

關注個股

SJS



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CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (36.35%)
- SH Nước Ngoài (2.15%)
- SH Khác (61.5%)

SJS

短期阻力關卡:	25.25
短期支撐關卡:	21.05
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	27.10
中期支撐關卡:	20.70
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Tài chính L1	ROE (TTM)	4.45
Ngành	Bất động sản L3	EPS (TTM)	856
GTGD	6,826,914,000	Tỷ lệ free float	55.00%
KLGD (CP)	288,670	P/E (TTM)	27.6x
Vốn hóa (Tỷ VND)	2,688	P/B	1.2x
SLCPLH (CP)	113,897,480	P/S	4.1x
Tỷ suất cổ tức	0%	EV/EBITDA(TTM)	22.05
KLTB 20 phiên	244,979	Giá trị DN (Tỷ VND)	3,270
Beta 6th (TTM)	0.69	ROA (TTM)	1.47

Mã CP
SJS

Tên công ty
SUDICO

Sàn GD
HOSE

STOCK RATING

81

ĐIỂM CƠ BẢN

73

SỨC MẠNH GIÁ

89

Xu hướng ngắn hạn

上漲

Khuyến nghị

買進

Ngày

26/06/2020

Giá đóng cửa

23,600



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SJS – 股票的基本基礎不太積極

- SJS的股票評級為81分，但基本分僅為73分，這表明SJS的增長並不可持續。
- SJS受到房地產市場和新冠肺炎疫情的困擾，所以難以實施項目。SJS計劃2020年營收增長50%，稅前利潤增長1.5%。但是，考慮到增長因素，與房地產相比，SJS比較弱了些。
- SJS的價格圖表超過20天移動平均線，交易量增加了88%。同時，短期趨勢已從下跌轉為上漲。
- 根據價格模型，SJS已經完成了最強勁的牛市，並進入了最終的漲勢，預期目標為25.25（與當前價格相比上漲7%）。
- 建議：觀察



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短期建議列表

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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DRH	7.93	上漲	上漲	7/5/2020	T+37	5.48	7.50	44.71%	持有	強勁波動
FMC	28.85	上漲	上漲	18/6/2020	T+7	28.80	28.52	0.17%	持有	強勁波動
DGW	38.20	上漲	上漲	19/6/2020	T+6	32.35	34.26	18.08%	持有	強勁波動
BMP	54.50	上漲	上漲	22/6/2020	T+5	54.00	51.64	0.93%	持有	強勁波動
HSG	12.25	上漲	上漲	22/6/2020	T+5	11.90	10.91	2.94%	持有	強勁波動
VHC	36.75	上漲	上漲	22/6/2020	T+5	38.25	35.29	-3.92%	持有	強勁波動
SCR	6.21	上漲	上漲	23/6/2020	T+4	6.64	6.14	-6.48%	持有	強勁波動
SHS	12.80	上漲	上漲	24/6/2020	T+3	13.80	11.63	-7.25%	持有	強勁波動
PET	8.81	下跌	上漲	24/6/2020	T+3	9.00	8.86	-1.60%	賣出	Sideways



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