



Yuanta  
Securities Vietnam



YS Radar

關注個股

BCM



Mã CP **BCM** | Tên công ty **Becamex IDC** | Sàn GD **HOSE**

**STOCK RATING**  
**89**

**ĐIỂM CƠ BẢN**  
**91**

**SỨC MẠNH GIÁ**  
**86**

Xu hướng ngắn hạn: **上漲** ▲

Khuyến nghị: **買進** ◀

Ngày: **23/12/2020**

Giá đóng cửa: **42,800**

## BCM

短期阻力關卡: 45.50

短期支撐關卡: 39.53

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 51.30

中期支撐關卡: 37.00

中期趨勢 (1-3 月): 上漲

# BCM – 短期的現金流得到改善

- BCM的股票評級為89點，該股票的基本點和價格強度都超過80點；因此，我們對該股票增長評估維持為積極。結束2020年的前9個月，BCM已完成收入計劃的87%，比稅後利潤目標高出28%。國家股權超過95%，因此我們預計國家出售國有股的故事可以成為BCM短期到中期的支持因素。
- BCM的價格圖表處於累積階段，我們認為這種累積狀態可能會在接下來的幾個交易日中結束。同時，BCM的短期趨勢從下跌轉為上漲。積極的一點是，短期現金流量正在改善，這表明短期上漲趨勢可能會得到積極加強。
- 我們建議短期投資者考慮以低比例，在當前價格買進股票。

