

當日市場：VN-Index 在接近尾盤時轉弱

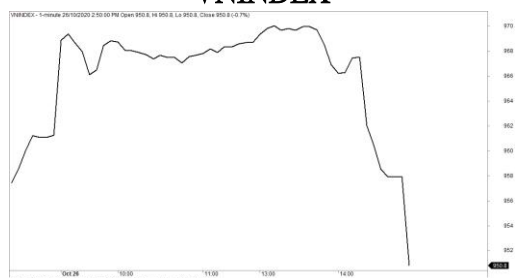
2020/10/26

市場走勢

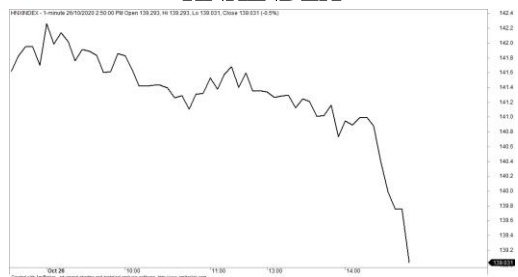
市場指數	VNI	HNI	UPCOM
收盤	950.80	139.03	63.57
%日	-1.09%	-1.88%	-0.53%
%週	0.75%	-1.31%	-0.59%
%月	4.68%	5.71%	3.72%
%年	-4.59%	32.78%	12.49%
成交值(十億盾)			
當日	8,456	877	328
日均量/週	8,445	743	441
日均量/月	8,186	877	547
外資進出			
買進	345.55	10.38	7.81
賣出	762.36	8.99	13.13
買賣超	-416.81	1.39	-5.31
市場漲跌家數			
上漲	86	48	94
下跌	240	96	108
持平	71	218	701
市場指標			
P/E	16.13	10.61	20.10
總市值 (兆盾)	3,424	249	880
股息殖利 率	2.24%	3.93%	4.31%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

上漲慣性幫助 HOSE 指數在盤中大部分交易時間裡保持了上漲勢頭，但在接近尾盤突然反轉並下跌。VN-Index 從 970 點修正至 950.8 點，下跌 1.09%。HNX-Index 下跌 1.88%，收於 139.03 點。Upcom-Index 下跌 0.53%。儘管市場大幅下跌，但市場的交易價值達 8 兆 9,490 億越南盾，與上一盤相比變化不大。

Vingroup 的股票幫助 VN 指數大幅上漲，因在早盤終 VIC (+1.1%)，VHM (-1.3%) 盤中有時分別上漲了近 5%和 2%。午盤，VPB (-5.4%)，BID (-4.2%)，CTG (-4.1%)，STB (-3.1%)，MBB (-2.4%)，VCB (-1.7%) 等銀行股的賣壓逐漸增強使該類股轉弱下跌，儘管流動性增加。但是，市場仍然出現許多亮點，如 MSN (+2.2%)，PNJ (+1.5%) 和 VIC (+1.1%) 與市場背道而馳，因此市場情緒沒有那麼負面。

HNX 上也有同樣的趨勢，因 ACB (-3.1%) 和 SHB (-1.2%) 下跌。LIG (+8.2%) 逆市而行，引起了市場的關注，流動性也接近 130 萬股。

當天的交易，外資繼續賣超 4,200 億越南盾; MSN (1,540 億)，HPG (1,150 億) 和 VIC (600 億) 是外資主要賣出的股票。在買超方面，VNM (390 億)，FUEVFNVD (130 億) 位居榜首。

市場短期觀點

我們認為，市場可能在下一盤繼續修正，VN-Index 的最近支撐位在 940 點。同時，我們認為這只是短期修正，市場風險仍逐漸減少中，因此我們仍會積極評估市場的趨勢，直到短期的支撐位被打破。

