

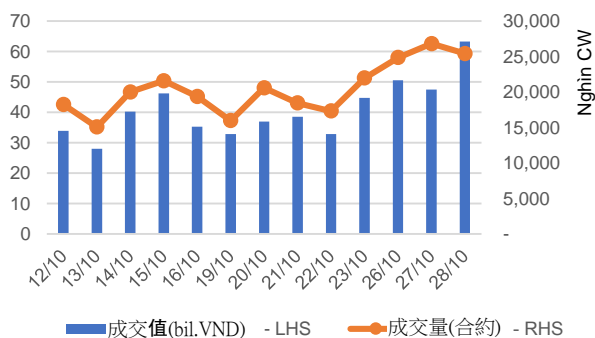
認股權證日報

2020/10/28 認股權證日報

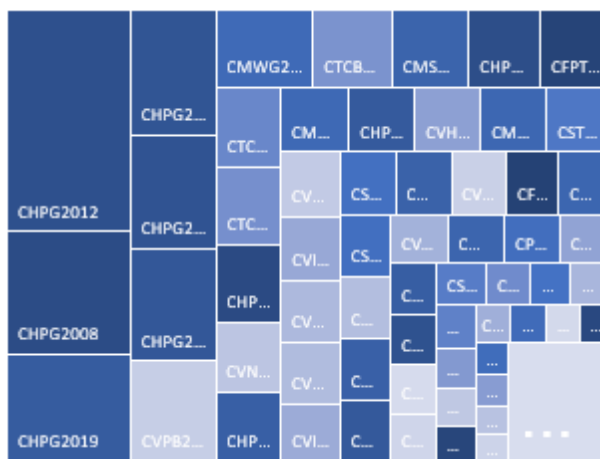
賣壓急劇增加

權證市場的流動性繼續創紀錄，拋售壓力也急劇增加；原因是當天的股市暴跌。HPG 的權證是市場上被停利最多的權證，因為交易最活躍的 6 檔權證均是 HPG 的，並且這些權證均下跌。當股票市場的短期風險急劇增加時，我們建議投資者停利當前所有權證。

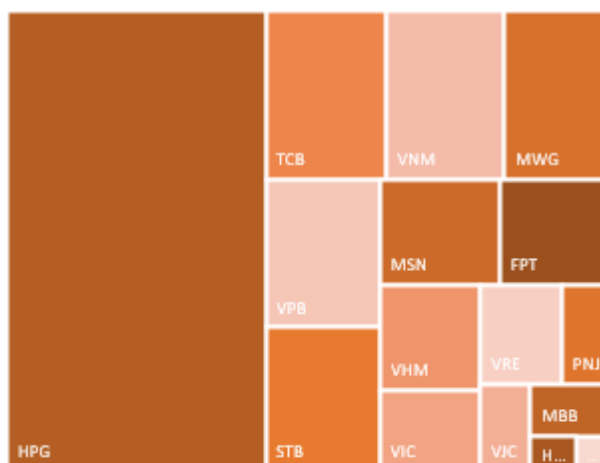
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN



