

關注個股 VIC

2020/03/30

VINGROUP

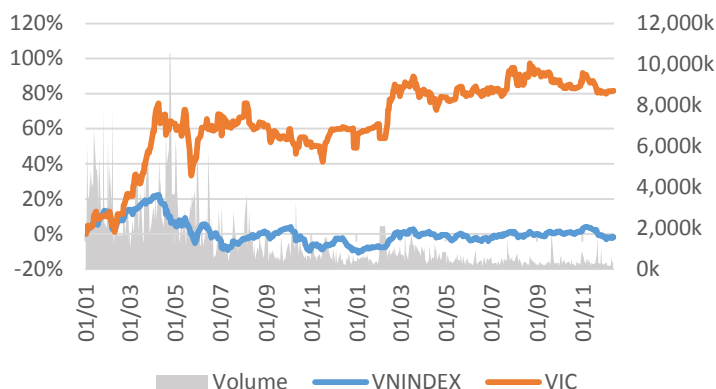
收盤價 86,800

VINGROUP

交易所：HOSE - 行業板塊：房地產

個股資料

市值：	276,683	十億 VND
流通股數：	3,382,430,590	股
上市日期：	9/19/2007	
國家持有：	0%	
外資持有：	14%	
EPS 基本：	2,224	VND
P/E (TTM)：	36.8x	
P/B (TTM)：	3.6x	
ROE (%)：	7%	
ROA (%)：	2%	
股息比率：	0%	



技術分析

短期阻力關卡：	87.00
短期支撐關卡：	72.56
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	96.00
中期支撐關卡：	67.50
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	69%	55%	37%
稅後利潤增長	197%	27%	7%
毛利率	30%	30%	24%
淨利率	8%	6%	5%
EPS 基本	1,378	1,816	1,126
P/E	87.3x	66.2x	106.8x

同行業公司比較

同行業公司總數:73

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
VIC	276,683	HOSE	24.1%	4.9%	36.8x	3.6x
VHM	200,660	HOSE	25.1%	38.0%	9.6x	3.6x
NVL	50,222	HOSE	33.7%	21.4%	14.2x	2.3x
KDH	10,535	HOSE	42.7%	27.8%	11.4x	1.4x
PDR	8,224	HOSE	31.7%	30.0%	9.4x	1.9x
產業平均			25.9%	19.2%	22.6x	3.2x

VIC - 尚未形成穩定增長周期

- VIC 的股票評級為 51 點，表明該股票的中期增長等級為秀吉。因此，我們的趨勢指標系統對該股顯示出短期買進的信號，但我們不建議投資者對該股票進行新的購買。
- 價格圖表移動到 87.0-96.0 的短期阻力位，交易量趨於增加，這表明短期現金流量顯著改善。同時，短期趨勢已從下跌轉為上漲，表明短期風險也顯著降低。但是，我們認為這不是該股票穩定的增長周期，因此投資者在此期間不應購買新股，並且擔心未來一段時間內價格會得到改善。



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VIC 股票的價格走勢圖

(\*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<http://stockrating.yuanta.com.vn/>

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### 短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
DLG	1.59	下跌	下跌	19/3/2020	T+7	1.93	1.64	-15.19%	賣出	強勁波動
SHB	12.40	上漲	Sz	26/3/2020	T+2	12.70	11.09	-2.36%	持有	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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