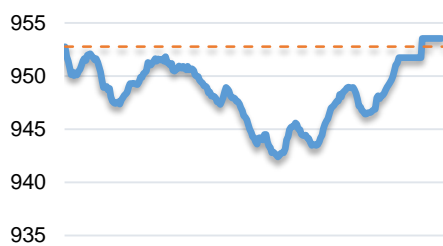


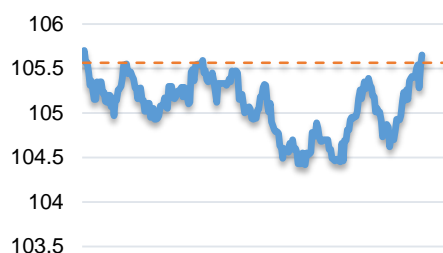
| 市場走勢 2018/08/02 |          |           |        |
|-----------------|----------|-----------|--------|
| 市場指數            | VN-Index | HNX-Index | UPCoM  |
| 變動\收盤           | 953.6    | 105.7     | 50.2   |
| % 日             | 0.08     | 0.09      | -0.23  |
| % 周             | 2.51     | 1.03      | 0.71   |
| % 月             | 0.68     | 2.81      | -1.30  |
| % 年             | 21.28    | 4.64      | -9.37  |
| 成交值 (十億盾)       |          |           |        |
| 當日              | 3,536.55 | 568.97    | 257.19 |
| 前一日             | 4,367.02 | 432.95    | 208.13 |
| 月均              | 3,103.91 | 502.51    | 165.17 |
| 外資 (十億盾)        |          |           |        |
| 買進              | 666.82   | 23.27     | 27.72  |
| 賣出              | 817.83   | 28.45     | 22.31  |
| 買賣超             | (151.01) | (5.18)    | 5.41   |
| 市場漲跌家數          |          |           |        |
| 上漲家數            | 108      | 77        | 70     |
| 下跌家數            | 157      | 69        | 69     |
| 持平家數            | 88       | 238       | 595    |
| 市場指標            |          |           |        |
| P/E 本益比         | 17x      | 10.7x     | 9.7x   |
| 總市值 (兆盾)        | 3,029    | 199       | 827    |
| 股息殖利率           | 2.02     | 2.71      | 4.09   |

源自: Bloomberg – Yuanta Retail Research

### VNINDEX



### HNX INDEX



## 市場走勢

由於美中貿易緊張局勢升級，世界股市有著負面的影響，昨日交易各股指有驚人的表現，全市場出現極度強烈的震盪。然而，由於盤尾時支柱股的需求上升，有助股市漲幅超越平盤水平。昨日收盤，VN 指數上漲 0.08% 至 953.6 點，而 HNX 指數上漲 0.09% 至 105.7 點。

午盤指數復甦貢獻最大的個股是 GAS，TCB，VJC，VCB，BHN，VIC，VHM，此外，油汽股 PLX，PVD，PVS 也表現良好。證券股 SSI，HCM，VND，零售股 FPT，MWG，PNJ，及房地產股 VIC，VHM，DXG 也有大幅反彈。FLC，HAG，HNG 均以跌紅價作收。

雖盤中有所回升，但收盤時仍走跌，因此，CTG，VPB，MBB，BID 是導致股指下跌的銀行個股。其他走跌的支柱股有 VNM，HPG，SAB 並使指數有大幅度的交易盤。

外資也對昨日股市強勁震動時段有較大貢獻。外資買進 1750 萬股，價值 7.178 億盾，而賣出 1950 萬股，價值 8.686 億盾。賣超總量達 200 萬股，相當於賣超金額為 1.508 億盾。

## 市場評論

我們預計今日市場可能會維持上漲勢頭，現金流將繼續在股票中蔓延。同時，VN 指數仍趨於積極的強勁震盪期，表明現金流將繼續在股票中蔓延，特別是，我們依然認為短期風險仍然偏低。此外，股票比例仍然維持高比例，但盤中震動或調整可能會持續。

我們的趨勢指標仍維持兩大股指短期趨勢上漲，並提高系統的停損區在 VN 指數 924.41 點和 HNX 指數 100.99 點。因此，我們建議短期投資者可利用調整期間增加股票比例和建倉。

短期投資組合建議比例：65% 的股票 / 35% 的現金

(股票趨勢追蹤圖在下一頁內更新)



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### 技術分析圖



VN-Index 指數的市場走勢



HNX-Index 指數的市場走勢

|              | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2  | 支撐區 1 | 支撐區 2 |
|--------------|------|------|-------|--------|-------|-------|
| VN-Index 指數  | 上漲   | 下跌   | 997.0 | 1044.0 | 915.0 | 895.0 |
| HNX-Index 指數 | 上漲   | 下跌   | 112.5 | 121.0  | 96.5  | 92.0  |

