關注個股

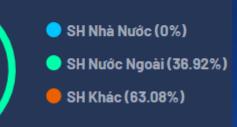
GEG







CƠ CẤU CỔ ĐÔNG







短期阻力關卡:	21.95
短期支撐關卡:	19.18
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	24.00
中期支撐關卡:	18.60
中期趨勢 (1-3 月):	下跌





THÔNG TIN CƠ BẢN							
Nhóm ngành	Tiện ích Cộng đồng L1	ROE (TTM)	10.52				
Ngành	Sản xuất & Phân phối	EPS(TTM)	1,333				
GTGD	13,201,701,500	Tỷ lệ free float	30.00%				
KLGD(CP)	648,580	P/E(TTM)	15.2x				
Vốn hóa (Tỷ VND)	4,139	P/B	1.7x				
SLCPLH(CP)	203,891,677	P/S	3.2x				
Tỷ suất cổ tức	0%	EV/EBITDA(TTM)	8.76				
KLTB 20 phiên	494,595	Giá trị DN (Tỷ VND)	8,179				
Beta 6th (TTM)	0.29	ROA(TTM)	4.04				







GEG - 形成中期趨勢反轉模式

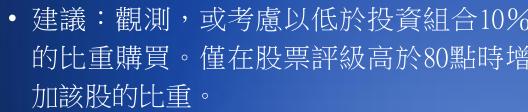








- GEG的股票評級為63點,因此我們將該股 票的增長評估中性。積極的是該股票基本 點是99點,表明該股的基本基礎非常積極。
- GEG的價格圖表超過了50天移動平均線, 過去三盤的交易量急劇增加。 同時,短期 趨勢已從下跌轉為上漲。 此外,如果價格 圖表超過21.95,則價格圖表顯示形成中期 價格反轉模式的跡象。











短期建議列表











胀	と碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進 價格	Stop loss	報酬%	建議	短期風險 評估
D	RH	7.38		上漲	7/5/2020	T+38	5.48	7.50	36.83%		強勁波動
Fl	MC	27.30		上漲	18/6/2020	T+8	28.80	28.52			強勁波動
D	GW	35.80	上漲	上漲	19/6/2020	T+7	32.35	34.26	10.66%	持有	強勁波動
В	MP	52.80	上漲	上漲	22/6/2020	T+6	54.00	51.64		持有	強勁波動
Н	SG	11.80	上漲	上漲	22/6/2020	T+6	11.90	11.18		持有	強勁波動
V	НС	35.20		上漲	22/6/2020	T+6	38.25	35.29	-7.75%		強勁波動
S	CR	5.78		上漲	23/6/2020	T+5	6.64	6.14	-7.47%		強勁波動
S	HS	11.80	上漲	上漲	24/6/2020	T+4	13.80	11.63		持有	強勁波動







聯繫

個人客戶分析部

Nguyễn Th ế Minh 研究分析經理 +84 28 3622 6868 ext 3826 minh.nguyen@yuanta.com.vr

Quách Đức Khánh 高級分析專員 +84 28 3622 6868 ext 3833 khanh.quach@yuanta.com.vn

Phạm Tấn Phát 高級分析專員 +84 28 3622 6868 ext 3880 phat.pham@yuanta.com.vn Lý Thị Hi ề n 研究分析主管 +84 28 3622 6868 ext 3908 hien.ly@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng 分析專員 +84 28 3622 6868 ext 3832 hong.nguyen@yuanta.com.vn



Global Disclaimer

© 2018 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.