

關注個股

AGR, BMP



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CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (74.92%)
- SH Nước Ngoài (2.14%)
- SH Khác (22.94%)

AGR

短期阻力關卡:	5.30
短期支撐關卡:	4.45
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	5.55
中期支撐關卡:	4.40
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Tài chính	ROE (TTM)	5.16
Ngành	Dịch vụ tài chính	EPS (TTM)	484
GTGD	2,676,402,400	Tỷ lệ free float	25.00%
KLGD (CP)	556,950	P/E (TTM)	9.7x
Vốn hóa (Tỷ VND)	991	P/B	0.5x
SLCPLH (CP)	211,199,953	P/S	4.4x
Tỷ suất cổ tức	0%	EV/EBITDA (TTM)	6.55
KLTB 20 phiên	475,306	Giá trị DN (Tỷ VND)	849
Beta 6th (TTM)	1.66	ROA (TTM)	4.79

Mã CP
AGR

Tên công ty
Agriseco

Sàn GD
HOSE

STOCK RATING

90

ĐIỂM CƠ BẢN

92

SỨC MẠNH GIÁ

88

Xu hướng ngắn hạn

上漲

Khuyến nghị

買進

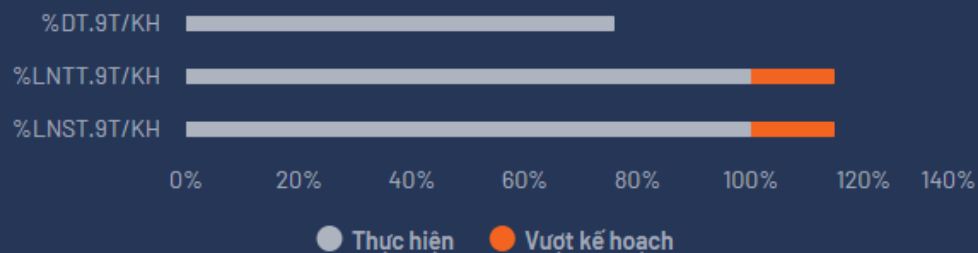
Ngày

10/11/2020

Giá đóng cửa

4,870

KẾT QUẢ VÀ KẾ HOẠCH KINH DOANH



AGR – 進入上漲的第5波