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當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (十億越盾)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CCTD2001	12.5%	900	1,970	-	OTM	55.0%	3.65	33	187%
CDPM2002	-24.8%	2,970	1,900	0.01	ITM	4.7%	5.06	33	69%
CFPT2003	-9.7%	11,460	14,420	0.18	ITM	1.3%	5.29	6	124%
CFPT2008	-18.8%	1,300	488,490	0.75	ITM	5.2%	6.08	54	44%
CFPT2009	-20.2%	2,050	559,830	1.28	ITM	4.4%	6.66	35	52%
CFPT2010	-15.4%	5,160	10,420	0.06	OTM	12.7%	5.17	107	41%
CFPT2011	-12.4%	1,620	32,500	0.06	ITM	10.7%	4.32	109	48%
CFPT2012	-8.2%	1,450	5,560	0.01	OTM	14.9%	4.04	131	48%
CFPT2013	0.0%	3,800	81,010	0.32	OTM	17.6%	3.53	112	58%
CHDB2003	-14.3%	1,080	104,760	0.11	OTM	14.7%	4.26	33	69%
CHDB2007	-18.2%	1,170	203,710	0.26	ITM	12.4%	3.62	127	55%
CHPG2002	-12.8%	3,800	279,950	1.18	ITM	1.2%	4.77	33	47%
CHPG2008	-9.1%	9,580	349,950	3.51	ITM	1.1%	3.88	21	78%
CHPG2010	-12.4%	1,910	626,040	1.29	ITM	9.6%	3.77	111	55%
CHPG2012	-6.8%	11,450	523,470	6.37	ITM	24.8%	2.27	57	181%
CHPG2013	-2.6%	14,130	36,900	0.53	ITM	25.4%	2.14	22	357%
CHPG2014	-6.5%	12,400	173,350	2.26	ITM	28.0%	1.96	122	135%
CHPG2015	-7.6%	11,950	195,650	2.46	ITM	26.5%	2.09	87	154%
CHPG2016	-12.0%	5,000	396,590	2.21	ITM	23.4%	2.42	54	162%
CHPG2017	-9.4%	1,250	554,030	0.70	ITM	11.5%	4.12	79	61%
CHPG2018	-18.2%	1,300	689,900	0.99	ITM	15.8%	3.59	140	53%
CHPG2019	-10.5%	3,400	834,030	3.08	ITM	1.6%	4.39	35	56%
CHPG2021	-2.6%	3,700	16,800	0.07	ITM	6.6%	3.59	109	53%
CHPG2022	-4.4%	3,250	37,920	0.13	ITM	10.2%	3.61	131	52%
CHPG2023	-3.3%	3,550	284,460	1.05	ITM	5.4%	6.19	52	44%
CHPG2024	0.0%	3,200	260,000	0.72	ITM	11.5%	3.58	112	60%
CMBB2003	-17.7%	2,230	21,510	0.05	ITM	0.2%	9.02	6	48%
CMBB2007	-10.4%	1,900	396,620	0.80	ITM	3.1%	4.91	54	47%
CMBB2008	-9.8%	2,570	22,250	0.06	ITM	11.8%	4.71	107	45%
CMBB2009	-8.9%	1,640	18,720	0.03	OTM	27.0%	2.22	109	82%
CMSN2001	-2.2%	4,090	314,510	1.38	ITM	0.3%	4.19	33	0%
CMSN2006	1.6%	6,200	101,560	0.65	ITM	1.2%	2.77	54	60%
CMSN2007	1.6%	3,260	7,870	0.03	ITM	4.0%	2.60	127	59%
CMSN2008	-18.5%	5,300	126,600	0.75	ITM	-7.6%	3.25	28	0%
CMSN2009	1.7%	2,920	26,750	0.08	ITM	6.0%	2.82	140	59%
CMSN2010	-3.3%	16,020	10	-	ITM	1.2%	2.67	107	0%
CMSN2011	32.4%	4,990	100	-	ITM	-10.5%	3.44	109	0%
CMWG2007	-16.1%	21,490	40,990	0.98	ITM	1.9%	4.88	21	74%
CMWG2010	2.6%	2,790	334,430	1.01	ITM	3.2%	3.68	54	64%
CMWG2011	-0.9%	5,500	1,350	0.01	ITM	7.5%	3.71	35	111%
CMWG2012	-14.4%	6,050	275,290	1.76	ITM	5.0%	3.31	71	71%
CMWG2014	0.0%	2,720	2,530	0.01	OTM	12.3%	4.88	50	62%
CNVL2001	0.0%	1,990	-	-	OTM	19.1%	1.69	33	106%
CNVL2002	-1.0%	2,050	13,000	0.03	ITM	13.1%	4.24	93	60%
CNVL2003	0.9%	1,140	67,790	0.08	OTM	21.6%	2.87	160	59%
CPNJ2006	-13.7%	1,200	187,640	0.25	ITM	7.6%	4.54	54	67%
CPNJ2007	-14.7%	2,900	24,380	0.08	ITM	2.3%	4.55	15	100%
CPNJ2008	-9.5%	3,800	154,960	0.64	ITM	4.5%	3.37	71	68%
CPNJ2009	-8.5%	1,930	56,280	0.12	ITM	11.3%	3.42	109	65%
CREE2005	22.2%	2,530	49,180	0.12	ITM	2.1%	4.05	54	50%