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股票趨勢追蹤表

| 股票  | 價格     | 短期趨勢 | 中期趨勢 | 短期買價   | 短期停損   | 暫計短期利潤% | 短期信號 | 中期買價   | 中期停損   | 暫計中期利潤% | 中期信號 |
|-----|--------|------|------|--------|--------|---------|------|--------|--------|---------|------|
| AAA | 17.20  | 下跌   | 下跌   |        | 18.31  |         |      |        | 21.18  |         |      |
| ACB | 35.50  | 上漲   | 下跌   | 35.60  | 32.43  | -0.28%  |      |        | 41.80  |         |      |
| ACV | 83.90  | 上漲   | 下跌   | 84.50  | 81.26  | -0.71%  |      |        | 96.67  |         |      |
| BFC | 25.80  | 上漲   | 下跌   | 27.00  | 24.61  | -4.44%  |      |        | 28.97  |         |      |
| BHN | 87.20  | 下跌   | 下跌   |        | 91.26  |         |      |        | 113.09 |         |      |
| BID | 26.20  | 上漲   | 下跌   | 25.80  | 23.92  | 1.55%   |      |        | 31.14  |         |      |
| BMP | 56.50  | 上漲   | 下跌   | 57.60  | 54.27  | -1.91%  |      |        | 63.44  |         |      |
| BSR | 17.30  | 上漲   | 下跌   | 15.80  | 14.69  | 9.49%   |      |        | 20.28  |         |      |
| BVH | 76.00  | 下跌   | 下跌   |        | 77.66  |         |      |        | 92.24  |         |      |
| BWE | 17.40  | 上漲   | 下跌   | 17.70  | 16.69  | -1.69%  |      |        | 19.20  |         |      |
| CEO | 12.80  | 上漲   | 下跌   | 13.40  | 11.84  | -4.48%  |      |        | 15.97  |         |      |
| CHP | 23.50  | 上漲   | 上漲   | 23.50  | 22.85  | 0.00%   |      | 23.50  | 21.45  | 0.00%   |      |
| CSM | 13.60  | 下跌   | 上漲   |        | 13.98  |         |      | 14.39  | 12.77  | -5.49%  |      |
| CTD | 159.00 | 上漲   | 上漲   | 149.50 | 146.56 | 6.35%   |      | 161.20 | 128.22 | -1.36%  |      |
| CTG | 22.95  | 上漲   | 下跌   | 24.00  | 22.35  | -4.38%  |      |        | 28.07  |         |      |
| CTI | 29.50  | 上漲   | 下跌   | 29.60  | 28.63  | -0.34%  |      |        | 33.12  |         |      |
| CVT | 25.15  | 上漲   | 下跌   | 25.85  | 23.93  | -2.71%  |      |        | 29.58  |         |      |
| DGW | 23.00  | 上漲   | 下跌   | 23.90  | 21.72  | -3.77%  |      |        | 26.51  |         |      |
| DHA | 27.85  | 上漲   | 下跌   | 28.00  | 25.83  | -0.54%  |      |        | 28.49  |         |      |
| DHC | 39.00  | 下跌   | 下跌   |        | 40.57  |         |      |        | 43.99  |         |      |
| DHG | 99.40  | 下跌   | 上漲   |        | 103.30 |         |      | 114.49 | 96.90  | -13.18% |      |
| DPG | 44.00  | 上漲   | 下跌   | 40.90  | 37.36  | 7.58%   |      |        | 50.13  |         |      |
| DPM | 18.15  | 上漲   | 下跌   | 17.70  | 17.42  | 2.54%   |      |        | 18.72  |         |      |
| DPR | 38.90  | 下跌   | 下跌   |        | 39.34  |         |      |        | 41.25  |         |      |
| DQC | 30.00  | 下跌   | 下跌   |        | 32.32  |         |      |        | 34.98  |         |      |
| DRC | 23.80  | 下跌   | 上漲   |        | 24.64  |         |      | 24.30  | 18.94  | -2.06%  |      |
| DXG | 26.00  | 上漲   | 下跌   | 23.75  | 23.93  | 9.47%   |      |        | 29.38  |         |      |
| ELC | 9.00   | 下跌   | 下跌   |        | 9.43   |         |      |        | 11.21  |         |      |
| FCN | 15.75  | 下跌   | 上漲   |        | 16.50  |         |      | 17.70  | 13.88  | -11.02% |      |
| FIT | 4.38   | 下跌   | 下跌   |        | 4.82   |         |      |        | 5.21   |         |      |
| FMC | 20.50  | 上漲   | 下跌   | 21.20  | 19.99  | -3.30%  |      |        | 23.95  |         |      |
| FPT | 42.70  | 上漲   | 下跌   | 42.90  | 40.89  | -0.47%  |      |        | 46.52  |         |      |
| GAS | 91.00  | 上漲   | 下跌   | 86.90  | 81.85  | 4.72%   |      |        | 103.15 |         |      |
| GIL | 43.50  | 上漲   | 上漲   | 41.65  | 41.44  | 4.44%   |      | 34.90  | 40.00  | 24.64%  |      |
| GMD | 25.70  | 上漲   | 下跌   | 25.40  | 25.09  | 1.18%   |      |        | 28.65  |         |      |
| GTN | 11.10  | 上漲   | 上漲   | 9.20   | 10.61  | 20.65%  |      | 11.20  | 10.50  | -0.89%  | 買    |
| HAG | 6.90   | 上漲   | 上漲   | 5.01   | 6.75   | 37.72%  |      | 6.19   | 4.82   | 11.47%  |      |
| HAX | 15.75  | 下跌   | 下跌   |        | 17.67  |         |      |        | 18.67  |         |      |

