

當日市場：銀行股保持了上漲勢頭

2020/10/20

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	944.42	140.33	63.71
%日	0.08%	-0.39%	-0.38%
%週	1.57%	3.07%	0.44%
%月	4.82%	8.61%	5.15%
%年	-4.53%	33.04%	12.84%

成交值(十億盾)			
當日	8,952	771	482
日均量/週	9,801	833	582
日均量/月	7,824	915	554

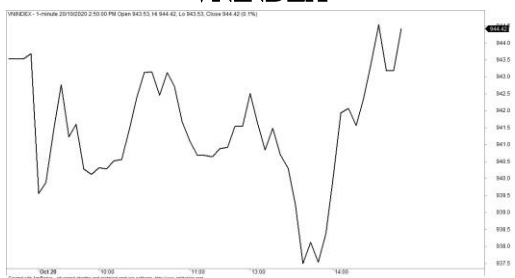
外資進出			
買進	772.03	11.61	19.78
賣出	1,677.83	5.53	18.44
買賣超	-905.80	6.08	1.34

市場漲跌家數			
上漲	148	64	91
下跌	151	81	99
持平	98	216	713

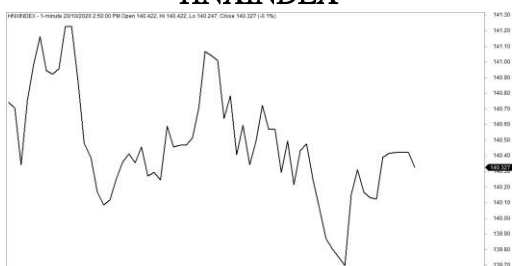
市場指標			
P/E	15.70	11.12	19.68
總市值 (兆盾)	3,361	248	876
股息殖利率	2.28%	3.93%	4.32%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

美國股市的道瓊斯工業平均指數在上一盤下跌 400 點，因此越南股市也跟著出現震蕩。VN-Index 在 938 點附近跌至盤中低點，並由於低價的活躍需求幫助指數再次回漲。VN-Index 收漲 0.08%，收於 944.42 點。HNX-Index 經近期上漲之後回頭下跌，下跌 0.39%，收於 140.33 點。Upcom-Index 下跌 0.38%。市場的交易價值達 8 兆 9,110 億越南盾。

銀行股保持了突出的漲勢，如 TCB (+3.9%)，MBB (+2.5%)，HDB (+2.2%) 和 VPB (+1.4%)。同時，MSN (+2.1%) 連續第二盤保持強勁，收於 83,700 越南盾。在下跌方面，GAS (-1.9%)，VNM (-1.4%)，SAB (-1.1%)，NVL (-1%) 的跌幅低於一般市場。

就行業而言，除了銀行，建築材料 (HPG (+1.6%)，HSG (+6.5%)，NKG (+2.3%))，油氣 (PVD (+1.3%)，PVS (+2.2%)) 等股票的表現優於市場。

外資在市場上賣超 8,980 億越南盾，主要集中在 DIG (4,930 億)，MSN (2,280 億) 和 VPB (670 億)。在買超方面，VCB (560 億) 和 HSG (280 億) 位居榜首。

市場短期觀點

我們認為，市場在下一盤中可能會繼續在 VN-Index 的 945 點橫盤移動，並且我們保留在接下來的幾盤市場會出現修正的方案。同時，由於短期情緒繼續對當前的短期趨勢保持謹慎，短期風險繼續增加，因此我們認為短期內投資的機會仍然很低。

