

關注個股 VTP

2020/04/01

VIETTEL 郵政

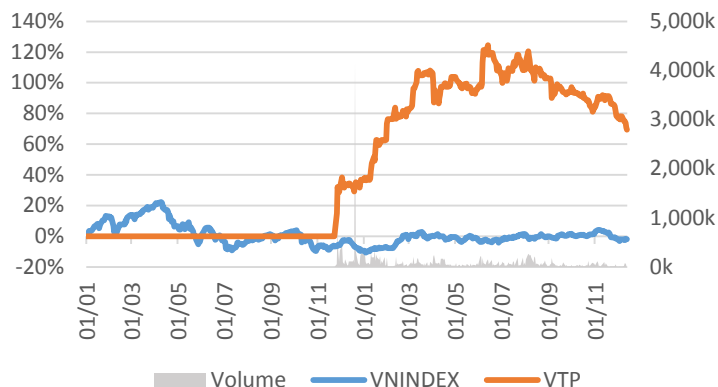
收盤價 106,000

VIETTEL 郵政

交易所：UPCOM - 行業板塊：運輸

個股資料

市值：	5,943	十億 VND
流通股數：	59,619,208	股
上市日期：	11/23/2018	
國家持有：	47%	
外資持有：	20%	
EPS 基本：	6,497	VND
P/E (TTM)：	15.3x	
P/B (TTM)：	6.1x	
ROE (%)：	46%	
ROA (%)：	12%	
股息比率：	0%	



技術分析

短期阻力關卡：	110.00
短期支撐關卡：	102.00
短期趨勢 (5-10 天)：	上漲
中期阻力關卡：	112.32
中期支撐關卡：	90.82
中期趨勢 (1-3 月)：	下跌

	2016 年	2017 年	2018 年
營收增長	47%	38%	22%
稅後利潤增長	87%	46%	64%
毛利率	8%	9%	11%
淨利率	4%	4%	6%
EPS 基本	3,933	5,729	6,219
P/E	33.4x	29.7x	25.2x

同行業公司比較

同行業公司總數: 0

股票編號	市值 (十億 VND)	交易所	毛利 %	D/E	P/E	P/B
VTP	5,943	UPCOM	11%	6%	15.3x	6.1x
EMS	348	UPCOM	0.0%	0.0%	6.5x	1.5x
產業平均			11%	6%	14.9x	5.9x

VTP - 從支持位開始恢復

- VTP 的股票評級僅為 59 點，表明該股票的增長評估為消極。積極是該股票的基本水平已得到積極的改善。
- VTP 的價格圖表從 102 的強勁支撐中恢復過來，並且交易量從 2020 年 3 月中開始趨於積極改善。同時，價格圖表有進入累計期的跡象，因此我們認為價格圖表可能會在短期內在 104-110 的價格範圍內橫盤整理。另外，短期趨勢從下跌轉為上漲。短期投資者不應購買新股，而可以在短期內進行觀察該股。



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VTP 股票的價格走勢圖

(*) 股票評級 Stock Rating 是企業股票價格基本增長與相對強弱與越南股市三大交易市場剩餘股票相比的相關性比較。想了解更多上市公司的股票水平有關的更多信息，請按下以下鏈接：

<http://stockrating.yuanta.com.vn/>

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短期建議列

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	短期停損價格	報酬%	建議	短期風險評估
SHB	12.70	上漲	上漲	26/3/2020	T+4	12.70	11.09	-3.94%	買進	橫盤整理

注：

- 高風險：當我們在此水平上進行評估時，投資者應將持股比例停利一半。
- 風險略有增加：投資者可以繼續持有
- 持有並停止購買
- 低風險：投資者可以繼續持有或繼續購買



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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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