

當日市場：VN30-Index 創自年初以來的最高水平

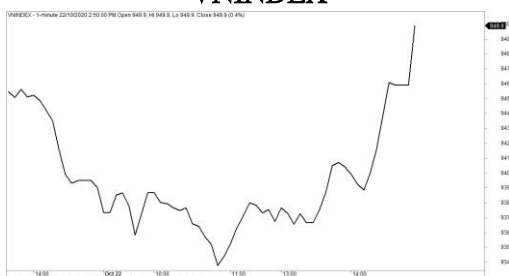
2020/10/22

市場走勢

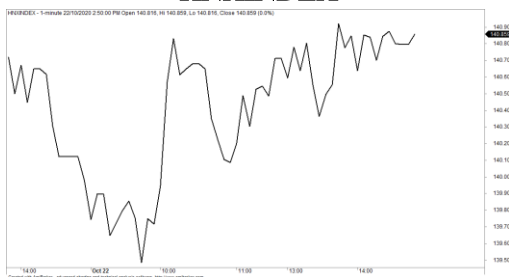
市場指數	VNI	HNI	UPCOM
收盤	949.90	140.86	63.64
%日	1.16%	0.63%	-0.17%
%週	0.76%	0.86%	0.25%
%月	4.82%	6.56%	4.91%
%年	-3.78%	34.81%	12.08%
成交值(十億盾)			
當日	7,117	629	397
日均量/週	8,274	706	473
日均量/月	7,818	879	549
外資進出			
買進	568.71	14.75	4.65
賣出	1,167.97	19.47	4.10
買賣超	-599.26	-4.73	0.55
市場漲跌家數			
上漲	176	72	99
下跌	128	66	95
持平	93	223	709
市場指標			
P/E	15.76	11.06	19.65
總市值 (兆盾)	3,345	246	872
股息殖利率	2.31%	3.95%	4.34%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

早盤市場的趨勢非常謹慎。由於現金流回藍籌股，所以午盤時指數突然暴漲。VN-Index 收於盤中最高水平 949.9 點，上漲 1.16%。HNX-Index 也同步上漲 0.63%，收於 140.86 點。Upcom-Index 略微下跌了 0.17%。三大市場的交易價值與前一盤相比略有下降，僅為 7 兆 3,030 億越南盾。

VN30-Index 上漲 1.35%，創下年初以來的新高。上漲趨勢由房地產的股票帶領，主要是 Vingroup，銀行和證券的股票。具體是 VIC (+2.9%)，VHM (+1.4%)，CTG (+3.1%)，VPB (+2%)，BID (+1.4%)，SSI (+1.7%) 和 MWG (+2.6%)，PNJ (+1.8%) 取得了可觀的漲幅。另一方面，TCH (-2.2%) 的跌幅最大。VN30-Index 股票中的上漲/下跌比例為 24 檔股票上漲和 5 檔下跌。

另一方面，水產股出現了負面的趨勢，是 VHC (-3.8%)，和尤其是 MPC (-7.7%) 在出現負面信息之後。

外資賣超 6,030 億越南盾，其中 MSN (2,090 億)，VNM (1200 億) 和 CTG (580 億) 是被大量拋售的股票。在買超方面，沒有股票的買超價值超過 100 億越南盾。

市場短期觀點

我們認為市場可能會繼續漲勢，VN-Index 可能會移動至最近的阻力位 970 點。同時，我們注意到短期風險仍然很高，尤其是市場股票在高價格時的現金流轉弱。但是，我們也認為短期現金流並未完全顯示出退出市場，而是主要以較 2020 年 10 月初更小的規模在各類股票之間移動。

