

關注個股

GEG



*Yuanta
Securities Vietnam*





CƠ CẤU CỔ ĐÔNG



短期阻力關卡:	21.95
短期支撐關卡:	19.18
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	24.00
中期支撐關卡:	18.60
中期趨勢 (1-3 月):	下跌



THÔNG TIN CƠ BẢN

Nhóm ngành	Tiện ích Cộng đồng L1	ROE (TTM)	10.52
Ngành	Sản xuất & Phân phối ...	EPS (TTM)	1,333
GTGD	13,201,701,500	Tỷ lệ free float	30.00%
KLGD (CP)	648,580	P/E (TTM)	15.2x
Vốn hóa (Tỷ VND)	4,139	P/B	1.7x
SLCPLH (CP)	203,891,677	P/S	3.2x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	8.76
KLTB 20 phiên	494,595	Giá trị DN (Tỷ VND)	8,179
Beta 6th (TTM)	0.29	ROA (TTM)	4.04

Mã CP
GEG

Tên công ty
Điện Gia Lai

Sàn GD
HOSE

STOCK RATING

63

ĐIỂM CƠ BẢN

99

SỨC MẠNH GIÁ

27

Xu hướng ngắn hạn

上漲

Khuyến nghị

買進

Ngày

29/06/2020

Giá đóng cửa

20,900



Yuanta
Securities Vietnam



GEG – 形成中期趨勢反轉模式

- GEG的股票評級為63點，因此我們將該股票的增長評估中性。積極的是該股票基本點是99點，表明該股的基本基礎非常積極。
- GEG的價格圖表超過了50天移動平均線，過去三盤的交易量急劇增加。同時，短期趨勢已從下跌轉為上漲。此外，如果價格圖表超過21.95，則價格圖表顯示形成中期價格反轉模式的跡象。
- 建議：觀測，或考慮以低於投資組合10%的比重購買。僅在股票評級高於80點時增加該股的比重。



Yuanta
Securities Vietnam





Yuanta
Securities Vietnam



短期建議列表

短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DRH	7.38	下跌	上漲	7/5/2020	T+38	5.48	7.50	36.83%	賣出	強勁波動
FMC	27.30	下跌	上漲	18/6/2020	T+8	28.80	28.52	-0.97%	賣出	強勁波動
DGW	35.80	上漲	上漲	19/6/2020	T+7	32.35	34.26	10.66%	持有	強勁波動
BMP	52.80	上漲	上漲	22/6/2020	T+6	54.00	51.64	-2.22%	持有	強勁波動
HSG	11.80	上漲	上漲	22/6/2020	T+6	11.90	11.18	-0.84%	持有	強勁波動
VHC	35.20	下跌	上漲	22/6/2020	T+6	38.25	35.29	-7.75%	賣出	強勁波動
SCR	5.78	下跌	上漲	23/6/2020	T+5	6.64	6.14	-7.47%	賣出	強勁波動
SHS	11.80	上漲	上漲	24/6/2020	T+4	13.80	11.63	-14.49%	持有	強勁波動



Yuanta
Securities Vietnam



個人客戶分析部

Nguyễn Th ệ Minh
研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Quách Đức Khánh
高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Phạm Tấn Phát
高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

Lý Thị Hi ền
研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

聯繫

Global Disclaimer



*Yuanta
Securities Vietnam*



© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.