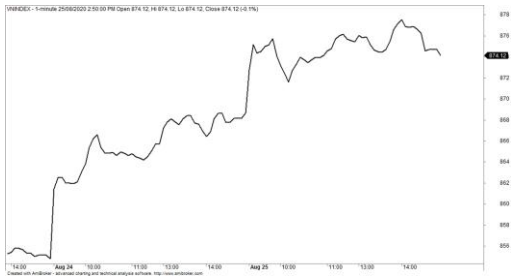
當日市場：房地產猛漲

2020/08/25

市場走勢			
市場指數	VNI	HNI	UPCOM
收盤	874.12	123.37	58.19
%日	0.63%	0.17%	0.36%
%週	3.27%	5.43%	1.93%
%月	5.42%	12.84%	4.32%
%年	-11.92%	19.49%	0.41%
成交值(十億盾)			
當日	7,036	663	462
日均量/週	5,796	763	375
日均量/月	4,798	733	414
外資進出			
買進	405.85	5.71	4.66
賣出	861.55	6.83	29.86
買賣超	-455.71	-1.13	-25.19
市場漲跌家數			
上漲	171	89	129
下跌	139	81	81
持平	86	193	693
市場指標			
P/E	14.41	9.85	18.11
總市值(兆盾)	3,049	220	814
股息殖利率	1.80%	2.84%	5.08%

資料源: *Bloomberg - YSVN*

VNINDEX



HNXINDEX

市場走勢

市場上所有指數均同步上漲。具體，VN-Index 連續第三盤上漲，漲幅為 0.63%，收於 874.12 點。HNX-Index 微漲 0.17%，收於 123.37 點。Upcom-Index 上漲 0.36%。市場不僅點數積極，而且三大市場的交易價值均增加，達 6 兆 9,900 億越南盾的高水平。

由於藍籌股繼續保持趨勢，HSX 連續第三盤維持上漲勢。領先的股票有 VIC（+2.2%），PLX（+3.9%），MWG（+4.2%），REE（+2.5%），KDH（+2.9%），PNJ（+1.9%）等。只有 HPG（-1%），POW（-1%），VPB（-0.9%）有顯著的修正。

由於現金流的積極參與，許多中型股上漲了。DXG 儘管業績不佳，但 DXG 仍漲停；TDH（+6.9%），DGC（+6.9%），GEX（+4.5%），HBC（+3.3%）等也有相當不錯的漲幅。

外資與市場的趨勢相反，他們在三大市場賣超 4,820 億越南盾時。集中拋售 VHM（1,640 億），VNM（680 億）和 HPG（570 億）。在買超面，外資買進最多 E1VFVN30（220 億）。