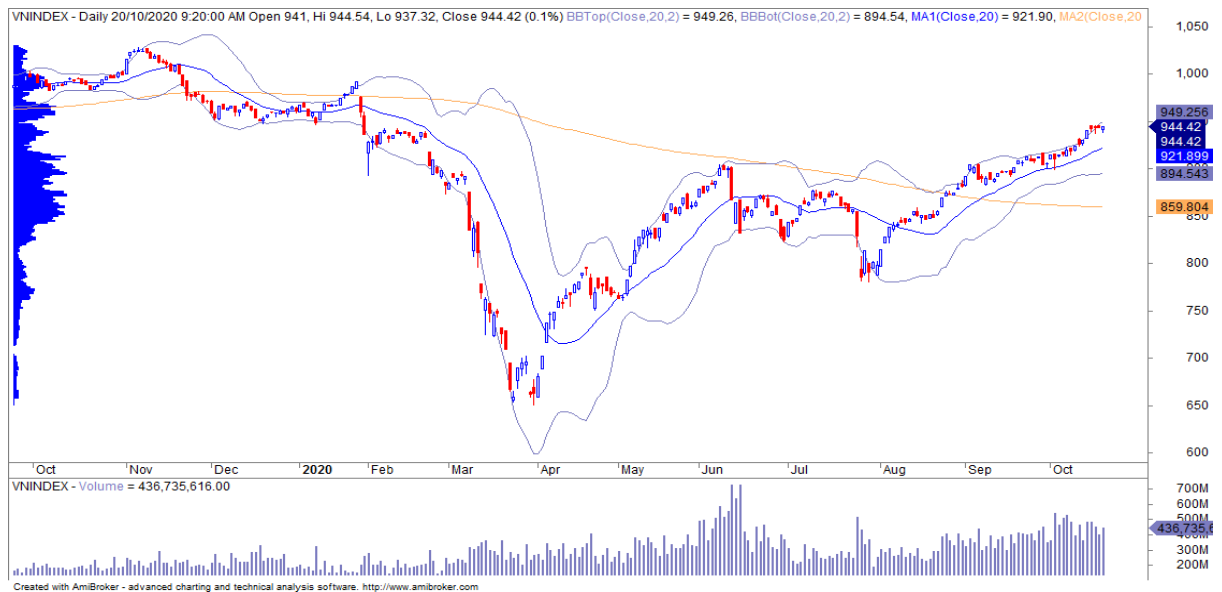
我們的趨勢指標系統維持各指數的短期趨勢為上漲，和 VNSmallcaps 指標為下跌。因此，我們建議短期投資者繼續重組投資組合，以將股票比例降低到投資組合的 50% 以下，並且目前不應進行新的投資。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。



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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	997	1,000	988	953
HNX-Index	上漲	上漲	106	108	99	90
VN30	上漲	上漲	895	935	877	863
VNMidcaps	上漲	上漲	992	1,030	969	963
VNSmallcaps	下跌	上漲	835	845	822	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	944.42	0.08%
VN30	909.49	0.89%
VN Mid	1016.64	0.76%
VN Small	839.12	0.69%

河內交易所 (HSX)

	收盤	漲跌%
HNI	140.33	-0.39%
HN30	260.16	-0.15%
VNX AllSh	871.2	0.73%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	63.71	-0.38%

外資交易	成交值 (十億盾)
買進	772.03
賣出	1677.83
買超/賣超	-905.8

外資交易	成交值 (十億盾)
買進	11.61
賣出	5.53
買超/賣超	6.08

外資交易	成交值 (十億盾)
買進	19.78
賣出	18.44
買超/賣超	1.34

上漲排名/ 股碼	漲跌 (VND)	漲跌%
HSG	950	6.48%
TCM	1200	5.03%
TTF	360	4.64%
DIG	850	4.53%
TCL	1200	4.00%

上漲排名/ 股碼	漲跌 (VND)	漲跌%
TAR	600	2.82%
TNG	300	2.31%
PVS	300	2.16%
IDC	400	1.54%
SZB	300	1.01%

