**2018/12/27**

**當日市場：儘管勢頭不斷下跌外資仍繼續買超**

|  |
| --- |
| **市場走勢 2018/12/26** |
| **市場指數** | **VNI** | **HNI** | **UPCOM** |
| **收盤** | 891.75 | 102.28 | 52.19 |
| %日 | -0.69% | -0.16% | 0.60% |
| %週 | -3.16% | -1.90% | -1.39% |
| %月 | -2.18% | -1.76% | 0.02% |
| %年 | -6.30% | -9.53% | -4.44% |
| **成交值(十億盾)** |  |  |
| 當日 | 4,976 | 741 | 288 |
| 日均量/週 | 4,112 | 831 | 395 |
| 日均量/月 | 4,144 | 613 | 333 |
| **外資進出**  |  |  |  |
| 買進 | 515.51 | 7.46 | 57.21 |
| 賣出 | 419.06 | 9.73 | 24.68 |
| 買賣超 | 96.45 | (2.27) | 32.53 |
| **市場漲跌家數** |  |  |  |
| 上漲 | 137 | 88 | 88 |
| 下跌 | 136 | 63 | 73 |
| 持平 | 111 | 231 | 695 |
| **市場指標** |  |  |  |
| P/E | 15.6x | 9.5x | 15.1x |
| 總市值 | 2,899 | 143 | 923 |
| (兆盾) |
| 股息殖利率 | 2.63% | 3.95% | 3.85% |

資料源: *Bloomberg – YSVN*

**VNINDEX**



**HNXINDEX**



**市場走勢**

亞洲市場交投沒有太大波動，但盤中下跌的市場仍佔多數。 自今年年初至今，年終交易對市場交投並不太積極。

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| 市場 | 最高 52w | 最低 52w | 差值 | 一年漲跌 |
| 中國 | 3,587 | 2,449 | -31.73% | -23.65% |
| 日本 | 24,448 | 19,117 | -21.81% | -15.26% |
| 香港 | 33,484 | 24,540 | -26.71% | -13.28% |
| 韓國 | 2,607 | 1,985 | -23.86% | -16.55% |
| 泰國 | 1,852 | 1,548 | -16.41% | -11.06% |
| 越南 | 1,211 | 880 | -27.33% | -6.30% |

今年，越南市場宏觀經濟的穩定大大支撐了不少領域包括股票在內，目前市場仍受到國際政治經濟不穩定的影響，對市場和投資者心理產生負面影響。盤終，VN-Index收報891點，下跌0.69％，HNX指數窄幅交易在平盤位附件，略微下跌0.16％。GAS繼續成為股指的主要影響因素，另，VHM，CTG，TCB，PVS，VCG等股碼也使股指無法脫離跌勢。

外資當日買超約1260億越盾，主要集中在 HSX和Upcom盤。擁有大量買超的股票有：CTD，HPG，KDH，VEA，BID。相反，E1VFVN30基金劵以及VHM，CTD，PVD，PNJ繼續遭拋售。

**市場評論**

我們預計未來數盤市場可能仍會在VN-Index的897點左右波動。同時，價格圖表仍有可能出現技術性反彈，但反方向的跡象仍未明確，因此，短期風險仍偏高。積極點是，市場出現的表面紅跌但內會綠漲，意味著投資者心態對當前形勢並不過於悲觀。此外，股票比例持續降低，表明短期策略仍是優先降低庫存比例。

我們的趨勢指標仍維持兩大股指短期趨勢下跌，阻力區止損位於VN-Index的914.62點，和HNX指數的106.14點。因此，我們建議短線投資者在下跌期間限制拋售，並將股票比例調到建議比例。

建議短期投資比重：22% 股票 / 78% 現金

(股票趨勢追踪圖在下一頁內更新).

