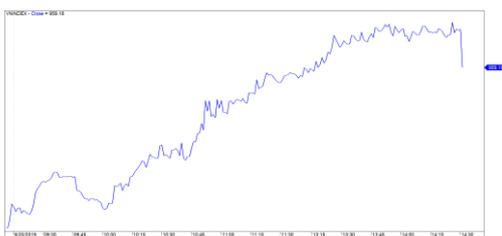


市場走勢 2019/06/20			
市場指數	VNI	HNI	UPCOM
收盤	959.18	105.06	55.15
%日	1.00%	1.24%	0.53%
%週	-0.47%	0.20%	-0.47%
%月	-2.74%	-1.91%	-0.69%
%年	-1.30%	-6.16%	6.15%
<b>成交值(十億盾)</b>			
當日	4,415	325	166
日均量/週	3,430	297	269
日均量/月	3,708	333	312
<b>外資進出</b>			
買進	581.22	3.23	43.18
賣出	591.67	5.30	42.25
買賣超	-10.46	-2.07	0.93
<b>市場漲跌家數</b>			
上漲	182	72	107
下跌	119	69	101
持平	85	231	673
<b>市場指標</b>			
P/E	16.31	9.31	17.64
總市值 (兆盾)	3,195	187	978
股息殖利率	4.93%	3.40%	7.56%

資料源: Bloomberg – YSVN

### VNINDEX



### HNXINDEX



## 市場走勢

地區市場繼續回調，上海領漲漲幅為 2.38%。恆生上漲 1.23%，日經 225 上漲 0.6%，Kospi 小幅上漲。

越南股市各大股指交易興奮。VN-Index 收漲 1%，收報 959.18 點。HNX 指數上漲 1.24%，收於 105.06 點。Upcom 指數上漲 0.53%，收於 55.15 點。流動性改善，三大證交所撮合交易值達 3.5 兆越盾。

市場交易昇華呈綠漲。VN30-Index 有 22 家上漲和 7 家下跌，其中，VJC，TCB，VRE，HDB，VCB，PNJ，MWG，CTG，MBB，VPB，ACB 漲幅超過 2%。引領整體市場上漲是銀行和房地產板塊。此外，油氣股繼續復甦，GAS (1.1%)，PVD (2.8%)，PVS (1.8%)，PLX (3.3%) 等。VN30 指數上漲 1.2%，VNMID 上漲 0.68%，VNSML 上漲 0.34%。

三大證交，外資小幅賣超 110 億越盾。E1VFN30 (570 億越盾)，VJC (240 億越盾)，VIC (140 億越盾) 是獲買超的前 3 名。相反，VHM (760 億越盾)，VNM (580 億越盾)，HDB (120 億越盾) 是遭賣超的前 3 名。

## 短線市場觀點

我們預計市場在點數和流動性方面都可能會有很大波動，尤其是 VN-Index 可能會重新測試 960 點區間。同時，市場有進入累積階段的跡象，短期風險趨於下降，積極點是短期現金流大幅增加，且各股票板塊也同樣增高。此外，股權比重大幅增高，表明支付機會逐漸增加。

我們的趨勢指標仍維持兩大股指短期趨勢下跌，阻力線位於 VN-index 的 960.73 點和 HNX-Index 的 105.16 點。因此，從謹慎角度來看，我們建議短線投資者仍繼續觀市，直至上漲趨勢獲再次確認。同時，對於先前支付的買位，投資者可按建議比例逐步增加股票比例。

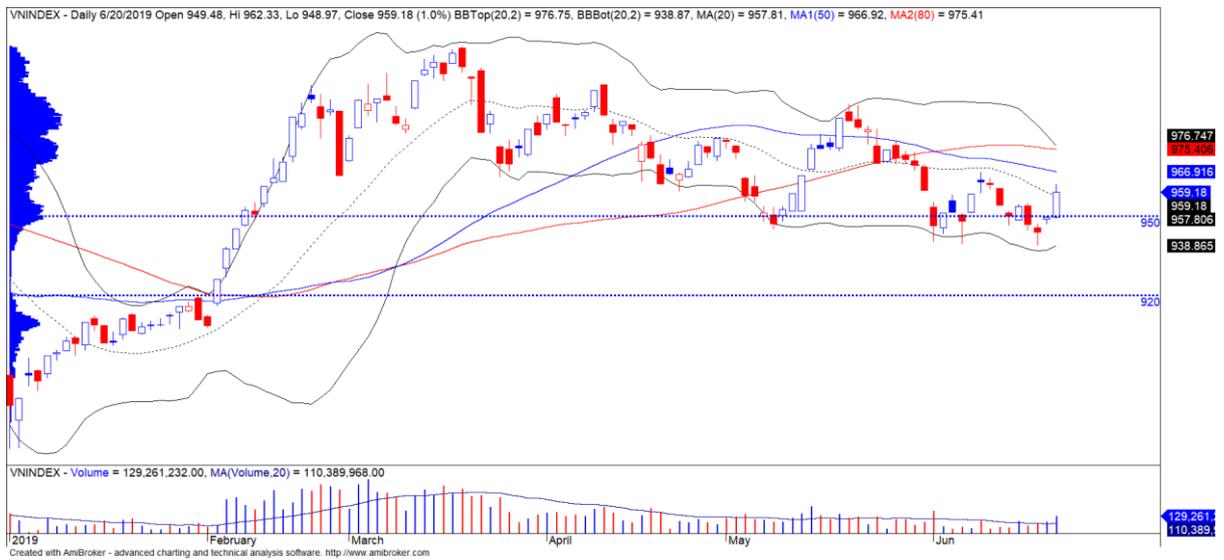
**建議短線投資比重：41% 股票 / 59% 現金**

(股票趨勢追蹤圖在下一頁內更新)



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### 技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	上漲	1,000	1,025	965	953
HNX-Index	下跌	下跌	108	110	105	101
VN30	下跌	上漲	895	935	877	863
VNMidcaps	上漲	上漲	992	1,030	969	963
VNSmallcaps	上漲	上漲	835	845	822	804

