

當日市場：VN-Index 跌破 940 點水平

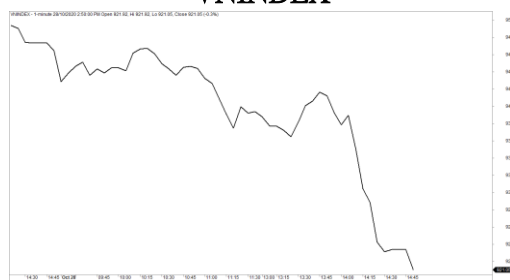
2020/10/28

市場走勢

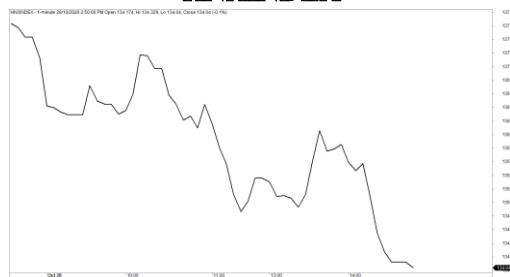
市場指數	VNI	HNI	UPCOM
收盤	921.05	134.04	62.73
%日	-2.69%	-2.25%	-1.06%
%週	-1.91%	-4.24%	-1.60%
%月	0.94%	0.69%	1.54%
%年	-7.57%	27.61%	11.22%
成交值(十億盾)			
當日	8,890	1,038	388
日均量/週	8,474	814	372
日均量/月	8,228	881	528
外資進出			
買進	729.73	4.61	15.12
賣出	1,209.19	5.82	6.29
買賣超	-479.46	-1.21	8.83
市場漲跌家數			
上漲	47	47	70
下跌	280	106	135
持平	72	208	698
市場指標			
P/E	15.68	10.25	19.62
總市值 (兆盾)	3,372	242	863
股息殖利率	2.28%	3.96%	4.35%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

當天午盤中，賣壓繼續增加，導致市場繼續是紅跌的交易日，並記錄了指數連續第三盤下跌。VN-Index 下跌 2.69%，收於 921.05 點，也是當天的最低水平。HNX-Index 下跌 2.25%，收於 134.04 點。Upcom-Index 下跌 1.05%。三大市場的交易價值增至 9 兆 4,360 億盾，為最近 9 盤最高。

當天的交易趨勢類似於最近幾盤，市場在接近尾盤時繼續出現拋售的現象。市場廣度持續縮小，並在最近三盤中達到最低水平，VNI-Index 中有 367 檔股票下跌，僅有 64 檔上漲。其中，大型股是負面影響該指數最大的類股，其中包括 Vingroup (VIC (-5.2%)，VHM (-2.6%)，VRE (-5.6%))，銀行 (HDB (-6.3%)，VPB (-4.7%)，TCB (-3.9%)，BID (-3.4%) 以及 PNJ (-4.9%)，MWG (-4.5%)，HPG (-3.2%)，MSN (-2.2%)，VNM (-2%)) 等。VN30-Index 沒有任何一股上漲。

FLC (+6.7%) 擴大了漲勢，並在約舊頂值收盤，因此引起了市場的注意。同時，PDR (+2.8%)，DBC (+1.6%) 也是逆市而行的股票。

當天，外資繼續賣超 4,720 億越南盾，其中賣出的重點是 MSN (3,030 億)，VRE (570 億) 和 HPG (560 億)。在買超方面，HSG (340 億)，VHM (190 億) 和 CTG (190 億) 是外資買進最多的股票。

市場短期觀點

我們認為市場在下一盤可能會小幅回漲。同時，VNMidcaps 和 VNSmallcaps 顯示出進入負面強勁波動階段的跡象，表明這兩類股票的下跌趨勢將繼續擴大至較低水平。此外，短期情緒逐漸下降至過度悲觀的區域附近，因此市場很有可能出現短期的恢復階段，VN-Index 的最近支撐位為 905 點。

