

關注個股

KDC , KSB , SZC , FPT



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Securities Vietnam*



CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (0%)
- SH Nước Ngoài (21.01%)
- SH Khác (78.99%)

KDC

短期阻力關卡:	34.13
短期支撐關卡:	28.51
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	36.72
中期支撐關卡:	27.93
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Hàng Tiêu dùng L1	ROE (TTM)	0.90
Ngành	Sản xuất thực phẩm L3	EPS (TTM)	360
GTGD	55,015,974,500	Tỷ lệ free float	60.00%
KLGD (CP)	1,851,750	P/E (TTM)	80.6x
Vốn hóa (Tỷ VND)	5,964	P/B	1.0x
SLCPLH (CP)	205,661,141	P/S	0.8x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	25.81
KLTB 20 phiên	427,268	Giá trị DN (Tỷ VND)	9,950
Beta 6th (TTM)	0.96	ROA (TTM)	0.61

Mã CP
KDC

Tên công ty
Tập đoàn KIDO

Sàn GD
HOSE

STOCK RATING

96

ĐIỂM CƠ BẢN

96

SỨC MẠNH GIÁ

96

Xu hướng ngắn hạn

上漲 ▲

Khuyến nghị

買進 ▲

Ngày

09/07/2020

Giá đóng cửa

30,500



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KDC - 保持強勁的增長



- KDC的股票評級為96點，其中基點和價格強度均高於90點，表明該增長評估為積極。
- 價格圖表有結束橫盤階段的跡象。同時，根據價格模型，我們估計KDC可能會進入強勁上漲的階段。另外，短期趨勢轉為上漲。
- 建議：買進



股票代碼	KDC
建議價格	30.50
目前價格	30.50
短期趨勢	上漲
中期趨勢	上漲
短期目標	36.72
與目前價格相比的短期上漲空間	20.39%
短期停損	28.76
Reward/ Risk	3.50
預期持有（盤）	20
最佳分配比例	20.55%
建議	買進



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CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (0%)
- SH Nước Ngoài (10.47%)
- SH Khác (89.53%)

KSB

短期阻力關卡:	26.00
短期支撐關卡:	22.28
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	28.81
中期支撐關卡:	21.99
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Nguyên vật liệu L1	ROE (TTM)	26.79
Ngành	Khai khoáng L3	EPS (TTM)	6,159
GTGD	33,341,110,500	Tỷ lệ free float	70.00%
KLGD (CP)	1,344,000	P/E (TTM)	3.9x
Vốn hóa (Tỷ VND)	1,296	P/B	1.0x
SLCPLH (CP)	53,546,782	P/S	1.0x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	4.53
KLTB 20 phiên	1,241,626	Giá trị DN (Tỷ VND)	2,162
Beta 6th (TTM)	1.56	ROA (TTM)	8.89

Mã CP
KSB

Tên công ty
Khoáng sản Bình Dương

Sàn GD
HOSE

STOCK RATING

92

ĐIỂM CƠ BẢN

91

SỨC MẠNH GIÁ

92

Xu hướng ngắn hạn

上漲

Khuyến nghị

買進

Ngày

09/07/2020

Giá đóng cửa

25,000



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KSB – 受益於公共投資



- KSB的股票評級為92點，因此該股票的增長評估為積極。
- 結束2020年第一季度，KSB分別完成了21%和16%的營收和稅後利潤的目標。因此，KSB的P/E TTM為3.9倍，低於採礦業的平均水平23.4倍和建築材料的11.0倍。
- 房地產市場狀況繼續影響著KSB的業務的狀況，但我們估計，KSB可能會在2020年最後兩個季度從促進公共投資中受益。在第三季度和第四季度中重啟房地產項目的事情，石材價格有望會回漲。
- KSB的短期趨勢轉為上漲。但是，KSB的價格圖表仍處於累積期，因此投資者應限制追漲。
- 建議：買進



股票代碼	KSB
建議價格	25.00
目前價格	25.00
短期趨勢	上漲
中期趨勢	上漲
短期目標	28.81
與目前價格相比的短期上漲空間	15.22%
短期停損	23.59
Reward/ Risk	2.59
預期持有（盤）	19
最佳分配比例	13.37%
建議	買進



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CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (46.84%)
- SH Nước Ngoài (0.33%)
- SH Khác (52.83%)

SZC

短期阻力關卡:	20.93
短期支撐關卡:	18.67
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	26.35
中期支撐關卡:	17.96
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Tài chính L1	ROE (TTM)	14.78
Ngành	Bất động sản L3	EPS (TTM)	1,706
GTGD	16,463,514,000	Tỷ lệ free float	40.00%
KLGD (CP)	808,180	P/E (TTM)	11.7x
Vốn hóa (Tỷ VND)	1,990	P/B	1.8x
SLCPLH (CP)	100,000,000	P/S	4.9x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	8.82
KLTB 20 phiên	875,054	Giá trị DN (Tỷ VND)	2,699
Beta 6th (TTM)	1.04	ROA (TTM)	5.60

Mã CP
SZC

Tên công ty
Sonadezi Châu Đức

Sàn GD
HOSE

STOCK RATING

90

ĐIỂM CƠ BẢN

98

SỨC MẠNH GIÁ

82

Xu hướng ngắn hạn

上漲

Khuyến nghị

買進

Ngày

09/07/2020

Giá đóng cửa

20,450



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SZC – 因FDI的流入促進增長



- SZC的股票評級是90點，因此我們對該股票的增長評股維持為積極。
- 截至2020年第一季度，SZC與行業相比仍取得了良好且顯著的增長，營收和稅後利潤也分別完成了計劃的33%和47%。同時，我們相信隨著擁有大型工業園區的土地，SZC將在FDI從中國轉到越南中受益。
- SZC的價格走勢圖有表明累計期已結束，並進入積極的劇烈波動時期的跡象。同時，SZC的短期趨勢轉為上漲。
- 建議：買進