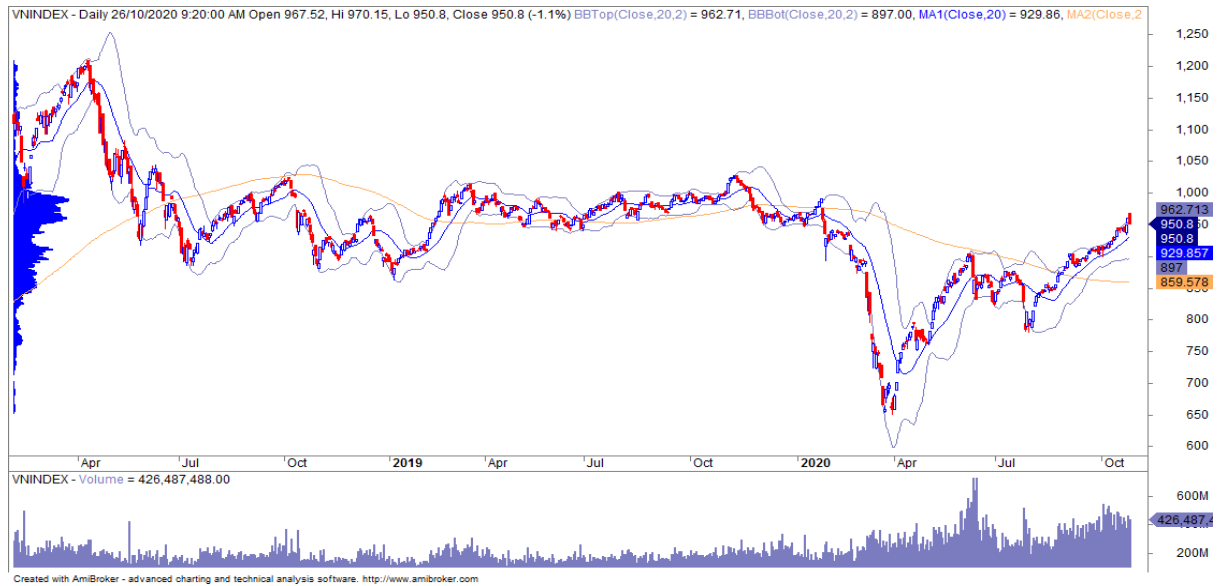
VNMidcaps 指數的短期趨勢轉為下跌，並保持 VNSmallcaps 指數為下跌，表明現金流量可能會分散並且主要集中在大型股中。因此，我們建議短期投資者重組投資組合，主要減少中小盤股的比例；但投資者仍可留意股票的趨勢已尋找短期的投資。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。



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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	970	1,000	940	907
HNX-Index	上漲	上漲	142	153	137	132
VN30	上漲	上漲	950	990	903	870
VNMidcaps	下跌	上漲	992	1,030	969	963
VNSmallcaps	下跌	上漲	835	845	822	804



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	950.8	-1.09%
VN30	919.56	-1.15%
VN Mid	995.27	-1.44%
VN Small	833.9	-0.77%

河內交易所 (HSX)

	收盤	漲跌%
HNI	139.03	-1.88%
HN30	256.49	-2.17%
VNX AllSh	879.44	-1.04%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	63.57	-0.53%

外資交易	成交值 (十億盾)
買進	345.55
賣出	762.36
買超/賣超	-416.81

外資交易	成交值 (十億盾)
買進	10.38
賣出	8.99
買超/賣超	1.39

外資交易	成交值 (十億盾)
買進	7.81
賣出	13.13
買超/賣超	-5.31

上漲排名/ 股碼	漲跌 (VND)	漲跌%
GIL	1900	6.87%
DPR	1800	4.17%
MSN	1900	2.21%
FMC	600	1.92%
PHR	1000	1.80%

上漲排名/ 股碼	漲跌 (VND)	漲跌%
NTP	2000	5.80%
L14	900	1.73%
DDG	200	0.71%
BCC	0	0.00%
LAS	0	0.00%