**技術分析圖**



*指數技術分析圖 VN-Index*



*指數技術分析圖 HNX-Index*

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
| **指數** | **短期趨勢** | **中期趨勢** | **阻力區 1** | **阻力區2** | **支撐區 1** | **支撐區2** |
| **VN-Index** | **下跌** | **下跌** | 972 | 1,025 | 897 | 780 |
| **HNX-Index** | **下跌** | **下跌** | 110 | 117 | 100 | 96 |
| **VN30** | **下跌** | **下跌** | 946 | 995 | 865 | 768 |
| **VNMidcaps** | **下跌** | **下跌** | 1,020 | 1,079 | 925 | 971 |
| **VNSmallcaps** | **下跌** | **下跌** | 815 | 835 | 789 | 769 |

**股票趨勢追蹤表**

|  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| **股票** | **價格** | **短期****趨勢** | **中期****趨勢** | **短期****買進價** | **短期止損** | **暫計短期利潤%** | **短期訊號** | **中期****買進價** | **中期止損** | **暫計中期獲利%** | **中期訊號** |
| **AAA** | 14,500 | 下跌 | 下跌 |  | 15,390 |  |  |  | 16,612 |  |  |
| **ACB** | 28,700 | 下跌 | 下跌 |  | 30,626 |  |  |  | 33,291 |  |  |
| **ACV** | 83,700 | 上漲 | 下跌 | 81,800 | 81,307 | 2.32% |  |  | 86,919 |  |  |
| **ANV** | 28,450 | 下跌 | 上漲 |  | 30,830 |  |  | 21,450 | 25,326 | 32.63% |  |
| **ASM** | 8,400 | 下跌 | 下跌 |  | 9,643 |  |  |  | 12,065 |  |  |
| **BFC** | 25,150 | 下跌 | 下跌 |  | 26,694 |  |  |  | 26,729 |  |  |
| **BHN** | 82,300 | 下跌 | 下跌 |  | 84,327 |  |  |  | 95,267 |  |  |
| **BID** | 32,600 | 下跌 | 上漲 | 32,450 | 32,686 | 0.73% | **賣出** | 33,400 | 29,888 | -2.40% |  |
| **BMP** | 51,700 | 下跌 | 下跌 |  | 55,267 |  |  |  | 62,972 |  |  |
| **BSR** | 13,200 | 下跌 | 下跌 |  | 14,446 |  |  |  | 18,175 |  |  |
| **BVH** | 90,700 | 下跌 | 上漲 |  | 97,014 |  |  | 86,000 | 88,082 | 5.47% |  |
| **BWE** | 25,000 | 上漲 | 上漲 | 20,900 | 24,140 | 19.62% |  | 20,000 | 22,129 | 25.00% |  |
| **CEO** | 12,700 | 下跌 | 下跌 |  | 14,032 |  |  |  | 14,906 |  |  |
| **CHP** | 21,000 | 下跌 | 下跌 |  | 21,433 |  |  |  | 22,586 |  |  |
| **CSM** | 14,850 | 下跌 | 上漲 |  | 15,158 |  |  | 14,390 | 13,911 | 3.19% |  |
| **CTD** | 158,000 | 上漲 | 下跌 | 151,500 | 155,155 | 4.29% |  |  | 164,807 |  |  |
| **CTG** | 19,300 | 下跌 | 下跌 |  | 21,107 |  |  |  | 25,893 |  |  |
| **CTI** | 23,700 | 上漲 | 下跌 | 24,400 | 23,466 | -2.87% |  |  | 26,512 |  |  |
| **CVT** | 19,450 | 下跌 | 下跌 |  | 20,523 |  |  |  | 26,095 |  |  |
| **DCM** | 10,400 | 上漲 | 下跌 | 10,500 | 9,734 | -0.95% |  |  | 10,704 |  |  |
| **DGW** | 22,800 | 下跌 | 下跌 |  | 24,136 |  |  | 27,500 | 23,622 | -14.10% | **賣出** |
| **DHA** | 30,600 | 上漲 | 上漲 | 30,300 | 29,997 | 0.99% |  | 29,100 | 27,521 | 5.15% |  |
| **DIG** | 14,500 | 下跌 | 下跌 |  | 15,608 |  |  |  | 17,064 |  |  |