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## 股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期止損	暫計短期利潤%	短期訊號	中期買進價格	中期止損	暫計中期獲利%	中期訊號
AAA	18,550	上漲	上漲	18,600	17,677	-0.27%		16,850	16,230	10.09%	
ACB	29,600	上漲	下跌	29,600	29,364	0.00%	買進		31,573		
ACV	86,100	上漲	上漲	83,000	82,660	3.73%		90,000	79,578	-4.33%	
ANV	27,150	下跌	上漲		28,357			30,000	27,127	-9.50%	賣出
ASM	7,080	下跌	下跌		7,200				8,114		
BFC	19,800	下跌	下跌		20,541				22,482		
BID	32,650	上漲	上漲	32,650	32,443	0.00%	買進	33,400	31,227	-2.25%	
BMP	43,000	上漲	下跌	44,500	42,236	-3.37%			48,377		
BSR	12,800	下跌	下跌		13,430				14,995		
BVH	80,400	上漲	下跌	79,000	77,365	1.77%			85,113		
BWE	26,850	上漲	上漲	25,850	25,611	3.87%		20,000	24,073	34.25%	
CEO	11,600	上漲	下跌	11,900	11,344	-2.52%			12,742		
CII	22,600	下跌	下跌		23,388				24,605		
CMG	36,600	上漲	上漲	37,800	34,476	-3.17%		23,200	31,773	57.76%	
CMX	22,050	下跌	上漲		23,655			5,910	21,617	273.10%	
CSM	14,850	上漲	上漲	15,250	14,746	-2.62%		14,390	14,225	3.19%	
CTD	97,000	下跌	下跌		102,191				121,274		
CTG	21,000	上漲	上漲	21,000	20,823	0.00%	買進	22,700	19,639	-7.49%	
CTI	23,300	上漲	下跌	23,800	22,663	-2.10%			25,172		
CTR	27,900	下跌	N/A		28,535				4,113		
CVT	18,300	下跌	下跌		18,809				20,905		
DCM	8,200	下跌	下跌		8,407				9,047		
DGC	27,700	下跌	下跌		29,534				33,834		
DGW	21,300	下跌	下跌		21,765				23,973		
DHA	36,000	上漲	上漲	32,250	34,076	11.63%		29,100	31,103	23.71%	
DHC	42,900	上漲	上漲	40,900	41,616	4.89%		35,200	36,365	21.88%	
DHG	101,500	下跌	下跌		107,732			93,000	109,338	17.57%	賣出
DIG	13,650	下跌	下跌		14,215				15,436		
DPG	36,500	下跌	上漲		38,053			40,018	34,775	-8.79%	
DPM	16,300	下跌	下跌		17,302				19,155		
DPR	46,000	上漲	上漲	43,400	42,437	5.99%		42,500	38,294	8.24%	
DQC	18,200	下跌	下跌		18,881				21,558		
DRC	18,550	下跌	下跌		19,342				22,145		

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<b>DXG</b>	18,550	下跌	下跌		18,810			20,749		
<b>EIB</b>	18,500	上漲	上漲	17,800	17,455	3.93%		14,700	16,352	25.85%
<b>FCN</b>	14,300	下跌	上漲		14,551			16,050	13,649	-10.90%
<b>FMC</b>	28,600	上漲	下跌	28,950	27,778	-1.21%			30,620	
<b>FPT</b>	45,400	上漲	上漲	45,200	43,802	0.44%		46,000	42,214	-1.30%
<b>GAS</b>	104,800	下跌	上漲		105,433			101,000	101,898	3.76%
<b>GEX</b>	22,200	上漲	上漲	22,900	21,903	-3.06%		24,700	21,615	-10.12%
<b>GIL</b>	26,600	上漲	下跌	27,300	25,941	-2.56%			35,891	
<b>GMD</b>	26,050	下跌	下跌		26,622				27,993	
<b>GTN</b>	18,800	下跌	上漲		19,940			15,000	16,369	25.33%
<b>GVR</b>	13,500	上漲	下跌	13,500	12,576	0.00%			N/A	
<b>HAG</b>	5,130	上漲	下跌	5,150	4,919	-0.39%			5,638	
<b>HAX</b>	14,000	下跌	下跌		14,223				15,452	
<b>HBC</b>	15,750	下跌	下跌		16,158				18,315	
<b>HCM</b>	23,650	下跌	下跌		23,959				26,695	
<b>HDB</b>	26,900	上漲	下跌	27,600	25,944	-2.54%			29,529	
<b>HDC</b>	15,400	上漲	上漲	15,250	14,314	0.98%		15,250	12,581	0.98%
<b>HDG</b>	31,900	上漲	下跌	32,700	30,867	-2.45%			34,589	
<b>HNG</b>	15,750	上漲	下跌	15,750	15,569	0.00%	買進		16,554	
<b>HPG</b>	23,600	上漲	下跌	23,850	22,479	-1.05%			26,363	
<b>HSG</b>	7,720	下跌	上漲		8,001			9,300	7,015	-16.99%
<b>HT1</b>	16,350	下跌	上漲		16,686			14,800	15,465	10.47%
<b>HUT</b>	2,800	下跌	下跌		3,005				3,532	
<b>HVN</b>	43,600	上漲	上漲	43,600	43,597	0.00%	買進	39,000	38,265	11.79%
<b>KBC</b>	14,200	上漲	下跌	14,300	14,146	-0.70%			15,013	
<b>KDH</b>	24,600	上漲	下跌	23,424	23,687	5.02%			24,759	
<b>KSB</b>	22,000	下跌	下跌		22,402				25,364	
<b>LCG</b>	9,950	下跌	下跌		10,292				11,439	
<b>LDG</b>	8,600	下跌	下跌		9,094				10,387	
<b>LHG</b>	18,700	下跌	上漲		19,882			19,300	17,020	-3.11%
<b>LPB</b>	7,900	下跌	下跌		8,130				8,686	
<b>LSS</b>	5,500	下跌	下跌		5,629				5,906	
<b>MBB</b>	21,300	上漲	上漲	21,300	20,956	0.00%	買進	21,850	20,106	-2.52%
<b>MPC</b>	32,700	下跌	下跌		36,178				43,638	
<b>MSN</b>	82,500	下跌	上漲		85,977			89,000	80,742	-7.30%
<b>MSR</b>	18,600	下跌	下跌		20,514				20,715	

