

關注個股

KBC



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CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (0%)
- SH Nước Ngoài (20.77%)
- SH Khác (79.23%)

KBC

短期阻力關卡:	15.50
短期支撐關卡:	13.93
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	17.47
中期支撐關卡:	13.18
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Tài chính L1	ROE (TTM)	7.90
Ngành	Bất động sản L3	EPS (TTM)	1,745
GTGD	28,607,702,500	Tỷ lệ free float	75.00%
KLGD (CP)	1,927,280	P/E (TTM)	8.5x
Vốn hóa (Tỷ VND)	6,929	P/B	0.7x
SLCPLH (CP)	469,760,189	P/S	2.1x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	5.73
KLTB 20 phiên	2,136,629	Giá trị DN (Tỷ VND)	9,284
Beta 6th (TTM)	0.67	ROA (TTM)	4.74

Mã CP
KBC

Tên công ty
TCT Đô thị Kinh Bắc

Sàn GD
HOSE

STOCK RATING

84

ĐIỂM CƠ BẢN

98

SỨC MẠNH GIÁ

69

Xu hướng ngắn hạn

上漲

Khuyến nghị

買進

Ngày

21/07/2020

Giá đóng cửa


15,050



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KBC – 因實施新項目，所以估價得到提高

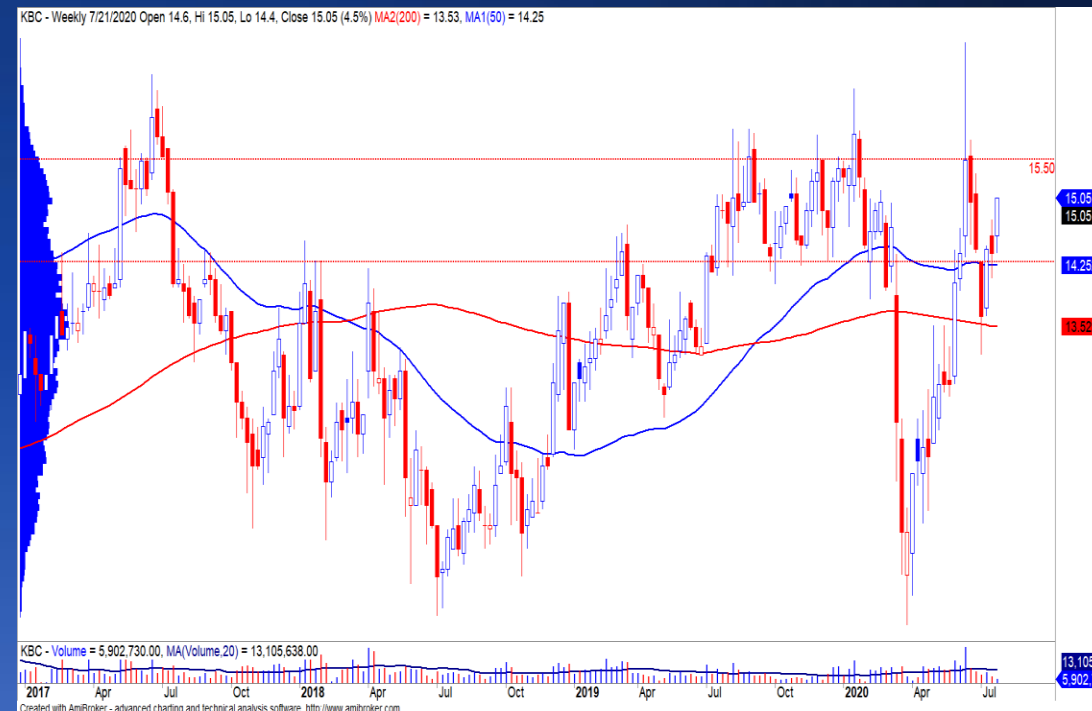
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- KBC的股票評級為84點，但價格強度僅為69點，表明該股票的增長評估為積極，但價格波動尚未進入強勁增長時期。投資者可以考慮以較低的比例積累該股。
 - **投資亮點：**KBC繼續受益於FDI的熱潮。在Trang Due 2工業區取得成功之後，我們估計Trang Due 3工業區將繼續吸引KBC的最大合作夥伴LG，因為該工業區的租戶將獲得很好的稅收優惠。目前，KBC持有Trang Due工業區3的87%股份，該工業區的總面積為687公頃。
 - 價格走勢圖顯示要脫離累積期的跡象，短期趨勢為上漲。然而，15.5-16.0的阻力位被認為是一個強大的短期阻力位，我們認為，如果Trang Due 3項目盡快實施，KBC估值將得到積極的改善，並有能力突破該阻力位。預期目標水平為17.47。
 - 建議：以低比例買進；當KBC突破阻力位15.5-16.0時，就可增加該比例。



KBC – Định giá cải thiện khi triển khai dự án mới



股票代碼	KBC
建議價格	15.05
目前價格	15.05
短期趨勢	上漲
中期趨勢	上漲
短期目標	17.47
與目前價格相比的短期上漲空間	16.08%
短期停損	14.25
Reward/ Risk	2.90
預期持有 (盤)	18
最佳分配比例	2.50%
建議	買進



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短期建議列表

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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
DGW	43.85	上漲	上漲	19/6/2020	T+23	32.35	39.01	35.55%	持有	強勁波動
BMP	53.20	上漲	上漲	22/6/2020	T+22	54.00	50.84	-1.48%	持有	強勁波動
HSG	11.35	上漲	上漲	22/6/2020	T+22	11.90	11.18	-4.62%	持有	強勁波動
SHS	13.50	上漲	上漲	24/6/2020	T+20	13.80	12.65	-2.17%	持有	強勁波動
CTR	49.30	上漲	上漲	2/7/2020	T+14	46.20	47.09	6.71%	持有	強勁波動
HPG	28.10	上漲	上漲	3/7/2020	T+13	27.60	27.32	1.81%	持有	強勁波動
VGC	20.05	上漲	上漲	3/7/2020	T+13	20.90	19.04	-4.07%	持有	Sideways
DGC	40.40	上漲	上漲	6/7/2020	T+12	40.80	38.40	-0.98%	持有	強勁波動
PET	9.10	上漲	上漲	6/7/2020	T+12	9.19	8.90	-0.98%	持有	Sideways
CTG	23.85	上漲	上漲	8/7/2020	T+10	23.45	22.93	1.71%	持有	強勁波動
PHR	54.80	上漲	上漲	9/7/2020	T+9	54.00	50.92	1.48%	持有	強勁波動



短期建議列表



股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
KDC	31.20	上漲	上漲	10/7/2020	T+8	30.50	29.81	2.30%	持有	強勁波動
KSB	25.45	上漲	上漲	10/7/2020	T+8	25.00	23.36	1.80%	持有	強勁波動
SZC	23.00	上漲	上漲	10/7/2020	T+8	20.45	20.79	12.47%	持有	強勁波動
FPT	47.80	上漲	上漲	10/7/2020	T+8	48.35	47.11	-1.14%	持有	強勁波動
LCG	8.05	上漲	上漲	14/7/2020	T+6	7.90	7.66	1.90%	持有	強勁波動
PC1	19.20	上漲	上漲	15/7/2020	T+5	18.15	18.54	5.79%	持有	強勁波動
ACB	24.60	上漲	上漲	20/7/2020	T+2	24.80	23.63	-0.81%	持有	強勁波動
KBC	15.05	上漲	上漲	22/7/2020	T+0	15.05	14.93	0.00%	買進	強勁波動





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