

# 關注個股

HPX



*Yuanta  
Securities Vietnam*



## CƠ CẤU CỔ ĐÔNG



# HPX

短期阻力關卡:	28.70
短期支撐關卡:	26.48
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	30.45
中期支撐關卡:	24.33
中期趨勢 (1-3 月):	上漲

## THÔNG TIN CƠ BẢN

Nhóm ngành	Tài chính L1	ROE (TTM)	16.13
Ngành	Bất động sản L3	EPS (TTM)	2,002
GTGD	22,851,302,000	Tỷ lệ free float	40.00%
KLGD (CP)	813,720	P/E (TTM)	14.3x
Vốn hóa (Tỷ VND)	6,578	P/B	2.2x
SLCPLH (CP)	229,995,506	P/S	1.9x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	25.80
KLTB 20 phiên	446,074	Giá trị DN (Tỷ VND)	8,425
Beta 6th (TTM)	-0.16	ROA (TTM)	6.47

Mã CP  
HPX

Tên công ty  
Đầu tư Hải Phát

Sàn GD  
HOSE

STOCK RATING

# 83

ĐIỂM CƠ BẢN

# 90

SỨC MẠNH GIÁ

# 76

Xu hướng ngắn hạn

上漲

Khuyến nghị

買進

Ngày

30/06/2020

Giá đóng cửa

28,600



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# HPX - 預期利潤率低

- HPX的股票評級為83點，因此我們將股票增長評股為積極。
- 結束2020年第一季度，HPX已完成營收計劃的18%和稅後利潤的9%。與同行一樣，由於對新冠肺炎病疫的擔憂，HPX也制定了謹慎的計劃。給予我們的基本增長評估模型，與北部擁有土地儲備的企業相比，HPX的排名也很高。
- HPX的價格圖表返回到短期頂值的區域，交易量從20天平均量急劇上漲。同時，短期趨勢已從下跌轉為上漲。此外，我們的預期目標價為30.45，預期收益為6.46%，因此我們不建議買進該股票。



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# 短期建議列表

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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DGW	38.30	上漲	上漲	19/6/2020	T+8	32.35	34.26	18.39%	持有	強勁波動
BMP	51.90	上漲	上漲	22/6/2020	T+7	54.00	51.64	-3.89%	持有	強勁波動
HSG	11.45	上漲	上漲	22/6/2020	T+7	11.90	11.18	-3.78%	持有	強勁波動
SHS	11.80	上漲	上漲	24/6/2020	T+5	13.80	11.63	-14.49%	持有	強勁波動



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# 聯繫

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