關注個股

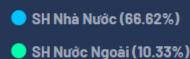
PHR







CƠ CẤU CỔ ĐÔNG



SH Khác (23.06%)

短期阻力關卡:	56.00
短期支撐關卡:	49.85
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	59.47
中期支撐關卡:	44.57
中期趨勢 (1-3 月):	上溫







THÔNG TIN CƠ BẢN Nhóm ngành Nguyên vật liệu L1 ROE(TTM) 20.28 Ngành Hóa chất L3 EPS(TTM) 4,242 Tỷ lệ free float 35.00% GTGD 60,040,523,000 KLGD(CP) 1,123,750 P/E(TTM) 12.5x Vốn hóa (Tỷ VND) 7,181 P/B **2.7**x SLCPLH(CP) 135,499,198 P/S 4.6x Tỷ suất cổ tức 0% EV/EBITDA(TTM) 21.23 KLTB 20 phiên 1,081,405 Giá trị DN (Tỷ VND) 7,548 Beta 6th (TTM) 1.11 ROA(TTM) 10.23











- PHR的股票評級為88點,其中基本點和價格強度都超過80 點,因此我們將股票的增長評估為積極。
- 結束2020年第一季度,PHR的營收和稅後利潤分別增長了-24.2%和90%。根據我們的估計,得益於NTC工業園區項目的擴大和土地收購的簽署,所以PHR的稅後利潤才會強勁增長,尤其是PHR也將從NTC獲得股息。此外,由於Phuoc Hoa Kampong Thom的產量增加,預計橡膠消耗量將增加。
- 2020年計劃的市盈率是6.3倍,相比房地產(33.x)和化工(17.7x),我們認為這是一個有吸引力的估值。
- 從長遠來看,我們估計PHR將逐步將其結構轉移到擁有大量土地的工業房地產業務,為FDI從中國到越南,將有助於PHR維持長期增長。
- PHR的價格圖表接近舊頂值。同時,價格走勢圖顯示有進入積極的劇烈波動時期的跡象,短期趨勢也轉為上漲。
- 建議:買進

股票代碼	PHR
建議價格	54.00
目前價格	54.00
短期趨勢	上漲
中期趨勢	上漲
短期目標	59.47
與目前價格相比的短期上漲空間	10.13%
短期停損	51.36
Reward/ Risk	2.28
預期持有(盤)	19
最佳分配比例	12.87%
建議	買進









短期建議列表



短期建議列表







股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DGW	40.70	上漲	上漲	19/6/2020	T+14	32.35	38.14	25.81%	持有	強勁波動
BMP	54.30	上漲	上漲	22/6/2020	T+13	54.00	51.79	0.56%	持有	強勁波動
HSG	11.60	上漲	上漲	22/6/2020	T+13	11.90	11.18		持有	強勁波動
SHS	12.80	上漲	上漲	24/6/2020	T+11	13.80	11.63	-7.25%	持有	強勁波動
CTR	47.90	上漲	上漲	2/7/2020	T+5	46.20	44.35	3.68%	持有	強勁波動
HPG	28.05	上漲	上漲	3/7/2020	T+4	27.60	26.69	1.63%	持有	強勁波動
VGC	20.10	上漲	上漲	3/7/2020	T+4	20.90	18.60	-3.83%	持有	Sideways
DGC	40.30	上漲	上漲	6/7/2020	T+3	40.80	38.18	-1.23%	持有	強勁波動
PET	9.50	上漲	上漲	6/7/2020	T+3	9.19	8.87	3.37%	持有	Sideways
CTG	23.65	上漲	上漲	8/7/2020	T+1	23.45	22.04	0.85%	持有	強勁波動
PHR	54.00	上漲	上漲	9/7/2020	T+0	54.00	53.37	0.00%	買進	強勁波動







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