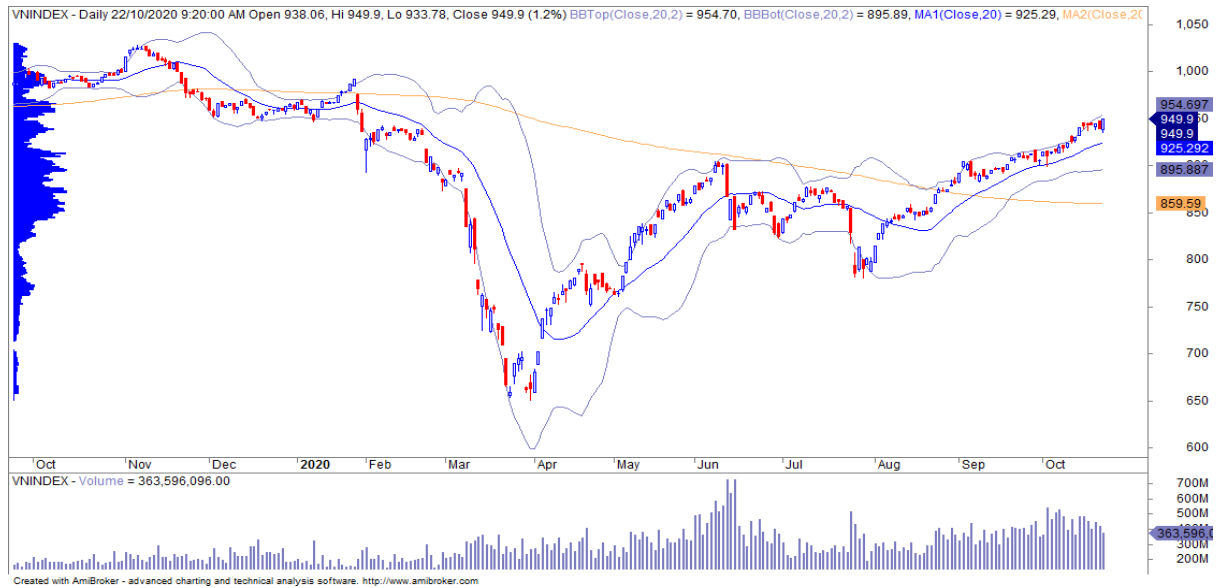
我們的趨勢指標系統維持各指數的短期趨勢為上漲，和 VNSmallcaps 指標為下跌。因此，我們建議短期投資者可以暫停賣出股票，並只以低比例進行新的投資（請參閱我們的 YSRadar 系統，最佳投資率的限額為 40%）。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。



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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	997	1,000	988	953
HNX-Index	上漲	上漲	106	108	99	90
VN30	上漲	上漲	895	935	877	863
VNMidcaps	上漲	上漲	992	1,030	969	963
VNSmallcaps	下跌	上漲	835	845	822	804



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	949.9	1.16%
VN30	918.3	1.35%
VN Mid	1007.93	0.39%
VN Small	835.71	0.28%

河內交易所 (HSX)

	收盤	漲跌%
HNI	140.86	0.63%
HN30	260.33	0.75%
VNX AllSh	877.28	1.17%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	63.64	-0.17%

外資交易	成交值 (十億盾)
買進	568.71
賣出	1167.97
買超/賣超	-599.26

外資交易	成交值 (十億盾)
買進	14.75
賣出	19.47
買超/賣超	-4.73

外資交易	成交值 (十億盾)
買進	4.65
賣出	4.10
買超/賣超	0.55

上漲排名/ 股碼	漲跌 (VND)	漲跌%
SJS	1600	6.96%
CSV	2000	6.87%
OGC	400	4.99%
BVH	2300	4.42%
CRE	1050	4.29%

上漲排名/ 股碼	漲跌 (VND)	漲跌%
LAS	600	7.69%
DTD	900	4.02%
VCG	1300	3.05%
IDV	1600	2.87%
ACB	400	1.59%

上漲排名/ 股碼	漲跌 (VND)	漲跌%
SGB	950	7.48%
ADG	2402	4.60%
G36	183	2.10%
VLC	415	1.53%
NAB	198	1.29%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
VSH	-1000	-5.03%
VHC	-1600	-3.82%
BSI	-300	-3.00%
TCH	-450	-2.15%
GTN	-400	-1.66%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
BVS	-300	-2.75%
BAX	-1200	-1.90%
NVB	-100	-1.10%
MBS	-100	-0.88%
TNG	-100	-0.78%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
MPC	-1852	-6.45%
VCR	-806	-3.95%
C4G	-255	-3.15%
BVB	-372	-2.80%
PXL	-182	-1.96%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	十億盾
VIC	329,110
VCB	319,705
VHM	251,319
VNM	222,338
BID	170,332