上漲排名/ 股碼	漲跌 (VND)	漲跌%
VCR	2024	10.77%
BSA	500	4.00%
BSR	245	3.50%
LTG	777	3.26%
NTC	5435	2.49%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
SMC	-350	-2.83%
IJC	-300	-2.34%
GAS	-1400	-1.89%
DGC	-750	-1.79%
HVN	-450	-1.72%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
S99	-1600	-8.29%
SLS	-5200	-7.73%
VIX	-800	-6.20%
BAX	-1800	-2.65%
DTD	-500	-2.39%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
SGB	-1462	-9.75%
MPC	-1075	-3.64%
G36	-184	-2.09%
LPB	-255	-2.02%
NAB	-180	-1.20%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	十億盾
VIC	330,802
VCB	325,269
VHM	250,661
VNM	221,920
BID	168,925

市值排名/ 股碼	十億盾
ACB	54,687
SHB	27,734
VCG	18,729
VCS	11,671
IDC	7,890

市值排名/ 股碼	十億盾
ACV	135,464
VEA	58,070
MCH	54,104
VIB	30,867
BSR	22,463

交易量排 名/股碼	成交值	30 日均
TCH	36,953,630	11,914,208
TCB	35,777,020	12,767,077
DIG	32,878,494	3,403,392
STB	18,098,150	21,816,309
VPB	15,282,810	6,766,622

交易量排 名/股碼	成交值	30 日均
ACB	11,382,994	10,513,701
PVS	8,370,643	7,423,226
SHB	2,995,971	3,661,333
SHS	2,403,740	3,501,888
NVB	1,730,140	2,927,142

交易量排 名/股碼	成交值	30 日均
LPB	14,759,700	11,541,749
BSR	5,257,800	2,895,651
BVB	2,376,400	1,506,213
DRI	1,390,000	280,045
VIB	955,400	2,005,955

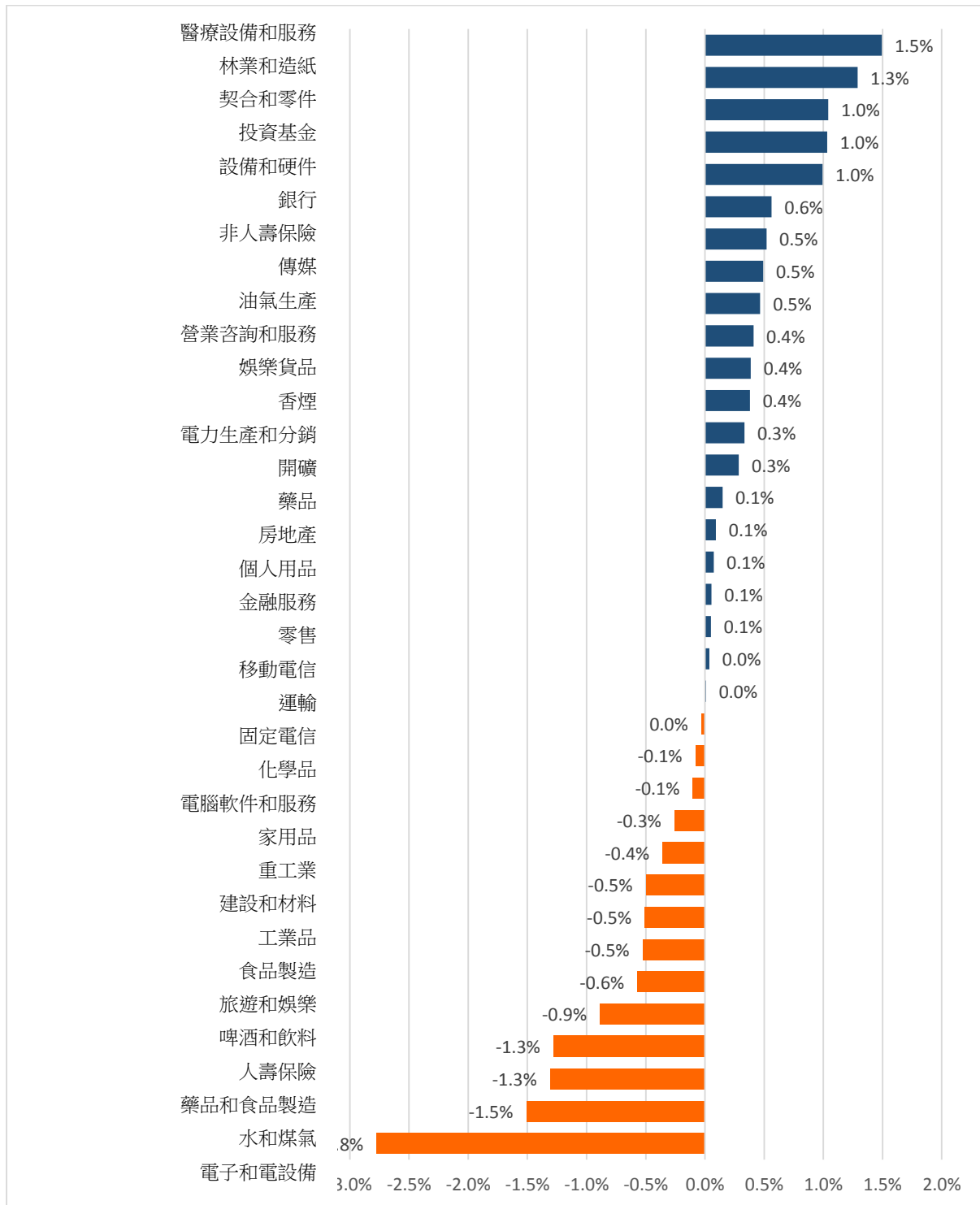
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