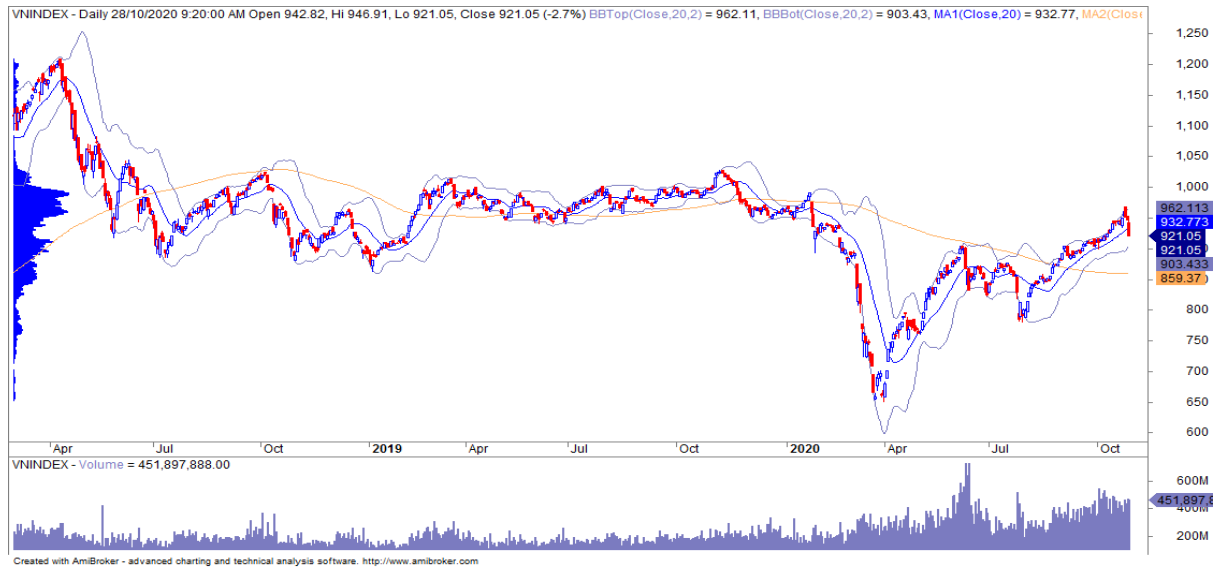
短期市場趨勢從中性轉為下跌。因此，我們建議投資者考慮大幅減少股票比例並限制在當前進行新的投資。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。



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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	下跌	上漲	970	1,000	905	890
HNX-Index	下跌	上漲	142	153	132	114
VN30	下跌	上漲	950	990	903	870
VNMidcaps	下跌	上漲	992	1,030	969	963
VNSmallcaps	下跌	上漲	835	845	822	804



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	921.05	-2.69%
VN30	888.88	-2.90%
VN Mid	963.2	-2.28%
VN Small	808.53	-2.00%

河內交易所 (HSX)

	收盤	漲跌%
HNI	134.04	-2.25%
HN30	246.47	-2.65%
VNX AllSh	849.39	-2.86%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	62.73	-1.06%

外資交易	成交值 (十億盾)
買進	729.73
賣出	1209.19
買超/賣超	-479.46

外資交易	成交值 (十億盾)
買進	4.61
賣出	5.82
買超/賣超	-1.21

外資交易	成交值 (十億盾)
買進	15.12
賣出	6.29
買超/賣超	8.83

上漲排名/ 股碼	漲跌 (VND)	漲跌%
FLC	270	6.70%
SVC	4000	5.63%
PDR	1150	2.80%
DBC	650	1.58%
KBC	100	0.72%

上漲排名/ 股碼	漲跌 (VND)	漲跌%
TIG	100	1.72%
PLC	300	1.46%
LAS	100	1.25%
IDC	100	0.39%
CEO	0	0.00%