股票代碼

SZC

建議價格

20.45

目前價格

20.45

短期趨勢

上漲

中期趨勢

上漲

短期目標

26.35

與目前價格相比的短期上漲空間

28.86%

短期停損

19.24

Reward/ Risk

4.70

預期持有（盤）

23

最佳分配比例

54.52%

建議

買進

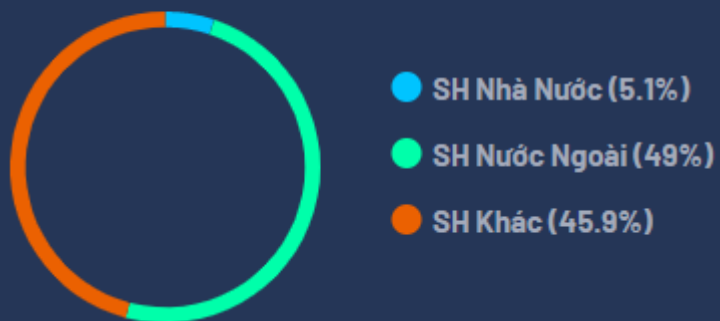


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CƠ CẤU CỔ ĐÔNG



短期阻力關卡:	49.64
短期支撐關卡:	46.52
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	54.06
中期支撐關卡:	42.77
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Công nghệ Thông tin L1	ROE (TTM)	19.57
Ngành	Phần mềm & Dịch vụ ...	EPS (TTM)	4,171
GTGD	150,801,064,000	Tỷ lệ free float	80.00%
KLGD (CP)	3,098,900	P/E (TTM)	11.4x
Vốn hóa (Tỷ VND)	37,392	P/B	2.5x
SLCPLH (CP)	783,905,110	P/S	1.3x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	8.06
KLTB 20 phiên	1,337,372	Giá trị DN (Tỷ VND)	46,281
Beta 6th (TTM)	0.85	ROA (TTM)	9.96

Mã CP
FPT

Tên công ty
FPT Corp

Sàn GD
HOSE

STOCK RATING

85

ĐIỂM CƠ BẢN

98

SỨC MẠNH GIÁ

72

Xu hướng ngắn hạn

上漲 ▲

Khuyến nghị

買進 ◀

Ngày

09/07/2020

Giá đóng cửa

48,350



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FPT - 保持強勁的增長

- FPT的股票評級為85分，其中FPT的基本得分非常突出，為98分，表明儘管新冠肺炎病毒的爆發，但FPT仍保持強勁的增長。
- 軟件出口為FPT帶來了高度增長。同時，在新冠肺炎疫情後，數字化轉型和技術在商業運營中的應用可能有助於FPT保持其的增長。
- FPT的價格圖表進入了積極的劇烈波動時期，並有可能超過49.7的短期頂值。同時，FPT的短期趨勢轉為上漲。
- 建議：買進

股票代碼	FPT
建議價格	48.35
目前價格	48.35
短期趨勢	上漲
中期趨勢	上漲
短期目標	54.06
與目前價格相比的短期上漲空間	11.81%
短期停損	46.15
Reward/ Risk	2.53
預期持有（盤）	19
最佳分配比例	15.13%
建議	買進



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短期建議列表

短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DGW	43.50	上漲	上漲	19/6/2020	T+15	32.35	38.14	34.47%	持有	強勁波動
BMP	54.30	上漲	上漲	22/6/2020	T+14	54.00	51.79	0.56%	持有	強勁波動
HSG	11.70	上漲	上漲	22/6/2020	T+14	11.90	11.18	-1.68%	持有	強勁波動
SHS	13.00	上漲	上漲	24/6/2020	T+12	13.80	11.63	-5.80%	持有	強勁波動
CTR	48.00	上漲	上漲	2/7/2020	T+6	46.20	44.79	3.90%	持有	強勁波動
HPG	28.15	上漲	上漲	3/7/2020	T+5	27.60	26.69	1.99%	持有	強勁波動
VGC	20.50	上漲	上漲	3/7/2020	T+5	20.90	18.60	-1.91%	持有	Sideways
DGC	40.10	上漲	上漲	6/7/2020	T+4	40.80	38.18	-1.72%	持有	強勁波動
PET	9.65	上漲	上漲	6/7/2020	T+4	9.19	8.87	5.01%	持有	Sideways
CTG	24.10	上漲	上漲	8/7/2020	T+2	23.45	22.24	2.77%	持有	強勁波動
PHR	53.70	上漲	上漲	9/7/2020	T+1	54.00	49.85	-0.56%	持有	強勁波動
KDC	30.50	上漲	上漲	10/7/2020	T+0	30.50	30.08	0.00%	買進	強勁波動
KSB	25.00	上漲	上漲	10/7/2020	T+0	25.00	24.88	0.00%	買進	強勁波動
SZC	20.45	上漲	上漲	10/7/2020	T+0	20.45	20.37	0.00%	買進	強勁波動
FPT	48.35	上漲	上漲	10/7/2020	T+0	48.35	47.73	0.00%	買進	強勁波動





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個人客戶分析部

Nguyễn Th ệ Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Quách Đức Khánh

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

Lý Thị Hi ền

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng

分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

聯繫

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