



Yuanta
Securities Vietnam



YS Radar

關注個股

VCB



Mã CP VCB	Tên công ty Vietcombank	Sàn GD HOSE
STOCK RATING 81	ĐIỂM CƠ BẢN 94	SỨC MẠNH GIÁ 68
Xu hướng ngắn hạn 上漲 ▲	Khuyến nghị 持有 ■■	
Ngày 09/12/2020	Giá đóng cửa 96,500	

VCB

短期阻力關卡: 96.50

短期支撐關卡: 90.68

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 105.15

中期支撐關卡: 85.58

中期趨勢 (1-3 月): 上漲

VCB – 價格強度仍然很低

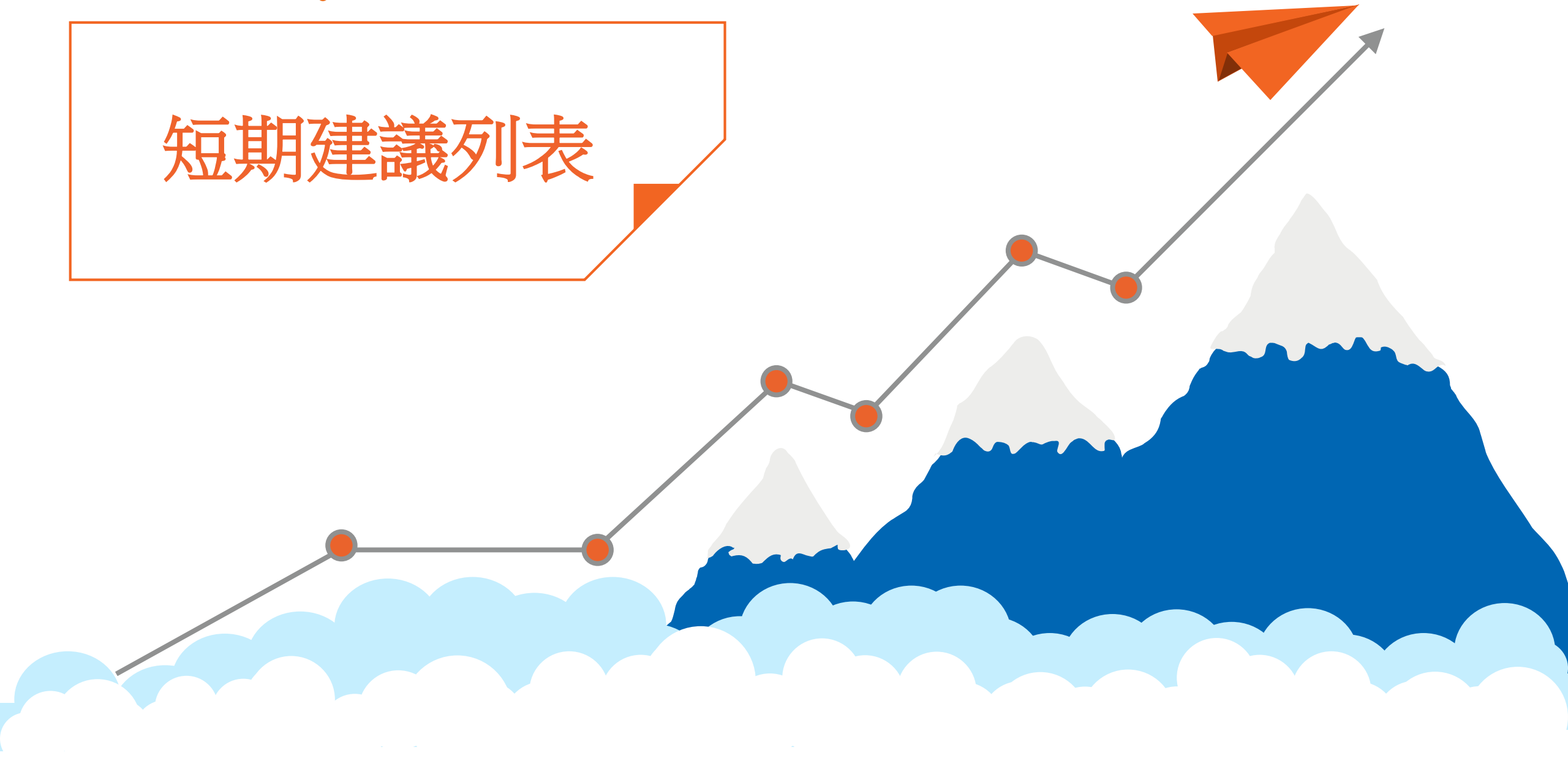
- VCB的股票評級為81分，因此我們將該股票的增長評估上調為積極。但是，VCB的價格強度只有68點，表明該股票的價格增長仍然很低，短期的漲勢是不可持續。
- VCB的價格圖表創下52週新高，交易量略高於20天平均水平。但是，我們認為該風險呈上升跡象，因為96.5被認為是該股票的短期阻力位，因此價格圖表可能會出現修正，以重新測試新的支撐位94.5。
- 如果價格圖表跌破94.5的支撐位，短期投資者則應考慮逐漸降低該股票的持有量；反之亦然，如果價格圖表突破96.5的阻力位即短期上漲趨勢可能擴大至105.15，短期投資者可能繼續持有該股。

