



關注個股

CCL



Mã CP | Tên công ty | Sàn GD
CCL | **ĐT&PT Dầu khí Cửu Long** | **HOSE**

STOCK RATING
85

ĐIỂM CƠ BẢN
85

SỨC MẠNH GIÁ
85

Xu hướng ngắn hạn | Khuyến nghị
上漲 ▲ | **買進** ▲▲

Ngày | Giá đóng cửa
28/12/2020 | **9,150**

CCL

短期阻力關卡: 10.11

短期支撐關卡: 8.19

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 11.51

中期支撐關卡: 7.63

中期趨勢 (1-3 月): 上漲

CCL – 漁業為企業長期增長做出貢獻

- CCL在2020年第三季度實現淨收入為2187億越南盾，比去年同期增長41%；稅後利潤達到100億越南盾，比去年同期下降16.4%。前9個月，淨收入為6076億越南盾，同比增長80.8%；稅後利潤為402億越南盾，同比增長34.9%。因此，CCL已完成收入計劃的65.2%和利潤計劃的77.4%。
- 由於在越南爆發新冠病毒疫之前，CCL於2020年1月與越南的分銷商合作成功開發了湄公河中心項目的第一個購物車，因此公司2020年9個月的業績仍然相當積極。此外，2020年的前九個月，從購買和供應海鮮原料獲得的收入高度增長，為3,790億越南盾的，超過了2020年目標的52%（該部分佔CCL收入的60%以上）。
- 我們認為，在未來幾年，位於Soc Trang的湄公河中心項目將繼續為CCL產生穩定的收入來源，因目前企業僅利用項目的約50%。此外，該項目僅包括適合城市居民的地面產品，地理位置靠近市中心，價格合理，並通過MG BDS Danh Khoi公司經銷，在細分市場中享有地面良好的聲譽。這也是來自企業的主要收入驅動力。
- 我們認為，從長遠來看，海產品採購領域將是CCL的主要驅動力，因為：1) 在新冠疫情期間和之後，食品和海產品行業的需求將保持穩定；2) 新的EVFTA將繼續支持越南的漁業行業；3) 董莊是越南出口水產養殖的重點省。
- 以目前的收盤價計算，CCL的P/E TTM為8.7倍（EPS TTM為955 VND），P/B為0.7倍。
- CCL的股票評級為85點，基本點和價格強度均在80點以上；因此，我們對該股票維持為積極。價格圖表超過了短期高點，並建立了52週的高點，交易量超過了20天的平均水平。同時，短期趨勢從相當轉為上漲。因此，我們建議短期投資者考慮以當前價格買進。