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<b>MWG</b>	90,700	上漲	上漲	88,300	87,404	2.72%		88,700	80,841	2.25%	
<b>NDN</b>	16,600	上漲	上漲	14,100	15,397	17.73%		13,700	12,682	21.17%	
<b>NKG</b>	6,470	上漲	下跌	6,400	6,039	1.09%			7,282		
<b>NLG</b>	29,850	上漲	上漲	29,700	28,499	0.51%		28,700	27,833	4.01%	
<b>NT2</b>	27,150	下跌	下跌		27,696				29,219		
<b>NTL</b>	23,850	上漲	上漲	22,950	22,064	3.92%		10,450	21,175	128.23%	
<b>NVL</b>	57,600	下跌	下跌		59,441				62,332		
<b>OIL</b>	12,300	下跌	下跌		12,582				14,058		
<b>PAC</b>	37,400	上漲	下跌	38,000	35,935	-1.58%			39,387		
<b>PC1</b>	19,400	下跌	下跌		20,083				25,195		
<b>PDR</b>	26,100	上漲	上漲	24,100	24,343	8.30%		29,000	22,587	-10.00%	
<b>PHR</b>	58,800	下跌	上漲		59,085			24,000	50,969	145.00%	
<b>PLX</b>	63,500	上漲	上漲	63,500	63,297	0.00%	買進	62,400	58,426	1.76%	
<b>PNJ</b>	73,700	下跌	上漲		75,397			104,000	72,834	-29.13%	
<b>POW</b>	15,500	下跌	上漲	15,200	15,513	2.06%	賣出	15,700	13,783	-1.27%	
<b>PVT</b>	16,400	下跌	下跌		16,961				17,615		
<b>PPC</b>	29,000	上漲	上漲	28,750	26,782	0.87%		19,700	24,232	47.21%	
<b>PTB</b>	68,200	上漲	上漲	66,600	65,889	2.40%		64,000	59,893	6.56%	
<b>PVB</b>	19,300	下跌	上漲		19,413			20,100	16,786	-3.98%	
<b>PVD</b>	18,650	下跌	上漲		19,001			18,500	17,783	0.81%	
<b>PVI</b>	37,100	下跌	下跌		37,238				40,609		
<b>PVS</b>	23,000	上漲	上漲	23,000	22,987	0.00%	買進	21,100	21,468	9.00%	
<b>PXS</b>	4,900	下跌	上漲		5,036			4,850	4,262	1.03%	
<b>QNS</b>	29,000	下跌	下跌		30,725				34,021		
<b>REE</b>	32,150	下跌	上漲		32,544			33,325	31,114	-3.53%	
<b>SAB</b>	275,000	上漲	上漲	253,000	263,945	8.70%		245,000	244,068	12.24%	
<b>SAM</b>	8,210	上漲	上漲	8,250	7,821	-0.48%		7,400	7,125	10.95%	
<b>SCR</b>	7,330	上漲	下跌	7,500	7,255	-2.27%			7,611		
<b>SHI</b>	8,470	上漲	上漲	8,140	7,998	4.05%		6,990	6,997	21.17%	
<b>SJS</b>	19,950	上漲	上漲	18,300	18,990	9.02%			19,930		
<b>SKG</b>	14,350	上漲	下跌	13,950	14,023	2.87%			14,892		
<b>SSI</b>	25,100	下跌	下跌		25,255				27,071		
<b>STB</b>	11,500	下跌	上漲		11,707			13,000	11,486	-11.54%	
<b>TCB</b>	20,600	下跌	下跌		21,319				N/A		
<b>TCM</b>	27,100	下跌	下跌		27,461				31,246		
<b>TDH</b>	12,850	上漲	上漲	11,700	12,403	9.83%		11,650	10,730	10.30%	

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TLH	5,030	下跌	上漲		5,128			5,390	4,797	-6.68%	
TNG	19,000	下跌	上漲		19,538			12,000	16,367	58.33%	
VCB	71,500	上漲	上漲	69,200	67,151	3.32%		62,000	62,992	15.32%	
VCG	27,900	上漲	上漲	28,100	26,918	-0.71%		19,200	23,906	45.31%	
VCS	62,000	上漲	下跌	63,100	60,416	-1.74%			69,165		
VGC	20,900	上漲	下跌	20,900	20,742	0.00%	買進		21,647		
VGT	11,000	上漲	下跌	11,379	10,694	-3.33%			13,091		
VHC	86,600	下跌	下跌		89,033				98,373		
VHM	78,400	下跌	下跌		80,834				90,557		
VIB	16,700	下跌	下跌		16,951			19,036	16,801	-11.74%	賣出
VIC	116,000	下跌	上漲	113,000	117,683	4.14%	賣出	112,000	108,251	3.57%	
VIP	5,680	下跌	下跌		5,825				6,155		
VJC	123,300	上漲	上漲	123,300	122,942	0.00%	買進	124,500	113,051	-0.96%	
VND	15,550	下跌	下跌		15,861				17,260		
VNG	21,450	上漲	上漲	20,600	20,381	4.13%			21,275		
VNM	123,300	下跌	下跌		126,636				137,830		
VPB	19,200	上漲	下跌	18,600	17,908	3.23%			19,817		
VPI	41,900	上漲	下跌	41,750	40,928	0.36%			43,124		
VRC	16,200	下跌	下跌		16,680				18,318		
VRE	34,900	下跌	上漲		34,992			35,000	31,101	-0.29%	
VSC	31,900	下跌	下跌		32,686				35,256		

### LARGECAPS 大型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期止損	暫計短期利潤%	短期訊號	中期買進價格	中期止損	暫計中期獲利%	中期訊號
ACB	29,600	上漲	下跌	29,600	29,364	0.00%	買進		31,573		
BID	32,650	上漲	上漲	32,650	32,443	0.00%	買進	33,400	31,227	-2.25%	
BSR	12,800	下跌	下跌		13,430				14,995		
BVH	80,400	上漲	下跌	79,000	77,365	1.77%			85,113		
CTG	21,000	上漲	上漲	21,000	20,823	0.00%	買進	22,700	19,639	-7.49%	
EIB	18,500	上漲	上漲	17,800	17,455	3.93%		14,700	16,352	25.85%	
FPT	45,400	上漲	上漲	45,200	43,802	0.44%		40,997	42,214	10.74%	
GAS	104,800	下跌	上漲		105,433			99,026	101,898	5.83%	
HDB	26,900	上漲	下跌	27,600	25,944	-2.54%			29,529		
HNG	15,750	上漲	下跌	15,750	15,569	0.00%	買進		16,554		
HPG	23,600	上漲	下跌	23,850	22,479	-1.05%			26,363		
HVN	43,600	上漲	上漲	43,600	43,597	0.00%	買進	39,000	38,265	11.79%	