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CROS2002	7.1%	150	89,010	0.01	OTM	238.4%	0.00	33	254%
CSBT2001	-5.7%	500	3,400	-	OTM	49.6%	0.01	33	101%
CSBT2007	3.3%	1,260	36,060	0.04	OTM	28.2%	2.30	127	74%
CSTB2002	-10.2%	1,760	384,320	0.73	ITM	4.2%	6.15	33	55%
CSTB2004	-5.2%	2,370	316,350	0.80	ITM	2.1%	5.39	21	69%
CSTB2005	-12.2%	720	155,010	0.12	ITM	1.2%	9.10	2	157%
CSTB2006	-6.9%	1,210	40,570	0.05	ITM	16.9%	3.31	111	65%
CSTB2007	-3.4%	1,720	220,400	0.39	ITM	10.2%	3.19	127	62%
CSTB2008	-13.0%	3,000	38,260	0.12	ITM	0.8%	4.36	15	74%
CSTB2009	-6.9%	2,700	327,830	0.96	ITM	3.8%	4.61	35	72%
CSTB2010	24.4%	1,990	308,420	0.49	ITM	22.0%	2.38	160	84%
CSTB2011	-6.0%	1,420	23,900	0.04	OTM	21.5%	3.59	107	56%
CSTB2012	-13.0%	2,000	37,230	0.07	ITM	14.5%	3.90	109	55%
CTCB2005	-6.4%	2,200	210,550	0.38	ITM	8.0%	6.22	21	78%
CTCB2007	-15.5%	1,860	599,950	1.19	ITM	5.9%	4.90	54	57%
CTCB2008	-17.5%	1,750	226,490	0.43	ITM	4.9%	5.46	35	64%
CTCB2009	-15.4%	3,140	352,690	1.18	ITM	12.2%	4.37	107	48%
CTCB2010	-9.9%	1,820	763,880	1.44	ITM	12.2%	4.02	109	52%
CVHM2001	-12.9%	610	2,850	-	OTM	29.1%	0.80	33	79%
CVHM2002	-29.8%	4,000	88,440	0.37	OTM	7.1%	8.58	21	53%
CVHM2005	-14.0%	740	314,970	0.25	OTM	14.3%	4.46	54	62%
CVHM2006	-19.7%	530	378,800	0.19	OTM	26.3%	2.72	127	64%
CVHM2007	-7.4%	1,740	542,780	0.98	ITM	10.7%	5.08	71	51%
CVHM2008	-7.3%	890	644,070	0.59	OTM	29.3%	2.92	160	54%
CVHM2009	-2.8%	1,400	4,800	0.01	ITM	13.8%	3.62	109	60%
CVHM2010	-10.4%	1,200	5,000	0.01	OTM	17.1%	3.58	131	55%
CVIC2001	-44.9%	380	293,740	0.13	OTM	28.1%	0.66	33	61%
CVIC2004	-16.7%	850	917,650	0.88	ITM	16.8%	3.49	127	57%
CVIC2005	-17.4%	1,570	435,270	0.80	OTM	22.3%	3.07	160	55%
CVIC2006	-8.2%	2,240	19,740	0.05	ITM	9.2%	3.76	109	57%
CVJC2001	0.0%	160	13,400	-	OTM	68.0%	0.00	33	98%
CVJC2004	0.0%	570	517,180	0.30	OTM	22.0%	3.23	127	51%
CVJC2005	0.0%	1,320	47,500	0.06	ITM	8.8%	5.36	71	49%
CVJC2006	-5.1%	740	870,820	0.66	OTM	21.1%	3.28	160	51%
CVNM2002	-25.2%	980	356,680	0.39	OTM	10.1%	7.93	33	42%
CVNM2004	-11.9%	17,000	48,080	0.85	ITM	1.8%	7.44	21	50%
CVNM2007	-10.9%	1,390	11,490	0.02	OTM	16.7%	4.02	93	52%
CVNM2008	4.8%	2,170	371,330	0.85	ITM	3.6%	5.46	54	46%
CVNM2009	-12.5%	2,580	265,340	0.73	ITM	1.4%	5.04	28	54%
CVNM2010	-12.8%	2,530	82,410	0.22	OTM	26.0%	2.11	71	117%
CVNM2011	-9.6%	1,040	1,024,270	1.07	OTM	43.5%	1.09	160	84%
CVNM2012	-16.0%	5,130	61,040	0.34	OTM	12.0%	5.49	107	38%
CVNM2013	-8.6%	1,600	29,030	0.05	ITM	11.7%	4.40	109	48%
CVPB2006	-21.1%	1,200	735,880	0.89	OTM	8.6%	7.94	21	58%
CVPB2008	-18.5%	1,500	1,181,790	1.97	ITM	7.8%	5.22	54	54%
CVPB2009	-32.5%	1,720	388,560	0.80	ITM	1.9%	6.37	15	68%
CVPB2010	-17.2%	3,120	36,620	0.13	OTM	16.9%	3.91	107	55%
CVPB2011	-8.6%	1,800	30,010	0.06	OTM	19.0%	3.48	131	57%
CVPB2012	1.7%	1,760	350	-	ITM	14.3%	3.93	109	54%
CVRE2003	0.0%	220	82,690	0.01	OTM	50.7%	0.06	33	85%
CVRE2005	-20.0%	1,200	44,010	0.05	OTM	14.5%	4.12	21	73%
CVRE2007	-10.0%	450	470,690	0.21	OTM	39.5%	1.87	111	67%
CVRE2008	-13.3%	1,170	483,400	0.51	OTM	20.3%	2.77	54	104%
CVRE2009	-13.5%	640	423,710	0.28	OTM	34.1%	2.46	149	63%
CVRE2010	2.9%	700	312,720	0.20	OTM	28.6%	2.29	79	76%
CVRE2011	8.4%	900	111,680	0.09	OTM	39.2%	2.01	160	68%

