

關注個股

CTG



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CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (64.46%)
- SH Nước Ngoài (29.88%)
- SH Khác (5.66%)

CTG

短期阻力關卡:	23.69
短期支撐關卡:	22.04
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	25.73
中期支撐關卡:	19.91
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Ngân hàng L1	ROE (TTM)	12.32
Ngành	Ngân hàng L3	EPS (TTM)	2,510
GTGD	157,748,145,500	Tỷ lệ free float	20.00%
KLGD (CP)	6,721,300	P/E (TTM)	9.2x
Vốn hóa (Tỷ VND)	85,824	P/B	1.1x
SLCPLH (CP)	3,723,404,556	P/S	2.1x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	0.00
KLTB 20 phiên	4,271,580	Giá trị DN (Tỷ VND)	1,222,859
Beta 6th (TTM)	0.99	ROA (TTM)	0.77

Mã CP
CTG

Tên công ty
VietinBank

Sàn GD
HOSE

STOCK RATING

86

ĐIỂM CƠ BẢN

96

SỨC MẠNH GIÁ

75

Xu hướng ngắn hạn

上漲

Khuyến nghị

買進

Ngày

07/07/2020

Giá đóng cửa


23,450




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CTG - 短期現金流得到改善

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- CTG的股票評級為86點，因此我們對該股票的增長評估維持為積極。
 - 公司增長速度繼續受到新冠肺炎疫情的影響，前6個月的信貸增長沒有達到我們的預期，但CTG同期仍保持了0.48%的信貸增長，這表明CTG的貸款支持政策在這段時間中一直有效。
 - 同時，Manulife正在考慮與CTG的Bancassurance協議，這也可能給CTG帶來異常的營收。CTG的市淨率（1.1倍）低於行業平均水平（1.6倍），這表明CTG的估值仍然吸引。此外，CTG融資的前景可能會繼續成為未來影響股價的關鍵話題。
 - CTG的價格走勢圖仍處於積累期，但短期現金流量已有改善的跡象，短期趨勢也維持為上漲。
 - 建議：買進



股票代碼	CTG
建議價格	23.45
目前價格	23.45
短期趨勢	上漲
中期趨勢	上漲
短期目標	25.73
與目前價格相比的短期上漲空間	9.74%
短期停損	22.40
Reward/ Risk	2.17
預期持有（盤）	19
最佳分配比例	7.95%
建議	買進



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短期建議列表

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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DGW	41.90	上漲	上漲	19/6/2020	T+13	32.35	38.14	29.52%	持有	強勁波動
BMP	54.20	上漲	上漲	22/6/2020	T+12	54.00	51.79	0.37%	持有	強勁波動
HSG	11.80	上漲	上漲	22/6/2020	T+12	11.90	11.18	-0.84%	持有	強勁波動
SHS	12.80	上漲	上漲	24/6/2020	T+10	13.80	11.63	-7.25%	持有	強勁波動
CTR	46.80	上漲	上漲	2/7/2020	T+4	46.20	44.35	1.30%	持有	強勁波動
DHC	35.50	下跌	上漲	3/7/2020	T+3	37.90	35.54	-6.22%	賣出	強勁波動
HPG	28.35	上漲	上漲	3/7/2020	T+3	27.60	26.09	2.72%	持有	強勁波動
VGC	19.45	上漲	上漲	3/7/2020	T+3	20.90	18.60	-6.94%	持有	Sideways
DGC	40.30	上漲	上漲	6/7/2020	T+2	40.80	37.98	-1.23%	持有	強勁波動
PET	9.50	上漲	上漲	6/7/2020	T+2	9.19	8.87	3.37%	持有	Sideways
CTG	23.45	上漲	上漲	8/7/2020	T+0	23.45	23.43	0.00%	買進	強勁波動



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聯繫

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