

當日市場：VN-Index 交易相當平衡

2020/12/08

市場走勢

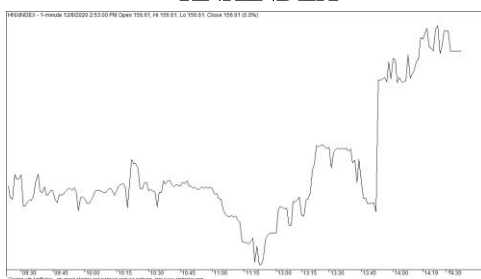
市場指數	VNI	HNI	UPCOM
收盤	1,029.26	156.61	68.94
%日	-0.07%	1.56%	0.35%
%週	2.02%	5.16%	1.67%
%月	9.70%	12.42%	8.45%
%年	6.82%	52.79%	23.28%
成交值(十億盾)			
當日	10,387	1,150	542
日均量/週	10,927	973	712
日均量/月	9,846	1,060	600
外資進出			
買進	839.17	11.81	28.41
賣出	909.53	16.13	22.19
買賣超	-70.36	-4.32	6.22
市場漲跌家數			
上漲	179	86	113
下跌	160	94	99
持平	63	179	691
市場指標			
P/E	16.61	11.86	24.57
總市值 (兆盾)	3,719	212	932
股息殖利率	1.99%	3.27%	4.14%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

檔天的市場在窄幅內震盪，但供求保持平衡。VN-Index 收盤略低於參考水平。相反，HNX-Index 上漲了 1.56%，是最近幾盤中價格強勁上漲的交易日。Upcom-Index 上漲 0.35%。三大市場的交易價值保持在 11 兆 2,320 億越南盾的高水平。

現金流出現分化，所以 HOSE 的漲勢放緩。具體，證券股 HCM (+ 6.9%)，SSI (+ 6.6%) 是最為活躍的股票，其中 HCM 的交易量達 2,200 萬股，是市場上流動性最高的股票。此外，HDB (+1.6%)，MBB (+2.2%) 也是在 VN30-Index 漲幅最顯著的 2 檔股票。下跌的方面，儘管下跌的股票數量占多數，但跌幅很小，表明供應仍得到很好的吸收。藍籌股沒有太多的變化，中型和小型股卻表現非常積極，DPM (+4.6%)，DCM (+3.7%)，CTD (+6.9%)，SJF (+3.6%)，HDC (+4.7%)，BCG (+6%)。

在 HNX 上，SHB (+2.3%)，SHS (+4%) 和 THD (+10%) 是對指數的漲勢產生積極影響的股票。

外資在市場上賣超 680 億越南盾；其中，GEX (360 億)，GMD (340 億) 和 VIC (280 億) 是被外資拋售的股票。在買超的方面，FUEVFNND (810 億)，GAS (320 億) 和 HSG (290 億) 位居榜首。

市場短期觀點

我們認為，市場可能會在下一個交易日保持漲勢，而 VN-Index 可能會重新測試 1,035 點的阻力位。同時，市場顯示出進入積極的劇烈波動階段的跡象，尤其是短期風險仍然較低，因此我們認為市場可能只會在盤中出現回調。現階段的合適策略是在投資組合中保持較高的股票比例。

總理市場的短期趨勢仍然為上漲。因此，我們建議短期投資者繼續持有投資組合中高的股票比例，並考慮以低比例進行新的投資。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。



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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	上漲	1035	1070	980	964
HNX-Index	上漲	上漲	153	155	146	142
VN30	上漲	上漲	970	990	953	930
VNMidcaps	上漲	上漲	992	1,030	969	963
VNSmallcaps	上漲	上漲	835	845	822	804



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1029.26	-0.07%
VN30	993.61	0.16%
VN Mid	1128.5	0.41%
VN Small	951.05	0.78%

河內交易所 (HSX)

	收盤	漲跌%
HNI	156.61	1.56%
HN30	274.13	0.29%
VNX AllSh	953.29	0.15%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	68.94	0.35%

外資交易	成交值 (十億盾)
買進	839.17
賣出	909.53
買超/賣超	-70.36

外資交易	成交值 (十億盾)
買進	11.81
賣出	16.13
買超/賣超	-4.32

外資交易	成交值 (十億盾)
買進	28.41
賣出	22.19
買超/賣超	6.22

上漲排名/ 股碼	漲跌 (VND)	漲跌%
JVC	310	6.95%
PAN	1450	6.90%
AGR	450	6.90%
CTD	4300	6.87%
HCM	1700	6.85%

上漲排名/ 股碼	漲跌 (VND)	漲跌%
BVS	800	6.67%
MBS	700	5.51%
SHS	600	4.03%
AMV	500	2.96%
LAS	200	2.67%

上漲排名/ 股碼	漲跌 (VND)	漲跌%
VTR	2177	5.95%
C4G	401	4.27%
HND	627	3.37%
PVM	594	3.32%
QNS	985	2.74%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
HPX	-1900	-6.33%
VGC	-1000	-3.77%
VIP	-270	-3.48%
STK	-700	-3.38%
HNG	-450	-3.11%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
CTX	-200	-2.90%
BCC	-200	-2.53%
TVC	-300	-2.48%
NVB	-200	-2.38%
NTP	-500	-1.34%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
MH3	-5786	-7.70%
HAN	-1562	-5.35%
G36	-430	-3.23%
NTC	-7085	-2.85%
SEA	-730	-2.62%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	十億盾
VIC	357,861
VCB	345,296
VHM	278,622
VNM	229,861
BID	172,947

