

當日市場：短期上漲趨勢繼續得到鞏固

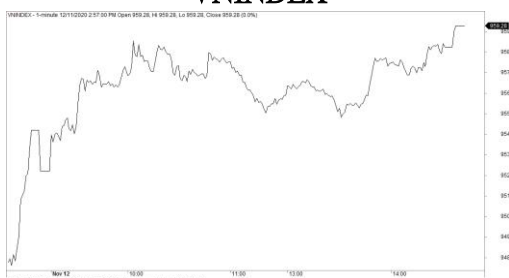
2020/11/12

市場走勢

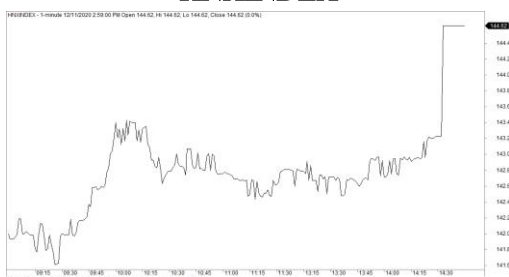
市場指數	VNI	HNI	UPCOM
收盤	959.28	144.62	64.52
%日	0.74%	1.97%	-0.78%
%週	2.30%	4.57%	1.91%
%月	3.61%	6.42%	1.65%
%年	-5.80%	35.21%	13.59%
成交值(十億盾)			
當日	5,725	949	313
日均量/週	7,205	850	443
日均量/月	7,889	751	437
外資進出			
買進	432.33	2.39	25.02
賣出	566.34	15.05	42.64
買賣超	-134.01	-12.66	-17.61
市場漲跌家數			
上漲	190	69	92
下跌	131	76	93
持平	79	215	718
市場指標			
P/E	15.94	10.21	22.55
總市值 (兆盾)	3,435	251	851
股息殖利率	2.35%	3.78%	4.41%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場在上一盤維持上漲的慣性，幫助市場連續第二盤上漲。VN-Index 收於 959.28，漲幅為 0.74%。HNX-Index 上漲 1.97%，收於 144.62 點。Upcom-Index 逆轉下跌 0.78%。三大市場的交易價值達 6 兆 7,320 億越南盾，比上一盤減少近 13%。

各類股票輪換上漲有助於保持市場的漲勢。具體，當天的銀行股取得了良好的複蘇，其中 HSX 上的 VCB (+1.8%)，CTG (+1.6%)，MBB (+2.5%) 和 HNX 上的 ACB (+3.9%)，SHB (+2.9%) 帶領了市場漲勢。此外，VRE (+2.6%)，REE (+5.1%)，MWG (+2.9%) 也有相當強勁的上漲。在下跌方面，MSN (-2.4%) 的 ATC 出現了強勁修正。

除銀行股外，房地產 (DXG (+5.9%)，GVR (+4%)，LDG (+2.4%)，建材 (NKG (+7%)) 的漲幅相當積極，而油氣股暫時沒有波動。

現金流量主要集中在中型股上，如 NKG，DXG，HBC，HAG 等是吸引大量流動資金的股票。

外資繼續在市場上買超，但規模縮小至 1,640 億越南盾。HPG (690 億)，VNM (670 億) 和 LTG (260 億) 是外資大力拋售的股票。在買超的方面，VRE (610 億)，VHM (380 億) 和 VCB (130 億) 是外資積極買進的股票。

市場短期觀點

我們認為市場可能會繼續保持漲勢，VN-Index 很快可以測試 970 點的短期阻力位。同時，VNMidcaps 指數和 HNX-Index 創下 52 週新高，表明短期上漲趨勢可以持續並延伸至更高水平，特別是我們看到現金流繼續平均分配。因此，我們仍然傾向於 VN-Index 可能很快能突破 970 點的阻力位。

總觀市場的短期趨勢仍然為上漲。因此，我們建議短期投資者繼續利用修正階段來增加股票比重，並買進新的股票。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。



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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	970	1,000	942	890
HNX-Index	上漲	上漲	142	153	132	114
VN30	上漲	上漲	950	990	903	870
VNMidcaps	上漲	上漲	992	1,030	969	963
VNSmallcaps	上漲	上漲	835	845	822	804



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	959.28	0.74%
VN30	923	0.69%
VN Mid	1036.88	0.99%
VN Small	859.11	0.38%