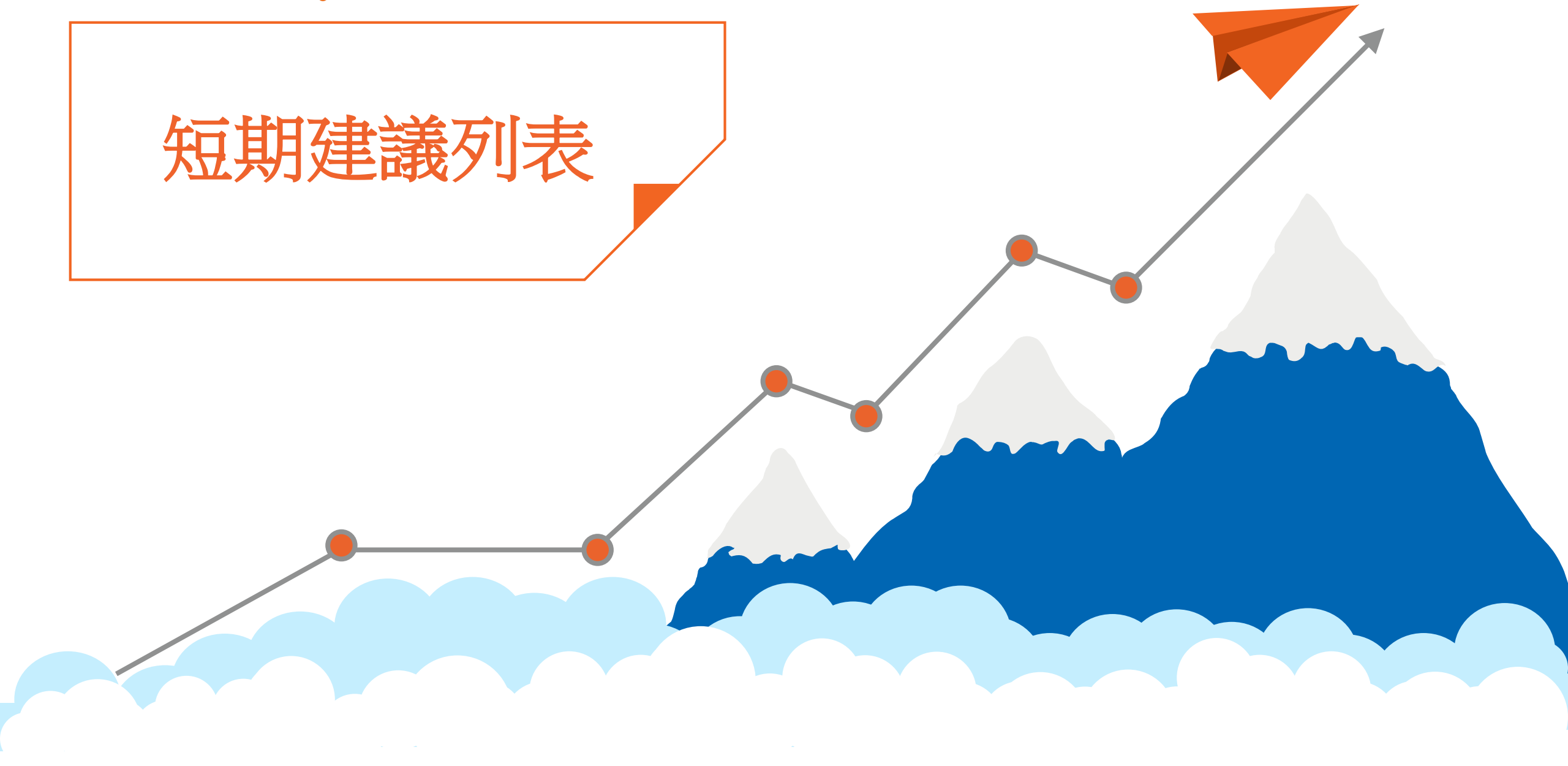
CCL - 漁業為企業長期增長做出貢獻

股票代碼	CCL
建議價格	9.15
目前價格	9.15
短期趨勢	上漲
中期趨勢	上漲
短期目標	11.51
與目前價格相比的短期上漲空間	25.74%
短期停損	8.36
Reward/Risk	3.68
預期持有 (盤)	17
最佳分配比例	13.78%
建議	MUA





短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+ 交易	短期買進價格	Stop loss	%報酬	短期建議
VIB	32.75	上漲	上漲	7/8/2020	T+102	16.24	31.72	101.66%	持有
HDC	37.70	上漲	上漲	4/11/2020	T+39	23.60	35.40	59.75%	持有
GVR	30.45	上漲	上漲	4/11/2020	T+39	15.50	26.47	96.45%	限制新的投資
LCG	15.15	上漲	上漲	5/11/2020	T+38	10.30	13.37	47.09%	限制新的投資
SMC	19.30	上漲	上漲	10/11/2020	T+35	13.00	16.97	48.46%	持有
AGR	8.70	上漲	上漲	11/11/2020	T+34	4.87	8.13	78.64%	限制新的投資
BMP	63.40	上漲	上漲	11/11/2020	T+34	56.00	62.37	13.21%	持有
NKG	15.20	上漲	上漲	12/11/2020	T+33	9.20	14.27	65.22%	持有
MWG	117.30	上漲	上漲	13/11/2020	T+32	111.10	115.08	5.58%	持有
LPB	12.40	上漲	上漲	16/11/2020	T+31	11.05	12.12	12.22%	持有
SSI	32.00	上漲	上漲	18/11/2020	T+29	18.25	27.13	75.34%	持有
TIP	45.40	上漲	上漲	18/11/2020	T+29	29.10	40.47	56.01%	持有
DBC	54.00	上漲	上漲	23/11/2020	T+26	44.00	49.45	22.73%	持有
IMP	55.50	上漲	上漲	26/11/2020	T+23	54.90	54.11	1.09%	持有
HPG	41.55	上漲	上漲	8/12/2020	T+15	38.20	38.12	8.77%	持有
DCM	13.75	上漲	上漲	9/12/2020	T+14	12.75	12.99	7.84%	持有
CTR	67.80	上漲	上漲	14/12/2020	T+11	60.80	61.69	11.51%	持有
D2D	62.30	上漲	上漲	16/12/2020	T+9	57.90	59.25	7.60%	持有
REE	47.65	上漲	上漲	23/12/2020	T+4	48.60	46.32	-1.95%	持有
BCM	41.85	上漲	上漲	24/12/2020	T+3	42.80	39.53	-2.22%	持有

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