關注個股

OGC

Yuanta Securities Vietnam

CƠ CẤU CỔ ĐÔNG

OGC

短期阻力關卡:	5.08
短期支撐關卡:	4.13
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	6.30
中期支撐關卡:	3.66
中期趨勢 (1-3 月):	上漲

Mã CP	Tên công ty	Sàn GD
OGC	Tập đoàn Đại Dương	HOSE

STOCK RATING	ĐIỂM CƠ BẢN	SỨC MẠNH GIÁ
80	74	87

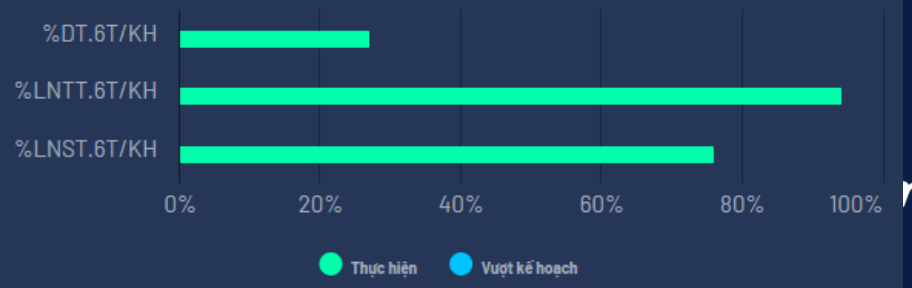
Xu hướng ngắn hạn	Khuyến nghị
上漲 ▲	持有

Ngày	Giá đóng cửa
25/08/2020	4,680

THÔNG TIN CƠ BẢN

Nhóm ngành	Tài chính	ROE (TTM)	21.56
Ngành	Dịch vụ tài chính	EPS (TTM)	740
GTGD	25,442,693,600	Tỷ lệ free float	68.20%
KLGD (CP)	5,576,790	P/E (TTM)	6.0x
Vốn hóa (Tỷ VND)	1,341	P/B	2.6x
SLCPLH (CP)	299,999,999	P/S	1.3x
Tỷ suất cổ tức	0%	EV/EBITDA(TTM)	7.59
KLTB 20 phiên	3,930,132	Giá trị DN (Tỷ VND)	2,047
Beta 6th (TTM)	1.12	ROA (TTM)	5.41

KẾT QUẢ VÀ KẾ HOẠCH KINH DOANH



OGC – 接近短期阻力位

- 2020年第二季度基本面有所改善。OGC的股票評估為80點，但基本點低於80點，該點數已從64點提高到74點，表明基本基礎已經得到改善。但是，此股票僅適合喜歡衝浪的投資者。
- OGC的價格圖表達到52週高點，現金流保持在較高水平。同時，價格走勢圖仍處於積極的劇烈波動的階段，但短期投資者應注意5.08和6.30這兩個主要阻力位；若價格圖突破短期阻力位5.08，短期上漲趨勢可能會迅速擴展至6.30的阻力位。因此，短期投資者可以繼續持有該股票。