上漲排名/ 股碼	漲跌 (VND)	漲跌%
MIG	678	6.05%
SNZ	652	2.51%
MPC	434	1.62%
EVF	126	1.54%
VCP	246	0.52%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
ICT	-1350	-6.96%
TPB	-1650	-6.95%
TTF	-480	-6.94%
OGC	-530	-6.93%
KSB	-1650	-6.88%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
DTD	-1500	-6.25%
VCS	-4200	-5.56%
SHS	-600	-4.69%
SHB	-700	-4.46%
NTP	-1600	-4.42%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
MCH	-4592	-5.95%
MSR	-958	-5.41%
VCR	-966	-5.19%
BVB	-592	-4.77%
C4G	-324	-4.00%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	十億盾
VIC	338,920
VCB	312,287
VHM	248,687
VNM	224,428
BID	158,065

市值排名/ 股碼	十億盾
ACB	51,445
SHB	26,330
VCG	18,110
VCS	11,066
IDC	7,650

市值排名/ 股碼	十億盾
ACV	136,254
VEA	56,632
MCH	51,464
VIB	29,769
BSR	20,807

交易量排 名/股碼	成交值	30 日均
TCB	38,933,939	19,061,155
HPG	25,663,180	17,341,883
STB	22,628,960	20,448,940
FLC	16,735,810	17,171,898
ITA	12,431,840	13,821,814

交易量排 名/股碼	成交值	30 日均
ACB	14,927,035	11,505,584
SHS	4,216,757	3,685,413
SHB	4,077,093	3,350,454
PVS	3,938,871	5,997,142
NVB	3,889,900	2,816,949

交易量排 名/股碼	成交值	30 日均
BSR	5,026,000	2,915,640
BVB	1,748,600	1,721,670
VIB	1,652,833	1,902,395
BSA	1,411,700	56,496
DRI	934,500	476,643

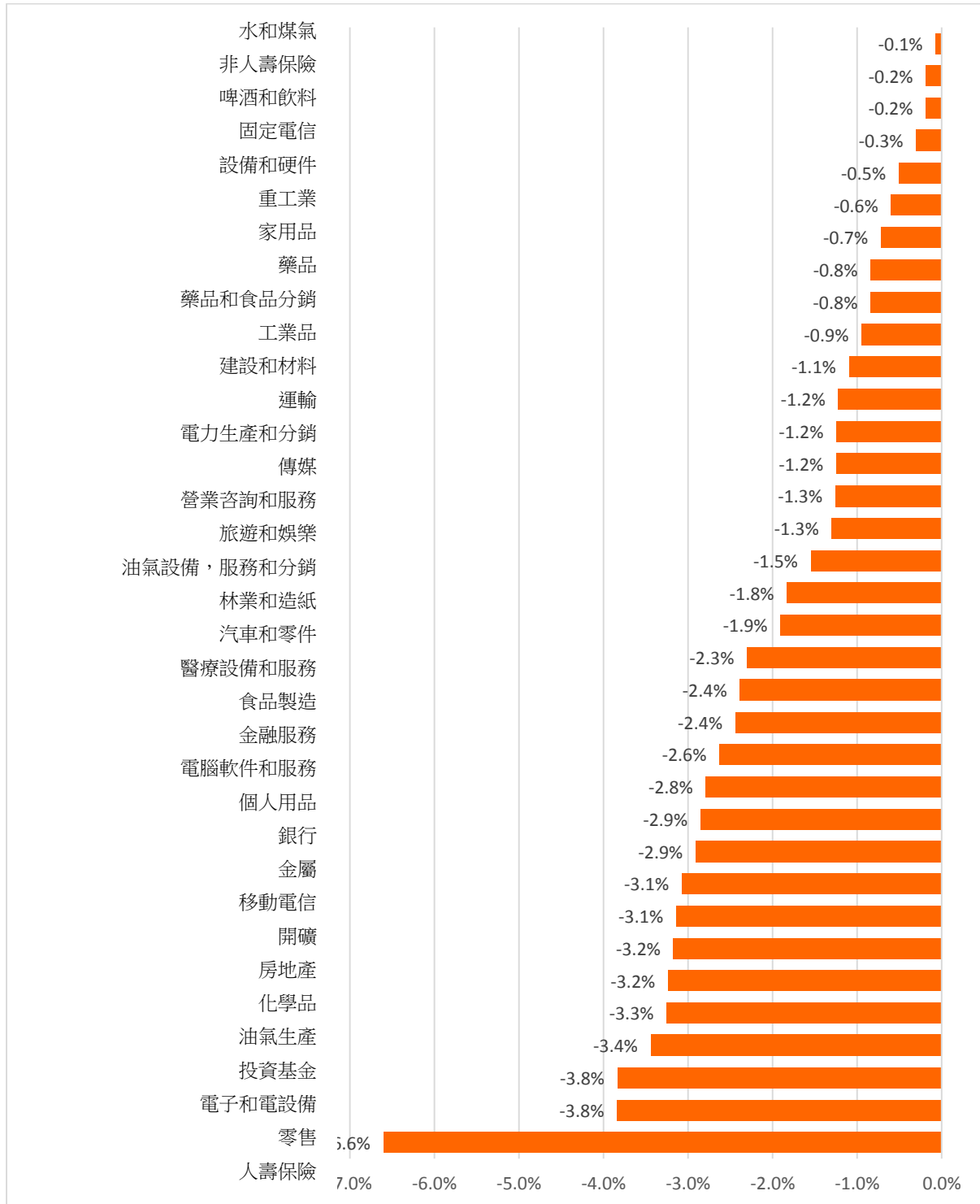
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