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CVRE2012	-6.3%	890	522,390	0.51	OTM	17.9%	3.68	109	57%
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源自: Fiinpro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。
槓桿 (Effective gearing) 越高, 按標的證券的波動率就越大。

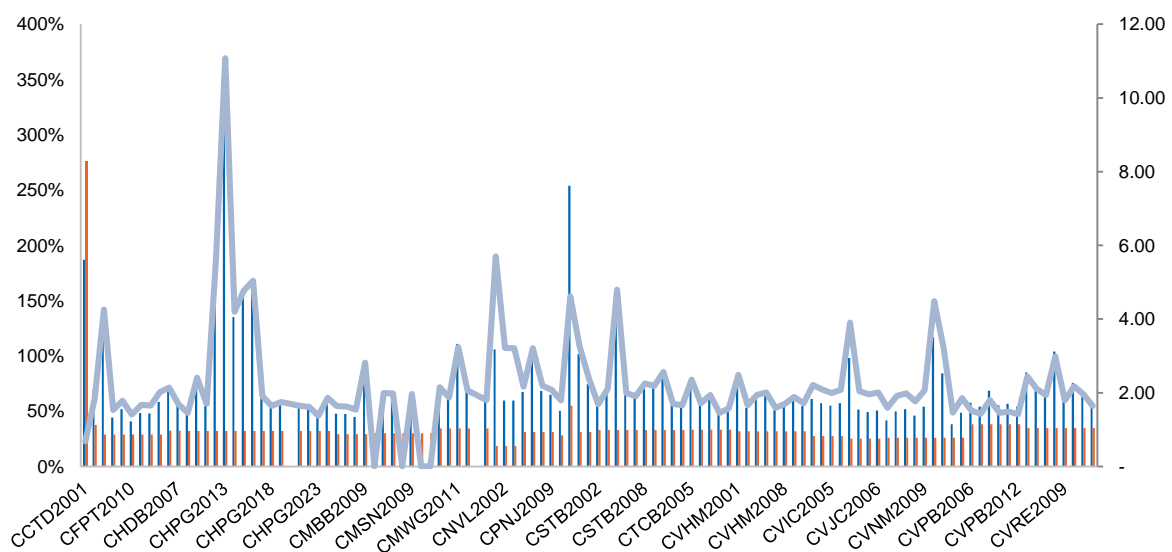
為了限制風險, 投資者應選擇具有現金狀態 (ITM), Premium 或隱含波動率偏低的認股權證。此外, 投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易, 以限制風險。