市值排名/ 股碼	十億盾
ACB	54,471
SHB	27,734
VCG	18,817
VCS	11,671
IDC	7,800

市值排名/ 股碼	十億盾
ACV	135,261
VEA	57,887
MCH	54,901
VIB	30,669
BSR	22,165

交易量排 名/股碼	成交值	30 日均
TCB	24,491,990	13,452,358
STB	18,352,400	22,178,819
EIB	16,899,220	343,817
HPG	13,072,020	15,254,102
DXG	12,255,062	5,645,950

交易量排 名/股碼	成交值	30 日均
ACB	9,447,333	10,587,335
SHS	3,344,722	3,613,984
NVB	3,011,870	2,938,395
PVS	2,792,673	7,176,590
MBG	2,699,182	1,598,632

交易量排 名/股碼	成交值	30 日均
LPB	7,416,037	11,366,150
BSR	2,135,200	2,878,902
HNE	2,000,000	1,882
OIL	1,793,400	594,744
G36	1,512,700	990,608

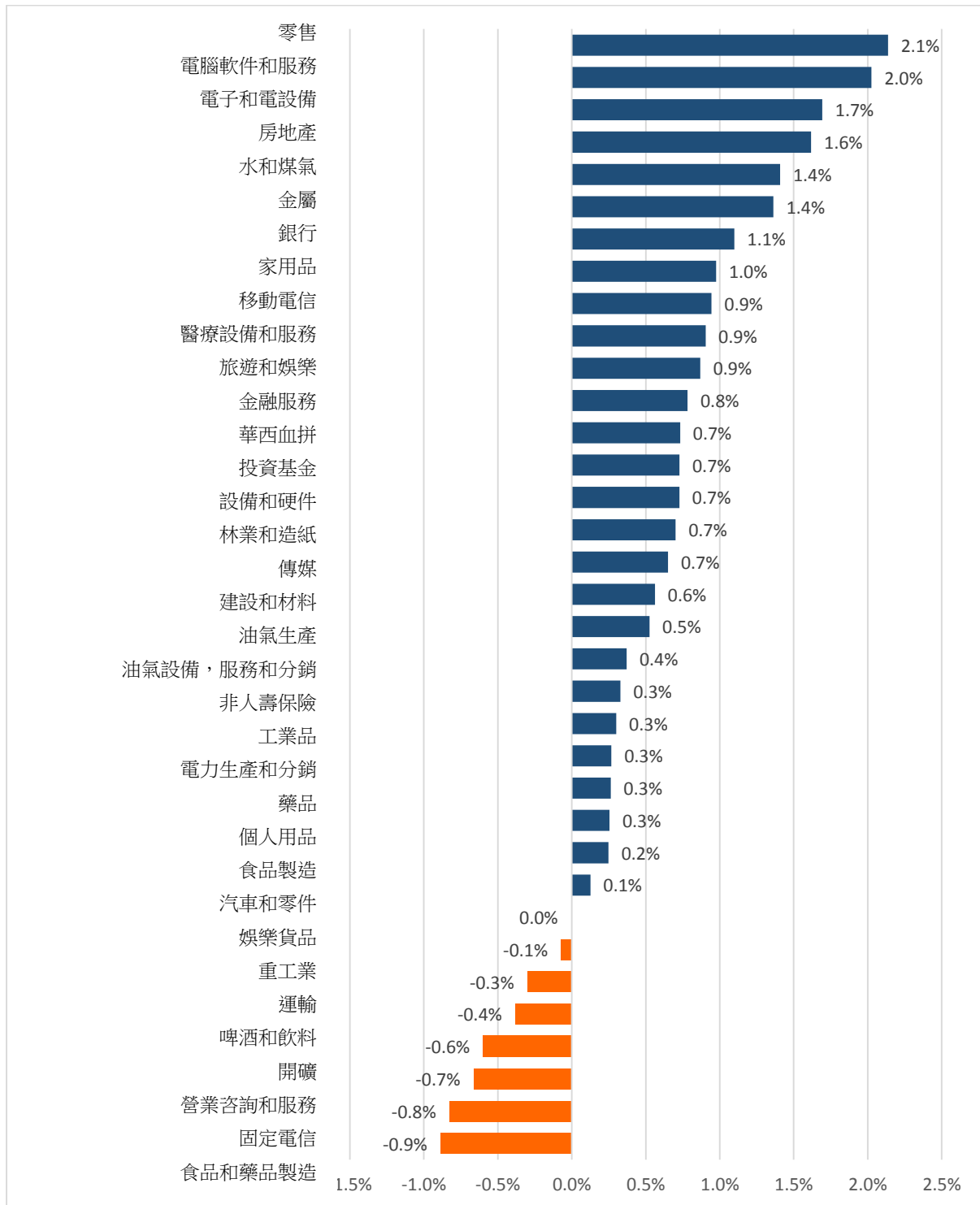
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