上漲排名/ 股碼	漲跌 (VND)	漲跌%
C4G	329	4.22%
NTC	4314	1.87%
EVF	116	1.45%
OIL	114	1.39%
MPC	361	1.36%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
CSV	-2150	-6.96%
TTF	-550	-6.88%
VCI	-2550	-6.65%
OGC	-530	-6.44%
ITA	-320	-6.27%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
HUT	-200	-7.69%
VCG	-1800	-4.13%
VIX	-400	-3.17%
ACB	-800	-3.13%
PVS	-400	-2.88%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
SGB	-884	-6.18%
VCR	-796	-3.92%
BVB	-413	-3.13%
BSR	-103	-1.45%
NAB	-200	-1.31%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	十億盾
VIC	351,773
VCB	324,527
VHM	261,516
VNM	229,861
BID	172,142

市值排名/ 股碼	十億盾
ACB	55,336
SHB	28,261
VCG	19,259
VCS	12,090
IDC	7,800

市值排名/ 股碼	十億盾
ACV	137,734
VEA	57,217
MCH	54,903
VIB	30,815
BSR	22,054

交易量排 名/股碼	成交值	30 日均
STB	27,021,200	19,952,030
TCB	24,707,670	17,107,595
HPG	20,406,250	16,578,563
FLC	18,319,130	17,784,349
ITA	13,359,150	13,468,472

交易量排 名/股碼	成交值	30 日均
ACB	11,795,767	11,176,119
PVS	6,799,687	6,282,091
NVB	3,824,711	2,810,039
HUT	3,795,014	3,406,590
SHB	3,506,535	3,328,446

交易量排 名/股碼	成交值	30 日均
BSR	3,140,900	3,039,988
BVB	2,334,000	1,770,246
PRT	2,200,000	1,552
NAB	1,574,700	673,408
AAS	1,208,000	317,884