河內交易所 (HSX)

	收盤	漲跌%
HNI	144.62	1.97%
HN30	264.28	1.19%
VNX AllSh	887.56	0.72%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	64.52	-0.78%

外資交易	成交值 (十億盾)
買進	432.33
賣出	566.34
買超/賣超	-134.01

外資交易	成交值 (十億盾)
買進	2.39
賣出	15.05
買超/賣超	-12.66

外資交易	成交值 (十億盾)
買進	25.02
賣出	42.64
買超/賣超	-17.61

上漲排名/ 股碼	漲跌 (VND)	漲跌%
NKG	640	6.96%
HTN	2550	6.95%
PET	850	6.88%
ANV	1500	6.88%
DGW	4000	6.11%

上漲排名/ 股碼	漲跌 (VND)	漲跌%
ACB	1000	3.94%
LAS	300	3.57%
DTD	700	3.18%
SHB	500	2.94%
L14	1300	2.45%

上漲排名/ 股碼	漲跌 (VND)	漲跌%
MML	1407	3.12%
VEA	1303	2.90%
QNS	709	2.12%
G36	207	1.99%
LTG	451	1.92%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
FLC	-230	-5.05%
PGC	-1100	-4.98%
MSN	-2300	-2.41%
IMP	-1100	-2.06%
HAI	-50	-1.79%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
IDV	-1300	-2.39%
PLC	-400	-1.63%
NVB	-100	-1.14%
PVS	-100	-0.67%
TAR	-100	-0.50%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
MSR	-244	-1.53%
VGT	-104	-1.21%
CTR	-604	-1.19%
KDF	-407	-0.94%
BSA	-98	-0.77%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	十億盾
VIC	357,861
VCB	314,884
VHM	251,977
VNM	224,637
BID	158,468

市值排名/ 股碼	十億盾
ACB	54,904
SHB	29,841
VCG	18,110
VCS	11,826
IDC	7,890

市值排名/ 股碼	十億盾
ACV	145,722
VEA	59,694
MCH	56,984
BSR	21,710
MSR	15,820

交易量排 名/股碼	成交值	30 日均
FLC	30,453,540	17,803,333
MBB	11,167,260	6,587,756
TCB	10,771,120	25,224,195
HPG	9,803,730	17,321,585
DXG	8,483,880	6,044,051

交易量排 名/股碼	成交值	30 日均
ACB	19,115,446	9,473,491
PVS	6,661,870	5,064,300
SHB	3,821,851	3,245,448
TNG	3,699,493	800,391
KLF	2,738,707	2,842,257

交易量排 名/股碼	成交值	30 日均
LTG	1,523,500	243,622
BSR	1,309,900	2,101,330
G36	1,247,900	1,183,235
OIL	1,025,100	350,213
KSH	892,500	463,422

