



關注個股

ITA



Mã CP
ITA

Tên công ty
Đầu tư CN Tân Tạo

Sàn GD
HOSE

STOCK RATING

86

ĐIỂM CƠ BẢN

76

SỨC MẠNH GIÁ

96

Xu hướng ngắn hạn

上漲 ▲

Khuyến nghị

持有 ■■

Ngày

25/12/2020

Giá đóng cửa

6,800

ITA

短期阻力關卡: 7.00

短期支撐關卡: 6.08

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 8.17

中期支撐關卡: 5.17

中期趨勢 (1-3 月): 上漲

ITA – 接近阻力位8.17

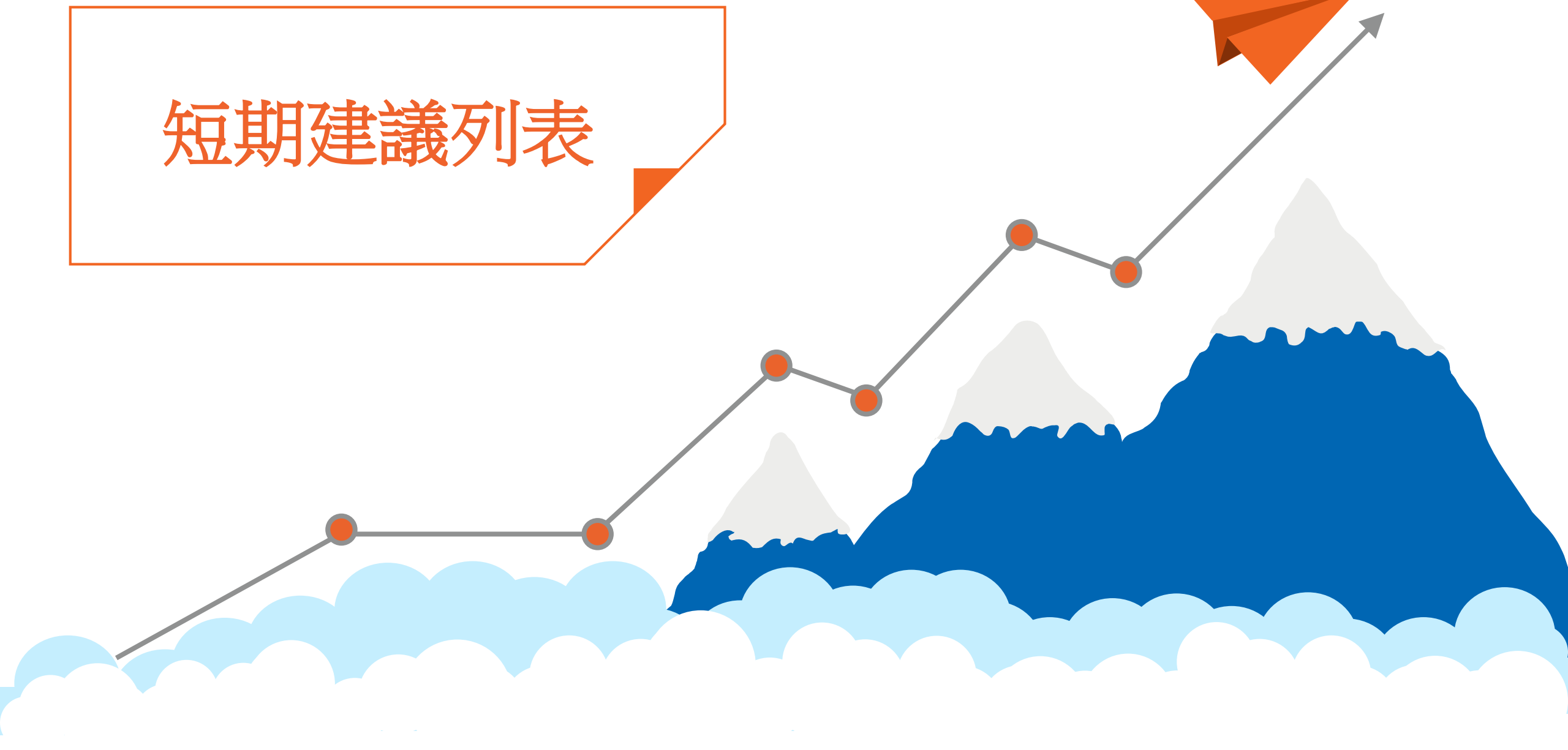
- ITA在2020年第三季度的淨收入為2,819億越南盾，比去年同期下降40.6%，淨收入達到1,126億越南盾，比去年同期增長66.4%。前9個月，淨收入為5,487億越南盾，同比下降38%；稅後利潤為1,874億越南盾，同比下降4.9%。因此，ITA已完成收入計劃的65.5%和利潤計劃的69.2%。
- ITA正在調整Tan Duc E-City項目的規劃，該項目距離西部汽車站約25公里，其合理的售價可以在房地產市場在病疫中吸引投資者。偏遠地區可能需要一些時間才能佔領市場。但是，隆安的FDI數量大幅增加，因此我們認為ITA可以從這些項目中獲得可觀的收入。
- 2020年內，ITA將專注於Tan Duc工業園其餘第二階段的基礎設施投資。我們認為，Tan Duc工業園第二階段具有很高的潛力，因為：1) 龍安是FDI流入的目的地；2) 由於項目地點吸引了外國公司，因靠近胡志明市，並且這裡的基礎設施正在完工中；3) 龍安工業園的租金價格仍然合理；4) 龍安市現有工業區和產業集群的出租率接近90%。這是ITA在2020年第四季度和2021年增長的推動力。ITA正在向總理申請關於在龍安的Saigon-Mekong-Ben Luc-Long An工業園項目（200公頃）；如果得到批准，ITA的地產數量也將大大增加。
- ITA的主要風險是應收賬款佔很大比例，並且在TEDC和TEC 2中的長期投資（佔總資產的16%）已經停滯了許多年。ITA正在國際仲裁法院提起訴訟，要求償還所花費的費用；如果成功的話，這在任何時候都是一筆非凡的收入。
- 以2020年12月25日的收盤價6,800越南盾，ITA的P/E TTM交易價格為30.1倍（EPS TTM為226 VND），P/B交易價格為0.6倍。
- ITA的股票評級為86點，但該股的增長動力主要來自ITA的價格強度，而基本面低於80點。因此，我們不推薦該股票。但是，ITA的價格圖表已達到52週的高點，表明短期和中期的漲勢仍然可持續，上漲趨勢可能會擴展兩個關鍵阻力位8.17和10.88。因此，我們認為短期投資者可以繼續持有以增加利潤，並考慮以8.17的阻力位獲利部份的股票。