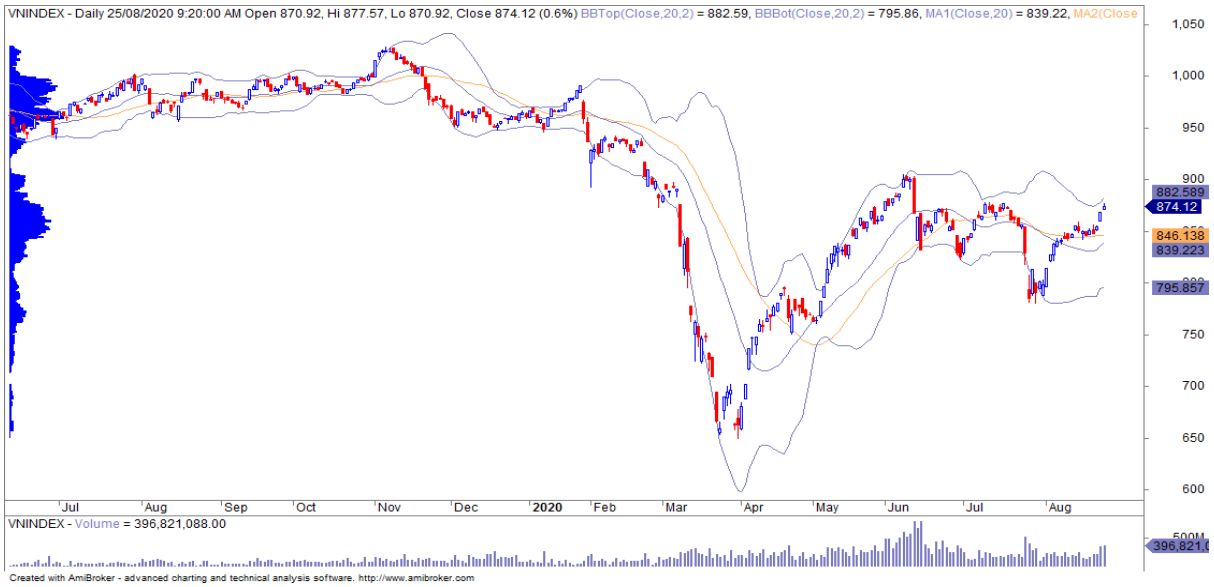
市場短期觀點

我們認為 VN-Index 在下一盤可能會在約 875 點和 200 天平均線波動。同時，我們認為短期的賣壓可能會增加並導致市場在接下來幾盤內修正，但我們認為該修正壓力可能不會很強，並且該指數位於 860 點是 VN-Index 修正階段的最低支持位。此外，我們認為短期風險仍處於較低水平，且修正主要是由於股票經極品熱漲後的短期停利壓力，這也是短期投資者重組投資組合以尋找新股票的投資機會。

我們的趨勢指標系統保持市場的短期趨勢為上漲。因此，我們建議短期投資者繼續持有投資組合中較高的股票比例，並限制在當前進行新的投資；或者可以考慮重組投資組合，考慮停利已超過 15%利潤的股票，並等待其他股票的投資機會。

請在 https：//ysradar.yuanta.com.vn/查看有關股票的信號。

技術分析圖



指數技術分析圖 VN-Index

指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	橫盤	997	1,000	988	953
HNX-Index	上漲	橫盤	106	108	99	90
VN30	上漲	橫盤	895	935	877	863
VNMidcaps	上漲	橫盤	992	1,030	969	963
VNSmallcaps	上漲	橫盤	835	845	822	804

胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	874.12	0.63%
VN30	815.18	0.68%
VN Mid	919.61	0.36%
VN Small	793.26	0.37%

外資交易	成交值(十億盾)
買進	405.85
賣出	861.55
買超/賣超	-455.71

上漲排名/股碼	漲跌(VND)	漲跌%
TAC	3150	6.97%
PTL	470	6.92%
TDH	530	6.92%
DGC	2500	6.92%
NHH	3500	6.85%

下跌排名/股碼	漲跌(VND)	漲跌%
VNG	-600	-3.90%
QCG	-190	-2.90%
CMG	-900	-2.69%
VGC	-550	-2.46%
HHS	-110	-2.44%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	十億盾
VCB	311,175
VIC	301,036
VHM	263,161
VNM	202,871
BID	159,473

交易量排名/股碼	成交值	30 日均
HQC	18,087,580	9,887,603
TCH	14,623,570	3,673,740
TPB	14,281,750	93,066
MBB	12,351,760	4,690,285
GEX	11,894,940	3,960,571

資料源: BloomBerg & Yuanta Research

河內交易所 (HSX)

	收盤	漲跌%
HNI	123.37	0.17%
HN30	229.3	0.42%
VNX AllSh	791.28	0.63%

外資交易	成交值(十億盾)
買進	5.71
賣出	6.83
買超/賣超	-1.13

上漲排名/股碼	漲跌(VND)	漲跌%
SCI	4700	10.00%
CEO	400	5.63%
TAR	1000	4.85%
SLS	3000	4.41%
PLC	700	3.43%

下跌排名/股碼	漲跌(VND)	漲跌%
PGS	-1100	-7.64%
VIX	-200	-2.25%
IDJ	-300	-1.89%
DTD	-300	-1.55%
SHB	-100	-0.73%