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|     |        |    |    |        |        |         |        |        |         |
|-----|--------|----|----|--------|--------|---------|--------|--------|---------|
| HBC | 21.05  | 下跌 | 下跌 |        | 22.78  |         |        | 27.24  |         |
| HDB | 35.20  | 上漲 | 下跌 | 35.75  | 33.32  | -1.54%  |        | 42.95  |         |
| HNG | 16.95  | 上漲 | 上漲 | 8.36   | 15.34  | 102.75% | 8.20   | 11.11  | 106.71% |
| HPG | 37.25  | 上漲 | 下跌 | 37.20  | 35.35  | 0.13%   |        | 42.50  |         |
| HSG | 11.05  | 上漲 | 下跌 | 11.55  | 10.50  | -4.33%  |        | 13.38  |         |
| HT1 | 11.80  | 上漲 | 下跌 | 11.75  | 11.54  | 0.43%   |        | 12.91  |         |
| HUT | 5.40   | 上漲 | 下跌 | 5.80   | 5.21   | -6.90%  |        | 6.72   |         |
| HVN | 38.60  | 上漲 | 下跌 | 33.00  | 34.09  | 16.97%  |        | 39.08  |         |
| ITD | 11.25  | 下跌 | 上漲 |        | 12.11  |         | 12.40  | 11.14  | -9.27%  |
| KBC | 11.80  | 上漲 | 下跌 | 12.10  | 11.43  | -2.48%  |        | 13.24  |         |
| KDH | 30.00  | 上漲 | 下跌 | 30.90  | 29.82  | -2.91%  |        | 33.78  |         |
| KSB | 33.50  | 上漲 | 下跌 | 33.55  | 31.34  | -0.15%  |        | 37.77  |         |
| LCG | 9.50   | 上漲 | 下跌 | 9.46   | 9.00   | 0.42%   |        | 10.06  |         |
| LDG | 14.50  | 上漲 | 下跌 | 12.05  | 12.33  | 20.33%  |        | 15.06  |         |
| LIX | 41.00  | 下跌 | 下跌 |        | 42.07  |         |        | 45.17  |         |
| LPB | 9.50   | 下跌 | 下跌 |        | 10.78  |         |        | 13.11  |         |
| LSS | 6.89   | 下跌 | 下跌 |        | 7.34   |         |        | 8.24   |         |
| MSN | 84.20  | 上漲 | 下跌 | 79.10  | 78.51  | 6.45%   |        | 90.22  |         |
| MWG | 113.80 | 上漲 | 上漲 | 112.00 | 108.83 | 1.61%   | 121.00 | 104.78 | -5.95%  |
| NKG | 13.75  | 下跌 | 下跌 |        | 15.18  |         |        | 17.58  |         |
| NLG | 30.30  | 上漲 | 下跌 | 29.80  | 28.62  | 1.68%   |        | 31.83  |         |
| NT2 | 26.95  | 下跌 | 下跌 |        | 27.47  |         |        | 28.69  |         |
| NTL | 9.98   | 上漲 | 上漲 | 10.35  | 9.59   | -3.57%  | 10.45  | 8.94   | -4.50%  |
| NTP | 44.50  | 下跌 | 下跌 |        | 45.55  |         |        | 51.18  |         |
| PAC | 38.50  | 上漲 | 下跌 | 42.50  | 38.47  | -9.41%  |        | 42.18  |         |
| PC1 | 31.90  | 上漲 | 下跌 | 32.30  | 30.96  | -1.24%  |        | 34.50  |         |
| PDR | 25.10  | 下跌 | 下跌 |        | 26.41  |         |        | 29.57  |         |
| PGC | 14.10  | 上漲 | 下跌 | 14.35  | 13.90  | -1.74%  |        | 15.68  |         |
| PHR | 23.50  | 上漲 | 下跌 | 21.90  | 22.56  | 7.31%   |        | 23.77  |         |
| PLX | 61.70  | 上漲 | 下跌 | 60.50  | 57.45  | 1.98%   |        | 67.88  |         |
| PNJ | 95.50  | 上漲 | 下跌 | 90.30  | 88.20  | 5.76%   |        | 103.44 |         |
| POW | 12.90  | 上漲 | 下跌 | 13.00  | 12.13  | -0.77%  |        | 13.91  |         |
| PPC | 18.60  | 上漲 | 下跌 | 18.50  | 17.71  | 0.54%   |        | 19.21  |         |
| PTB | 59.00  | 下跌 | 上漲 |        | 64.99  |         | 64.00  | 51.25  | -7.81%  |
| PVD | 14.10  | 上漲 | 下跌 | 13.00  | 12.52  | 8.46%   |        | 16.34  |         |
| PVI | 29.70  | 上漲 | 下跌 | 29.90  | 28.37  | -0.67%  |        | 33.76  |         |
| PVS | 18.30  | 上漲 | 下跌 | 17.00  | 15.86  | 7.65%   |        | 20.82  |         |
| PXS | 4.93   | 上漲 | 下跌 | 5.00   | 4.66   | -1.40%  |        | 6.11   |         |
| RAL | 91.70  | 上漲 | 下跌 | 91.00  | 83.20  | 0.77%   |        | 106.46 |         |
| REE | 35.00  | 上漲 | 上漲 | 32.80  | 33.48  | 6.71%   |        | 34.97  |         |
| SAB | 204.00 | 下跌 | 下跌 |        | 214.94 |         |        | 243.10 |         |
| SAM | 7.16   | 上漲 | 下跌 | 7.00   | 6.72   | 2.29%   |        | 7.59   |         |
| SBV | 27.40  | 上漲 | 下跌 | 27.00  | 26.58  | 1.48%   |        | 29.35  |         |