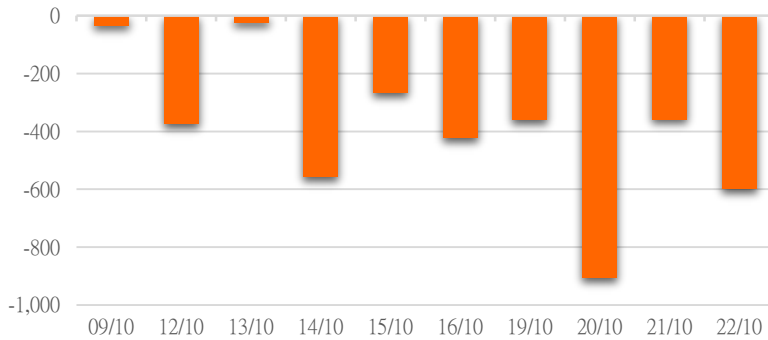
資料源: FiinPro - YSVN



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外資買進賣統計

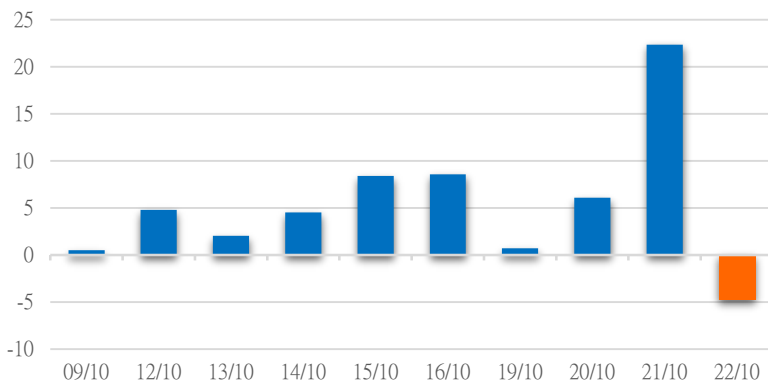
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
DCM	6,828	MSN	209,421
FUEVFNVD	6,038	VNM	119,722
VHC	5,547	CTG	58,303
GVR	4,698	VCB	42,015
EIB	3,843	KDH	36,947

HSX 外資買/賣超的前 5 名

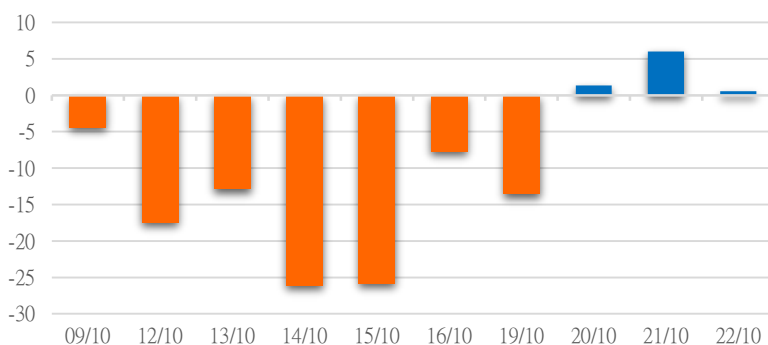
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
SHS	6,528	VCS	3,735
IDV	1,108	PVS	2,534
SZB	530	SHB	2,477
WCS	201	VCG	1,802
SD9	158	BVS	1,402

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
ACV	1,770	MSR	1,324
MCH	606	LPB	548
SIP	516	MPC	397
ABI	410	UDJ	134
FOC	317	KDF	119