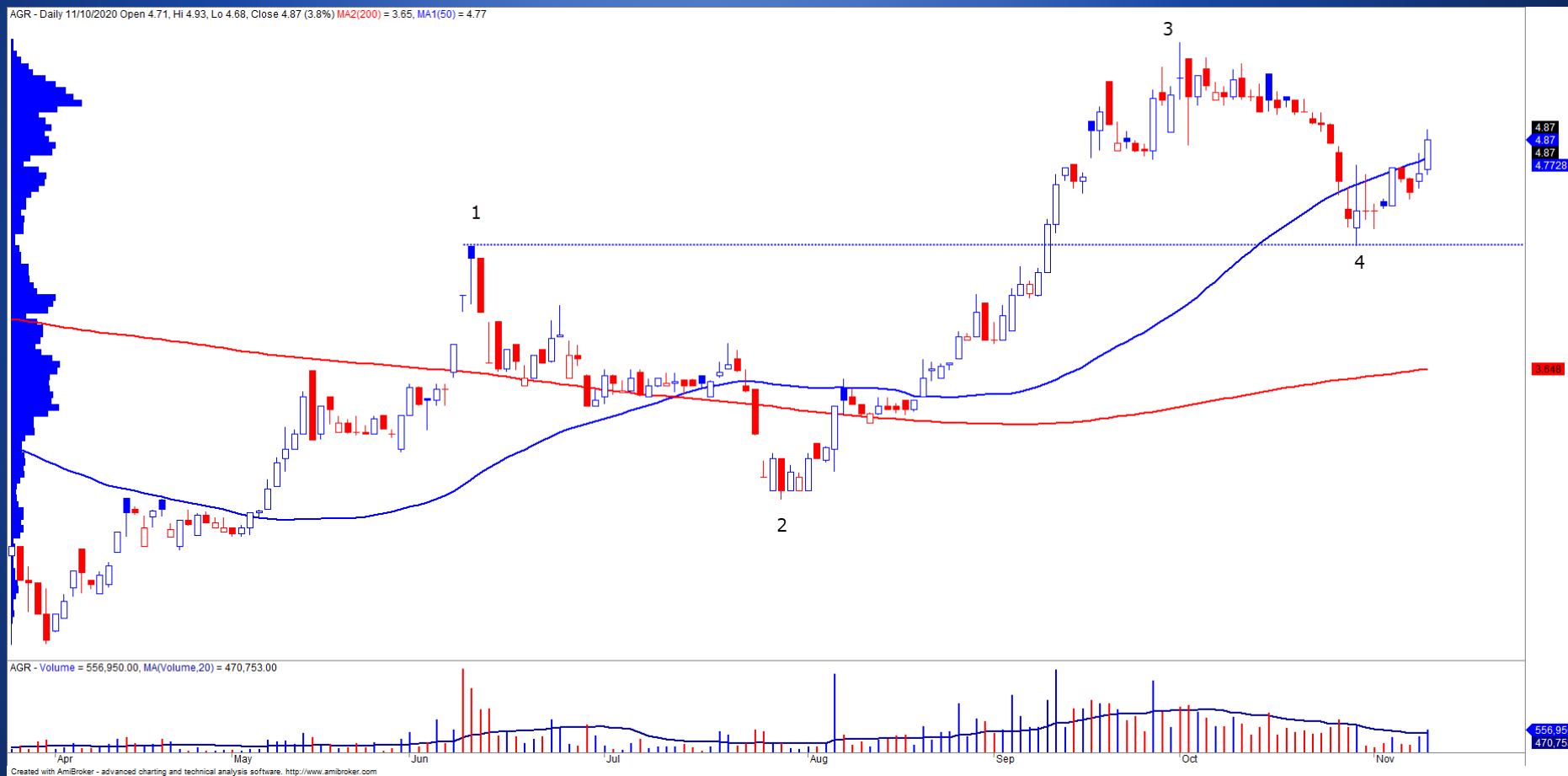
股票代碼	AGR
建議價格	4.87
目前價格	4.87
短期趨勢	上漲
中期趨勢	上漲
短期目標	5.55
與目前價格相比的短期上漲空間	14.03%
短期停損	4.55
Reward/Risk	2.09
預期持有 (盤)	19
最佳分配比例	13.98%
建議	買進

- AGR股票評級為90點，基本點和價格強度均在80點以上；因此，我們維持對該股票增長評估為積極。值得注意的是，AGR的基本點在2020年第三季度急劇上升。
- AGR的價格圖表突破了50天移動均線並結束了修正的第4波。根據價格模型，我們預計上漲的第5波將在6.38結束。同時，價格圖顯示出進入累積期的跡象，表明短期風險已大大降低。
- 短期趨勢已轉為上漲。因此，我們建議短期投資者考慮以當前價格買進股票。





AGR - 進入上漲的第5波



CƠ CẤU CỔ ĐÔNG



- SH Nhà Nước (0.02%)
- SH Nước Ngoài (80.85%)
- SH Khác (19.13%)

BMP

短期阻力關卡:	57.37
短期支撐關卡:	53.25
短期趨勢 (5-10 天):	上漲
中期阻力關卡:	65.34
中期支撐關卡:	51.93
中期趨勢 (1-3 月):	上漲

THÔNG TIN CƠ BẢN

Nhóm ngành	Công nghiệp	ROE (TTM)	20.58
Ngành	Xây dựng và Vật liệu	EPS (TTM)	6,185
GTGD	16,436,861,000	Tỷ lệ free float	45.00%
KLGD (CP)	294,750	P/E (TTM)	8.8x
Vốn hóa (Tỷ VND)	4,461	P/B	1.9x
SLCPLH (CP)	81,860,938	P/S	1.0x
Tỷ suất cổ tức	5.21%	EV/EBITDA(TTM)	4.70
KLTB 20 phiên	168,241	Giá trị DN (Tỷ VND)	4,151
Beta 6th (TTM)	0.69	ROA (TTM)	16.83