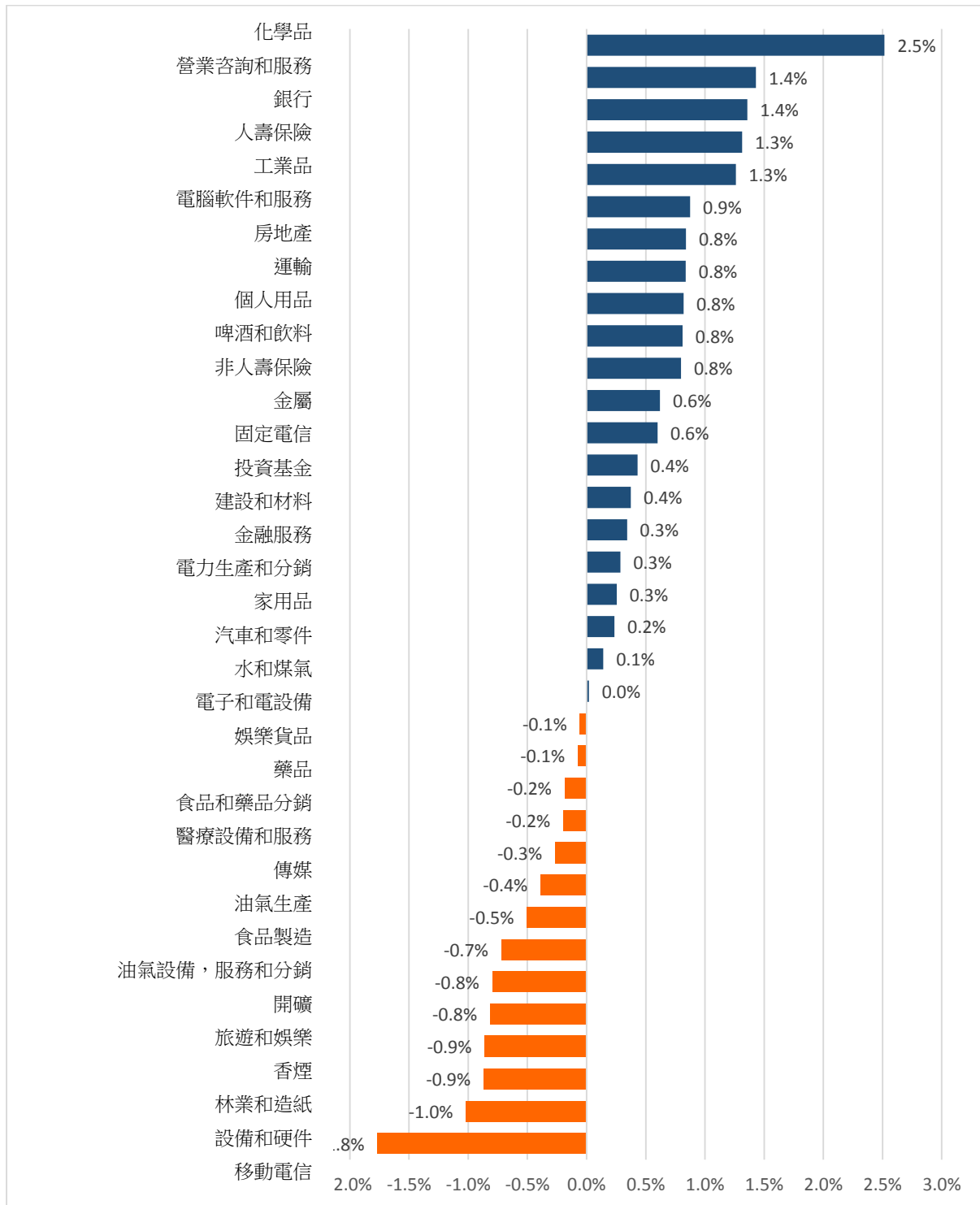
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



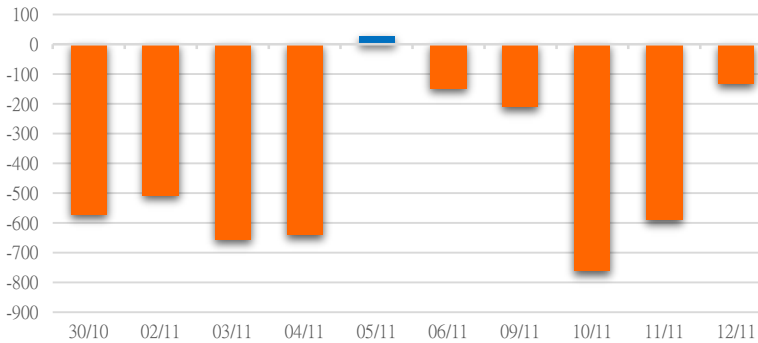
資料源: FiinPro - YSVN



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外資買進賣統計

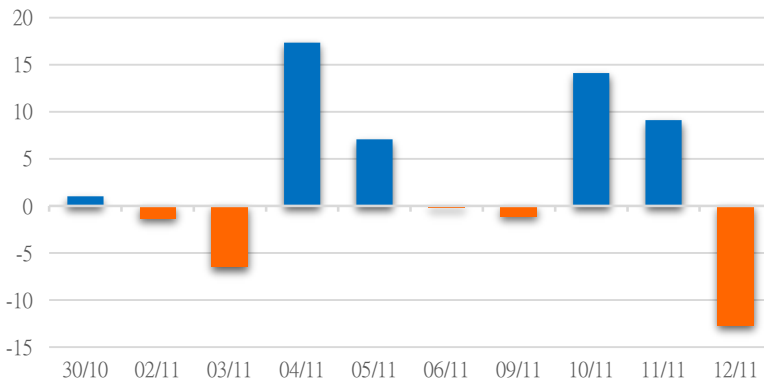
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VRE	61,327	HPG	68,763
VHM	38,162	VNM	67,206
VCB	13,342	SSI	24,247
DXG	12,910	MSN	18,944
KDC	10,119	HDB	15,366