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KDH	24,600	上漲	下跌	23,424	23,687	5.02%			24,759		
MBB	21,300	上漲	上漲	21,300	20,956	0.00%	買進	21,271	20,106	0.14%	
MSN	82,500	下跌	上漲		85,977			89,000	80,742	-7.30%	
MWG	90,700	上漲	上漲	88,300	87,404	2.72%		88,700	80,841	2.25%	
NVL	57,600	下跌	下跌		59,441				62,332		
OIL	12,300	下跌	下跌		12,582				14,058		
PLX	63,500	上漲	N/A	63,500	63,297	0.00%	買進	62,400	58,426	1.76%	
PNJ	73,700	下跌	上漲		75,397			77,881	72,834	-5.37%	
POW	15,500	下跌	上漲	15,200	15,513	2.06%	賣出	15,700	13,783	-1.27%	
PVS	23,000	上漲	上漲	23,000	22,987	0.00%	買進	21,100	21,468	9.00%	
QNS	29,000	下跌	下跌		30,725				34,021		
REE	32,150	下跌	上漲		32,544			33,325	31,114	-3.53%	
ROS	30,300	下跌	上漲		31,694			34,800	27,327	-12.93%	
SSI	25,100	下跌	下跌		25,255				27,071		
STB	11,500	下跌	上漲		11,707			13,000	11,486	-11.54%	
TCB	20,600	下跌	下跌		21,319				24,139		
TPB	23,600	下跌	下跌		24,799				N/A		
VCB	71,500	上漲	上漲	69,200	67,151	3.32%		62,000	62,992	15.32%	
VCG	27,900	上漲	上漲	28,100	26,918	-0.71%		18,441	23,906	51.29%	
VEA	58,800	上漲	下跌	50,000	56,123	17.60%			N/A		
VGI	28,000	下跌	下跌		29,042				N/A		
VHM	78,400	下跌	下跌		80,834				90,557		
VIB	16,700	下跌	下跌		16,951			19,036	16,801	-11.74%	賣出
VIC	116,000	下跌	上漲		117,683			112,000	108,251	3.57%	
VJC	123,300	上漲	上漲	123,300	122,942	0.00%	買進	124,500	113,051	-0.96%	
VNM	123,300	下跌	下跌		126,636				137,830		
VPB	19,200	上漲	下跌	18,600	17,908	3.23%			19,817		
VRE	34,900	下跌	上漲		34,992			33,996	31,101	2.66%	

### MIDCAPS 中型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期止損	暫計短期利潤%	短期訊號	中期買進價格	中期止損	暫計中期獲利%	中期訊號
AAA	18,550	上漲	上漲	18,600	17,677	-0.27%		16,850	16,230	10.09%	
ANV	27,150	下跌	上漲		28,357			30,000	27,127	-9.50%	賣出
ASM	7,080	下跌	下跌		7,200				8,114		
BMP	43,000	上漲	下跌	44,500	42,236	-3.37%			48,377		
BWE	26,850	上漲	上漲	25,850	25,611	3.87%		19,440	24,073	38.12%	
C4G	9,000	下跌	#N/A		9,317				#N/A		

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CEO	11,600	上漲	下跌	11,900	11,344	-2.52%			12,742		
CII	22,600	下跌	下跌		23,388				24,605		
CRE	24,350	下跌	#N/A		25,002				#N/A		
CTI	23,300	上漲	下跌	23,800	22,663	-2.10%			25,172		
CTR	27,900	下跌	#N/A		28,535				#N/A		
DCM	8,200	下跌	下跌		8,407				9,047		
DHC	42,900	上漲	上漲	40,900	41,616	4.89%		35,200	36,365	21.88%	
DIG	13,650	下跌	下跌		14,215				15,436		
DPM	16,300	下跌	下跌		17,302				19,155		
DRC	18,550	下跌	下跌		19,342				22,145		
DXG	18,550	下跌	下跌		18,810				20,749		
E1VFN30	14,400	下跌	下跌		14,662				15,358		
FCN	14,300	下跌	上漲		14,551			16,050	13,649	-10.90%	
FLC	4,350	下跌	下跌		4,496				4,889		
FTM	23,550	下跌	上漲		24,581			16,250	21,483	44.92%	
GEG	22,800	上漲	上漲	22,800	22,352	0.00%	買進	12,900	20,497	76.74%	
GEX	22,200	上漲	上漲	22,900	21,903	-3.06%		24,700	21,615	-10.12%	
GMD	26,050	下跌	下跌		26,622				27,993		
GTN	18,800	下跌	上漲		19,940			15,000	16,369	25.33%	
GVR	13,500	上漲	#N/A	13,500	12,576	0.00%			#N/A		
HAG	5,130	上漲	下跌	5,150	4,919	-0.39%			5,638		
HBC	15,750	下跌	下跌		16,158				18,315		
HCM	23,650	下跌	下跌		23,959				26,695		
HDG	31,900	上漲	下跌	32,700	30,867	-2.45%			34,589		
HPX	26,700	上漲	#N/A	26,800	26,092	-0.37%			#N/A		
HSG	7,720	下跌	上漲		8,001			8,452	7,015	-8.67%	
HT1	16,350	下跌	上漲		16,686			14,800	15,465	10.47%	
IBC	21,850	上漲	上漲	20,900	20,940	4.55%		24,900	19,303	-12.25%	
IDI	7,250	下跌	下跌		7,530			9,150	7,253	-20.74%	
IJC	10,750	上漲	下跌	10,800	10,087	-0.46%			11,501		
ITA	3,070	下跌	上漲		3,194			3,200	2,749	-4.06%	
KBC	14,200	上漲	下跌	14,300	14,146	-0.70%			15,013		
KSB	22,000	下跌	下跌		22,402				25,364		
LDG	8,600	下跌	下跌		9,094				10,387		
LPB	7,900	下跌	下跌		8,130				8,686		
MBS	15,300	下跌	#N/A		16,001			16,000	#N/A	#N/A	
MPC	32,700	下跌	下跌		36,178				43,638		
NBB	20,950	下跌	上漲		22,264			21,500	18,704	-2.56%	