| **DHC** | 30,600 | 下跌 | 上漲 |  | 32,258 |  |  | 44,600 | 29,901 | -31.39% |  |
| **DHG** | 75,700 | 下跌 | 下跌 |  | 79,114 |  |  |  | 92,119 |  |  |
| **DGC** | 44,700 | 下跌 | 下跌 |  | 47,485 |  |  |  | 52,481 |  |  |
| **DPG** | 50,300 | 上漲 | 上漲 | 48,250 | 48,603 | 4.25% |  | 52,000 | 42,258 | -3.27% |  |
| **DPM** | 22,700 | 上漲 | 上漲 | 18,800 | 20,808 | 20.74% |  | 19,400 | 18,719 | 17.01% |  |
| **DPR** | 31,500 | 下跌 | 上漲 |  | 32,904 |  |  | 35,950 | 30,450 | -12.38% |  |
| **DQC** | 26,750 | 下跌 | 上漲 |  | 27,352 |  |  | 31,000 | 26,186 | -13.71% |  |
| **DRC** | 20,500 | 下跌 | 下跌 |  | 21,896 |  |  |  | 24,626 |  |  |
| **DXG** | 23,000 | 下跌 | 下跌 |  | 24,766 |  |  |  | 29,079 |  |  |
| **ELC** | 7,680 | 下跌 | 下跌 |  | 7,767 |  |  |  | 8,913 |  |  |
| **FCN** | 15,000 | 下跌 | 上漲 |  | 15,748 |  |  | 17,700 | 14,479 | -15.25% |  |
| **FIT** | 2,520 | 下跌 | 下跌 |  | 2,751 |  |  |  | 3,581 |  |  |
| **FMC** | 29,000 | 下跌 | 上漲 |  | 30,129 |  |  | 24,700 | 26,427 | 17.41% |  |
| **FPT** | 41,400 | 下跌 | 下跌 |  | 42,788 |  |  |  | 46,495 |  |  |
| **GAS** | 83,000 | 下跌 | 下跌 |  | 90,626 |  |  |  | 108,844 |  |  |
| **GEX** | 22,700 | 下跌 | 下跌 |  | 24,143 |  |  |  | 28,690 |  |  |
| **GIL** | 33,500 | 下跌 | 下跌 |  | 35,902 |  |  | 34,900 | 34,848 | -0.15% |  |
| **GMD** | 26,100 | 下跌 | 上漲 |  | 27,659 |  |  | 27,300 | 25,612 | -4.40% |  |
| **GTN** | 10,050 | 下跌 | 下跌 |  | 10,395 |  |  |  | 11,796 |  |  |
| **HAG** | 4,880 | 下跌 | 下跌 |  | 5,211 |  |  |  | 6,172 |  |  |
| **HAX** | 15,900 | 下跌 | 下跌 |  | 16,391 |  |  |  | 18,209 |  |  |
| **HBC** | 17,200 | 下跌 | 下跌 |  | 18,944 |  |  |  | 22,353 |  |  |
| **HDB** | 28,800 | 下跌 | 下跌 |  | 30,021 |  |  |  | 35,217 |  |  |
| **HNG** | 15,650 | 下跌 | 上漲 |  | 16,156 |  |  | 8,200 | 14,502 | 90.85% |  |
| **HPG** | 30,300 | 下跌 | 下跌 |  | 31,743 |  |  |  | 38,366 |  |  |
| **HSG** | 5,960 | 下跌 | 下跌 |  | 6,934 |  |  |  | 9,322 |  |  |
| **HT1** | 13,500 | 下跌 | 上漲 |  | 14,633 |  |  | 14,800 | 12,654 | -8.78% |  |
| **HUT** | 4,000 | 下跌 | 下跌 |  | 4,450 |  |  |  | 5,267 |  |  |
| **HVN** | 32,900 | 下跌 | 下跌 |  | 33,732 |  |  |  | 37,369 |  |  |
| **ITD** | 10,500 | 下跌 | 上漲 |  | 11,212 |  |  | 12,400 | 10,106 | -15.32% |  |
| **KBC** | 13,300 | 下跌 | 上漲 |  | 14,594 |  |  | 13,450 | 12,358 | -1.12% |  |
| **KDH** | 31,450 | 上漲 | 下跌 | 29,500 | 30,183 | 6.61% |  |  | 32,650 |  |  |
| **KSB** | 25,800 | 下跌 | 下跌 |  | 26,380 |  |  |  | 32,224 |  |  |
| **LCG** | 7,990 | 下跌 | 下跌 |  | 8,196 |  |  |  | 9,392 |  |  |