HSX 外資買/賣超的前 5 名

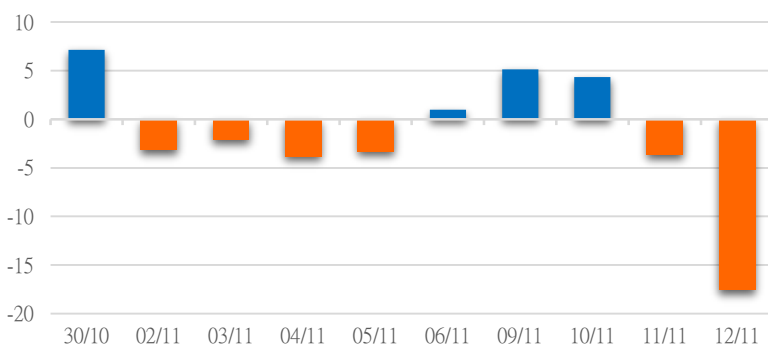
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
IDV	960	TNG	10,411
BAX	271	SHB	1,433
PLC	121	DXP	800
VCS	91	LHC	317
PHP	75	TIG	284

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
ACV	7,160	LTG	26,327
NTC	1,826	VEA	2,319
QNS	1,813	MSR	929
SIP	766	BDG	263
MCH	659	SPV	72

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

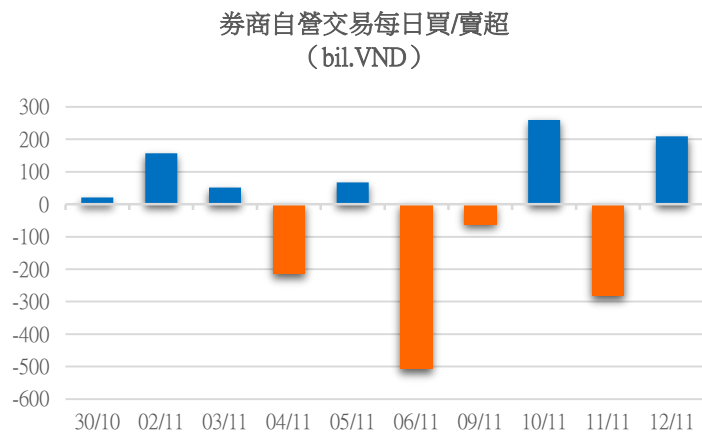


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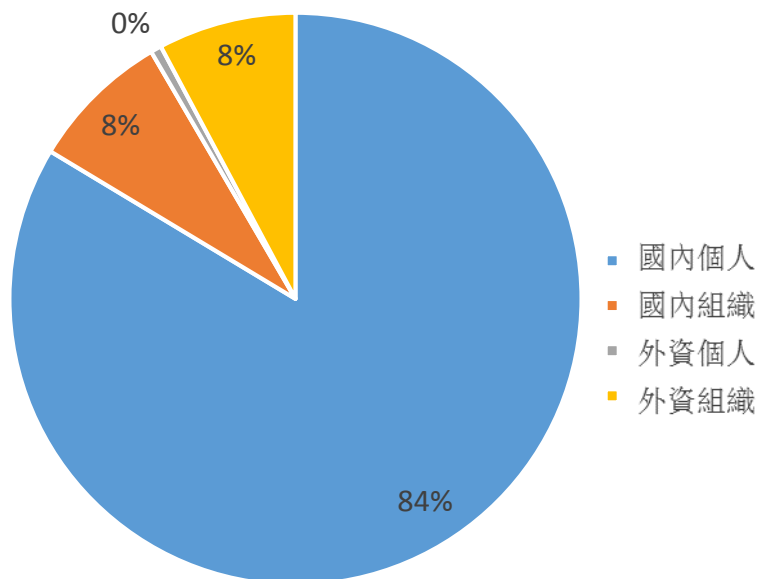
自營進出統計

證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
MBB	47,719	TCB	8,437
VNM	20,132	VRE	5,172
HPG	19,510	FUEVFNVD	1,562
VPB	13,398	DPM	507
VIC	13,222	0	#N/A