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



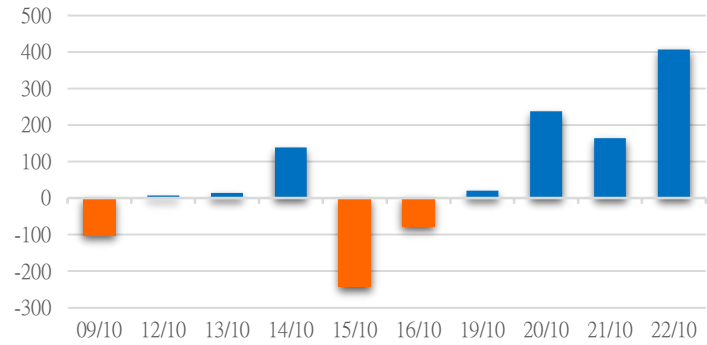
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自營進出統計

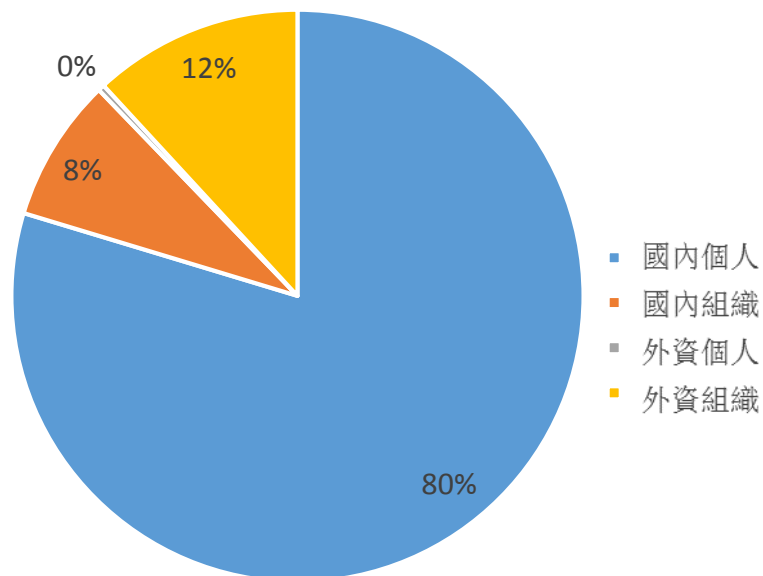
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
HPG	73,135	EIB	46,547
VNM	71,987	FUEVFNVD	6,057
TCB	51,260	E1VFN30	3,644
VCB	38,552	FUEVN100	2,919
SHI	36,778	REE	1,710

券商自營交易最大前名

券商自營交易每日買/賣超 (bil.VND)



