

## 關注個股 TTN

2019/8/06

### 建議個股

越南技術和通訊股份公司

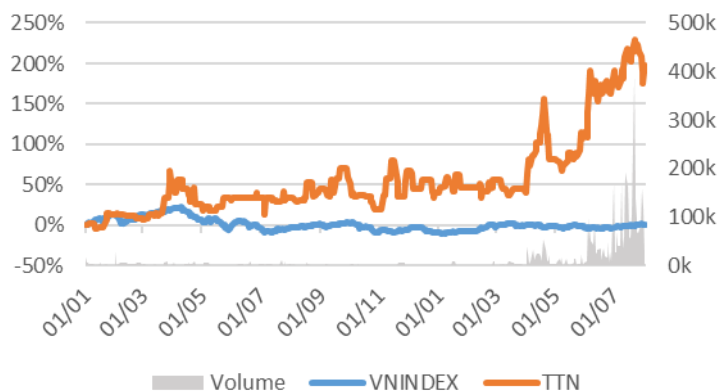
收盤價 14,200

越南技術和通訊股份公司

交易所：HOSE - 行業板塊：固定電信

### 個股資料

市值：	322	十億 VND
流通股數：	24,485,000	股
上市日期：	19/04/2017	
國家持有：	57%	
外資持有：	0%	
EPS 基本：	3,268	VND
P/E (TTM)：	4.0x	
P/B (TTM)：	1.1x	
ROE (%)：	32%	
ROA (%)：	20%	
股息比率：	0%	



### 技術分析

短期阻力關卡：	14.8
短期支撐關卡：	12.9
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	15.72
中期支撐關卡：	11.8
中期趨勢 (1-3 月)：	上漲

	2016 年	2017 年	2018 年
營收增長	12%	43%	25%
稅後利潤增長	-518%	169%	61%
毛利率	25%	25%	24%
淨利率	8%	15%	20%
EPS 基本	477	1,283	2,066
P/E	13.4x	5.0x	3.1x

### 同行業公司比較

同行業公司總數: 4

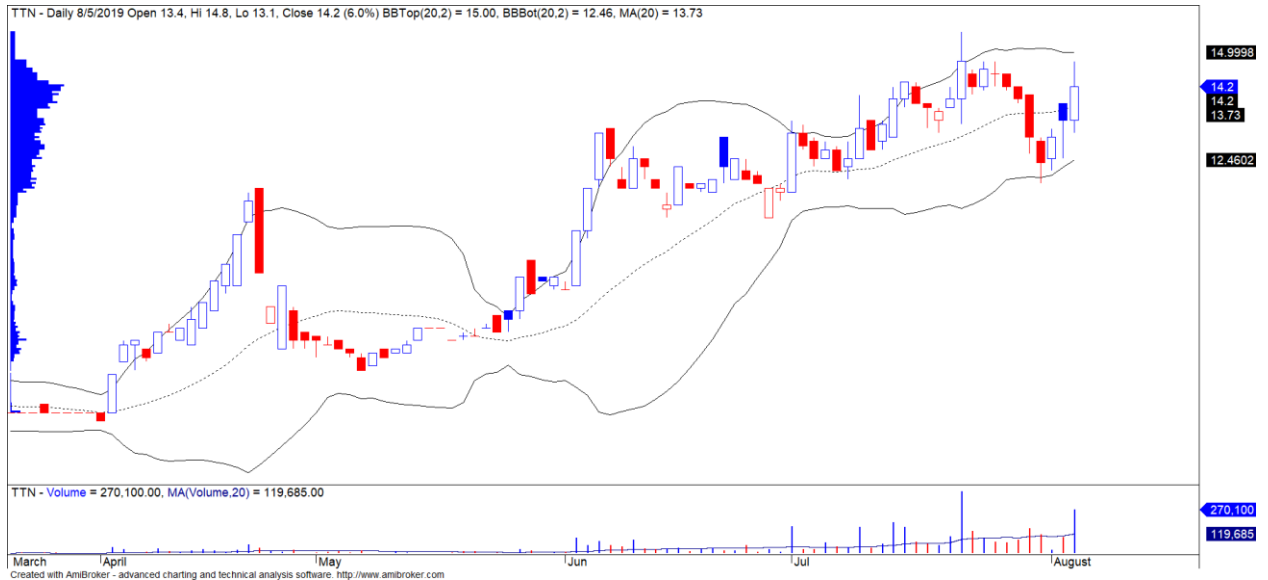
股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
TTN	322	UPCOM	23.6%	19.5%	4.0x	1.1x
FOX	9,951	UPCOM	47.8%	13.1%	8.5x	2.4x
PIA	116	UPCOM	32.5%	11.9%	6.0x	1.8x
PTP	88	UPCOM	0.0%	0.0%	11.9x	0.6x
PAI	41	UPCOM	0.0%	0.0%	46.9x	0.9x
產業平均			46.3%	13.2%	8.6x	2.3x

### TTN - 股票評級已提升至 80 點以上

股票代碼	TTN
建議價格	14.20
目前價格	14.20
短期趨勢	上漲
中期趨勢	上漲
短期目標	15.72
與目前價格相比的短期上漲空間	11%
短期停損	12.90
Reward/Risk	1.17
預期持有 (盤)	9

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- TTN 的股票評級為 83 點，表明中期趨勢穩定。TTN 的價格線圖有進入累積階段的跡象，交易量大幅增加，且價格走勢正靠近短期的舊峰值，因此短線投資者可以在調整期間累積股票。
- 短期趨勢也從下跌轉為上漲。因此，我們建議短線投資者可考慮在當前價格區間買入。



TTN 股票的價格走勢圖

(\*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大證交所剩餘股票相比的相關性比較。



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