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|     |        |    |    |        |        |        |   |       |        |         |
|-----|--------|----|----|--------|--------|--------|---|-------|--------|---------|
| SCR | 9.05   | 上漲 | 下跌 | 8.75   | 8.80   | 3.43%  |   |       | 10.30  |         |
| SHI | 6.23   | 下跌 | 上漲 |        | 6.80   |        |   | 6.99  | 5.88   | -10.87% |
| SJS | 20.60  | 上漲 | 下跌 | 19.70  | 18.82  | 4.57%  |   |       | 21.87  |         |
| SKG | 20.60  | 上漲 | 下跌 | 20.05  | 19.44  | 2.74%  |   |       | 21.27  |         |
| SSI | 29.35  | 下跌 | 下跌 |        | 29.51  |        |   |       | 34.19  |         |
| STB | 11.05  | 上漲 | 下跌 | 11.20  | 10.75  | -1.34% |   |       | 12.71  |         |
| SVC | 44.90  | 下跌 | 下跌 |        | 46.14  |        |   |       | 49.74  |         |
| TCM | 19.00  | 上漲 | 下跌 | 17.80  | 17.82  | 6.74%  |   |       | 20.79  |         |
| TDH | 11.75  | 下跌 | 下跌 |        | 12.68  |        |   |       | 14.21  |         |
| TLH | 7.55   | 下跌 | 下跌 |        | 7.97   |        |   |       | 8.99   |         |
| TMT | 5.61   | 上漲 | 下跌 | 5.61   | 5.35   | 0.00%  | 買 |       | 8.25   |         |
| TNG | 11.60  | 上漲 | 下跌 | 10.80  | 11.09  | 7.41%  |   |       | 11.90  |         |
| TYA | 10.20  | 下跌 | 下跌 |        | 11.19  |        |   |       | 12.65  |         |
| VCB | 59.00  | 上漲 | 下跌 | 57.50  | 55.05  | 2.61%  |   |       | 64.41  |         |
| VFG | 38.00  | 下跌 | 上漲 |        | 40.21  |        |   | 34.39 | 33.47  | 10.49%  |
| VGC | 17.70  | 下跌 | 下跌 |        | 19.28  |        |   |       | 22.65  |         |
| VHM | 108.80 | 下跌 | 上漲 |        | 112.34 |        |   |       |        |         |
| VIB | 26.30  | 上漲 | 下跌 | 27.60  | 25.83  | -4.71% |   |       | 30.67  |         |
| VIC | 106.70 | 下跌 | 下跌 |        | 109.85 |        |   |       | 109.53 |         |
| VIP | 7.29   | 上漲 | 下跌 | 6.95   | 6.87   | 4.89%  |   |       | 7.29   |         |
| VJC | 146.00 | 上漲 | 下跌 | 144.50 | 132.86 | 1.04%  |   |       | 154.12 |         |
| VNM | 165.00 | 下跌 | 下跌 |        | 172.43 |        |   |       | 184.77 |         |
| VPB | 26.55  | 下跌 | 下跌 |        | 28.92  |        |   |       | 33.19  |         |
| VRC | 20.90  | 上漲 | 上漲 | 17.75  | 18.21  | 17.75% |   | 19.35 | 19.26  | 8.01%   |
| VRE | 40.05  | 上漲 | 下跌 | 40.40  | 38.75  | -0.87% |   |       | 44.98  |         |
| VSC | 38.50  | 上漲 | 上漲 | 35.50  | 36.01  | 8.45%  |   | 35.30 | 29.50  | 9.07%   |
| VSH | 17.60  | 上漲 | 上漲 | 17.20  | 17.10  | 2.33%  |   | 17.40 | 16.36  | 1.15%   |