| **LDG** | 14,000 | 下跌 | 下跌 |  | 15,590 |  |  |  | 18,940 |  |  |
| **LIX** | 47,200 | 下跌 | 上漲 |  | 50,124 |  |  | 44,400 | 45,486 | 6.31% |  |
| **LPB** | 9,500 | 下跌 | 下跌 |  | 9,645 |  |  |  | 10,601 |  |  |
| **LSS** | 6,650 | 上漲 | 上漲 | 7,000 | 6,255 | -5.00% |  | 7,890 | 6,353 | -15.72% |  |
| **MBB** | 19,600 | 下跌 | 下跌 |  | 20,768 |  |  |  | 23,846 |  |  |
| **MPC** | 39,000 | 下跌 | 下跌 |  | 42,957 |  |  | 46,700 | 40,579 | -13.11% |  |
| **MSN** | 79,000 | 下跌 | 下跌 |  | 83,158 |  |  |  | 90,176 |  |  |
| **MSR** | 19,400 | 下跌 | 上漲 |  | 21,005 |  |  | 19,884 | 17,887 | -2.43% |  |
| **MWG** | 85,400 | 下跌 | 下跌 |  | 87,875 |  |  |  | 92,518 |  |  |
| **NKG** | 7,770 | 上漲 | 下跌 | 8,130 | 7,730 | -4.43% |  |  | 10,241 |  |  |
| **NLG** | 25,000 | 下跌 | 下跌 |  | 26,907 |  |  |  | 31,565 |  |  |
| **NT2** | 25,050 | 下跌 | 下跌 | 24,900 | 25,182 | 1.13% | **賣出** |  | 26,612 |  |  |
| **NTL** | 18,300 | 上漲 | 上漲 | 10,000 | 17,066 | 83.00% |  | 10,450 | 14,609 | 75.12% |  |
| **NTP** | 41,000 | 下跌 | 下跌 |  | 42,239 |  |  |  | 49,006 |  |  |
| **PAC** | 38,600 | 下跌 | 下跌 |  | 40,597 |  |  | 44,100 | 39,941 | -9.43% | **賣出** |
| **PC1** | 24,450 | 上漲 | 下跌 | 23,500 | 23,171 | 4.04% |  |  | 25,195 |  |  |
| **PDR** | 25,600 | 下跌 | 下跌 |  | 26,748 |  |  |  | 28,768 |  |  |
| **PGC** | 14,200 | 下跌 | 下跌 |  | 14,613 |  |  |  | 15,410 |  |  |
| **PHR** | 31,800 | 上漲 | 上漲 | 29,300 | 30,442 | 8.53% |  | 24,000 | 26,164 | 32.50% |  |
| **PNJ** | 93,500 | 下跌 | 上漲 |  | 97,827 |  |  | 103,900 | 91,800 | -10.01% |  |
| **PLX** | 55,200 | 下跌 | 下跌 |  | 58,303 |  |  |  | 66,270 |  |  |
| **POW** | 14,900 | 上漲 | 下跌 | 14,300 | 14,596 | 4.20% |  |  | 16,115 |  |  |
| **PPC** | 17,750 | 下跌 | 上漲 |  | 18,412 |  |  | 19,700 | 16,537 | -9.90% |  |
| **PTB** | 59,500 | 下跌 | 上漲 |  | 62,731 |  |  | 64,000 | 56,808 | -7.03% |  |
| **PVS** | 17,100 | 下跌 | 下跌 |  | 18,728 |  |  |  | 22,123 |  |  |
| **PVD** | 14,300 | 下跌 | 下跌 |  | 15,639 |  |  |  | 19,341 |  |  |
| **PVI** | 32,700 | 上漲 | 上漲 | 32,900 | 30,946 | -0.61% |  | 33,000 | 30,008 | -0.91% |  |
| **PXS** | 5,040 | 下跌 | 下跌 |  | 5,281 |  |  |  | 6,221 |  |  |
| **QNS** | 42,400 | 下跌 | 上漲 |  | 43,693 |  |  | 41,500 | 2,557 | 2.17% |  |
| **RAL** | 83,000 | 下跌 | 下跌 |  | 87,348 |  |  |  | 96,701 |  |  |
| **REE** | 30,700 | 下跌 | 下跌 |  | 31,767 |  |  |  | 34,681 |  |  |
| **SAB** | 249,000 | 上漲 | 上漲 | 208,000 | 241,072 | 19.71% |  | 245,000 | 224,954 | 1.63% |  |