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NKG	6,470	上漲	下跌	6,400	6,039	1.09%		7,282		
NLG	29,850	上漲	上漲	29,700	28,499	0.51%	28,700	27,833	4.01%	
NT2	27,150	下跌	下跌		27,696			29,219		
NTC	#####	下跌	#N/A		147,691		120,000	#N/A	#N/A	
NTL	23,850	上漲	上漲	22,950	22,064	3.92%	9,331	21,175	155.59%	
NVB	8,300	下跌	下跌		8,436			9,224		
OGC	4,130	下跌	下跌		4,351			4,794		
PC1	19,400	下跌	下跌		20,083			25,195		
PDR	26,100	上漲	上漲	24,100	24,343	8.30%	23,595	22,587	10.62%	
PHR	58,800	下跌	上漲		59,085		22,864	50,969	157.17%	
PPC	29,000	上漲	上漲	28,750	26,782	0.87%	17,422	24,232	66.46%	
PTB	68,200	上漲	上漲	66,600	65,889	2.40%	60,780	59,893	12.21%	
PVD	18,650	下跌	上漲		19,001		18,500	17,783	0.81%	
PVI	37,100	下跌	下跌		37,238			40,609		
PVT	16,400	下跌	下跌		16,961			17,615		
QCG	4,880	下跌	上漲		5,192		5,910	4,638	-17.43%	
SAM	8,210	上漲	上漲	8,250	7,821	-0.48%	7,400	7,125	10.95%	
SBT	17,150	下跌	下跌		17,652			19,287		
SCR	7,330	上漲	下跌	7,500	7,255	-2.27%		7,611		
SHB	7,100	下跌	下跌		7,295			7,745		
SHS	10,300	上漲	下跌	11,900	9,849	-13.45%	12,100	10,571	-12.64%	
SJS	19,950	上漲	上漲	18,300	18,990	9.02%		19,930		
STK	23,500	下跌	上漲		23,807		17,000	21,313	38.24%	
SZC	19,800	上漲	#N/A	16,750	19,281	18.21%		#N/A		
TCH	20,050	下跌	下跌		21,981		21,000	20,591	-1.95%	
TCM	27,100	下跌	下跌		27,461			31,246		
TNG	19,000	下跌	上漲		19,538		12,000	16,367	58.33%	
TTB	22,700	下跌	下跌		23,584		23,700	23,389	-1.31%	賣出
VCI	32,700	上漲	下跌	32,100	31,244	1.87%		35,715		
VGT	11,000	上漲	#N/A	12,000	10,694	-8.33%		#N/A		
VHC	86,600	下跌	下跌		89,033			98,373		
VND	15,550	下跌	下跌		15,861			17,260		
VNG	21,450	上漲	上漲	20,600	20,381	4.13%		21,275		
VPI	41,900	上漲	下跌	41,750	40,928	0.36%		42,859		

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SMALLCAPS 小型股票趨勢追蹤表

股票	價格	短期趨勢	中期趨勢	短期買進價格	短期止損	暫計短期利潤%	短期訊號	中期買進價格	中期止損	暫計中期獲利%	中期訊號
AAV	10,100	下跌	#N/A		10,427			16,850	#N/A	#N/A	
AGR	3,940	上漲	上漲	3,890	3,662	1.29%		3,990	3,542	-1.25%	
AMD	1,810	下跌	下跌		1,915				2,074		
APG	8,500	上漲	下跌	8,500	8,107	0.00%	買進		9,066		
ART	2,500	下跌	下跌		2,795				3,335		
BCC	8,200	下跌	上漲		8,435			7,700	7,657	6.49%	
BCG	5,900	上漲	上漲	5,900	5,818	0.00%	買進	6,390	5,406	-7.67%	
C69	16,300	上漲	上漲	8,800	13,201	85.23%		5,300	8,706	207.55%	
CCL	5,100	上漲	上漲	3,550	4,585	43.66%		3,460	3,627	47.40%	
CRC	14,800	下跌	下跌		15,578				18,498		
CVT	18,300	下跌	下跌		18,809				20,905		
DAG	6,180	下跌	下跌		6,442				7,369		
DAH	8,450	下跌	上漲		8,609			4,664	7,386	81.17%	
DGW	21,300	下跌	下跌		21,765				23,973		
DLG	1,530	下跌	下跌		1,548				1,645		
DRH	7,100	下跌	下跌		7,362				7,759		
DTD	14,400	上漲	上漲	15,000	13,307	-4.00%		12,900	11,089	11.63%	
EVG	2,780	下跌	下跌		2,876				3,023		
FIT	3,350	上漲	上漲	3,280	3,187	2.13%		3,640	2,853	-7.97%	
GKM	15,400	下跌	上漲		15,532			11,425	14,952	34.80%	
HAH	11,900	下跌	下跌		12,328				12,668		
HAI	1,840	上漲	下跌	1,710	1,774	7.60%			1,935		
HAP	3,560	下跌	上漲		3,730			3,670	3,246	-3.00%	
HAR	4,480	上漲	上漲	3,250	4,119	37.85%		3,710	3,357	20.75%	
HCD	3,830	下跌	下跌		4,004				4,616		
HDA	10,200	下跌	下跌		10,448				11,710		
HDC	15,400	上漲	上漲	15,250	14,314	0.98%		15,250	12,581	0.98%	
HHP	16,900	下跌	#N/A		17,854				#N/A		
HHS	3,530	下跌	下跌		3,668				3,912		
HII	12,400	下跌	下跌		13,352				14,296		
HQC	1,400	上漲	下跌	1,430	1,357	-2.10%			1,505		
HSL	8,230	下跌	下跌		9,197				11,235		
HUT	2,800	下跌	下跌		3,005				3,532		
HVG	3,060	下跌	下跌		3,253				5,249		
HVH	26,550	上漲	#N/A	26,150	24,945	1.53%			#N/A		