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胡志明市證券交易所 (HSX)

|          | 收盤     | 漲跌%    |
|----------|--------|--------|
| VNI      | 953.55 | 0.08   |
| VN30     | 937.86 | (0.15) |
| VN Mid   | 991.86 | (0.16) |
| VN Small | 805.25 | (0.40) |

| 外資交易 | 成交值<br>(十億盾) |  |
|------|--------------|--|
| 買進   | 666.82       |  |
| 賣出   | 817.83       |  |
| 買賣超  | (151.01)     |  |

上漲前五名：

| 股票代碼* | 上漲 (VND) | 漲跌%  |
|-------|----------|------|
| LDG   | 550      | 3.9% |
| SJF   | 700      | 3.5% |
| TCB   | 950      | 3.4% |
| DPG   | 1,300    | 3.0% |
| VND   | 500      | 2.8% |

下跌前五名：

| 股票代碼* | 下跌 (VND) | 漲跌%   |
|-------|----------|-------|
| TTF   | (190)    | -6.3% |
| HHS   | (180)    | -4.1% |
| PDR   | (1,000)  | -3.8% |
| FLC   | (230)    | -3.6% |
| ANV   | (600)    | -3.3% |

市值前五大：

| 股票代碼* | 市值<br>(十億盾) |  |
|-------|-------------|--|
| VIC   | 340,546     |  |
| VHM   | 291,542     |  |
| VNM   | 239,456     |  |
| VCB   | 212,268     |  |
| GAS   | 174,169     |  |

交易量前五名：

| 股票代碼 | 成交值<br>(百萬盾) | 平均<br>30 日 |
|------|--------------|------------|
| FLC  | 27.69        | 12.93      |
| HAG  | 15.52        | 10.83      |
| ITA  | 9.60         | 1.98       |
| ASM  | 8.51         | 3.44       |
| STB  | 7.58         | 4.33       |

\* 備註：市值 > 5,000 億盾，成交值 > 15 億盾  
源自: Bloomberg & Yuanta Research

河內證券交易所 (HSX)

|           | 收盤       | 漲跌%    |
|-----------|----------|--------|
| HNI       | 105.65   | 0.09   |
| HN30      | 189.68   | 0.34   |
| VNX AllSh | 1,345.38 | (0.11) |

| 外資交易 | 成交值<br>(十億盾) |  |
|------|--------------|--|
| 買進   | 23.27        |  |
| 賣出   | 28.45        |  |
| 買賣超  | (5.18)       |  |

| 股票代碼* | 上漲 (VND) | 漲跌%  |
|-------|----------|------|
| PGS   | 2,400    | 7.6% |
| NVB   | 400      | 6.2% |
| PVS   | 500      | 2.8% |
| VCG   | 400      | 2.4% |
| HUT   | 100      | 1.9% |

| 股票代碼* | 下跌 (VND) | 漲跌%   |
|-------|----------|-------|
| VCS   | (1,700)  | -2.0% |
| SHS   | (200)    | -1.4% |
| SHB   | (100)    | -1.3% |
| DGL   | (400)    | -1.1% |
| DGC   | (400)    | -1.1% |

| 股票代碼* | 市值<br>(十億盾) |  |
|-------|-------------|--|
| ACB   | 38,499      |  |
| VCS   | 13,520      |  |
| SHB   | 9,505       |  |
| PVS   | 8,175       |  |
| VGC   | 7,936       |  |

| 股票代碼 | 成交值<br>(百萬盾) | 平均<br>30 日 |
|------|--------------|------------|
| PVS  | 9.13         | 4.22       |
| ACB  | 4.55         | 5.10       |
| SHB  | 4.47         | 5.79       |
| KLF  | 3.34         | 2.19       |
| HUT  | 1.53         | 1.63       |

源自: Bloomberg & Yuanta Research

UPCoM 證券交易所 (UPCoM)

|       | 收盤    | 漲跌%    |
|-------|-------|--------|
| UPCoM | 50.18 | (0.23) |

| 外資交易 | 成交值<br>(十億盾) |  |
|------|--------------|--|
| 買進   | 27.72        |  |
| 賣出   | 22.31        |  |
| 買賣超  | 5.41         |  |

| 股票代碼* | 上漲 (VND) | 漲跌%  |
|-------|----------|------|
| MPC   | 2,500    | 6.9% |
| BSR   | 900      | 5.5% |
| HVN   | 1,300    | 3.5% |

| 股票代碼* | 下跌 (VND) | 漲跌%   |
|-------|----------|-------|
| ACV   | (3,100)  | -3.6% |
| DVN   | (400)    | -2.9% |
| LPB   | (200)    | -2.1% |
| VIB   | (500)    | -1.9% |
| OIL   | (200)    | -1.3% |

| 股票代碼* | 市值<br>(十億盾) |  |
|-------|-------------|--|
| ACV   | 182,661     |  |
| BSR   | 53,639      |  |
| MCH   | 49,325      |  |
| HVN   | 48,234      |  |
| GVR   | 32,400      |  |