標的股票的技術建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格 相比的短期 上漲空間	短期停損	Reward/Risk
CTD		55.80	下跌	下跌			60.69	-
DPM	14.05	16.00	下跌	上漲	15.29	9%	17.72	(0.34)
FPT	51.20	50.70	下跌	上漲	57.16	12%	51.86	(9.01)
HDB	19.63	23.00	下跌	上漲	22.20	13%	24.55	(0.52)
HPG	23.00	30.40	上漲	上漲	26.11	14%	29.85	(0.45)
MBB	16.55	17.55	下跌	上漲	18.58	12%	18.89	(0.87)
MSN	54.00	86.00	上漲	上漲	61.84	15%	80.35	(0.30)
MWG	79.20	105.00	下跌	上漲	90.97	15%	105.90	(0.44)
NVL	53.00	62.00	上漲	上漲	59.59	12%	61.97	(0.74)
PNJ	54.90	66.00	上漲	上漲	60.31	10%	65.95	(0.49)
REE	33.70	41.75	上漲	上漲	38.49	14%	40.57	(0.70)
ROS		2.18	下跌	下跌			2.37	-
STB	11.05	13.10	下跌	上漲	12.50	13%	14.77	(0.39)
TCB	22.85	22.40	下跌	上漲	24.37	7%	22.75	14.96
VHM	78.50	75.60	下跌	上漲	85.01	8%	76.90	4.07

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自: YSVN

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(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。

認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後交易日
CCTD2001	KISVN	8月	9.62300 : 1	1,540	1,000,000	77,839	14/12/2020
CDPM2002	KISVN	11月	0.91933 : 1	1,700	2,000,000	14,022	14/12/2020
CFPT2003	SSI	7月	0.83576 : 1	7,300	2,000,000	41,788	05/11/2020
CFPT2008	HCM	6月	4.89550 : 1	1,500	5,000,000	46,997	12/01/2021
CFPT2009	MBS	3.5月	3.00000 : 1	2,480	3,000,000	46,800	16/12/2020
CFPT2010	VND	6月	1.00000 : 1	7,900	1,000,000	52,000	26/03/2021
CFPT2011	HCM	6月	5.00000 : 1	1,700	5,000,000	48,000	30/03/2021
CFPT2012	HCM	7月	5.00000 : 1	1,500	5,000,000	51,000	29/04/2021
CFPT2013	BSC	6月	2.00000 : 1	3,800	1,500,000	52,000	02/04/2021
CHDB2003	KISVN	11月	1.53840 : 1	2,700	2,000,000	24,709	14/12/2020
CHDB2007	KISVN	9月	3.84600 : 1	1,300	2,000,000	21,362	23/04/2021
CHPG2002	KISVN	11月	1.63620 : 1	1,700	3,000,000	24,542	14/12/2020
CHPG2008	SSI	6月	0.81810 : 1	4,100	5,000,000	22,907	26/11/2020
CHPG2010	KISVN	10月	3.27240 : 1	1,800	2,000,000	27,079	01/04/2021
CHPG2012	SSI	6月	1.00000 : 1	6,100	3,000,000	26,500	15/01/2021
CHPG2013	SSI	4.5月	1.00000 : 1	6,900	3,000,000	24,000	27/11/2020
CHPG2014	SSI	9月	1.00000 : 1	7,200	3,000,000	26,500	16/04/2021
CHPG2015	SSI	7.5月	1.00000 : 1	6,700	3,000,000	26,500	26/02/2021
CHPG2016	HCM	6月	2.00000 : 1	2,200	5,000,000	27,500	12/01/2021
CHPG2017	KISVN	6月	4.00000 : 1	1,000	3,000,000	28,888	16/02/2021
CHPG2018	KISVN	9月	4.00000 : 1	1,200	3,000,000	29,999	12/05/2021
CHPG2019	MBS	3.5月	2.00000 : 1	1,630	5,000,000	24,100	16/12/2020
CHPG2021	HCM	6月	2.00000 : 1	2,400	5,000,000	25,000	30/03/2021
CHPG2022	HCM	7月	2.00000 : 1	2,100	5,000,000	27,000	29/04/2021
CHPG2023	ACBS	3月	1.00000 : 1	2,100	2,000,000	28,500	08/01/2021
CHPG2024	BSC	6月	2.00000 : 1	2,200	2,000,000	27,500	02/04/2021
CMBB2003	SSI	7月	0.86960 : 1	2,000	3,000,000	15,653	05/11/2020
CMBB2007	HCM	6月	1.73920 : 1	1,400	5,000,000	14,783	12/01/2021
CMBB2008	VND	6月	0.86950 : 1	3,400	3,000,000	17,390	26/03/2021
CMBB2009	HCM	6月	2.00000 : 1	1,700	5,000,000	19,000	30/03/2021
CMSN2001	KISVN	11月	5.00000 : 1	2,300	2,000,000	65,789	14/12/2020
CMSN2006	HCM	6月	5.00000 : 1	1,900	5,000,000	56,000	12/01/2021
CMSN2007	KISVN	9月	10.00000 : 1	1,400	3,000,000	56,868	23/04/2021
CMSN2008	MBS	4月	5.00000 : 1	1,530	1,500,000	53,000	07/12/2020
CMSN2009	KISVN	9月	10.00000 : 1	1,200	3,000,000	61,999	12/05/2021
CMSN2010	VND	6月	2.00000 : 1	4,800	1,500,000	55,000	26/03/2021
CMSN2011	HCM	6月	5.00000 : 1	2,000	5,000,000	52,000	30/03/2021
CMWG2007	SSI	6月	0.98620 : 1	12,900	2,000,000	85,799	26/11/2020
CMWG2010	HCM	6月	9.86200 : 1	1,400	5,000,000	80,868	12/01/2021
CMWG2011	MBS	3.5月	4.93100 : 1	2,980	4,000,000	85,799	16/12/2020
CMWG2012	SSI	5月	5.00000 : 1	4,390	10,000,000	80,000	04/02/2021
CMWG2014	BSC	3月	4.00000 : 1	2,500	1,500,000	107,000	06/01/2021
CNVL2001	KISVN	11月	4.00000 : 1	2,300	2,000,000	65,888	14/12/2020