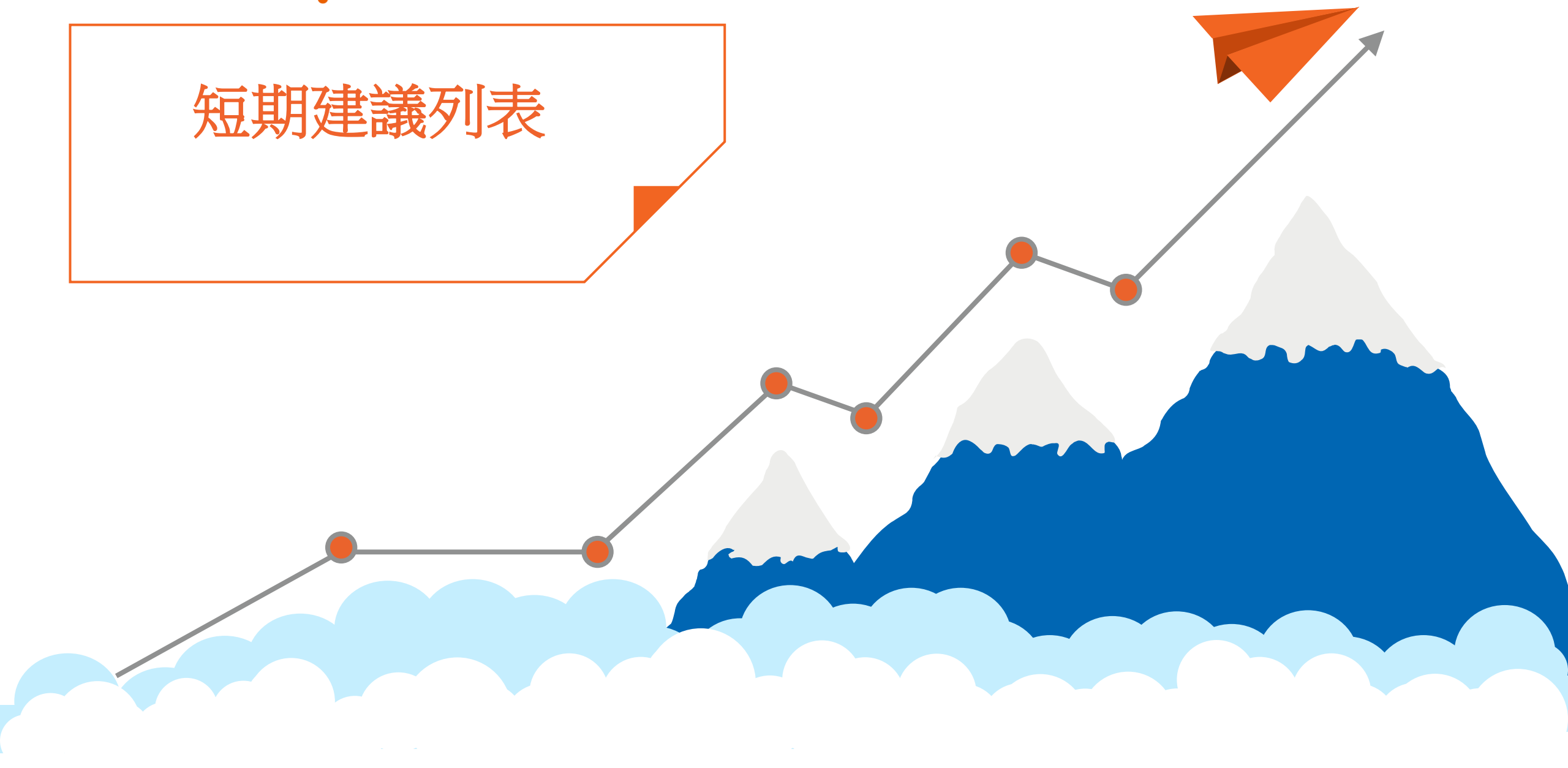
# BCM - 短期的現金流得到改善

股票代碼	BCM
建議價格	42.80
目前價格	42.80
短期趨勢	上漲
中期趨勢	上漲
短期目標	51.30
與目前價格相比的短期上漲空間	19.85%
短期停損	39.60
Reward/ Risk	4.22
預期持有 ( 盤 )	20
最佳分配比例	25.78%
建議	買進





# 短期建議列表



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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
VIB	32.75	上漲	上漲	7/8/2020	T+99	16.24	31.72	101.66%	持有
HDC	37.20	上漲	上漲	4/11/2020	T+36	23.60	35.40	57.63%	持有
GVR	27.60	上漲	上漲	4/11/2020	T+36	15.50	26.47	78.06%	限制新的投資
LCG	14.50	上漲	上漲	5/11/2020	T+35	10.30	12.49	40.78%	持有
SZC	32.00	上漲	上漲	5/11/2020	T+35	25.75	30.81	24.27%	持有
ACB	28.10	上漲	上漲	5/11/2020	T+35	25.50	27.61	10.20%	持有
KDC	37.35	上漲	上漲	9/11/2020	T+33	35.80	37.08	4.33%	持有
CTG	34.50	上漲	上漲	10/11/2020	T+32	30.95	33.62	11.47%	持有
SMC	18.00	上漲	上漲	10/11/2020	T+32	13.00	16.97	38.46%	持有
AGR	8.67	上漲	上漲	11/11/2020	T+31	4.87	8.13	78.03%	限制新的投資
BMP	64.70	上漲	上漲	11/11/2020	T+31	56.00	62.37	15.54%	持有
NKG	15.30	上漲	上漲	12/11/2020	T+30	9.20	13.82	66.30%	持有
BMI	29.70	上漲	上漲	13/11/2020	T+29	29.00	29.15	2.41%	持有
MWG	118.10	上漲	上漲	13/11/2020	T+29	111.10	113.26	6.30%	持有
LPB	12.60	上漲	上漲	16/11/2020	T+28	11.05	12.03	14.03%	持有
SSI	28.80	上漲	上漲	18/11/2020	T+26	18.25	27.13	57.81%	持有
TIP	43.50	上漲	上漲	18/11/2020	T+26	29.10	38.96	49.48%	持有
DBC	52.00	上漲	上漲	23/11/2020	T+23	44.00	47.85	18.18%	持有
IMP	56.00	上漲	上漲	26/11/2020	T+20	54.90	54.11	2.00%	持有
HPG	40.00	上漲	上漲	8/12/2020	T+12	38.20	37.11	4.71%	持有
DCM	13.50	上漲	上漲	9/12/2020	T+11	12.75	12.25	5.88%	持有

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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
CTR	65.10	上漲	上漲	14/12/2020	T+8	60.80	61.69	7.07%	持有
D2D	62.00	上漲	上漲	16/12/2020	T+6	57.90	56.36	7.08%	持有
REE	48.50	上漲	上漲	23/12/2020	T+1	48.60	45.58	-0.21%	持有
BCM	42.80	上漲	上漲	24/12/2020	T+0	42.80	42.49	0.00%	買進

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