| **SAM** | 6,900 | 上漲 | 下跌 | 7,090 | 6,624 | -2.68% |  |  | 7,361 |  |  |
| **SBV** | 14,700 | 下跌 | 下跌 |  | 15,334 |  |  |  | 18,710 |  |  |
| **SCR** | 7,600 | 下跌 | 下跌 |  | 7,726 |  |  |  | 8,940 |  |  |
| **SHI** | 6,580 | 上漲 | 上漲 | 6,680 | 6,342 | -1.50% |  | 6,990 | 5,879 | -5.87% |  |
| **SJS** | 18,600 | 上漲 | 上漲 | 16,400 | 16,999 | 13.41% |  | 18,100 | 17,846 | 2.76% | **買進** |
| **SKG** | 17,850 | 上漲 | 下跌 | 17,450 | 17,225 | 2.29% |  |  | 19,471 |  |  |
| **SSI** | 26,650 | 下跌 | 下跌 |  | 27,641 |  |  |  | 32,215 |  |  |
| **STB** | 11,950 | 下跌 | 下跌 |  | 12,478 |  |  |  | 13,932 |  |  |
| **SVC** | 42,500 | 下跌 | 下跌 |  | 44,520 |  |  |  | 47,578 |  |  |
| **TCB** | 26,000 | 下跌 | 下跌 |  | 27,573 |  |  |  | N/A |  |  |
| **TCM** | 22,200 | 下跌 | 下跌 |  | 24,044 |  |  |  | 29,332 |  |  |
| **TDH** | 9,980 | 下跌 | 下跌 |  | 10,584 |  |  |  | 11,745 |  |  |
| **TLH** | 5,700 | 下跌 | 下跌 |  | 5,964 |  |  |  | 6,641 |  |  |
| **TMT** | 9,000 | 下跌 | 上漲 |  | 9,524 |  |  | 9,290 | 8,746 | -3.12% |  |
| **TNG** | 16,700 | 下跌 | 上漲 |  | 18,175 |  |  | 12,000 | 15,302 | 39.17% |  |
| **TYA** | 10,600 | 上漲 | 下跌 | 10,900 | 10,238 | -2.75% |  |  | 11,557 |  |  |
| **VCB** | 52,800 | 下跌 | 下跌 |  | 54,668 |  |  |  | 61,169 |  |  |
| **VCG** | 23,100 | 上漲 | 上漲 | 20,300 | 22,275 | 13.79% |  | 19,200 | 16,962 | 20.31% |  |
| **VFG** | 39,000 | 下跌 | 上漲 |  | 39,075 |  |  | 34,394 | 34,815 | 13.39% |  |
| **VGC** | 18,300 | 上漲 | 下跌 | 16,300 | 17,391 | 12.27% |  |  | 18,454 |  |  |
| **VHC** | 91,700 | 下跌 | 上漲 |  | 96,310 |  |  | 69,300 | 91,531 | 32.32% | **賣出** |
| **VHM** | 72,000 | 下跌 | 上漲 |  | 77,144 |  |  | 80,000 | 68,839 | -10.00% |  |
| **VIB** | 17,800 | 下跌 | 下跌 |  | 18,941 |  |  |  | 21,285 |  |  |
| **VIC** | 101,900 | 上漲 | 下跌 | 96,400 | 99,549 | 5.71% |  |  | 104,386 |  |  |
| **VIP** | 6,800 | 下跌 | 下跌 |  | 7,156 |  |  |  | 7,294 |  |  |
| **VJC** | 122,000 | 下跌 | 下跌 |  | 126,191 |  |  |  | 145,748 |  |  |
| **VNM** | 124,000 | 下跌 | 上漲 |  | 129,121 |  |  | 133,900 | 121,088 | -7.39% |  |
| **VPB** | 19,500 | 下跌 | 下跌 |  | 21,017 |  |  |  | 24,014 |  |  |
| **VPI** | 42,000 | 下跌 | N/A |  | 42,912 |  |  |  | 6,177 |  |  |
| **VRC** | 18,500 | 下跌 | 下跌 |  | 20,081 |  |  | 19,350 | 20,785 | 7.42% | **賣出** |
| **VRE** | 29,200 | 下跌 | 下跌 |  | 30,880 |  |  |  | 34,506 |  |  |
| **VSC** | 40,000 | 下跌 | 下跌 |  | 43,299 |  |  |  | 45,128 |  |  |
| **VSH** | 16,900 | 上漲 | 上漲 | 17,400 | 16,731 | -2.87% |  | 17,400 | 16,642 | -2.87% |  |

