關注個股

SJS

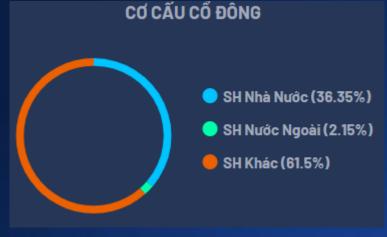












短期阻力關卡:	25.25
短期支撐關卡:	21.05
短期趨勢 (5-10天):	上漲
中期阻力關卡:	27.10
中期支撐關卡:	20.70
中期趨勢 (1-3 月):	上漲





THÔNG TIN CƠ BẢN Nhóm ngành Tài chính L1 ROE(TTM) 4.45 Ngành Bất động sản L3 EPS(TTM) **856** Tỷ lệ free float 55.00% GTGD **6,826,914,000** KLGD(CP) 288,670 P/E(TTM) 27.6x Vốn hóa (Tỷ VND) 2,688 P/B 1.2x SLCPLH(CP) 113,897,480 P/S 4.1x Tỷ suất cổ tức 0% EV/EBITDA(TTM) 22.05 KLTB 20 phiên 244,979 Giá trị DN (Tỷ VND) 3,270 ROA(TTM) 1.47 Beta 6th (TTM) 0.69











- SJS的股票評級為81分,但基本分僅為73分, 這表明SJS的增長並不可持續。
- SJS受到房地產市場和新冠肺炎疫情的困擾, 所以難以實施項目。SJS計劃2020年營收增長 50%,稅前利潤增長1.5%。但是,考慮到增 長因素,與房地產相比,SJS比較弱了些。
- SJS的價格圖表超過20天移動平均線,交易量增加了88%。同時,短期趨勢已從下跌轉為上漲。
- 根據價格模型, SJS已經完成了最強勁的牛市 並進入了最終的漲勢,預期目標為25.25(與 當前價格相比上漲7%)。
- 建議:觀察









短期建議列表



短期建議列表







股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DRH	7.93	上漲	上漲	7/5/2020	T+37	5.48	7.50	44.71%	持有	強勁波動
FMC	28.85	上漲	上漲	18/6/2020	T+7	28.80	28.52	0.17%	持有	強勁波動
DGW	38.20	上漲	上漲	19/6/2020	T+6	32.35	34.26	18.08%	持有	強勁波動
BMP	54.50	上漲	上漲	22/6/2020	T+5	54.00	51.64	0.93%	持有	強勁波動
HSG	12.25	上漲	上漲	22/6/2020	T+5	11.90	10.91	2.94%	持有	強勁波動
VHC	36.75	上漲	上漲	22/6/2020	T+5	38.25	35.29	-3.92%	持有	強勁波動
SCR	6.21	上漲	上漲	23/6/2020	T+4	6.64	6.14	-6.48%	持有	強勁波動
SHS	12.80	上漲	上漲	24/6/2020	T+3	13.80	11.63	-7.25%	持有	強勁波動
PET	8.81		上漲	24/6/2020	T+3	9.00	8.86	-1.60%		Sideways







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