

# 關注個股

TCM



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Securities Vietnam*



## CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (0%)
- SH Nước Ngoài (48.97%)
- SH Khác (51.03%)

# TCM

短期阻力關卡:	15.10
短期支撐關卡:	13.38
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	15.60
中期支撐關卡:	12.54
中期趨勢 (1-3 月):	上漲

## THÔNG TIN CƠ BẢN

Nhóm ngành	Hàng Tiêu dùng	ROE (TTM)
Ngành	Hàng cá nhân	EPS (TTM) <b>3,799</b>
GTGD	55,958,534,000	Tỷ lệ free float <b>60.00%</b>
KLGD (CP)	2,290,330	P/E (TTM) <b>6.3x</b>
Vốn hóa (Tỷ VND)	1,478	P/B <b>1.0x</b>
SLCPLH (CP)	61,967,899	P/S <b>0.4x</b>
Tỷ suất cổ tức	0%	EV/EBITDA(TTM) <b>5.26</b>
KLTB 20 phiên	1,185,382	Giá trị DN (Tỷ VND) <b>2,235</b>
Beta 6th (TTM)	1.27	ROA (TTM)

Mã CP  
**TCM**

Tên công ty  
**Dệt may Thành Công**

Sàn GD  
**HOSE**

STOCK RATING

**90**

ĐIỂM CƠ BẢN

**94**

SỨC MẠNH GIÁ

**86**

Xu hướng ngắn hạn

上漲 ▲

Khuyến nghị

持有 II

Ngày

20/10/2020

Giá đóng cửa

25,050

49%

%Room khối ngoại sở hữu

48.97%

% Room khối ngoại còn lại

0.03%



Room khối ngoại còn lại

17,094 cổ phiếu

Tổng ROOM Khối ngoại được phép sở hữu



# TCM – 優先持有該股票

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- TCM的股票評級在90點，基本點和價格強度都在80點以上；因此，我們對該股票的增長評估維持為積極。
  - 中藥價格走勢繼續創下52週新高，與20天平均水平相比，交易量激增。同時，價格走勢圖顯示出進入積極的劇烈波動階段的跡象，表明短期的漲勢可能會繼續擴大。
  - 我們建議之前有買進TCM，預期短期目標為25.74（請參閱詳細信息在[這裡](#)）。但是，隨著價格圖表逐漸形成下行螃蟹反轉的模式，短期風險顯示出增加的跡象。因此，我們建議投資者繼續持有股票，並限制增加該股票的比例，和不對該股進行新的投資。
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# TCM - 優先持有該股票





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# 短期建議列表

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# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+ 交易	短期買進價格	Stop loss	%報酬	短期建議	目前趨勢
VIP	6.79	上漲	上漲	30/7/2020	T+58	5.54	6.57	22.56%	持有	Sideways
HPG	29.35	上漲	上漲	5/8/2020	T+54	23.00	28.19	27.61%	持有	強勁波動
TCM	25.05	上漲	上漲	5/8/2020	T+54	21.50	22.62	16.51%	持有	Sideways
VIB	33.60	上漲	上漲	7/8/2020	T+52	19.50	31.16	72.31%	持有	Sideways
DCM	12.45	上漲	上漲	14/8/2020	T+47	8.70	11.70	43.10%	持有	強勁波動
SHS	13.70	上漲	上漲	20/8/2020	T+43	11.20	12.85	22.32%	持有	強勁波動
CCL	7.65	上漲	上漲	17/9/2020	T+23	7.43	7.32	3.01%	持有	Sideways
PET	10.40	上漲	上漲	17/9/2020	T+23	9.50	10.14	9.47%	持有	Sideways
FPT	53.20	上漲	上漲	21/9/2020	T+21	51.20	51.41	3.91%	持有	Sideways
VGC	23.05	上漲	上漲	28/9/2020	T+16	23.50	22.50	-1.91%	持有	強勁波動
VIP	6.79	上漲	上漲	30/7/2020	T+58	5.54	6.57	22.56%	持有	Sideways



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# 聯繫



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