資料源: Bloomberg & Yuanta Research

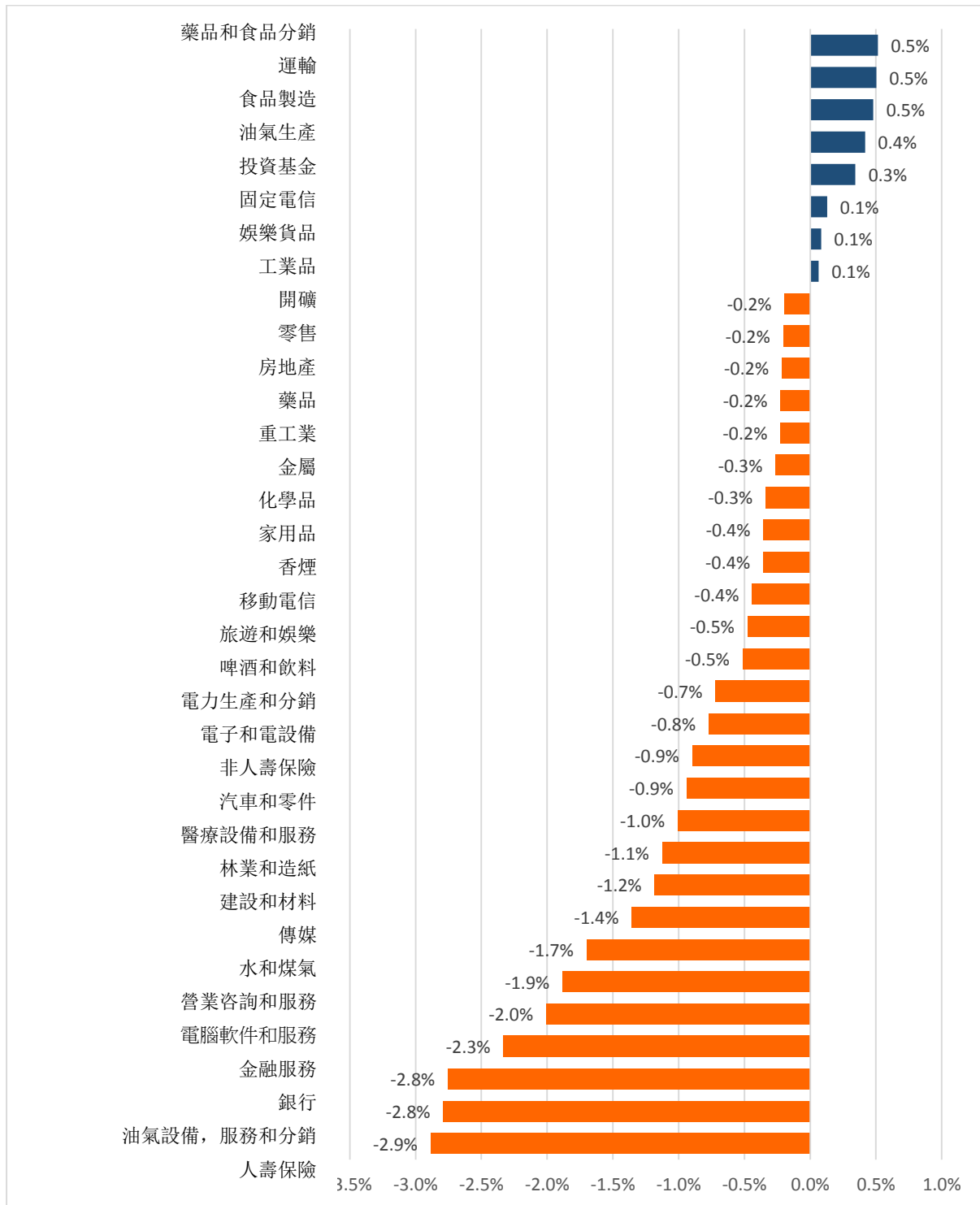
資料源: Bloomberg & Yuanta Research

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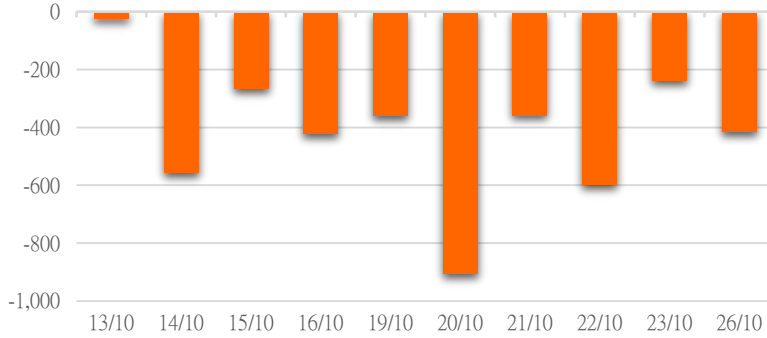
資料源: FiinPro - YSVN



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外資買進賣統計

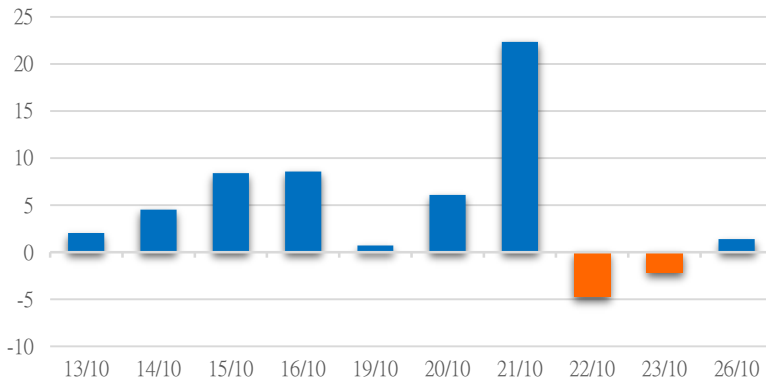
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VNM	39,059	MSN	154,386
FUEVFNVD	12,540	HPG	114,856
BVH	7,736	VIC	59,739
VPB	5,558	VSC	57,713
VHC	5,129	VCB	34,532