Mã CP
BMP

Tên công ty
Nhựa Bình Minh

Sàn GD
HOSE

STOCK RATING

89

ĐIỂM CƠ BẢN

98

SỨC MẠNH GIÁ

80

Xu hướng ngắn hạn

上漲

Khuyến nghị

買進

Ngày

10/11/2020

Giá đóng cửa

56,000

KẾT QUẢ VÀ KẾ HOẠCH KINH DOANH



BMP – 重複切入點以進行新的投資

股票代碼	BMP
建議價格	56.00
目前價格	56.00
短期趨勢	上漲
中期趨勢	上漲
短期目標	65.29
與目前價格相比的短期上漲空間	16.59%
短期停損	52.71
Reward/Risk	2.75
預期持有 (盤)	20
最佳分配比例	23.95%
建議	買進

- BMP的股票評級為89點，其中基本點和價格強度仍高於80點，因此我們將該股票的增長評估轉為上漲。隨著2020年第3季度業績保持積極的增長，BMP的基本點保持在98分。
- BMP的價格圖表反彈至50天平均線。同時，我們評估了短期風險已顯著降低，價格圖表顯示出進入積極的劇烈波動時期的跡象。
- BMP的短期趨勢也轉為上漲。因此，我們建議短期投資者以當前價格重複買進該股的建議。



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BMP - 重複切入點以進行新的投資





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短期建議列表

短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+ 交易	短期買進價格	Stop loss	%報酬	短期建議	目前趨勢
HPG	31.30	上漲	上漲	5/8/2020	T+70	23.00	29.85	36.09%	持有	強勁波動
VIB	32.80	上漲	上漲	7/8/2020	T+68	19.50	31.19	68.21%	持有	Sideways
DCM	12.65	上漲	上漲	14/8/2020	T+63	8.70	12.03	45.40%	持有	強勁波動
VGC	23.10	上漲	上漲	28/9/2020	T+32	23.50	22.55	-1.70%	持有	Sideways
GIL	36.00	上漲	上漲	27/10/2020	T+11	29.55	32.99	21.83%	持有	強勁波動
HDC	24.75	上漲	上漲	4/11/2020	T+5	23.60	22.60	4.87%	持有	強勁波動
GVR	15.80	上漲	上漲	4/11/2020	T+5	15.50	14.20	1.94%	持有	強勁波動
LCG	10.30	上漲	上漲	5/11/2020	T+4	10.30	9.89	0.00%	持有	強勁波動
SZC	25.90	上漲	下跌	5/11/2020	T+4	25.75	23.65	0.58%	持有	Sideways
ACB	25.30	上漲	上漲	5/11/2020	T+4	25.50	24.04	-0.78%	持有	強勁波動
KDC	36.50	上漲	上漲	9/11/2020	T+2	35.80	34.57	1.96%	持有	Sideways
CTG	30.60	上漲	上漲	10/11/2020	T+1	30.95	29.04	-1.13%	持有	強勁波動
VHC	43.60	上漲	上漲	10/11/2020	T+1	44.00	41.28	-0.91%	持有	Sideways
SMC	12.80	上漲	上漲	10/11/2020	T+1	13.00	11.67	-1.54%	持有	Sideways





短期建議列表



股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+ 交易	短期買進價格	Stop loss	%報酬	短期建議	目前趨勢
AGR	4.87	上漲	上漲	11/11/2020	T+0	4.87	4.83	0.00%	買進	強勁波動
BMP	56.00	上漲	上漲	11/11/2020	T+0	56.00	55.63	0.00%	買進	Sideways





Yuanta
Securities Vietnam



個人客戶分析部

Nguyễn Th ê Minh
研究分析經理
+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Quách Đứ c Khánh
高級分析專員
+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Phạm Tấn Phát
高級分析專員
+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

Lý Thị Hi ề n
研究分析主管
+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Nguyễn Tr ị nh Ng ọ c H ồ ng
分析專員
+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

聯繫

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