關注個股

ACB







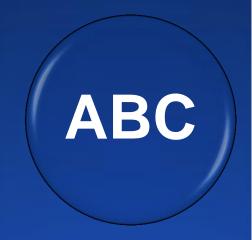






CƠ CẤU CỔ ĐÔNG

短期阻力關卡:	25.97
短期支撐關卡:	23.40
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	28.90
中期支撐關卡:	20.74
中期趨勢 (1-3月):	上漲







THÔNG TIN CƠ BẢN Nhóm ngành Ngân hàng L1 ROE(TTM) 23.20 Ngành Ngân hàng L3 EPS(TTM) 3,770 Tỷ lệ free float 95.00% GTGD **194,109,771,500** KLGD(CP) 7,890,281 P/E(TTM) 6.4x Vốn hóa (Tỷ VND) 39,906 P/B **1.4x** SLCPLH(CP) 1,662,737,277 P/S 2.4x Tỷ suất cổ tức 0% EV/EBITDA(TTM) 0.00 KLTB 20 phiên 2,142,815 Giá trị DN (Tỷ VND) 392,423 Beta 6th (TTM) 1.19 ROA(TTM) 1.67







ACB - 積極的排名評估







- 到2020年,ACB獲得信貸增長限制增至11.75%的批准,該行的目標是將存款增長同比增長12%,稅前 利潤將達7兆6千億越南盾(同比增長1.6%),NIM約為2.9-3.1%,不良貸款率維持在2%以下。
- ACB還批准了將從HNX轉移到HSX的計劃,預計將在2020年底完成轉移,隨著ACB的轉移將有很多機會進入一些重要的指數,如VN30,VN-Diamond等。此外,ACB還將發行最多為客戶總存款10%的外國債券。債券的細節尚未公佈,但債券將主要用於為進出口活動提供信貸。
- 預計ACB將派發30%的2019年股票股息,並預計2020年的股票股息為18%。以當前價格計算,ACB的預期市淨率為1.2倍,表明ACB仍比行業平均水平更具吸引力。
- ACB的股票評級為81分,因此我們對該股票的增長評級為積極。 ACB的價格圖表顯示要脫離橫盤的跡象,交易量與20天的平均交易量相比急劇增加。同時,短期趨勢轉為上漲。
- 建議:買進。









ACB - 積極的排名評估







股票代碼	ACB
建議價格	24.80
目前價格	24.80
短期趨勢	上漲
中期趨勢	上漲
短期目標	28.90
與目前價格相比的短期上漲空間	16.53%
短期停損	23.31
Reward/ Risk	2.63
預期持有(盤)	25
最佳分配比例	22.62%
建議	買進









短期建議列表













股碼	股價	短期趨勢	中期趨勢	建議買進 日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DGW	42.50	上漲	上漲	19/6/2020	T+21	32.35	39.95	31.38%	持有	強勁波動
BMP	53.50	上漲	上漲	22/6/2020	T+20	54.00	50.84	-0.93%	持有	強勁波動
HSG	11.55	上漲	上漲	22/6/2020	T+20	11.90	11.18	-2.94%	持有	強勁波動
SHS	13.80	上漲	上漲	24/6/2020	T+18	13.80	12.48	0.00%	持有	強勁波動
CTR	49.20	上漲	上漲	2/7/2020	T+12	46.20	45.88	6.49%	持有	強勁波動
HPG	28.55	上漲	上漲	3/7/2020	T+11	27.60	27.00	3.44%	持有	強勁波動
VGC	20.00	上漲	上漲	3/7/2020	T+11	20.90	19.04	-4.31%	持有	Sideways
DGC	40.40	上漲	上漲	6/7/2020	T+10	40.80	38.40	-0.98%	持有	強勁波動
PET	9.20	上漲	上漲	6/7/2020	T+10	9.19	8.90	0.11%	持有	Sideways
CTG	24.10	上漲	上漲	8/7/2020	T+8	23.45	22.93	2.77%	持有	強勁波動
PHR	53.70	上漲	上漲	9/7/2020	T+7	54.00	50.72	-0.56%	持有	強勁波動





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