HSX 外資買/賣超的前 5 名

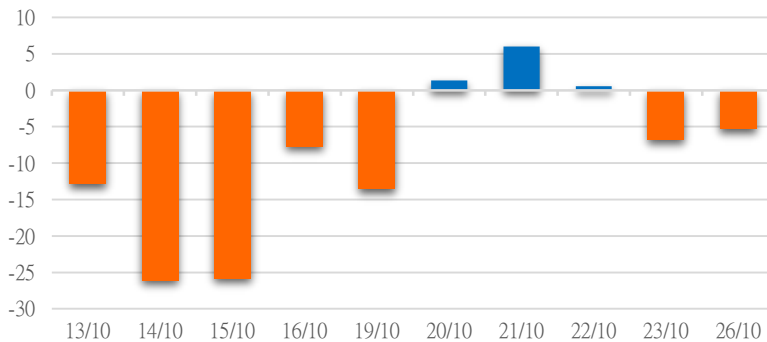
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
SHS	4,652	VCG	3,249
BAX	1,602	BVS	1,585
DNM	719	NTP	1,127
PVS	716	SHB	874
VCS	712	MCF	234

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
ACV	2,532	MSR	2,434
SIP	894	BVB	1,318
NTC	187	SKH	452
BDG	139	CTR	116
FOC	137	POS	85

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



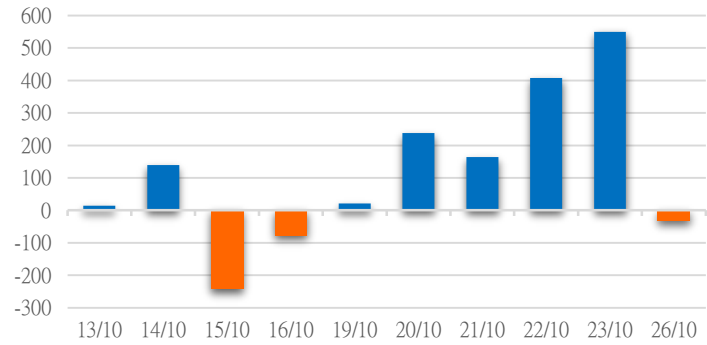
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自營進出統計

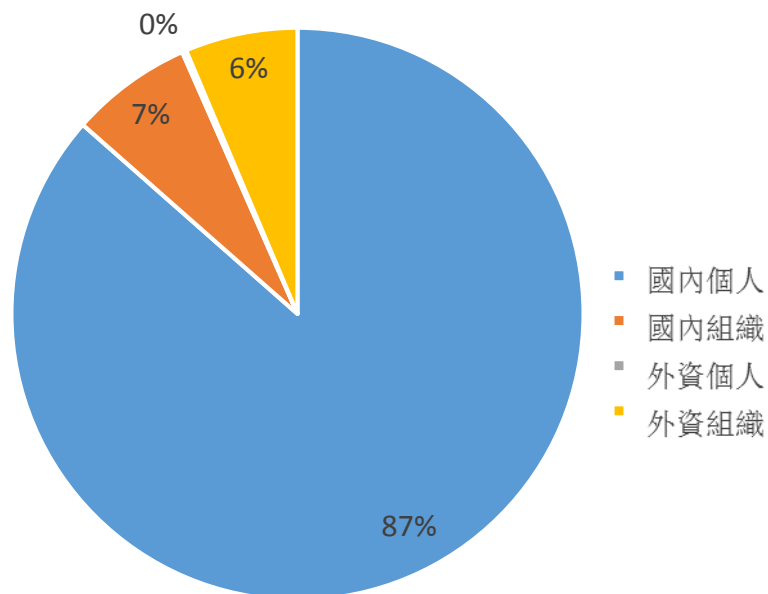
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VNM	10,577	DIG	39,345
MBB	4,863	FUEVFNVD	12,125
FPT	4,121	VPB	8,072
VJC	3,766	DRC	5,815
CTG	3,014	TCB	2,832

券商自營交易最大前名

券商自營交易每日買/賣超 (bil.VND)