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JVC	3,050	下跌	上漲		3,151			3,280	2,981	-7.01%	
KLF	1,400	下跌	下跌		1,707				1,888		
KMR	2,940	下跌	上漲		3,202			3,680	2,649	-20.11%	
LCG	9,950	下跌	下跌		10,292				11,439		
LGL	10,600	上漲	上漲	10,400	10,002	1.92%		7,113	8,529	49.02%	
LHG	18,700	下跌	上漲		19,882			19,300	17,020	-3.11%	
LMH	15,950	下跌	#N/A		17,007				#N/A		
MST	2,800	下跌	下跌		3,268				4,527		
NDN	16,600	上漲	上漲	14,100	15,397	17.73%		13,104	12,682	26.68%	
PHC	13,250	上漲	上漲	13,400	12,889	-1.12%		14,450	12,650	-8.30%	
PVB	19,300	下跌	上漲		19,413			20,100	16,786	-3.98%	
PVC	7,100	下跌	上漲		7,387			7,100	6,199	0.00%	
PXL	6,100	下跌	下跌		6,505				7,604		
PXS	4,900	下跌	上漲		5,036			4,850	4,262	1.03%	
QBS	3,000	下跌	下跌		3,291				3,619		
SFG	14,300	下跌	下跌		17,713			11,494	14,905	29.68%	
SHI	8,470	上漲	上漲	8,800	7,998	-3.75%		6,233	6,997	35.90%	
SJF	3,000	上漲	下跌	3,140	2,885	-4.46%			4,389		
SKG	14,350	上漲	下跌	13,950	14,023	2.87%			14,892		
TDH	12,850	上漲	上漲	11,700	12,403	9.83%		11,650	10,730	10.30%	
TIG	3,600	下跌	上漲		3,828			3,200	3,029	12.50%	
TLD	5,390	下跌	下跌		5,718				6,758		
TLH	5,030	下跌	上漲		5,128			5,850	4,797	-14.02%	
TNI	11,750	下跌	下跌	11,350	11,881	4.67%	賣出	12,150	12,010	-1.15%	買進
TTF	3,120	下跌	上漲		3,397			3,990	3,028	-21.80%	
TTH	4,300	下跌	上漲		4,501			5,273	4,217	-18.45%	
TVB	17,650	下跌	下跌		17,914				19,936		
TVC	12,100	下跌	下跌		12,635			9,400	12,451	32.46%	賣出
VC3	23,700	上漲	上漲	23,100	22,858	2.60%		22,000	21,070	7.73%	
VCR	31,500	上漲	上漲	13,300	27,163	136.84%		3,900	17,322	707.69%	
VNE	4,350	上漲	上漲	4,350	4,273	0.00%	買進	4,650	3,958	-6.45%	
VPG	22,300	上漲	上漲	20,400	20,039	9.31%		20,456	18,842	9.02%	
VRC	16,200	下跌	下跌		16,680				18,318		
YBM	10,450	下跌	下跌		10,868				12,699		



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	959.18	1.00%
VN30	864.59	1.20%
VN Mid	967.6	0.68%
VN Small	816.26	0.34%

河內交易所 (HSX)

	收盤	漲跌%
HNI	105.06	1.24%
HN30	191.32	1.27%
VNX AllSh	842.56	0.96%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	55.15	0.53%

外資交易	成交值(十億盾)	
買進	581.22	
賣出	591.67	
買超/賣超	-10.46	

外資交易	成交值(十億盾)	
買進	3.23	
賣出	5.30	
買超/賣超	-2.07	

外資交易	成交值(十億盾)	
買進	43.18	
賣出	42.25	
買超/賣超	0.93	

上漲排名/股碼	漲跌(VND)	漲跌%
HVG	200	6.99%
TIP	1800	6.87%
FRT	2800	5.26%
BCG	290	5.17%
VNG	850	4.13%

上漲排名/股碼	漲跌(VND)	漲跌%
DBC	2000	9.17%
PVI	1200	3.34%
ACB	700	2.42%
VCS	1100	1.81%
PVS	400	1.77%

上漲排名/股碼	漲跌(VND)	漲跌%
VEF	12910	11.74%
GEG	550	2.47%
ACV	1260	1.49%
DRI	120	1.45%
SDI	950	1.38%

下跌排名/股碼	漲跌(VND)	漲跌%
VIC	397,530	-14.90%
VHM	261,597	-6.84%
VCB	258,880	-6.75%
VNM	214,888	-2.88%
GAS	198,477	-2.50%

下跌排名/股碼	漲跌(VND)	漲跌%
ACB	36,043	-8.72%
VCG	12,324	-2.81%
PVS	10,802	-0.96%
VCS	9,549	-0.33%
SHB	8,422	0.00%

下跌排名/股碼	漲跌(VND)	漲跌%
IDC	-810	-4.02%
QNS	-1020	-3.48%
NTC	-3620	-2.57%
MSR	-430	-2.22%
VGI	-470	-1.62%

\*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	十億盾	
VIC	391,013	
VHM	261,262	
VCB	260,734	
VNM	214,191	
GAS	194,266	

市值排名/股碼	十億盾	
ACB	36,043	
VCG	12,280	
PVS	10,611	
VCS	9,533	
SHB	8,422	

市值排名/股碼	十億盾	
ACV	184,305	
VGI	87,531	
VEA	78,519	
MCH	59,590	
GVR	53,912	

交易量排名/股碼	成交值	30 日均
ROS	12,179,480	9,919,078
EIB	11,588,460	5,468,050
TCB	8,495,050	3,482,842
VPB	7,599,920	1,932,649
CTG	5,590,770	2,193,858

交易量排名/股碼	成交值	30 日均
SHB	4,270,351	4,880,959
PVS	3,839,477	3,155,272
NVB	2,468,620	464,289
MST	2,353,418	804,874
ACB	1,436,398	867,967

交易量排名/股碼	成交值	30 日均
SD7	1,693,100	316
BSR	1,620,310	1,351,677
GVR	1,073,915	899,585
GEG	1,019,992	385,525
VGI	796,424	752,057