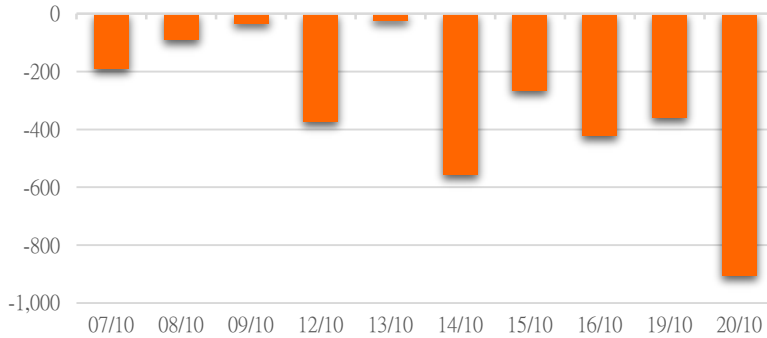
資料源: FinPro - YSVN



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外資買進賣統計

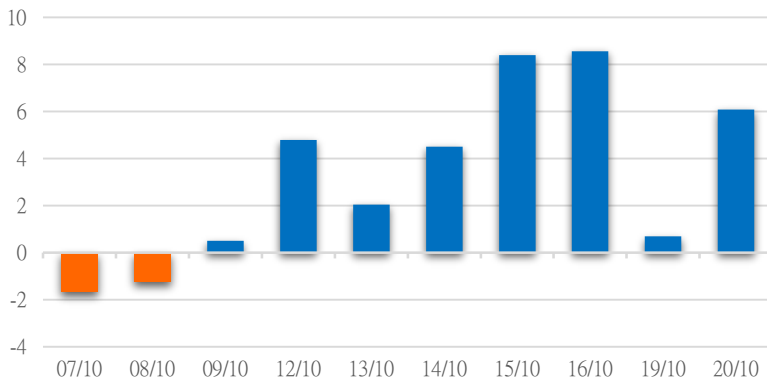
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VCB	56,460	DIG	492,677
HSG	28,128	MSN	282,182
HPG	18,859	VPB	67,352
VIC	14,457	VHM	67,199
DPM	13,904	VNM	50,427