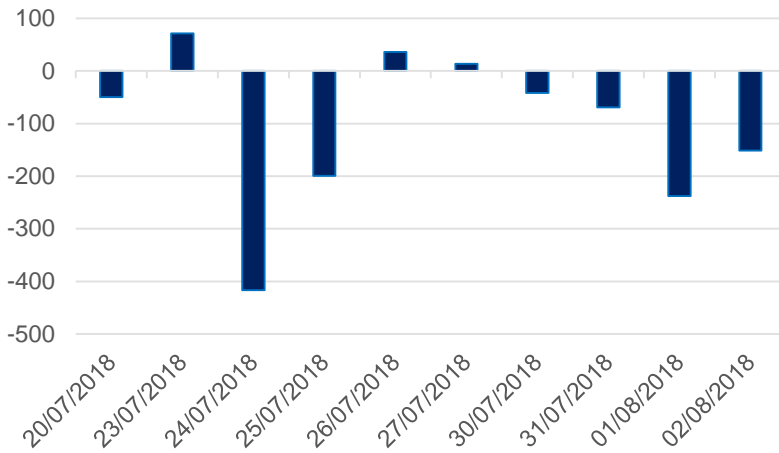
| 股票代碼 | 成交值<br>(百萬盾) | 平均<br>30 日 |
|------|--------------|------------|
| NQB  | 5.16         | 0.17       |
| LPB  | 4.99         | 1.71       |
| ART  | 4.66         | 1.83       |
| BSR  | 3.39         | 1.31       |
| HVN  | 1.42         | 0.42       |

源自: Bloomberg & Yuanta Research



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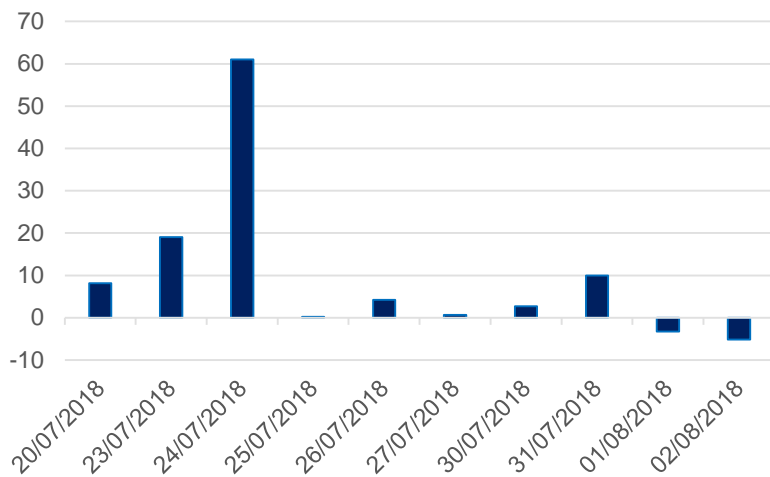
HSX 外資每日買/賣超 (bil. VND)



| 證券代碼       | 買超金額 (百萬盾) | 證券代碼       | 賣超金額 (百萬盾) |
|------------|------------|------------|------------|
| <b>VCB</b> | 37,995     | <b>VNM</b> | (148,746)  |
| <b>HPG</b> | 19,255     | <b>DXG</b> | (32,459)   |
| <b>CTD</b> | 15,691     | <b>VIC</b> | (26,899)   |
| <b>SSI</b> | 11,786     | <b>GEX</b> | (26,525)   |
| <b>GAS</b> | 10,526     | <b>PVD</b> | (14,670)   |

HSX 外資買/賣的 TOP 5 股票

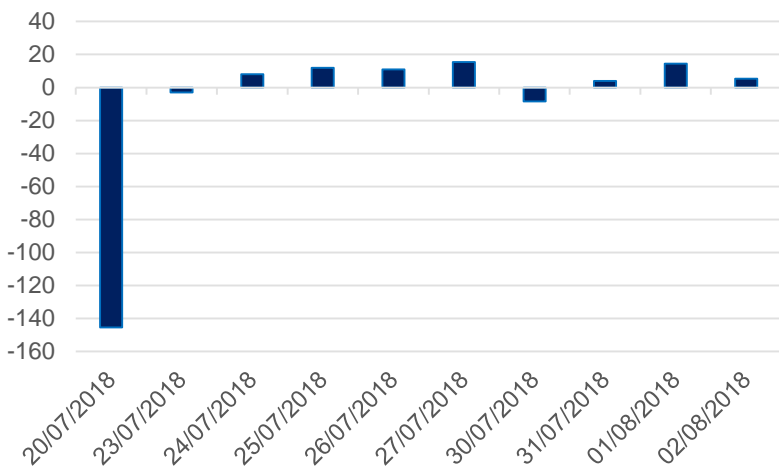
HNX 外資每日買/賣超 (bil. VND)



| 證券代碼       | 買超金額 (百萬盾) | 證券代碼       | 賣超金額 (百萬盾) |
|------------|------------|------------|------------|
| <b>VGC</b> | 4,931      | <b>PVS</b> | (11,934)   |
| <b>HUT</b> | 620        | <b>SFN</b> | (444)      |
| <b>DGL</b> | 346        | <b>CAP</b> | (162)      |
| <b>TV2</b> | 306        | <b>PGS</b> | (82)       |
| <b>IDV</b> | 228        | <b>ATS</b> | (71)       |