券商自營交易最大前名



越南證券市場投資人類別統計

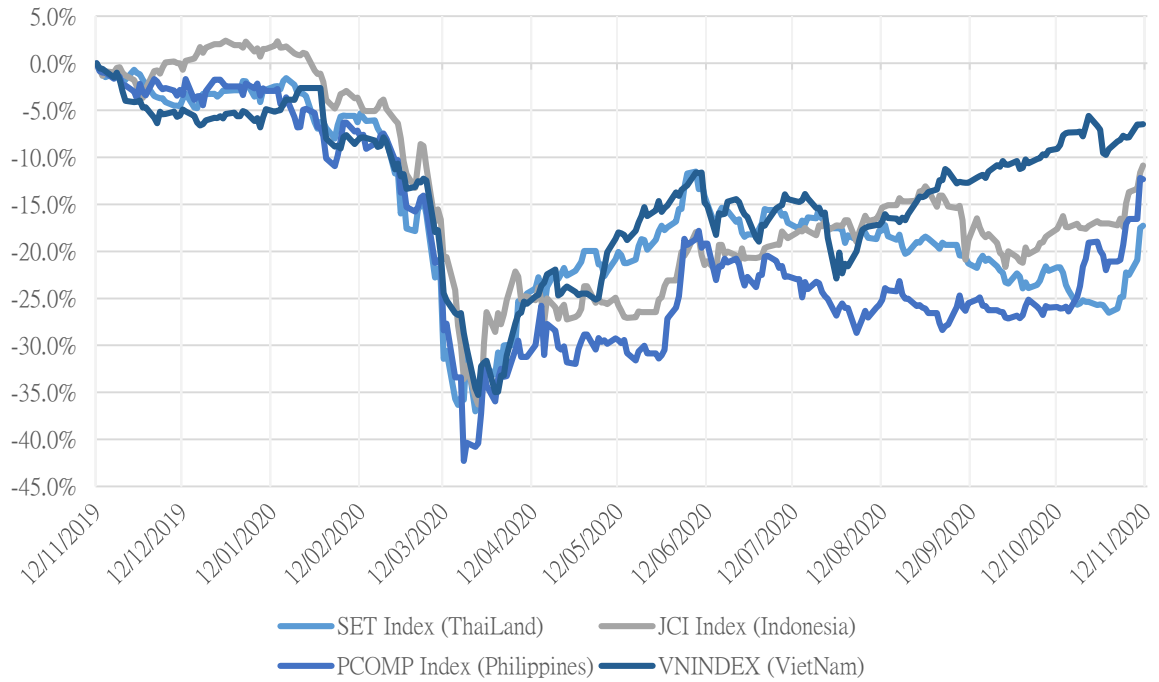


資料源: FinPro - YSVN



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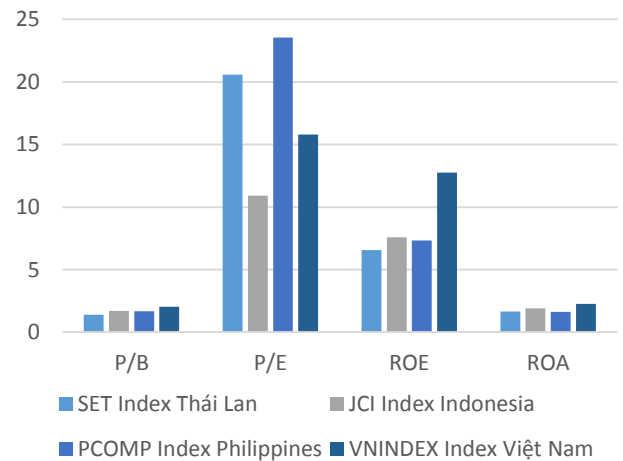
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.4x	1.7x	1.6x	2.0x
P/E		21.2x	10.5x	21.5x	15.1x
ROE	%	6.48	7.86	7.82	13.15
ROA	%	1.63	1.99	1.73	2.34
Vốn hóa	Tỷ USD	419.70	404.47	168.72	147.88
GTGD	Triệu USD	1.17	0.52	0.09	0.33
LS cổ tức	%	3.52	2.72	1.77	1.80

源：Bloomberg & YSVN





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HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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