市值排名/股碼	十億盾
ACB	45,393
SHB	24,048
VCG	14,135
VCS	10,088
PVI	7,466

交易量排名/股碼	成交值	30 日均
ACB	7,801,079	5,887,698
SHB	5,863,808	2,826,780
CEO	4,673,285	1,848,119
HUT	3,890,297	3,211,125
PVS	3,786,402	3,471,185

資料源: BloomBerg & Yuanta Research

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	58.19	0.36%

外資交易	成交值(十億盾)
買進	4.66
賣出	29.86
買超/賣超	-25.19

上漲排名/股碼	漲跌(VND)	漲跌%
TSJ	1800	14.52%
SAS	2826	10.91%
VCR	1447	9.98%
SWC	1409	9.09%
MPC	900	3.40%

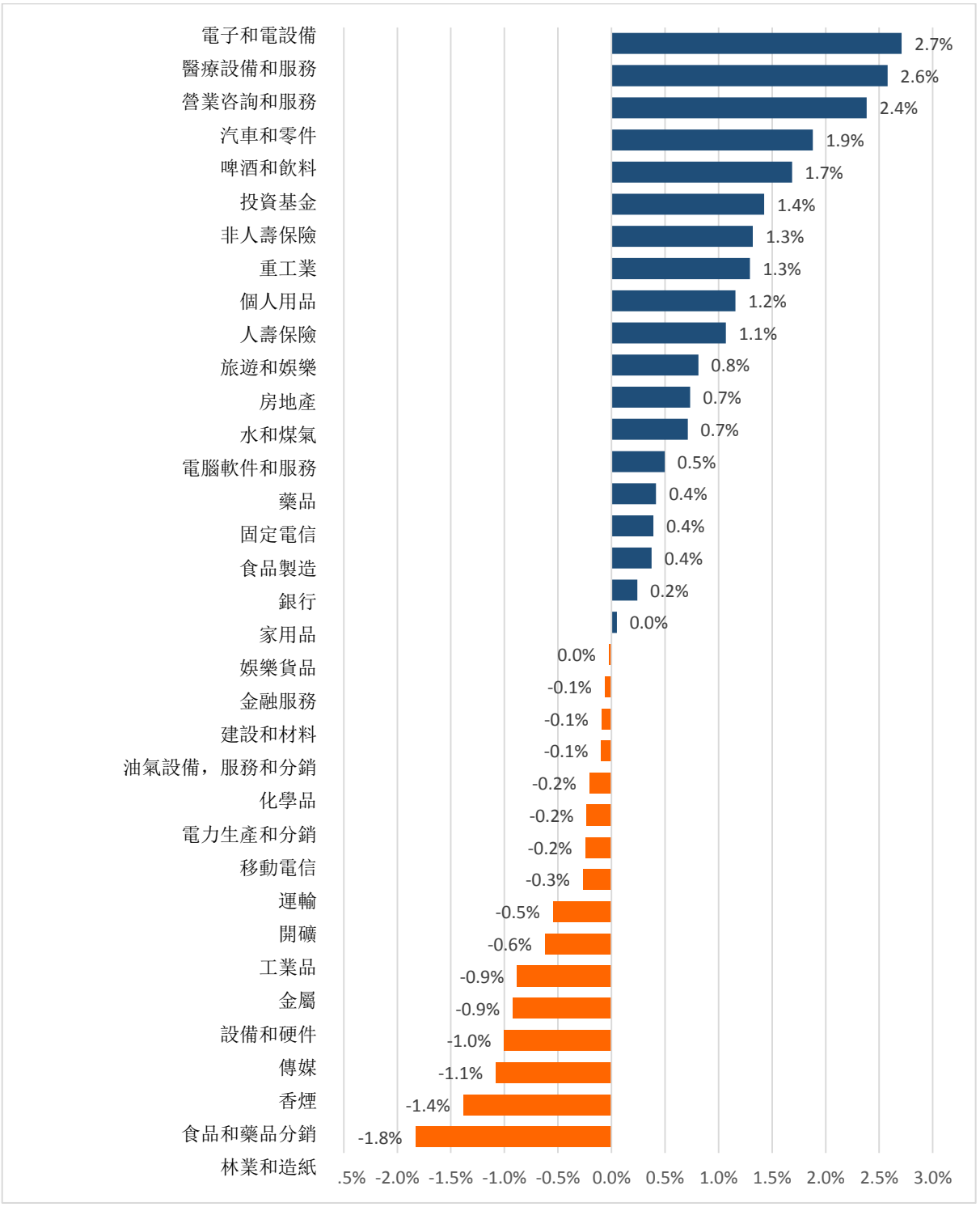
下跌排名/股碼	漲跌(VND)	漲跌%
AAS	-722	-3.88%
SEA	-403	-1.42%
VEF	-1121	-1.00%
BVB	-87	-0.82%
ACV	-271	-0.49%