VCB - 價格強度仍然很低





短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+ 交易	短期買進價格	Stop loss	%報酬	短期建議
VIB	32.20	上漲	上漲	7/8/2020	T+89	16.24	31.33	98.27%	持有
GIL	42.40	上漲	上漲	27/10/2020	T+32	29.55	38.25	43.49%	持有
HDC	30.70	上漲	上漲	4/11/2020	T+26	23.60	28.59	30.08%	持有
GVR	20.45	上漲	上漲	4/11/2020	T+26	15.50	19.23	31.94%	持有
LCG	12.45	上漲	上漲	5/11/2020	T+25	10.30	11.64	20.87%	持有
SZC	29.60	上漲	上漲	5/11/2020	T+25	25.75	28.20	14.95%	持有
ACB	28.55	上漲	上漲	5/11/2020	T+25	25.50	26.23	11.96%	持有
KDC	38.70	上漲	上漲	9/11/2020	T+23	35.80	37.00	8.10%	持有
CTG	34.50	上漲	上漲	10/11/2020	T+22	30.95	33.34	11.47%	持有
VHC	45.55	上漲	上漲	10/11/2020	T+22	44.00	43.68	3.52%	持有
SMC	15.25	上漲	上漲	10/11/2020	T+22	13.00	14.03	17.31%	持有
AGR	7.45	上漲	上漲	11/11/2020	T+21	4.87	6.26	52.98%	持有
BMP	66.50	上漲	上漲	11/11/2020	T+21	56.00	60.78	18.75%	持有
NKG	14.25	上漲	上漲	12/11/2020	T+20	9.20	12.64	54.89%	持有
BMI	31.10	上漲	上漲	13/11/2020	T+19	29.00	29.15	7.24%	持有
MWG	115.00	上漲	上漲	13/11/2020	T+19	111.10	111.63	3.51%	持有
LPB	11.85	上漲	上漲	16/11/2020	T+18	11.05	11.41	7.24%	持有
SSI	22.70	上漲	上漲	18/11/2020	T+16	18.25	20.21	24.38%	持有
TIP	34.75	上漲	上漲	18/11/2020	T+16	29.10	33.05	19.42%	持有
DBC	42.55	上漲	上漲	23/11/2020	T+13	44.00	41.71	-3.30%	持有
IMP	55.00	上漲	上漲	26/11/2020	T+10	54.90	52.69	0.18%	持有
HPG	38.50	上漲	上漲	8/12/2020	T+2	38.20	36.19	0.79%	持有

短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+ 交易	短期買進價格	Stop loss	%報酬	短期建議
DCM	12.65	上漲	上漲	9/12/2020	T+1	12.75	11.92	-0.78%	持有

聯繫

個人客戶分析部

Nguyễn Th ệ Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Quách Đứ c Khánh

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

Lý Thị Hi ề n

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Nguyễn Tr ị nh Ngọc H ồ ng

分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

Global Disclaimer

© 2020 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.