

關注個股

GIL



*Yuanta
Securities Vietnam*



CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (0%)
- SH Nước Ngoài (7.26%)
- SH Khác (92.74%)

GIL

短期阻力關卡:	30.00
短期支撐關卡:	26.86
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	32.32
中期支撐關卡:	24.58
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Hàng Tiêu dùng	ROE (TTM)
Ngành	Hàng cá nhân	EPS (TTM) 7,311
GTGD	12,557,694,000	Tỷ lệ free float 65.00%
KLGD (CP)	437,420	P/E (TTM) 3.8x
Vốn hóa (Tỷ VND)	995	P/B 1.1x
SLCPLH (CP)	35,983,800	P/S 0.3x
Tỷ suất cổ tức	0%	EV/EBITDA(TTM) 2.88
KLTB 20 phiên	329,978	Giá trị DN (Tỷ VND) 801
Beta 6th (TTM)	-0.02	ROA (TTM)

Mã CP
GIL

Tên công ty
XNK Bình Thạnh

Sàn GD
HOSE

STOCK RATING

89

ĐIỂM CƠ BẢN

84

SỨC MẠNH GIÁ

95

Xu hướng ngắn hạn

上漲 ▲

Khuyến nghị

持有 ▲

Ngày

26/10/2020

Giá đóng cửa

29,550

49%

%Room khối ngoại sở hữu 7.37%

% Room khối ngoại còn lại

41.63%





Room khối ngoại còn lại

14,986,188 cổ phiếu

Tổng ROOM Khối ngoại được phép sở hữu



GIL – 創下52週新高

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- GIL公佈了2020年第三季度的業績，2020年第三季度的淨營收為9,070億越南盾，同比增長36.1%，而稅後利潤則為870億越南盾，同比增長214.6%。在2020年前9個月，淨營收達到2兆5,460億越南盾，同比增長45.1%；而稅後利潤達1,895億越南，同比增長109%。因此，到2020年第三季度，GIL已達到其收入計劃的127%和2020年NPAT目標的180%。
 - 根據業務解釋，由於GIL在此期間更改了銷售產品的結構，因此2020年第三季度的營收和淨利潤大幅增長。據我們所知，GIL的兩個最大合作夥伴，亞馬遜和宜家，都是擁有主要在線業務的大型企業。與行業中的其他紡織企業相比，這幫助GIL避免了新冠病毒的影響，在此期間，與傳統購買相比，GIL更加積極地進行了在線買賣。
 - 9月份，該公司還宣布了一項計劃，調整發行價值50至1,000億越南盾，期限為1-5年的私人不可轉換債券。據我們看來，資金來源是為Phu Bai四工業園項目提供資金。該項目是按照新加坡的標準，位於順化省，注資約2,550億越南，相當於項目資本的51%。項目大約507公頃，其中階段1為420公頃，階段2為87公頃。預計總投資額為3兆越南盾。根據計劃，企業將在2020年初完成投資許可程序，並將在2020-2027年進行場地清理，建築工程和業務。該公司尚未具體更新進度信息，但我們認為場地清理的階段將延長至2021年。
 - Phu Bai工業園區項目將是GIL的長期增長的前景，在短期內業務增長仍將來自當前的主要合作夥伴的紡織服裝領域。以目前的價格，GIL的市盈率（TTM）為3.8倍（EPS為7,311越南盾）。
 - GIL的股票評級為89點，基本點和價格強度都超過80點，因此，我們對該股票增長率維持為積極。GIL的價格圖表創下了52週新高，價格圖表顯示出進入劇烈波動時期的跡象。同時，短期趨勢也轉為上漲。因此，我們建議短期投資者考慮以當前價格買進股票。





GIL - 創下52週新高



股票代碼

GIL

建議價格

29.55

目前價格

29.55

短期趨勢

上漲

中期趨勢

上漲

短期目標

32.32

與目前價格相比的短期上漲空間

9.37%

短期停損

28.20

Reward/Risk

2.25

預期持有 (盤)

16

最佳分配比例

8.11%

建議

買進



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短期建議列表



短期建議列表



股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+ 交易	短期買進價格	Stop loss	%報酬	短期建議	目前趨勢
VIP	6.76	上漲	上漲	30/7/2020	T+63	5.54	6.57	22.02%	持有	Sideways
HPG	30.80	上漲	上漲	5/8/2020	T+59	23.00	28.88	33.91%	持有	強勁波動
TCM	24.65	上漲	上漲	5/8/2020	T+59	21.50	23.76	14.65%	持有	Sideways
VIB	33.20	上漲	上漲	7/8/2020	T+57	19.50	31.16	70.26%	持有	Sideways
DCM	12.55	上漲	上漲	14/8/2020	T+52	8.70	12.02	44.25%	持有	強勁波動
SHS	13.20	上漲	上漲	20/8/2020	T+48	11.20	12.91	17.86%	持有	Sideways
CCL	8.19	上漲	上漲	17/9/2020	T+28	7.43	7.46	10.28%	持有	Sideways
FPT	52.80	上漲	上漲	21/9/2020	T+26	51.20	51.86	3.12%	持有	強勁波動
VGC	22.85	上漲	上漲	28/9/2020	T+21	23.50	22.50	-2.77%	持有	Sideways
DHC	48.20	上漲	上漲	23/10/2020	T+2	46.60	45.99	3.43%	持有	Sideways
BMP	55.50	上漲	上漲	26/10/2020	T+1	57.40	52.85	-3.31%	持有	Sideways
VNM	110.50	上漲	上漲	26/10/2020	T+1	110.00	105.30	0.45%	持有	Sideways
GIL	29.55	上漲	上漲	27/10/2020	T+0	29.55	28.61	0.00%	買進	強勁波動





Yuanta
Securities Vietnam



個人客戶分析部

Nguyễn Th ê Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Quách Đứ c Khánh
高級分析專員
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

Lý Thị Hi ề n
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Nguyễn Tr ị nh Ng ọ c H ồ ng
分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

聯繫

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