市值排名/股碼	十億盾
ACV	120,826
VEA	57,582
MCH	50,642
BSR	20,187
VIB	19,674

交易量排名/股碼	成交值	30 日均
LPB	7,949,837	6,056,191
VIB	4,105,763	1,566,479
BSR	2,710,855	2,156,191
TSJ	1,355,900	27
SBS	1,056,781	228,731

資料源: BloomBerg & Yuanta Research

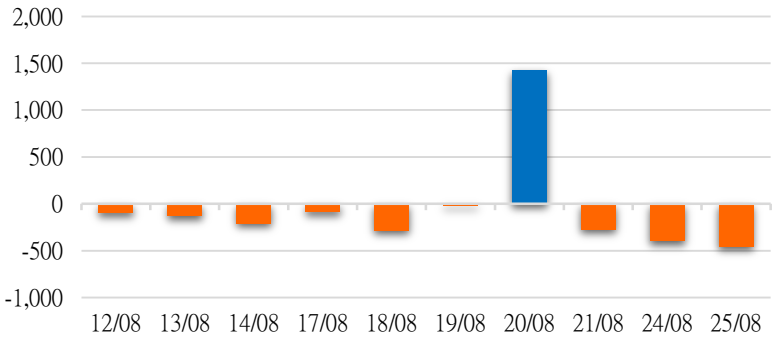
各行業板塊的交易走勢



資料源:: FiinPro - YSVN

外資買進賣統計

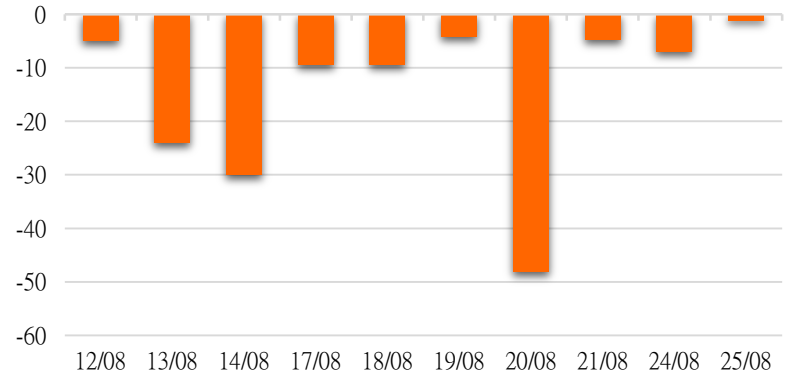
HSX 外資每日買/賣超



證券代碼	買超金額(百萬盾)	證券代碼	賣超金額(百萬盾)
E1VFVN30	13,881	VNM	95,924
DGW	12,250	HPG	81,165
KSB	8,645	VHM	56,019
PLX	7,723	VRE	48,646
KDC	6,511	VCB	29,535