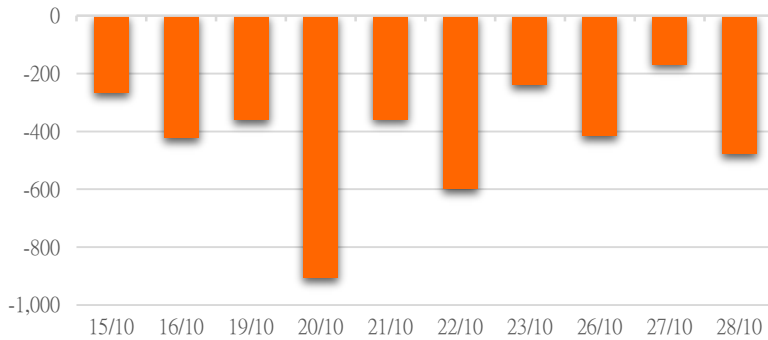


資料源: FiinPro - YSVN

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外資買進賣統計

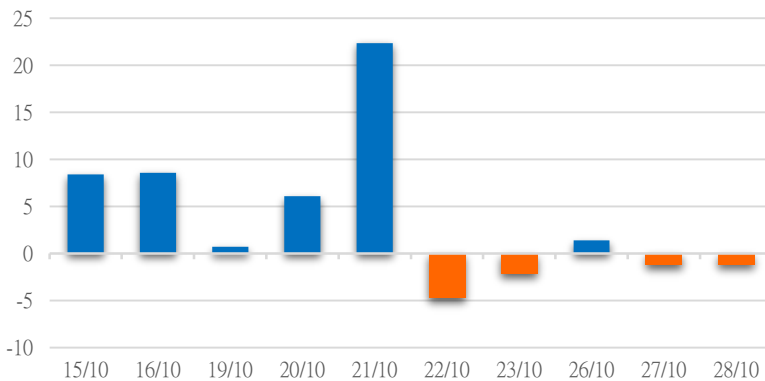
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
HSG	34,207	MSN	303,354
VHM	19,196	VRE	56,845
CTG	18,590	HPG	56,263
SBT	17,233	VIC	41,550
FUEVFNVD	12,935	HDB	39,390