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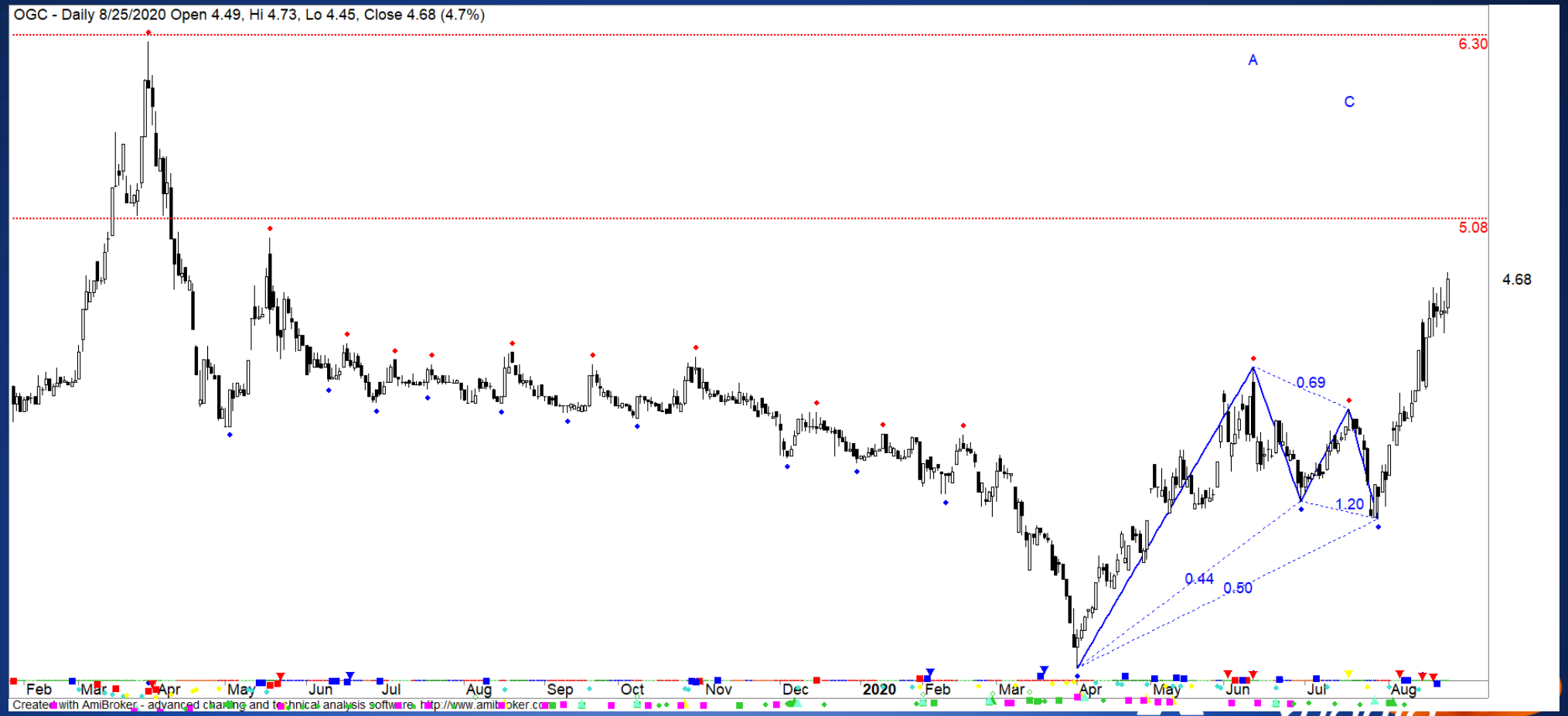
OGC – 接近短期阻力位



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短期建議列表

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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議	短期風險評估
SZC	27.75	上漲	上漲	10/7/2020	T+32	20.45	25.68	35.70%	持有	*強勁波動*
VIP	5.83	上漲	上漲	30/7/2020	T+18	5.54	5.52	5.23%	持有	*強勁波動*
VHM	79.60	上漲	上漲	3/8/2020	T+16	77.70	77.18	2.45%	持有	*強勁波動*
BWE	26.50	上漲	上漲	4/8/2020	T+15	25.00	25.47	6.00%	持有	*強勁波動*
KDC	36.70	上漲	上漲	5/8/2020	T+14	31.70	34.57	15.77%	持有	*強勁波動*
HPG	24.55	上漲	上漲	5/8/2020	T+14	23.00	23.59	6.74%	持有	*強勁波動*
TCM	22.30	上漲	上漲	5/8/2020	T+14	21.50	21.53	3.72%	持有	*強勁波動*
DHC	45.25	上漲	上漲	6/8/2020	T+13	44.40	43.54	1.91%	持有	*Sideways*
KSB	28.05	上漲	上漲	6/8/2020	T+13	23.20	26.25	20.91%	持有	*強勁波動*
VIB	21.80	上漲	上漲	7/8/2020	T+12	19.50	20.00	11.79%	持有	*強勁波動*
HSG	11.70	上漲	下跌	10/8/2020	T+11	11.20	11.05	4.46%	持有	*強勁波動*
PHR	58.10	上漲	上漲	11/8/2020	T+10	54.00	55.47	7.59%	持有	*Sideways*
DCM	9.08	上漲	下跌	14/8/2020	T+7	8.70	8.69	4.37%	持有	*Sideways*
BMP	57.10	上漲	上漲	18/8/2020	T+5	54.30	54.89	5.16%	持有	*強勁波動*

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DGW	49.00	上漲	上漲	20/8/2020	T+3	45.60	43.97	**7.46%**	持有	*Sideways*
SHS	11.30	上漲	下跌	20/8/2020	T+3	11.20	10.44	**0.89%**	持有	*Sideways*

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