關注個股

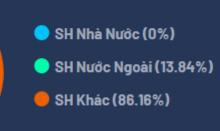
HPX







CƠ CẤU CỔ ĐÔNG







短期阻力關卡:	28.70
短期支撐關卡:	26.48
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	30.45
中期支撐關卡:	24.33
中期趨勢 (1-3 月):	上漲



THOROTH CO BAN					
Nhóm ngành	Tài chính L1	ROE(TTM)	16.13		
Ngành	Bất động sản L3	EPS(TTM)	2,002		
GTGD	22,851,302,000	Tỷ lệ free float	40.00%		
KLGD(CP)	813,720	P/E(TTM)	14.3x		
Vốn hóa (Tỷ VND)	6,578	P/B	2.2x		
SLCPLH(CP)	229,995,506	P/S	1.9x		
Tỷ suất cổ tức	0%	EV/EBITDA(TTM)	25.80		
KLTB 20 phiên	446,074	Giá trị DN (Tỷ VND)	8,425		
Beta 6th (TTM)	-0.16	ROA(TTM)	6.47		











HPX - 預期利潤率低



- HPX的股票評級為83點,因此我們將股票 增長評股為積極。
- 結束2020年第一季度, HPX已完成營收計劃 的18%和稅後利潤的9%。與同行一樣,由 於對新冠肺炎病疫的擔憂,HPX也制定了 謹慎的計劃。給予我們的基本增長評估模 型,與北部擁有土地儲備的企業相比, HPX的排名也很高。
- HPX的價格圖表返回到短期頂值的區域, 交易量從20天平均量急劇上漲。同時,短 期趨勢已從下跌轉為上漲。此外,我們的 預期目標價為30.45,預期收益為6.46%,因 此我們不建議買進該股票。















短期建議列表



短期建議列表









股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進 價格	Stop loss	報酬%	建議	短期風險評估
DGW	38.30	上漲	上漲	19/6/2020	T+8	32.35	34.26	18.39%	持有	強勁波動
BMP	51.90	上漲	上漲	22/6/2020	T+7	54.00	51.64	-3.89%	持有	強勁波動
HSG	11.45	上漲	上漲	22/6/2020	T+7	11.90	11.18	-3.78%	持有	強勁波動
SHS	11.80	上漲	上漲	24/6/2020	T+5	13.80	11.63	-14.49%	持有	強勁波動





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