越南證券市場投資人類別統計

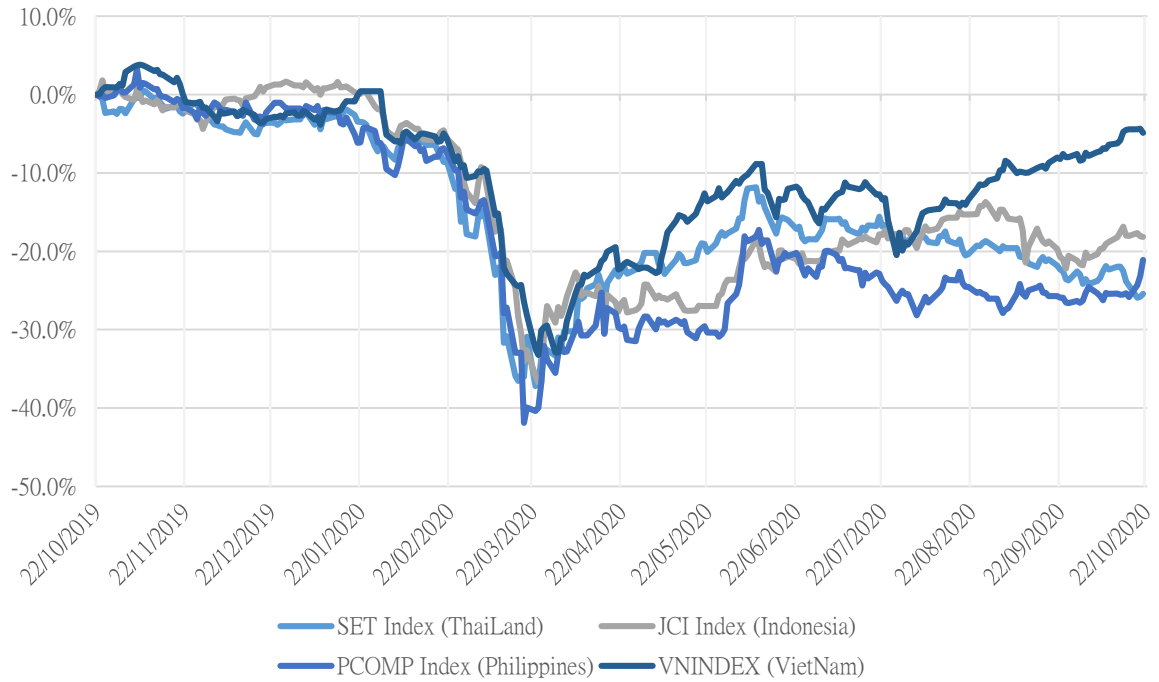


資料源: FinPro - YSVN



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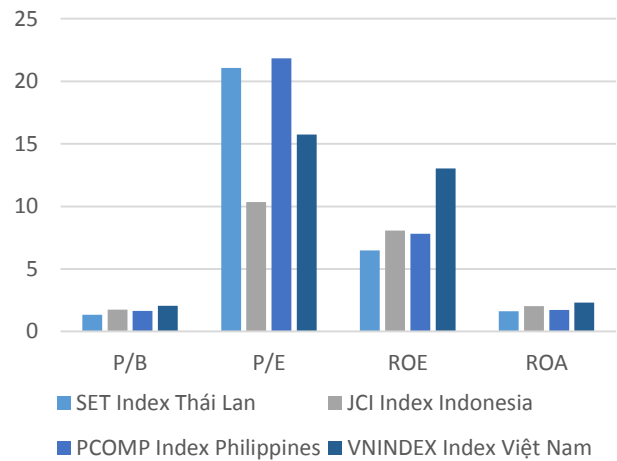
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.3x	1.7x	1.6x	2.1x
P/E		21.1x	10.3x	21.8x	15.7x
ROE	%	6.49	8.07	7.80	13.04
ROA	%	1.62	2.04	1.73	2.32
Vốn hóa	Tỷ USD	419.65	402.53	170.67	150.16
GTGD	Triệu USD	1.47	0.50	0.13	0.34
LS cổ tức	%	3.54	2.71	1.74	1.74

源：Bloomberg & YSVN





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