

關注個股

PHR



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CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (66.62%)
- SH Nước Ngoài (10.33%)
- SH Khác (23.06%)

PHR

短期阻力關卡:	56.00
短期支撐關卡:	49.85
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	59.47
中期支撐關卡:	44.57
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Nguyên vật liệu L1	ROE (TTM)	20.28
Ngành	Hóa chất L3	EPS (TTM)	4,242
GTGD	60,040,523,000	Tỷ lệ free float	35.00%
KLGD (CP)	1,123,750	P/E (TTM)	12.5x
Vốn hóa (Tỷ VND)	7,181	P/B	2.7x
SLCPLH (CP)	135,499,198	P/S	4.6x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	21.23
KLTB 20 phiên	1,081,405	Giá trị DN (Tỷ VND)	7,548
Beta 6th (TTM)	1.11	ROA (TTM)	10.23

Mã CP
PHR

Tên công ty
Cao su Phước Hòa

Sàn GD
HOSE

STOCK RATING

88

ĐIỂM CƠ BẢN

96

SỨC MẠNH GIÁ

81

Xu hướng ngắn hạn

上漲

Khuyến nghị

買進

Ngày

08/07/2020

Giá đóng cửa

54,000



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PHR - 受益於FDI的轉移



- PHR的股票評級為88點，其中基本點和價格強度都超過80點，因此我們將股票的增長評估為積極。
- 結束2020年第一季度，PHR的營收和稅後利潤分別增長了-24.2%和90%。根據我們的估計，得益於NTC工業園區項目的擴大和土地收購的簽署，所以PHR的稅後利潤才會強勁增長，尤其是PHR也將從NTC獲得股息。此外，由於Phuoc Hoa Kampong Thom的產量增加，預計橡膠消耗量將增加。
- 2020年計劃的市盈率是6.3倍，相比房地產（33.x）和化工（17.7x），我們認為這是一個有吸引力的估值。
- 從長遠來看，我們估計PHR將逐步將其結構轉移到擁有大量土地的工業房地產業務，為FDI從中國到越南，將有助於PHR維持長期增長。
- PHR的價格圖表接近舊頂值。同時，價格走勢圖顯示有進入積極的劇烈波動時期的跡象，短期趨勢也轉為上漲。
- 建議：買進



股票代碼	PHR
建議價格	54.00
目前價格	54.00
短期趨勢	上漲
中期趨勢	上漲
短期目標	59.47
與目前價格相比的短期上漲空間	10.13%
短期停損	51.36
Reward/ Risk	2.28
預期持有（盤）	19
最佳分配比例	12.87%
建議	買進



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短期建議列表

短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DGW	40.70	上漲	上漲	19/6/2020	T+14	32.35	38.14	25.81%	持有	強勁波動
BMP	54.30	上漲	上漲	22/6/2020	T+13	54.00	51.79	0.56%	持有	強勁波動
HSG	11.60	上漲	上漲	22/6/2020	T+13	11.90	11.18	-2.52%	持有	強勁波動
SHS	12.80	上漲	上漲	24/6/2020	T+11	13.80	11.63	-7.25%	持有	強勁波動
CTR	47.90	上漲	上漲	2/7/2020	T+5	46.20	44.35	3.68%	持有	強勁波動
HPG	28.05	上漲	上漲	3/7/2020	T+4	27.60	26.69	1.63%	持有	強勁波動
VGC	20.10	上漲	上漲	3/7/2020	T+4	20.90	18.60	-3.83%	持有	Sideways
DGC	40.30	上漲	上漲	6/7/2020	T+3	40.80	38.18	-1.23%	持有	強勁波動
PET	9.50	上漲	上漲	6/7/2020	T+3	9.19	8.87	3.37%	持有	Sideways
CTG	23.65	上漲	上漲	8/7/2020	T+1	23.45	22.04	0.85%	持有	強勁波動
PHR	54.00	上漲	上漲	9/7/2020	T+0	54.00	53.37	0.00%	買進	強勁波動



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個人客戶分析部

Nguyễn Th ệ Minh
研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Quách Đức Khánh
高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Phạm Tấn Phát
高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

Lý Thị Hi ền
研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng
分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

聯繫

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