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **胡志明市交易所 (HSX)** |  | **河內交易所 (HSX)** |  | **UPCOM市場 (UPCoM)** |
|  | **收盤** | **漲跌%** |  |  | **收盤** | **漲跌%** |  |  | **收盤** | **漲跌%** |
| VNI | 897.94 | -1.17% |  | HNI | 102.44 | -0.87% |  | UPCoM | 51.88 | -1.11% |
| VN30 | 865.69 | -0.91% |  | HN30 | 186.15 | -1.51% |  |  |  |  |
| VN Mid | 921.80 | -1.86% |  | VNX AllSh | 826.96 | -1.07% |  |  |  |  |
| VN Small | 774.64 | -1.32% |  |  |  |  |  |  |  |  |
|  |  |  |  |  |
| **外資交易** | **成交值(十億盾)** |  |  | **外資交易** | **成交值(十億盾)** |  |  | **外資交易** | **成交值(十億盾)** |  |
| 買進 | 515.51 |  |  | 買進 | 7.46 |  |  | 買進 | 57.21 |  |
| 賣出 | 419.06 |  |  | 賣出 | 9.73 |  |  | 賣出 | 24.68 |  |
| 買賣超 | 96.45 |  |  | 買賣超 | (2.27) |  |  | 買賣超 | 32.53 |  |
|  |  |  |  |  |
| **上漲排名/股碼** | **漲跌(VND)** | **漲跌%** |  | **上漲排名/股碼** | **漲跌(VND)** | **漲跌%** |  | **上漲排名/股碼** | **漲跌(VND)** | **漲跌%** |
| YEG | 13300 | 6.19% |  | OCH | 500 | 9.62% |  | DVN | 1300 | 8.78% |
| GMC | 1600 | 4.82% |  | VC3 | 200 | 0.84% |  | VEA | 2700 | 7.65% |
| SCR | 280 | 3.83% |  | SHS | 100 | 0.80% |  | LPB | 400 | 4.40% |
| VCI | 1500 | 3.37% |  | TV2 | 900 | 0.71% |  | BCM | 1000 | 4.35% |
| KSB | 800 | 3.20% |  | PVI | 200 | 0.62% |  | POW | 500 | 3.47% |
|  |  |  |  |  |
| **下跌排名/股碼** | **漲跌(VND)** | **漲跌%** |  | **下跌排名/股碼** | **Giá trị thay đổi (VND** | **漲跌%** |  | **下跌排名/股碼** | **漲跌(VND)** | **漲跌%** |
| QCG | -350 | -6.89% |  | AMV | -1,600 | -4.35% |  | GEG | -300 | -2.00% |
| HSG | -440 | -6.88% |  | VCG | -900 | -3.75% |  | BSR | -200 | -1.49% |
| ROS | -2,700 | -6.43% |  | PVS | -500 | -2.84% |  | VIB | -200 | -1.11% |
| ASM | -440 | -4.98% |  | VCS | -1,000 | -1.33% |  | BSA | -100 | -0.61% |
| DLG | -80 | -4.73% |  | DBC | -300 | -1.14% |  | VTP | -700 | -0.56% |
| \*備註：市值>5,000億盾；成交值>15億盾 |  |  |  |  |
| **市值排名/股碼** | **十億盾** |  |  | **市值排名/股碼** | **十億盾** |  |  | **市值排名/股碼** | **十億盾** |  |
| VIC | 306,396 |  |  | ACB | 39,909 |  |  | ACV | 175,855 |  |
| VHM | 257,913 |  |  | VCS | 13,248 |  |  | MCH | 52,454 |  |
| GAS | 229,483 |  |  | SHB | 9,986 |  |  | BSR | 52,305 |  |
| VNM | 223,773 |  |  | PVS | 9,336 |  |  | HVN | 50,544 |  |
| VCB | 215,506 |  |  | VCG | 8,083 |  |  | VGI | 49,415 |  |
|  |  |  |  |  |
| **交易量排名/股碼** | **成交值 (百萬)** | **漲跌%** |  | **交易量排名/股碼** | **成交值 (百萬)** | **漲跌%** |  | **交易量排名/股碼** | **成交值 (百萬)** | **漲跌%** |
| TCB | 5.24 | -1.52% |  | SHB | 4.38 | 0.00% |  | LPB | 8.54 | 4.40% |
| HAI | 4.84 |  |  | VCG | 4.36 | -3.75% |  | BSA | 3.05 | -0.61% |
| ROS | 4.37 | -6.43% |  | NVB | 3.01 | 0.00% |  | POW | 2.55 | 3.47% |
| OGC | 4.36 | -1.69% |  | OCH | 2.00 | 9.62% |  | TSJ | 2.50 | 0.00% |
| HPG | 4.27 | -0.33% |  | ART | 1.94 |  |  | KTL | 1.96 |  |
|  |  |  |  |  |
| *資料源: BloomBerg & Yuanta Research* |  | *資料源: BloomBerg & Yuanta Research* |  | *資料源: BloomBerg & Yuanta Research* |

