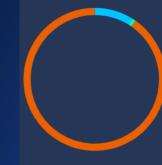
關注個股

DGC, PET





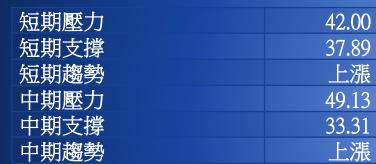




● 外資持有(0.8%)

- 其他持有(90.35%)





股東結構







基本信息 行業組 原材料L1 ROE(TTM) 18.41 行業 化學品L3 EPS(TTM) 4,973 交易價值 35,805,730,000 浮動匯率制 60.00% 交易數量(股) P/E(TTM) 7.9x 883,025 市值(十億越南盾) 5,110 P/B **1.5**x 已發行股數(股) 129,362,743 P/S **0.9x** 股息利率 0% 股東結構 6.51 20盤交易量(股) 340,918 企業價值(bn.VND) 6,063 Beta 6m (TTM) 0.67 ROA(TTM) 13.54

股票代碼

公司名稱

DGC

Duc Giang (德江)皂粉與化學品

股份公司

STOCK RATING

89

基本面

82

價格評級

交易所

HNX

97

•

短期趨勢

上漲

建議

買進

日期

03/07/2020

收盤價

40,800







DGC - 得益於積極形勢,增加計劃









•	DGC的股票	喜評級是89點,	因此我們保持DGC的			
	長評估為"	積極".				

- DGC制定營收和稅後利潤的增長目標分別為 19.5% 和 5.1%. 但是, DGC 已將稅後利潤目標提 高到7,000億越盾(比同期增長22.5%).
- DGC預計將在2020年第三季度轉移到HSX,而且 Vinachem (越南化學集團)將在2020年撤資所有 DGC的股分。
- DGC的價格走勢圖顯示突破橫盤移動階段. 因此, 短期趨勢轉為上漲.
- 建議: 買進

股票代碼	DGC
建議價格	40.80
目前價格	40.80
短期趨勢	上漲
中期趨勢	上漲
短期目標	49.13
與目前價格相比的短期上漲空間	20.41%
短期停損	38.38
Reward/ Risk	3.35
預期持有(盤)	22
最佳分配比例	5.24%
建議	買進













短期壓力	9.20
短期支撐	8.15
短期趨勢	TĂNG
中期壓力	10.61
中期支撐	7.84
中期趨勢	TĂNG







基本信息 行業組 消費服務L1 ROE(TTM) 7.57 行業 零售L3 EPS(TTM) 1,488 交易價值 15,183,613,800 浮動匯率制 70.00% 交易數量(股) 1,679,650 P/E(TTM) **5.8x** 市值(十億越南盾) 718 P/B **0.5**x 已發行股數(股) 83,570,524 P/S **0.1x** 股息利率 0% 股東結構 9.34 20盤交易量(股) 626,462 企業價值(bn.VND) 2,147 Beta 6m (TTM) 0.62 ROA(TTM) 2.42



03/07/2020



9,190











PET - 突破 9.2 壓力的可能性很高

- PET的股票評級是84點, 其基本面及價格評級都高於80點.
- PET的價格走勢圖升至近舊峰值也是阻力為 9.2. 同時, 價格圖表很顯示已進入積極趨勢 得階段, 因此突破 9.2 壓力的可能性很高. 而 外, 短期趨勢已升級為"上漲"
- 建議: 買進

股票代碼	PET
建議價格	9.19
目前價格	9.19
短期趨勢	上漲
中期趨勢	上漲
短期目標	10.61
與目前價格相比的短期上漲空間	15.41%
短期停損	8.67
Reward/ Risk	2.58
預期持有(盤)	22
最佳分配比例	13.07%
建議	買進





短期建議列表



短期建議列表







股碼	價格	短期趨勢	中期趨勢	建議日期	T+交易	買進價格	停損價格	報酬%	短期建議	短期風險評估
DGW	41.90	上漲	上漲	19/6/2020	T+11	32.35	38.14	29.52%	持有	強勁波動
BMP	56.00	上漲	上漲	22/6/2020	T+10	54.00	51.64	3.70%	持有	強勁波動
HSG	11.85	上漲	上漲	22/6/2020	T+10	11.90	11.18	-0.42%	持有	強勁波動
SHS	12.50	上漲	上漲	24/6/2020	T+8	13.80	11.63	-9.42%	持有	強勁波動
CTR	46.60	上漲	上漲	2/7/2020	T+2	46.20	43.92	0.87%	持有	強勁波動
DHC	37.00	上漲	上漲	3/7/2020	T+1	37.90	34.25	-2.37%	持有	強勁波動
HPG	27.50	上漲	上漲	3/7/2020	T+1	27.60	25.89	-0.36%	持有	強勁波動
VGC	20.50	上漲	上漲	3/7/2020	T+1	20.90	19.08	-1.91%	持有	Sideways
DGC	40.80	上漲	上漲	6/7/2020	T+0	40.80	40.49	0.00%	買進	強勁波動
PET	9.19	上漲	上漲	6/7/2020	T+0	9.19	9.05	0.00%	買進	Sideways







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