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CNVL2002	KISVN	9 月	5.00000 : 1	2,000	1,500,000	59,889	08/03/2021
CNVL2003	KISVN	9 月	10.00000 : 1	1,000	5,000,000	63,979	09/06/2021
CPNJ2006	HCM	6 月	10.00000 : 1	1,000	5,000,000	59,000	12/01/2021
CPNJ2007	MBS	3.5 月	5.00000 : 1	1,670	2,500,000	53,000	18/11/2020
CPNJ2008	SSI	5 月	5.00000 : 1	3,030	10,000,000	50,000	04/02/2021
CPNJ2009	HCM	6 月	8.00000 : 1	1,400	5,000,000	58,000	30/03/2021
CREE2005	HCM	6 月	4.00000 : 1	1,300	5,000,000	32,500	12/01/2021
CROS2002	KISVN	8 月	1.00000 : 1	1,000	2,000,000	7,227	14/12/2020
CSBT2001	KISVN	11 月	1.00000 : 1	2,900	2,000,000	21,111	14/12/2020
CSBT2007	KISVN	9 月	2.00000 : 1	1,700	2,000,000	15,999	23/04/2021
CSTB2002	KISVN	11 月	1.00000 : 1	1,700	3,000,000	11,888	14/12/2020
CSTB2004	SSI	6 月	1.00000 : 1	1,400	5,000,000	11,000	26/11/2020
CSTB2005	KISVN	5 月	2.00000 : 1	1,080	2,000,000	11,811	30/10/2020
CSTB2006	KISVN	10 月	2.00000 : 1	1,580	2,000,000	12,888	01/04/2021
CSTB2007	KISVN	10 月	2.00000 : 1	1,500	3,000,000	10,999	23/04/2021
CSTB2008	MBS	3.5 月	1.00000 : 1	1,500	1,000,000	10,200	18/11/2020
CSTB2009	MBS	3.5 月	1.00000 : 1	1,650	3,000,000	10,900	16/12/2020
CSTB2010	KISVN	9 月	2.00000 : 1	1,100	3,500,000	11,999	09/06/2021
CSTB2011	VND	6 月	1.00000 : 1	2,700	5,000,000	14,500	26/03/2021
CSTB2012	HCM	6 月	1.00000 : 1	2,500	5,000,000	13,000	30/03/2021
CTCB2005	SSI	6 月	1.00000 : 1	3,000	3,000,000	22,000	26/11/2020
CTCB2007	HCM	6 月	2.00000 : 1	1,700	5,000,000	20,000	12/01/2021
CTCB2008	MBS	3.5 月	2.00000 : 1	1,720	2,000,000	20,000	16/12/2020
CTCB2009	VND	6 月	1.00000 : 1	4,400	3,000,000	22,000	26/03/2021
CTCB2010	HCM	6 月	2.00000 : 1	2,000	5,000,000	21,500	30/03/2021
CVHM2001	KISVN	11 月	5.00000 : 1	3,100	2,000,000	94,567	14/12/2020
CVHM2002	SSI	6 月	1.00000 : 1	11,500	1,500,000	77,000	26/11/2020
CVHM2005	HCM	6 月	10.00000 : 1	1,400	5,000,000	79,000	12/01/2021
CVHM2006	KISVN	9 月	20.00000 : 1	1,000	3,000,000	84,888	23/04/2021
CVHM2007	SSI	5 月	5.00000 : 1	2,900	10,000,000	75,000	04/02/2021
CVHM2008	KISVN	9 月	10.00000 : 1	1,400	3,500,000	88,888	09/06/2021
CVHM2009	HCM	6 月	10.00000 : 1	1,400	5,000,000	72,000	30/03/2021
CVHM2010	HCM	7 月	10.00000 : 1	1,300	5,000,000	76,500	29/04/2021
CVIC2001	KISVN	11 月	5.00000 : 1	3,800	2,000,000	126,468	14/12/2020
CVIC2004	KISVN	9 月	20.00000 : 1	1,000	3,000,000	99,999	23/04/2021
CVIC2005	KISVN	9 月	10.00000 : 1	1,500	3,000,000	106,868	09/06/2021
CVIC2006	HCM	6 月	10.00000 : 1	1,700	5,000,000	87,000	30/03/2021
CVJC2001	KISVN	11 月	10.00000 : 1	2,400	2,000,000	173,137	14/12/2020
CVJC2004	KISVN	9 月	20.00000 : 1	1,200	2,000,000	115,511	23/04/2021
CVJC2005	SSI	5 月	10.00000 : 1	2,000	15,000,000	100,000	04/02/2021
CVJC2006	KISVN	9 月	20.00000 : 1	1,000	5,000,000	111,111	09/06/2021
CVNM2002	KISVN	11 月	4.04859 : 1	3,200	3,000,000	114,260	14/12/2020
CVNM2004	SSI	6 月	0.80972 : 1	17,500	2,000,000	95,547	26/11/2020
CVNM2007	KISVN	9 月	8.20300 : 1	2,400	2,000,000	113,930	08/03/2021
CVNM2008	HCM	6 月	8.20300 : 1	1,800	5,000,000	93,514	12/01/2021
CVNM2009	MBS	4 月	8.20300 : 1	1,810	3,000,000	87,772	07/12/2020
CVNM2010	SSI	5 月	10.00000 : 1	2,680	13,000,000	110,000	04/02/2021
CVNM2011	KISVN	9 月	20.00000 : 1	1,100	5,000,000	133,333	09/06/2021
CVNM2012	VND	6 月	2.00000 : 1	7,700	1,000,000	110,000	26/03/2021
CVNM2013	HCM	6 月	10.00000 : 1	1,900	5,000,000	104,000	30/03/2021