HSX 外資買/賣超的前 5 名

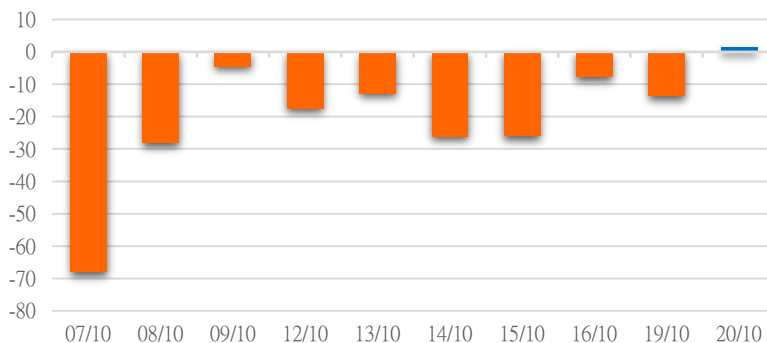
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
SHS	6,821	SHB	975
DP3	1,006	CEO	349
HUT	520	TAR	331
VIX	242	VCS	261
VCG	179	VTC	245

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
BVB	1,340	NTC	3,006
ACV	1,157	MSR	1,239
VIB	984	MPC	329
MCH	297	QNS	317
MFS	72	BSR	290

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



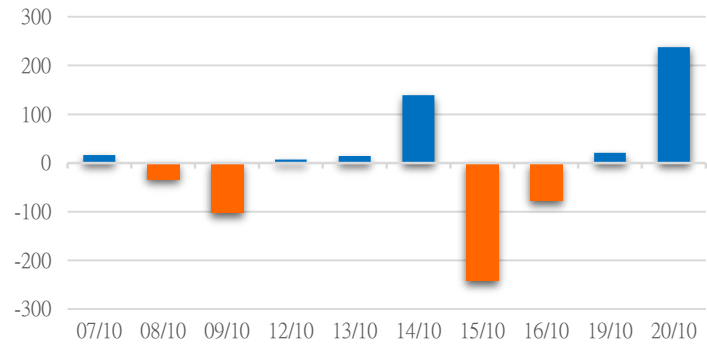
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自營進出統計

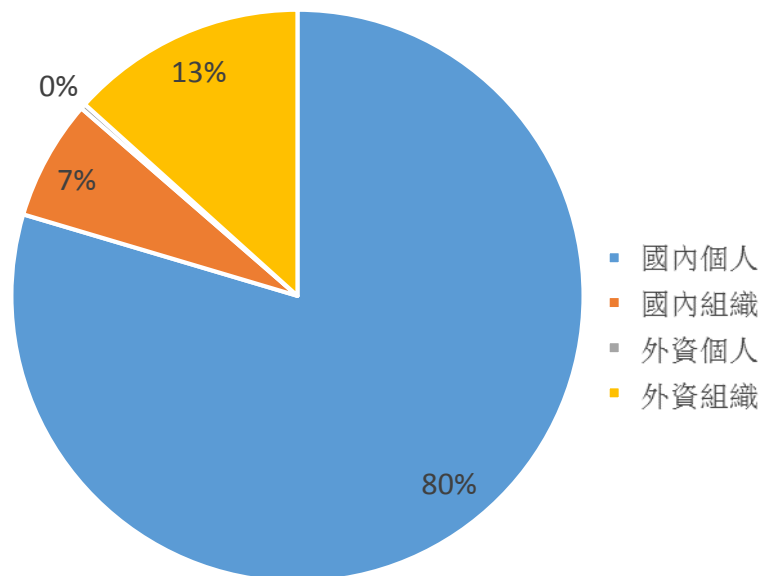
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
DIG	138,822	TCB	22,066
VPB	29,338	VCB	21,921
GAB	27,840	HPG	17,939
FUEVFNVD	27,038	HCM	3,252
VHM	17,770	MBB	2,209

券商自營交易最大前名

券商自營交易每日買/賣超 (bil.VND)



