

# 關注個股

VIB



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## 股東結構



- 國家持有 (0%)
- 外資持有 (20.5%)
- 其他持有 (79.5%)



短期壓力	21.52
短期支撐	18.37
短期趨勢	上漲
中期壓力	24.40
中期支撐	16.71
中期趨勢	上漲

## 基本信息

行業組	銀行L1	ROE (TTM)	26.84
行業	銀行L3	EPS (TTM)	3,793
交易價值	38,473,140,800	浮動匯率制	70.00%
交易數量 (股)	1,977,932	P/E (TTM)	5.0x
市值 (十億越南盾)	17,533	P/B	1.2x
已發行股數 (股)	924,491,395	P/S	2.0x
股息利率	0%	股東結構	0.00
20盤交易量 (股)	832,256	企業價值 (bn.VND)	195,318
Beta 6m (TTM)	1.91	ROA (TTM)	1.94

股票代碼  
VIB

公司名稱  
越南國際股份商業銀行

交易所  
UPCOM

STOCK RATING

84

基本面

87

價格評級

82

短期趨勢

上漲 ▲

建議

持有 II

日期

16/07/2020

收盤價

19,500



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# VIB - 股票仍有上漲空間

- VIB的股票評級是84點，該股票的基本面和價格評級都在80點以上，因此我們將VIB 的增長評估為 "積極"。
- VIB的市淨率為1.2倍，仍低於行業平均水平1.6倍，這表示VIB 的估值仍然具有吸引力。同時，VIB 的增長率和營益率比同行更突出，因此 VIB 值得高估直。
- VIB的價格圖表已突破了19.0的壓力，位並創下52週新高。同時，短期和中期趨勢仍然向上。此外，我們認為VIB的上升空間仍然很大，因此我們認為價格上升走勢可能會繼續擴大與兩個關鍵壓力位分別為 21.52 和 24.40。
- 建議: 持有。



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# 短期建議列表

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股碼	價格	短期趨勢	中期趨勢	建議日期	T+交易	買進價格	停損價格	報酬%	短期建議	短期風險評估
DGW	42.80	上漲	上漲	19/6/2020	T+20	32.35	39.95	32.30%	持有	強勁波動
BMP	54.00	上漲	上漲	22/6/2020	T+19	54.00	51.79	0.00%	持有	強勁波動
HSG	11.50	上漲	上漲	22/6/2020	T+19	11.90	11.18	-3.36%	持有	強勁波動
SHS	13.70	上漲	上漲	24/6/2020	T+17	13.80	12.48	-0.72%	持有	強勁波動
CTR	48.20	上漲	上漲	2/7/2020	T+11	46.20	45.79	4.33%	持有	強勁波動
HPG	28.60	上漲	上漲	3/7/2020	T+10	27.60	26.85	3.62%	持有	強勁波動
VGC	20.15	上漲	上漲	3/7/2020	T+10	20.90	19.04	-3.59%	持有	Sideways
DGC	40.40	上漲	上漲	6/7/2020	T+9	40.80	38.18	-0.98%	持有	強勁波動
PET	9.10	上漲	上漲	6/7/2020	T+9	9.19	8.90	-0.98%	持有	Sideways
CTG	24.10	上漲	上漲	8/7/2020	T+7	23.45	22.93	2.77%	持有	強勁波動
PHR	52.60	上漲	上漲	9/7/2020	T+6	54.00	50.72	-2.59%	持有	強勁波動





# 短期建議列表



股碼	價格	短期趨勢	中期趨勢	建議日期	T+交易	買進價格	停損價格	報酬%	短期建議	短期風險評估
KDC	31.55	上漲	上漲	10/7/2020	T+5	30.50	28.79	3.44%	持有	強勁波動
KSB	24.45	上漲	上漲	10/7/2020	T+5	25.00	22.60	-2.20%	持有	強勁波動
SZC	20.50	上漲	上漲	10/7/2020	T+5	20.45	19.06	0.24%	持有	強勁波動
FPT	48.60	上漲	上漲	10/7/2020	T+5	48.35	47.11	0.52%	持有	強勁波動
LCG	8.29	上漲	上漲	14/7/2020	T+3	7.90	7.58	4.94%	持有	強勁波動
PC1	19.40	上漲	上漲	15/7/2020	T+2	18.15	17.66	6.89%	持有	強勁波動





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