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CVPB2006	SSI	6 月	1.00000 : 1	3,400	5,000,000	24,000	26/11/2020
CVPB2008	HCM	6 月	2.00000 : 1	1,800	5,000,000	22,000	12/01/2021
CVPB2009	MBS	3.5 月	2.00000 : 1	1,630	2,000,000	20,200	18/11/2020
CVPB2010	VND	6 月	1.00000 : 1	4,700	2,000,000	24,000	26/03/2021
CVPB2011	HCM	7 月	2.00000 : 1	1,900	5,000,000	24,000	29/04/2021
CVPB2012	HCM	6 月	2.00000 : 1	2,000	5,000,000	23,000	30/03/2021
CVRE2003	KISVN	11 月	2.00000 : 1	3,000	3,000,000	37,999	14/12/2020
CVRE2005	SSI	6 月	1.00000 : 1	4,000	1,500,000	28,000	26/11/2020
CVRE2007	KISVN	10 月	5.00000 : 1	1,520	2,000,000	33,333	01/04/2021
CVRE2008	HCM	6 月	4.00000 : 1	1,200	5,000,000	26,000	12/01/2021
CVRE2009	KISVN	10 月	5.00000 : 1	1,400	3,000,000	30,999	25/05/2021
CVRE2010	KISVN	6 月	4.00000 : 1	1,100	2,000,000	29,999	16/02/2021
CVRE2011	KISVN	9 月	4.00000 : 1	1,500	2,500,000	31,888	09/06/2021
CVRE2012	HCM	6 月	4.00000 : 1	1,300	5,000,000	26,500	30/03/2021

源自：Fiinpro, YSVN



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SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

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