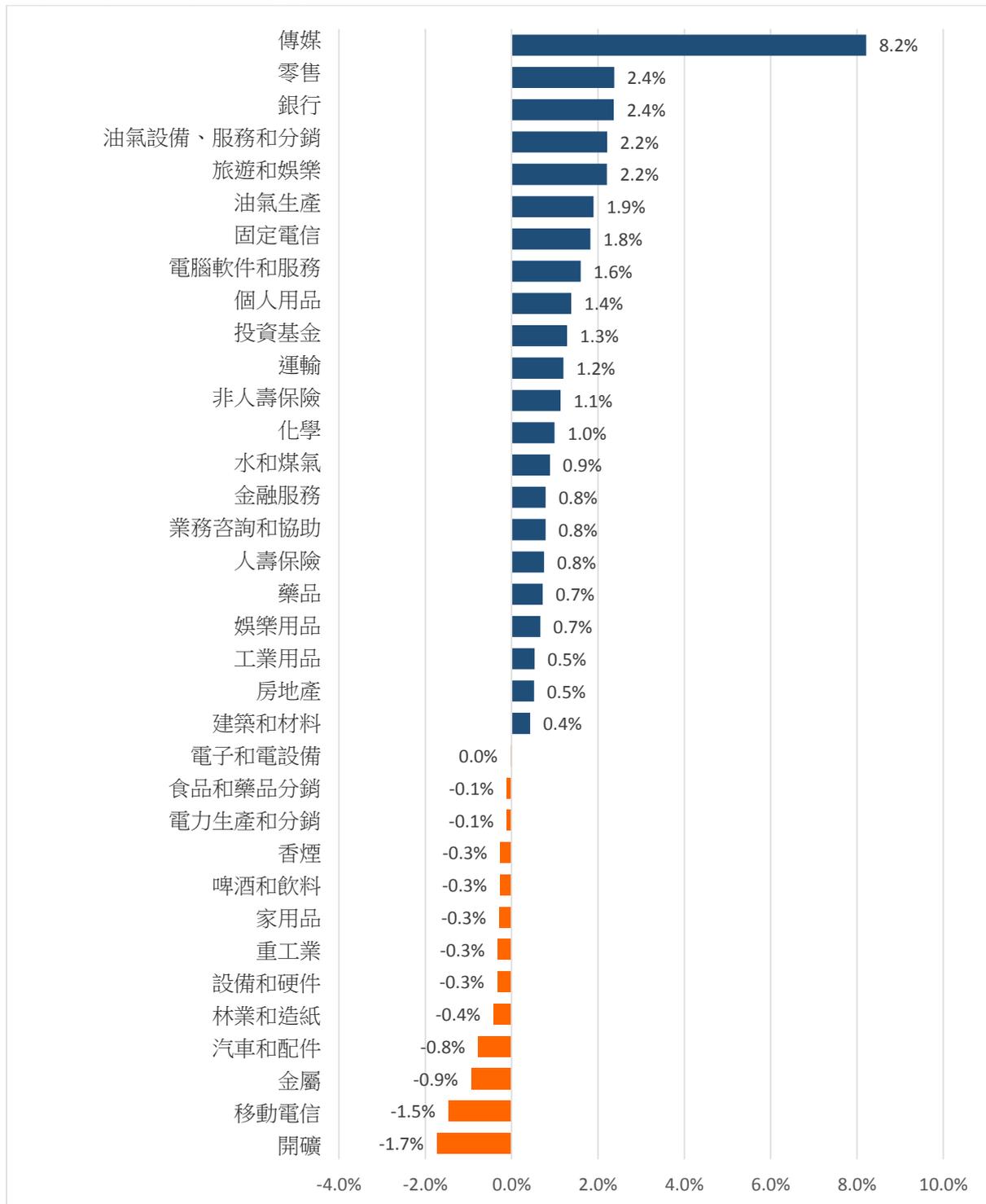
資料源: Bloomberg & Yuanta Research

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## 各行業板塊的交易走勢



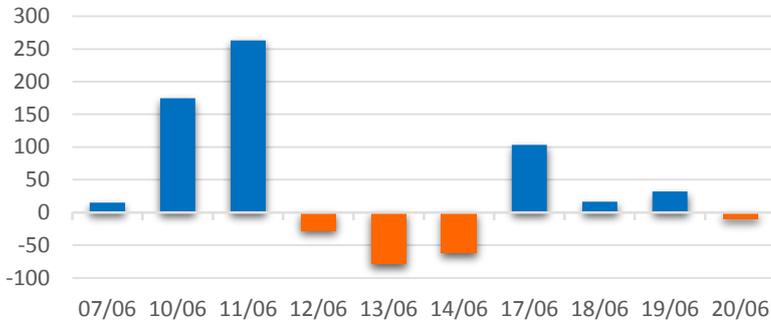
資料源: FiinPro – YSVN



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## 外資買進賣統計

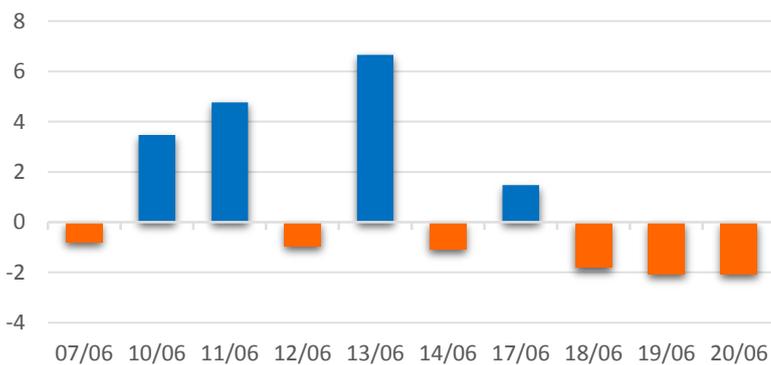
### HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
<b>E1VFN30</b>	56,996	<b>VHM</b>	75,833
<b>VJC</b>	24,015	<b>VNM</b>	58,198
<b>VIC</b>	14,176	<b>HDB</b>	11,891
<b>VCB</b>	11,522	<b>SBT</b>	11,315
<b>BVH</b>	11,046	<b>BMI</b>	8,150

HSX 外資買/賣超的前 5 名

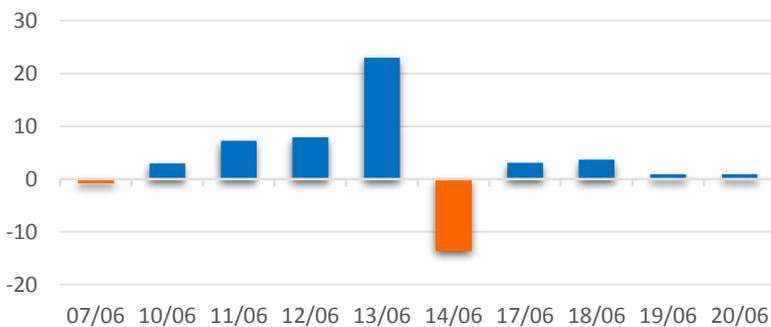
### HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
<b>PVS</b>	1,110	<b>TNG</b>	841
<b>SHB</b>	350	<b>CEO</b>	808
<b>TIG</b>	228	<b>DBC</b>	734
<b>TTT</b>	194	<b>IVS</b>	309
<b>SRA</b>	89	<b>ART</b>	260

HNX 外資買/賣超的前 5 名

### UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
<b>ACV</b>	8,228	<b>HND</b>	5,233
<b>MCH</b>	3,399	<b>VEA</b>	4,305
<b>CTR</b>	2,077	<b>BSR</b>	3,566
<b>NTC</b>	976	<b>QNS</b>	1,705
<b>MFS</b>	383	<b>VGI</b>	168