ITA - 接近阻力位8.17





短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+ 交易	短期買進價格	Stop loss	%報酬	短期建議
VIB	32.80	上漲	上漲	7/8/2020	T+101	16.24	31.72	101.96%	持有
HDC	36.65	上漲	上漲	4/11/2020	T+38	23.60	35.40	55.30%	持有
GVR	29.10	上漲	上漲	4/11/2020	T+38	15.50	26.47	87.74%	限制新的投資
LCG	14.20	上漲	上漲	5/11/2020	T+37	10.30	13.37	37.86%	限制新的投資
SMC	18.80	上漲	上漲	10/11/2020	T+34	13.00	16.97	44.62%	持有
AGR	8.70	上漲	上漲	11/11/2020	T+33	4.87	8.13	78.64%	限制新的投資
BMP	63.60	上漲	上漲	11/11/2020	T+33	56.00	62.37	13.57%	持有
NKG	15.15	上漲	上漲	12/11/2020	T+32	9.20	14.27	64.67%	持有
MWG	118.50	上漲	上漲	13/11/2020	T+31	111.10	115.08	6.66%	持有
LPB	12.40	上漲	上漲	16/11/2020	T+30	11.05	12.12	12.22%	持有
SSI	30.30	上漲	上漲	18/11/2020	T+28	18.25	27.13	66.03%	持有
TIP	43.95	上漲	上漲	18/11/2020	T+28	29.10	40.47	51.03%	持有
DBC	52.50	上漲	上漲	23/11/2020	T+25	44.00	49.45	19.32%	持有
IMP	56.20	上漲	上漲	26/11/2020	T+22	54.90	54.11	2.37%	持有
HPG	40.75	上漲	上漲	8/12/2020	T+14	38.20	38.12	6.68%	持有
DCM	13.80	上漲	上漲	9/12/2020	T+13	12.75	12.99	8.24%	持有
CTR	65.80	上漲	上漲	14/12/2020	T+10	60.80	61.69	8.22%	持有
D2D	62.80	上漲	上漲	16/12/2020	T+8	57.90	59.25	8.46%	持有
REE	48.00	上漲	上漲	23/12/2020	T+3	48.60	46.32	-1.23%	持有
BCM	42.40	上漲	上漲	24/12/2020	T+2	42.80	39.53	-0.93%	持有

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