

關注個股

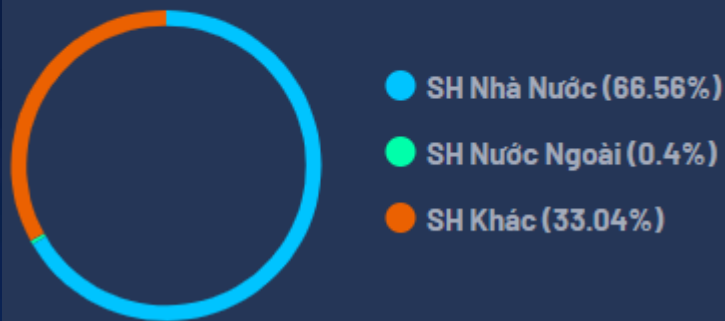
CTR



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CƠ CẤU CỔ ĐÔNG



CTR

短期阻力關卡:	47.93
短期支撐關卡:	42.44
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	56.00
中期支撐關卡:	38.52
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Công nghiệp L1	ROE (TTM)	22.41
Ngành	Xây dựng và Vật liệu L3	EPS (TTM)	3,200
GTGD	33,009,360,100	Tỷ lệ free float	30.00%
KLGD (CP)	727,706	P/E (TTM)	13.9x
Vốn hóa (Tỷ VND)	2,698	P/B	2.9x
SLCPLH (CP)	60,697,509	P/S	0.5x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	7.98
KLTB 20 phiên	299,294	Giá trị DN (Tỷ VND)	2,014
Beta 6th (TTM)	2.95	ROA (TTM)	7.68

Mã CP
CTR

Tên công ty
Công trình Viettel

Sàn GD
UPCOM

STOCK RATING

90

ĐIỂM CƠ BẢN

88

SỨC MẠNH GIÁ

93

Xu hướng ngắn hạn

上漲 ▲

Khuyến nghị

買進 ▲

Ngày

01/07/2020

Giá đóng cửa

46,200



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CTR – 完成累計階段



- CTR的股票評級為90點，基本點和價格強度均高於80點，表明該股票的增長評估為積極。
- 結束2020年第一季度，CTR已完成營收計劃的23%和稅後利潤的26%。CTR也定下了營收與2019年同比增長近19%，稅後利潤增長10%的計劃。
- Viettel希望在2020年完成撤資計劃，並將股權減少到50%。這很可能是2020-2021年價格上漲的驅動力。
- CTR的價格圖表完成了累計週期，短期趨勢從下跌轉為上漲。
- 建議：買進。



股票代碼	CTR
建議價格	46.20
目前價格	46.20
短期趨勢	上漲
中期趨勢	上漲
短期目標	56.00
與目前價格相比的短期上漲空間	21.21%
短期停損	42.64
Reward/ Risk	4.38
預期持有（盤）	27
最佳分配比例	3.49%
建議	買進



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短期建議列表



短期建議列表



股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DGW	40.95	上漲	上漲	19/6/2020	T+9	32.35	34.26	26.58%	持有	強勁波動
BMP	53.80	上漲	上漲	22/6/2020	T+8	54.00	51.64	-0.37%	持有	強勁波動
HSG	12.00	上漲	上漲	22/6/2020	T+8	11.90	11.18	0.84%	持有	強勁波動
SHS	12.70	上漲	上漲	24/6/2020	T+6	13.80	11.63	-7.97%	持有	強勁波動
CTR	46.20	上漲	上漲	2/7/2020	T+0	46.20	45.52	0.00%	買進	強勁波動



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聯繫

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