**外資買賣統計**

|  |  |  |  |
| --- | --- | --- | --- |
| 證劵代碼 | 買超金額 (百萬盾) | 證劵代碼 | 賣超金額  (百萬盾) |
| CTD |  40,517  | **E1VFVN30** |  (22,503) |
| HPG |  29,418  | **GAS** |  (18,684) |
| KDH |  28,950  | **CTG** |  (17,479) |
| BID |  16,246  | **VIC** |  (17,171) |
| HNG |  15,027  | **GMD** |  (9,413) |

HSX外資買/賣 超的前 5名

|  |  |  |  |
| --- | --- | --- | --- |
| 證劵代碼 | 買超金額 (百萬盾) | 證劵代碼 | 賣超金額  (百萬盾) |
| VGC |  4,697  | **VC3** |  (4,800) |
| DBC |  728  | **PVS** |  (1,453) |
| TNG |  338  | **VIT** |  (916) |
| HCC |  287  | **SHS** |  (577) |
| IDV |  93  | **PTI** |  (237) |

HNX外資買/賣 超的前 5名

|  |  |  |  |
| --- | --- | --- | --- |
| 證劵代碼 | 買超金額 (百萬盾) | 證劵代碼 | 賣超金額  (百萬盾) |
| VEA |  24,870  | **BSR** |  (9,286) |
| POW |  7,768  | **MCH** |  (3,232) |
| HVN |  4,778  | **VGT** |  (1,302) |
| ACV |  4,352  | **GEG** |  (1,188) |
| BCM |  2,113  | **VGG** |  (335) |

UPCOM外資買/賣 超的前 5名

**自營進出統計**

|  |  |  |  |
| --- | --- | --- | --- |
| 股票代碼 | 買進金額 (百萬盾) | 股票代碼 | 賣出金額 (百萬盾) |
| VHM | 31,565 | **VIC** | 62,468 |
| E1VFVN30 | 22,926 | **VHM** | 27,159 |
| KSB | 18,252 | **CTD** | 10,872 |
| FCN | 15,900 | **PVD** | 5,065 |
| VIC | 12,474 | **PNJ** | 3,584 |

 *券商自營交易最大前名*

**越南證券市場投資人類別統計**

6

*資料源: FiinPro – YSVN*

東南亞主要市場數據

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | **Thái Lan** | **Indonesia** | **Philippines** | **Việt Nam** |
| **P/B** |  | 2.0x | 2.2x | 1.9x | 2.8x |
| **P/E** |  | 16.5x | 19.5x | 18.3x | 17.1x |
| **ROE** | % | 12.11 | 11.70 | 10.72 | 15.08 |
| **ROA** | % | 3.08 | 3.04 | 2.36 | 2.38 |
| **指數市值** | Bil.USD | 519.50 | 431.00 | 164 | 137.00 |
| **日成交** | Triệu USD | 1.40 | 0.28 | 0.05 | 0.15 |
| **股息殖利率** | % | 3.16 | 2.33 | 1.65 | 2.11 |

資料源: BloomBerg & YSVN, 2014

CÔNG TY CỔ PHẦN CHỨNG KHOÁN YUANTA VIỆT NAM

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**Ratings Definitions**

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company’s outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock’s fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company’s outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock’s fundamentals are relatively less attractive than peers at the current price.  Our thesis is based on our analysis of the company’s outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company’s outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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