越南證券市場投資人類別統計

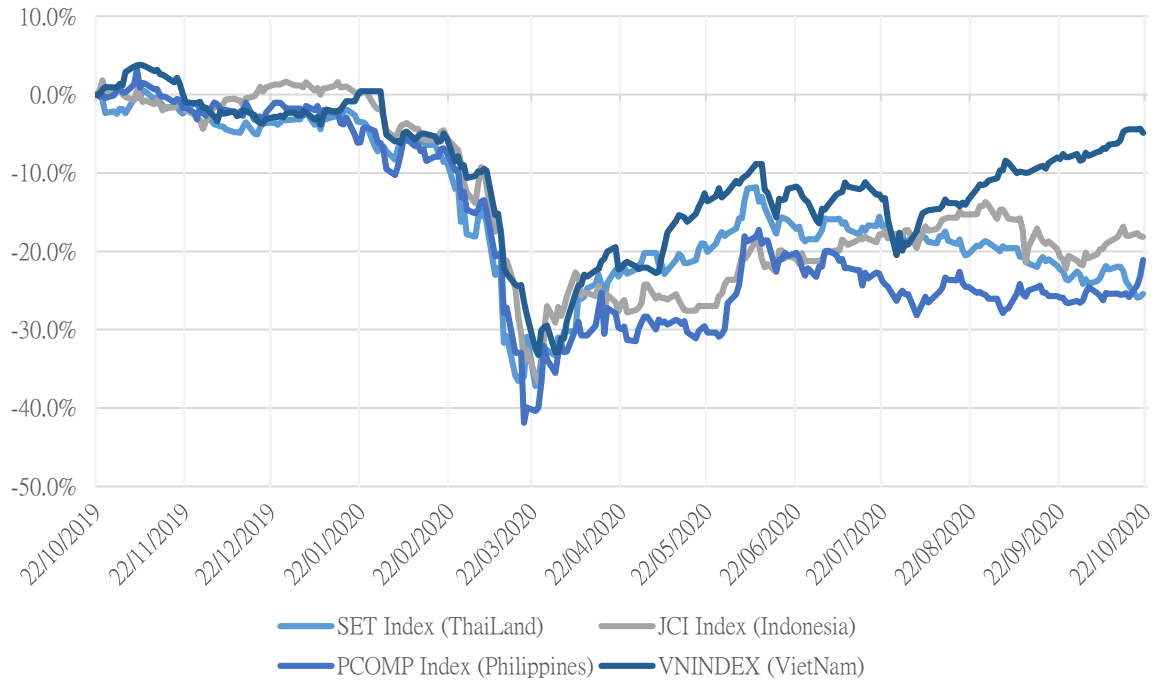


資料源: FinPro - YSVN



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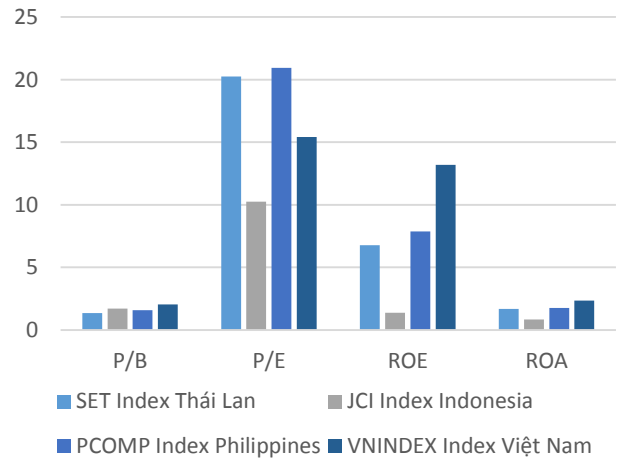
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	1.7x	1.6x	2.1x
P/E		21.2x	10.2x	21.2x	15.7x
ROE	%	6.53	1.37	7.87	13.10
ROA	%	1.62	0.83	1.74	2.33
Vốn hóa	Tỷ USD	421.95	405.33	164.55	146.74
GTGD	Triệu USD	1.54	0.59	0.15	0.31
LS cổ tức	%	3.51	2.74	1.78	1.72

源：Bloomberg & YSVN





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元大證券（越南）公司

個人客戶分析部

Nguyễn Th ệ Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuantan.com.vn

Lý Thị Hi ền

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuantan.com.vn

Quách Đức Khánh

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuantan.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuantan.com.vn

Nguyễn Trịnh Ngọc Hồng

分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuantan.com.vn

個人客戶業務部

Nguyễn Thanh Tùng

總公司業務經理

+84 28 3622 6868 ext 3609

tung.nguyen@yuantan.com.vn

Nguyễn Việt Quang

河內分行經理

+84 28 3622 6868 ext 3404

quang.nguyen@yuantan.com.vn

Võ Thị Thu Thủy

平陽分行經理

+84 28 3622 6868 ext 3505

thuy.vo@yuantan.com.vn

Nguyễn Mạnh Hoạt

堤岸分行經理

+84 28 3622 6868 ext 3847

hoat.nguyen@yuantan.com.vn

Bùi Quốc Phong

同奈分行經理

+84 28 3622 6868

phong.bui@yuantan.com.vn

Chung Kim Hoa

華人客戶部經理

+84 28 3622 6868 ext 3828

hoa.chung@yuantan.com.vn

Đinh Thị Thu Cúc

頭頓分行經理

+84 28 3622 6868 ext 3203

cuc.dinh@yuantan.com.vn

Võ Đình Tuấn

峴港分行經理

+84 28 3622 6868 ext 3301

tuan.vo@yuantan.com.vn

Nguyễn Đức Hoàn

河內南部營業中心經理

+84 28 3622 6868 ext 3409

hoan.nguyen@yuantan.com.vn



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