HNX 外資買/賣的 TOP 5 股票

Upcom 外資每日買/賣超 (bil. VND)



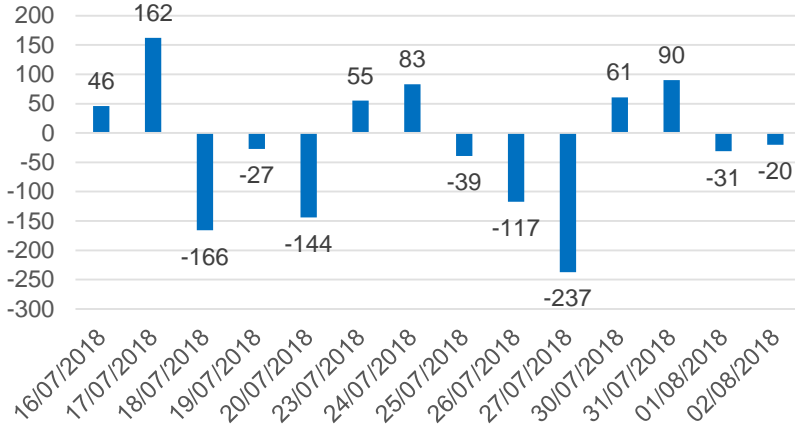
| 證券代碼       | 買超金額 (百萬盾) | 證券代碼       | 賣超金額 (百萬盾) |
|------------|------------|------------|------------|
| <b>VEA</b> | 14,979     | <b>BSR</b> | (17,919)   |
| <b>QNS</b> | 5,438      | <b>LPB</b> | (3,723)    |
| <b>HVN</b> | 3,838      | <b>MSR</b> | (84)       |
| <b>POW</b> | 1,154      | <b>VAV</b> | (7)        |
| <b>ART</b> | 871        | <b>NS3</b> | (4)        |

UPCoM 外資買/賣的 TOP 5 股票

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## 自營交易統計

自營商交易每日買/賣超 (bil. VND)

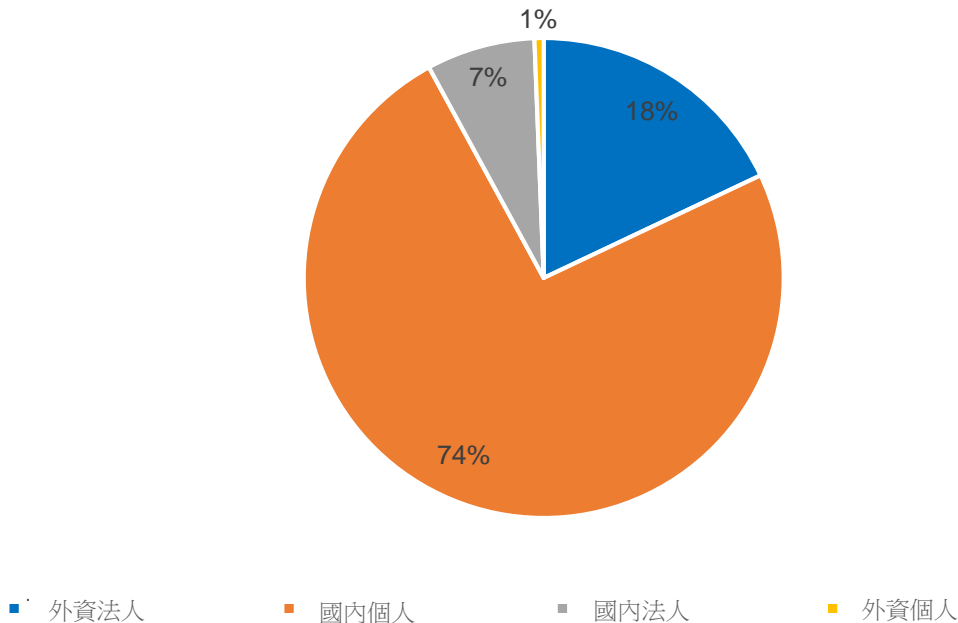


| 證券代碼 | 買進金額 (百萬盾) | 證券代碼    | 賣出金額 (百萬盾) |
|------|------------|---------|------------|
| VIC  | 22,357     | HPG     | 12,153     |
| THI  | 5,076      | NVL     | 9,990      |
| NVL  | 4,290      | SSI     | 7,460      |
| HPG  | 1,197      | E1VFN30 | 4,689      |
| HDC  | 1,184      | CTD     | 4,275      |