UPCOM 外資買/賣超的前 5 名

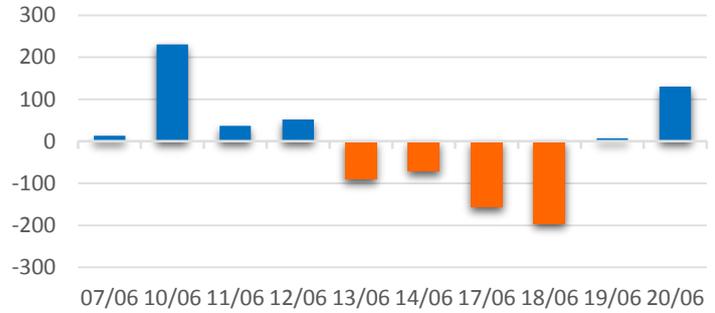


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### 自營進出統計

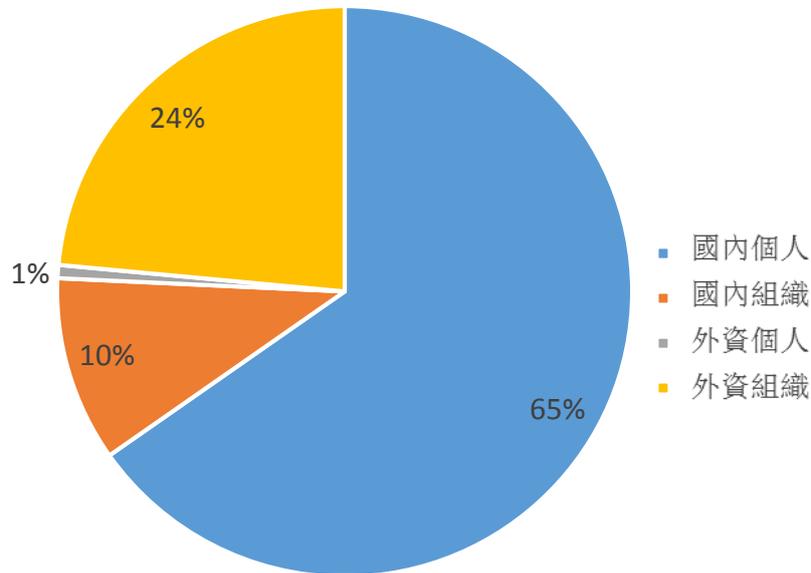
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
EIB	61,993	E1VFN30	61,136
VIC	16,089	VPB	11,151
VRE	3,679	HPG	6,389
VHM	11,816	MSN	5,048
MSN	11,558	VNM	4,930

券商自營交易每日買/賣超 (bil. VND)



券商自營交易最大前名

### 越南證券市場投資人類別統計

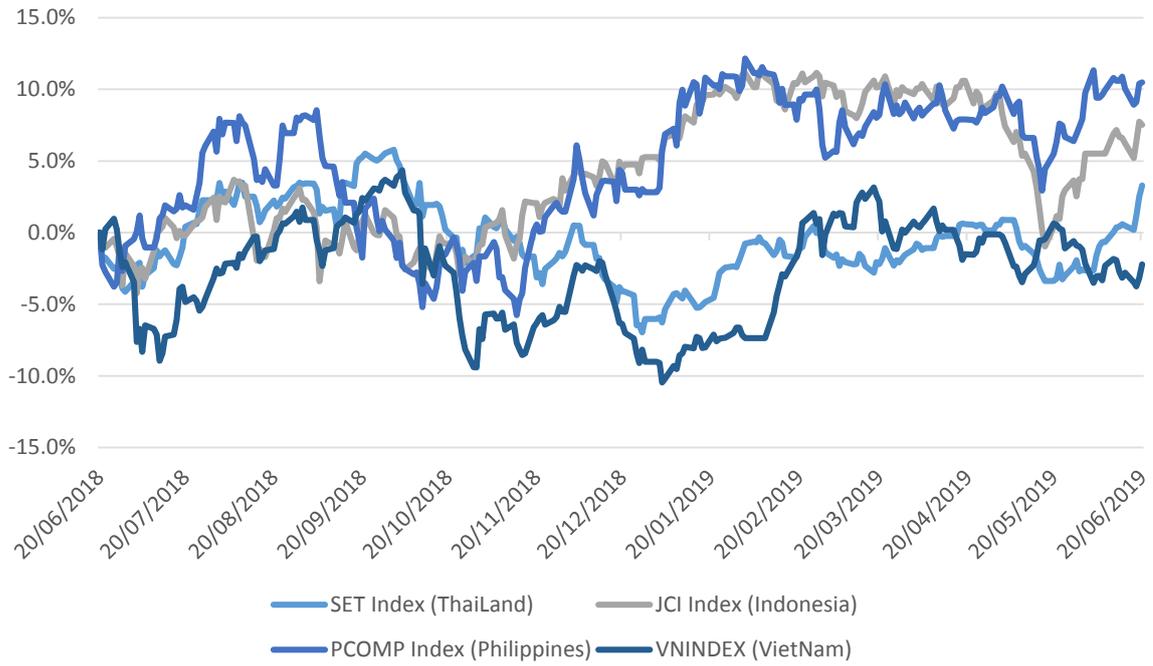


資料源: FiinPro – YSVN



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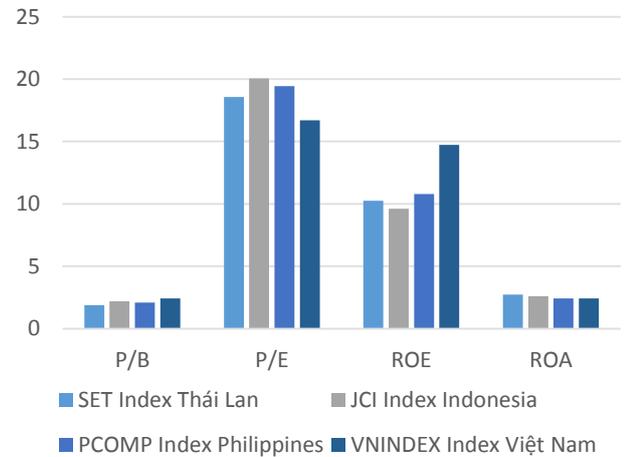
### 東南亞主要市場走勢比較



### 東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.9x	2.2x	2.1x	2.4x
P/E		18.6x	20.0x	19.4x	16.7x
ROE	%	10.25	9.61	10.78	14.72
ROA	%	2.72	2.61	2.43	2.43
Vốn hóa	Tỷ USD	563.56	510.50	195.39	137.20
GTGD	Triệu USD	3.03	0.56	0.09	0.10
LS cổ tức	%	3.01	2.45	1.63	1.94

BloomBerg & YSVN





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## Appendix A: Important Disclosures

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**BUY:** We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

**HOLD-Outperform:** In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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**SELL:** We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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