HSX 外資買/賣超的前 5 名

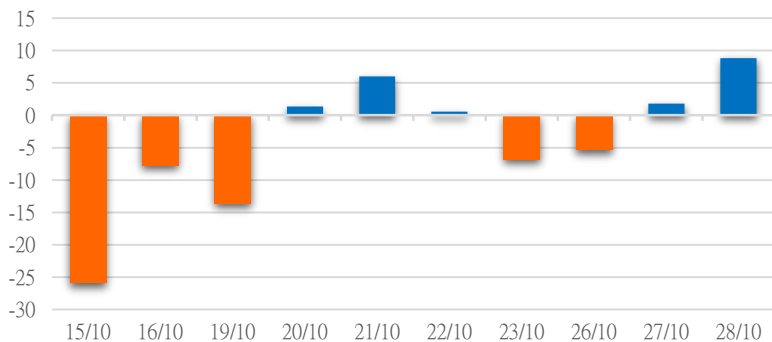
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
BAX	1,105	VCG	1,655
SHB	965	NTP	700
PLC	375	DNP	697
SD5	375	IDC	644
IDV	335	TNG	501

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
ACV	4,408	MSR	1,152
NTC	2,308	BSR	417
SIP	1,183	QNS	379
MCH	510	OIL	345
BDT	113	VEA	278

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



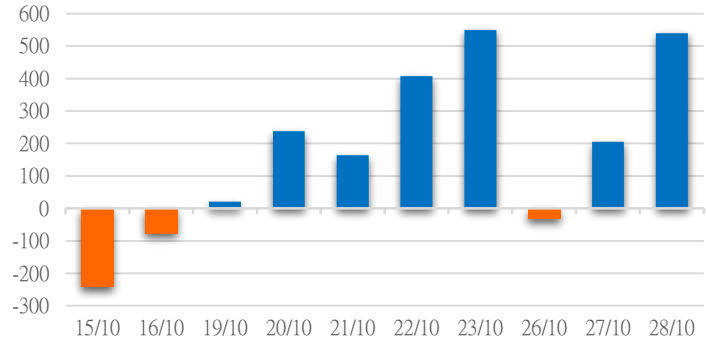
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自營進出統計

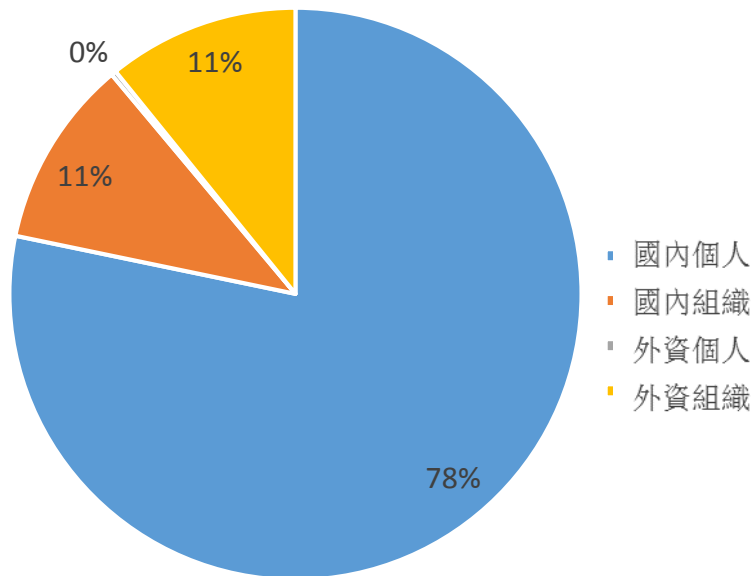
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
SGN	92,858	FUEVFNVD	13,102
VNM	47,987	DIG	12,853
TCB	47,314	E1VFN30	6,573
VPB	39,342	HDG	2,203
VIC	38,414	DBC	420

券商自營交易最大前名

券商自營交易每日買/賣超 (bil.VND)