HSX 外資買/賣超的前 5 名

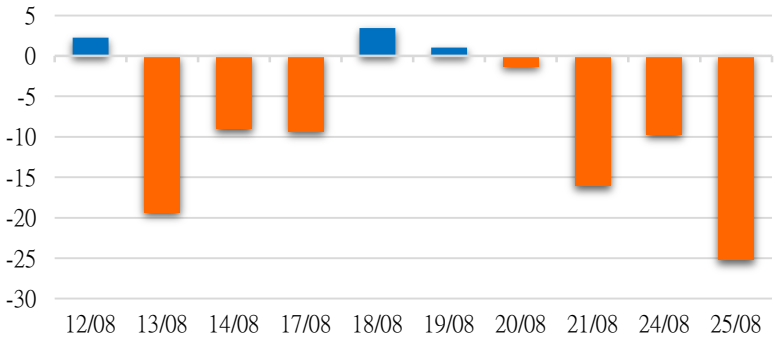
HNX 外資每日買/賣超



證券代碼	買超金額(百萬盾)	證券代碼	賣超金額(百萬盾)
SHS	2,776	VCG	2,015
VCS	1,441	PVS	1,886
WCS	281	SHB	630
PVB	174	SDT	459
SD6	147	TTZ	422

HNX 外資買/賣超的前 5 名

UPCOM外資每日買/賣超



證券代碼	買超金額(百萬盾)	證券代碼	賣超金額(百萬盾)
MCH	1,103	ACV	6,258
QNS	596	KDF	3,752
MLS	76	ACE	290
GHC	71	DC1	243
NHT	65	CTR	215

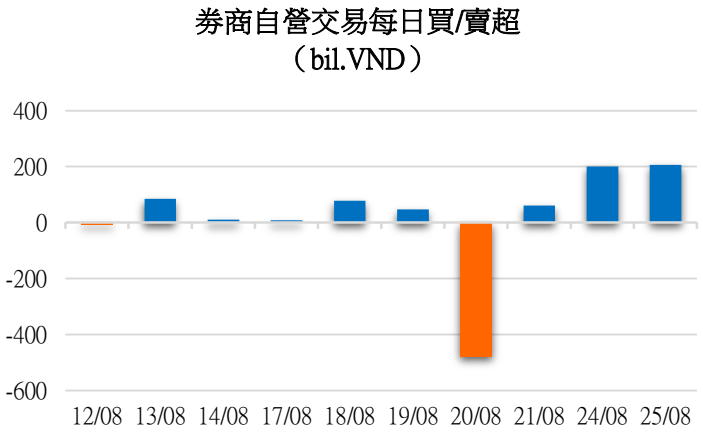
UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

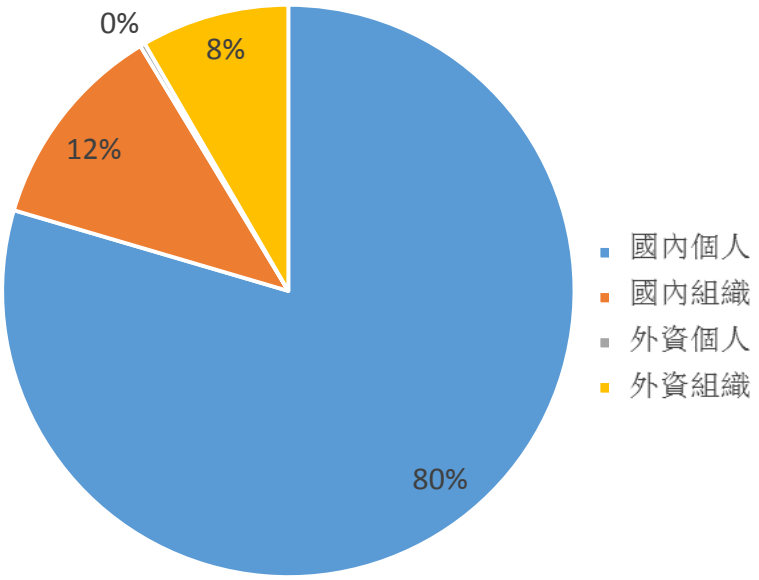
自營進出統計

證券代碼	買超金額(百萬盾)	證券代碼	賣超金額(百萬盾)
MWG	34,508	GTN	45,200
FPT	31,430	STB	32,055
TCB	31,124	E1VFVN30	26,649
VPB	30,085	VPB	16,022
VNM	24,313	FUEVFVND	10,162