自營商交易 Top 5 個股

## 越南證券市場投資人占比

HSX 投資人占比



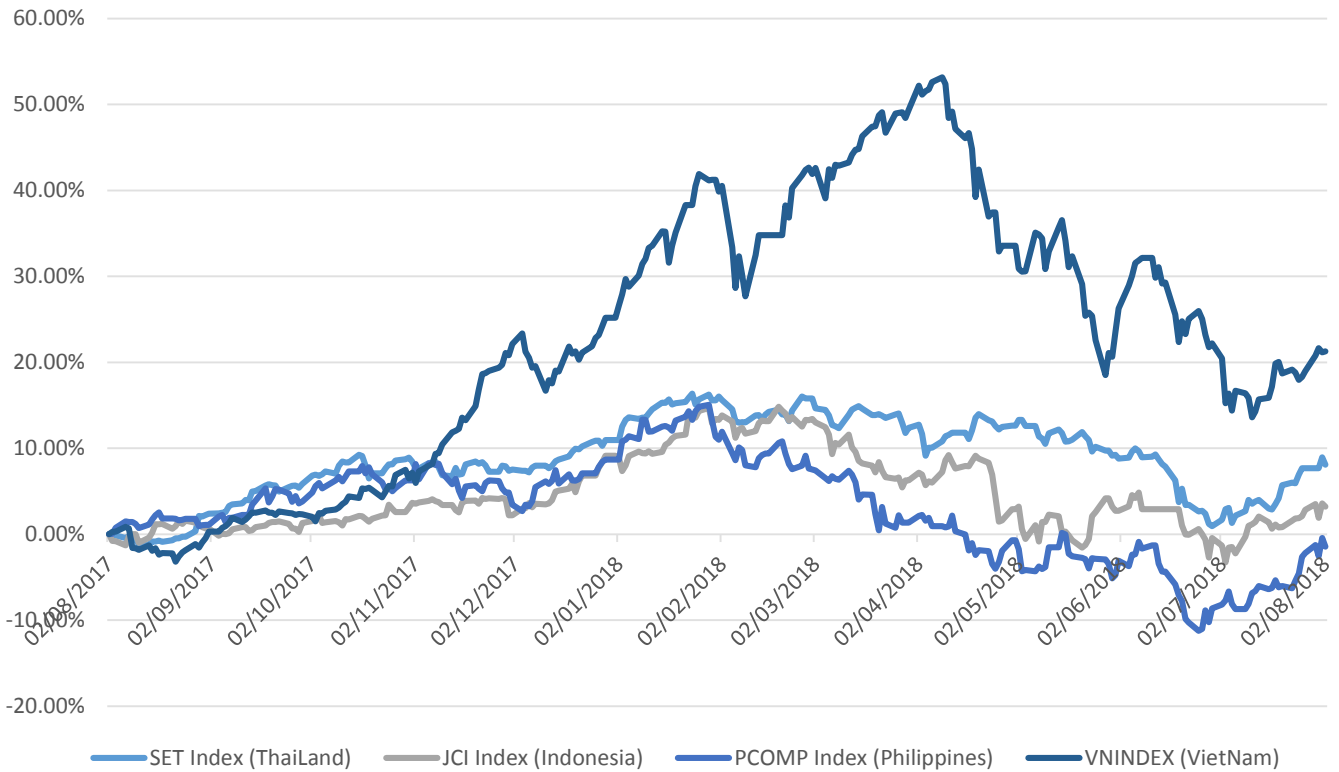
源自: FiinPro – Yuanta Retail Research





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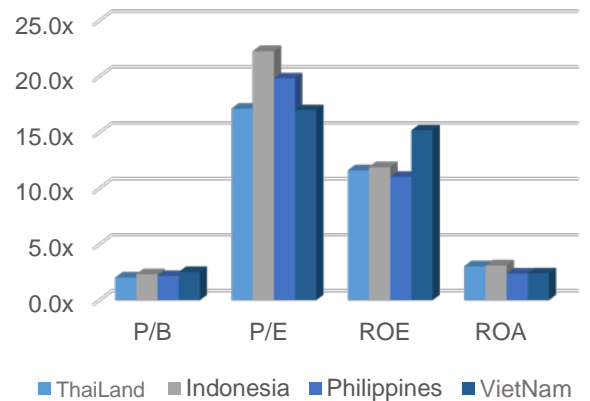
### 東南亞主要市場走勢比較



東南亞主要市場數據

|       |          | 泰國     | 印尼     | 菲律賓    | 越南     |
|-------|----------|--------|--------|--------|--------|
| P/B   |          | 2.0x   | 2.3x   | 2.2x   | 2.5x   |
| P/E   |          | 17.1x  | 22.3x  | 19.8x  | 17.0x  |
| ROE   | %        | 11.61  | 11.90  | 11.03  | 15.19  |
| ROA   | %        | 3.03   | 3.11   | 2.38   | 2.40   |
| 市值    | bil. USD | 520.94 | 471.41 | 183.92 | 130.12 |
| 成交金額  | mil. USD | 1.66   | 0.49   | 0.10   | 0.15   |
| 股息殖利率 | %        | 3.04   | 2.27   | 1.61   | 2.02   |

源自: Bloomberg & Yuanta Research





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**SELL:** We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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