越南證券市場投資人類別統計

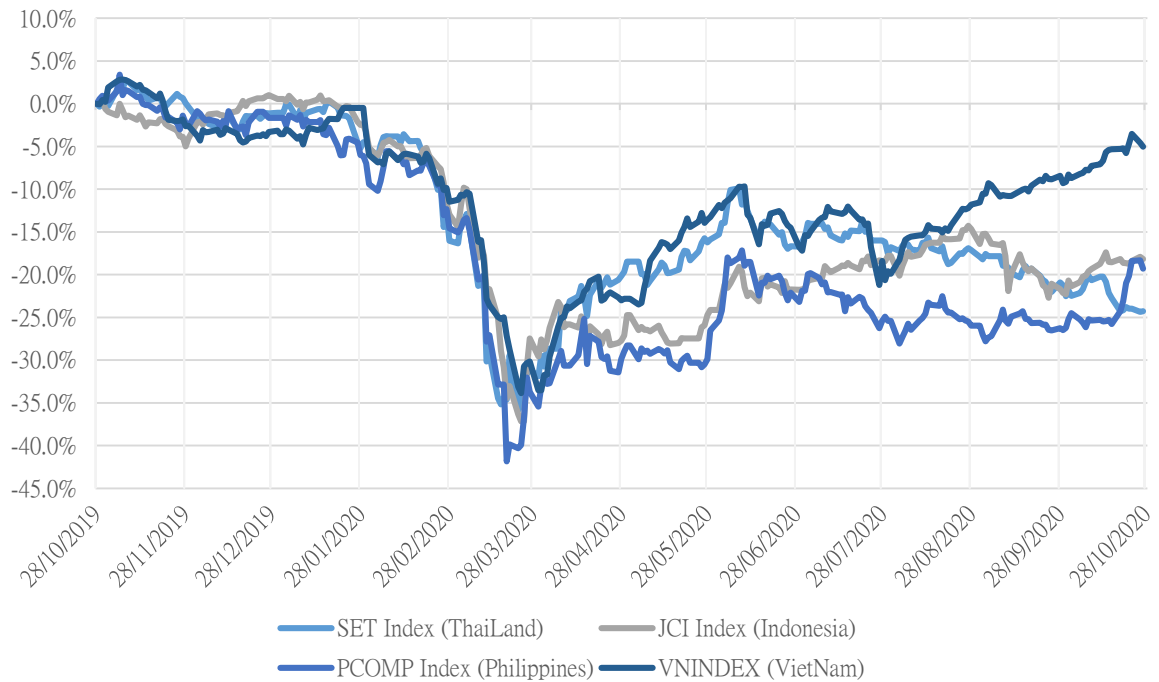


資料源: FinPro - YSVN



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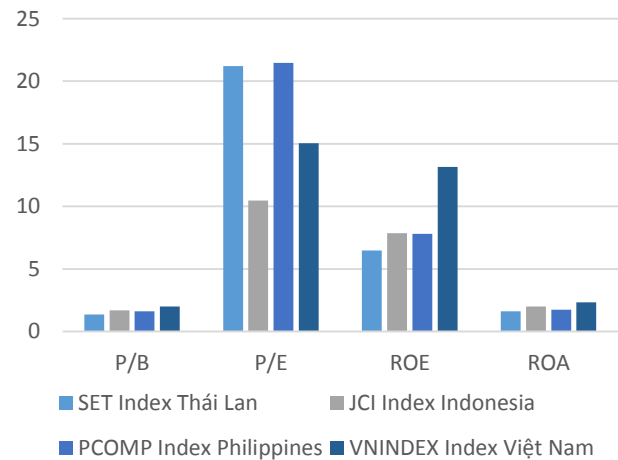
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	1.7x	1.6x	2.0x
P/E		21.2x	10.5x	21.5x	15.1x
ROE	%	6.48	7.86	7.82	13.15
ROA	%	1.63	1.99	1.73	2.34
Vốn hóa	Tỷ USD	419.70	404.47	168.72	147.88
GTGD	Triệu USD	1.17	0.52	0.09	0.33
LS cổ tức	%	3.52	2.72	1.77	1.80

源：Bloomberg & YSVN





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