券商自營交易最大前名

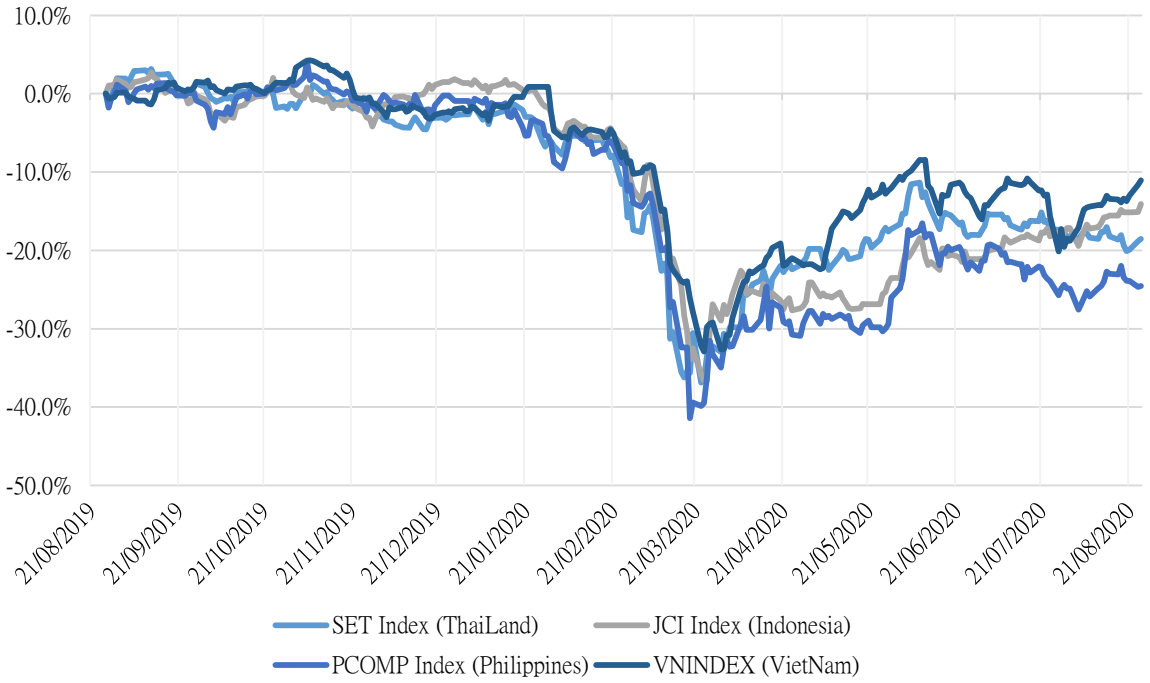


越南證券市場投資人類別統計



資料源: FiinPro – YSVN

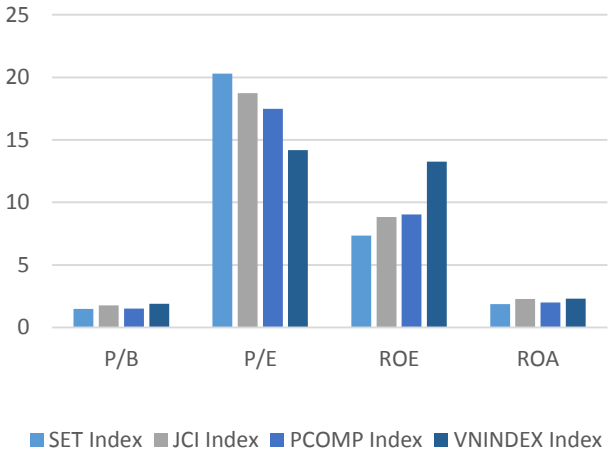
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.5x	1.5x	1.5x	1.9x
P/E		19.2x	18.5x	15.5x	14.1x
ROE	%	7.81	8.86	9.58	13.27
ROA	%	1.99	2.28	2.13	2.32
Vốn hóa	Tỷ USD	459.58	408.49	151.70	128.03
GTGD	Triệu USD	0.99	0.42	0.05	0.19
LS cổ tức	%	3.65	2.73	1.93	2.19

源：Bloomberg & YSVN



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