越南證券市場投資人類別統計

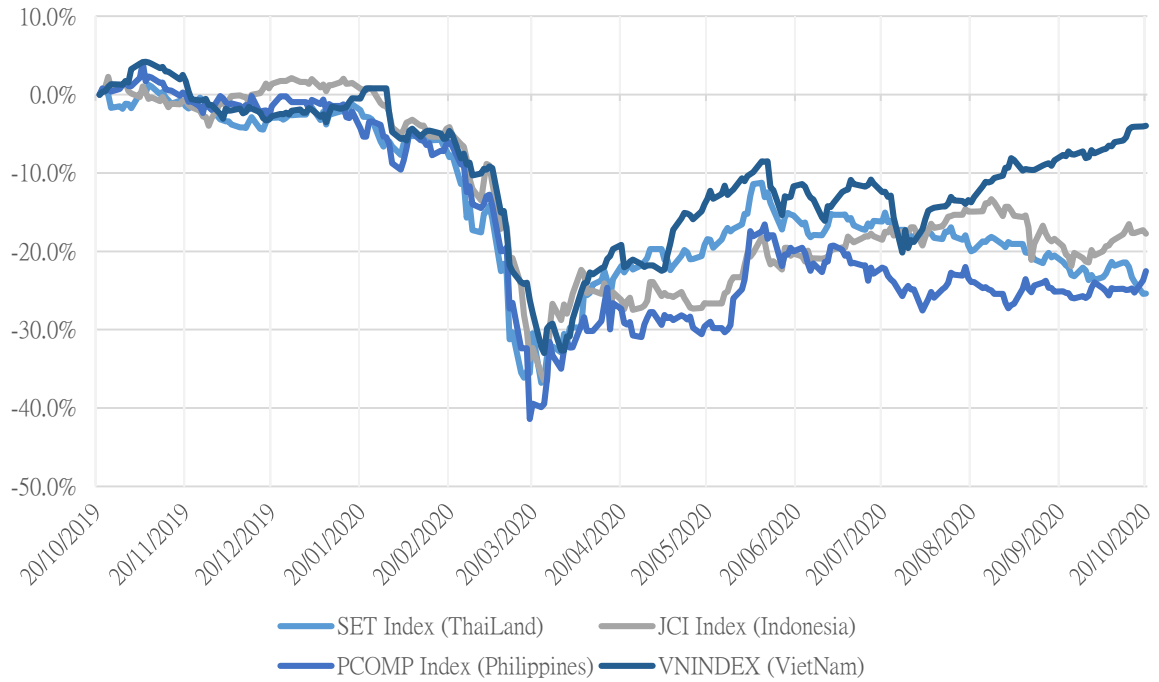


資料源: FinPro - YSVN



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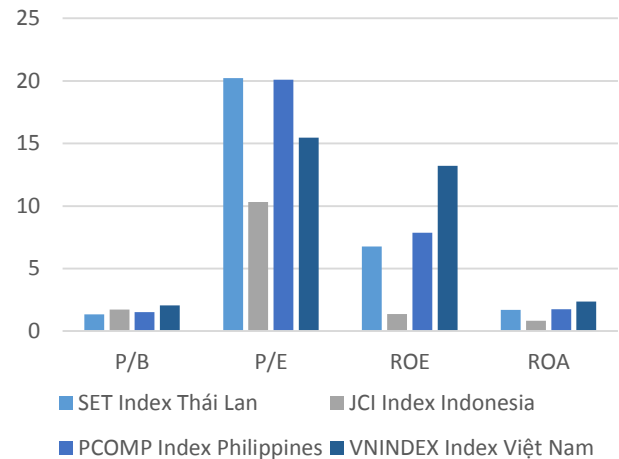
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.3x	1.7x	1.5x	2.1x
P/E		20.2x	10.3x	20.1x	15.5x
ROE	%	6.77	1.37	7.87	13.20
ROA	%	1.69	0.82	1.74	2.35
Vốn hóa	Tỷ USD	428.52	404.56	155.41	147.48
GTGD	Triệu USD	1.23	0.46	0.06	0.35
LS cổ tức	%	3.54	2.72	1.87	1.70

源：Bloomberg & YSVN





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HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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