市值排名/ 股碼	十億盾
SHB	30,016
VCG	17,889
THD	12,250
VCS	12,183
IDC	9,990

市值排名/ 股碼	十億盾
ACV	158,927
VEA	67,597
MCH	66,415
BSR	23,911
MSR	19,000

交易量排 名/股碼	成交值	30 日均
HCM	22,175,480	3,222,766
HPG	20,824,350	22,863,636
STB	19,849,710	16,243,959
MBB	19,076,560	12,712,316
ITA	17,037,900	12,953,751

交易量排 名/股碼	成交值	30 日均
SHB	23,766,596	5,377,767
PVS	6,857,639	8,381,252
SHS	5,003,949	3,406,671
NVB	4,696,963	2,637,943
ART	3,786,931	1,045,067

交易量排 名/股碼	成交值	30 日均
BSR	9,167,300	4,825,514
AAS	4,921,400	988,962
C4G	2,514,600	612,086
KLB	1,709,300	39,057
G36	1,429,800	1,650,124

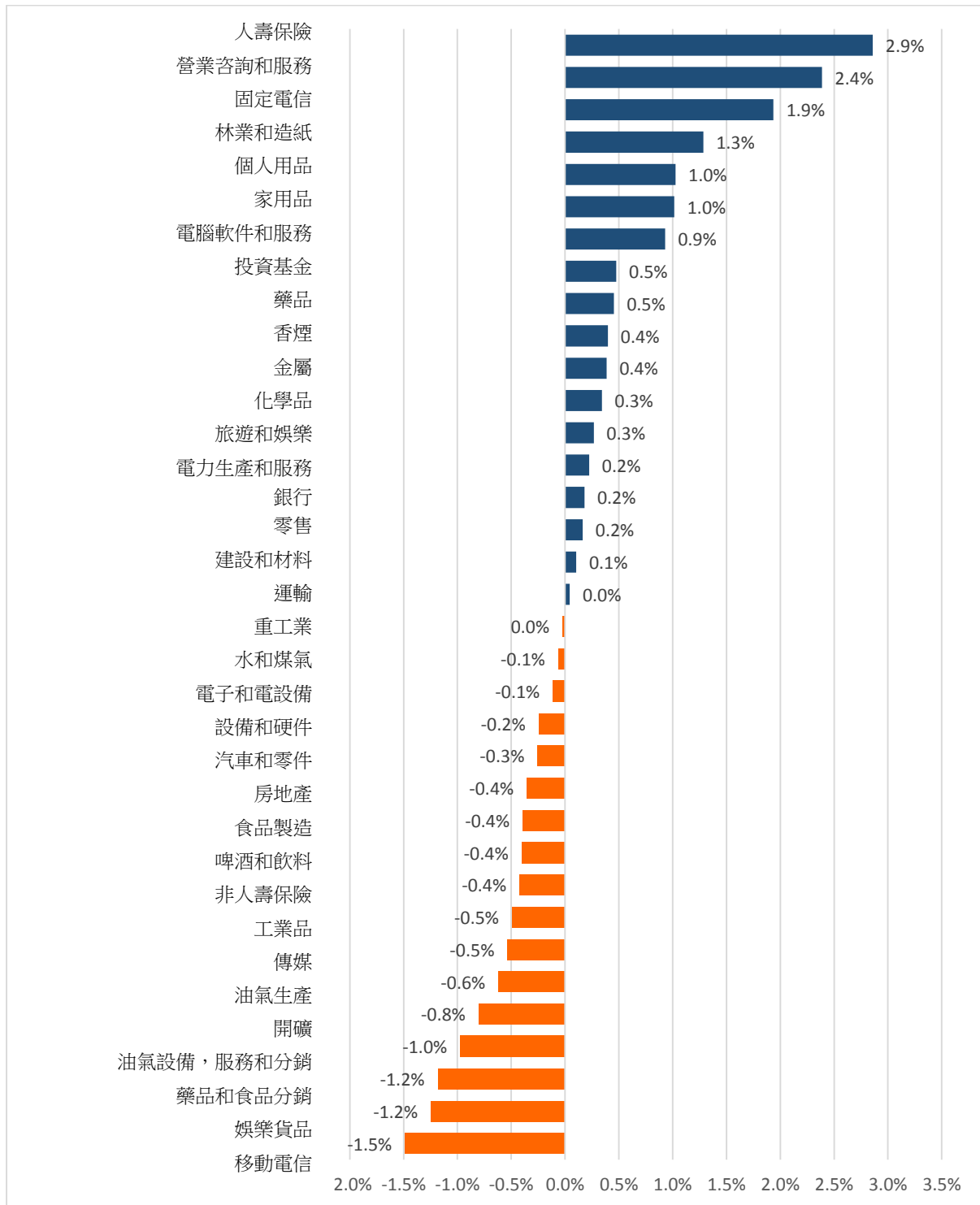
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



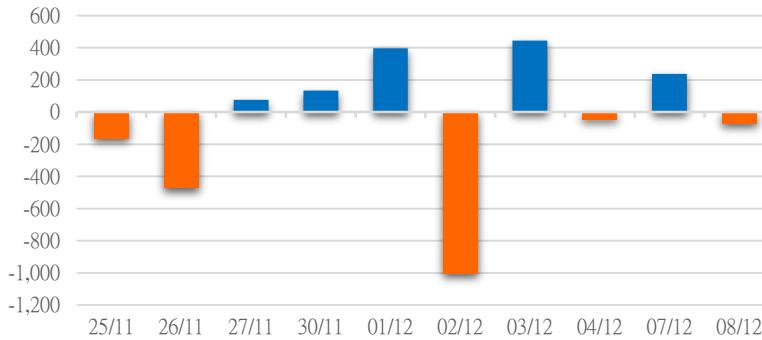
資料源: FiinPro - YSVN



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外資買進賣統計

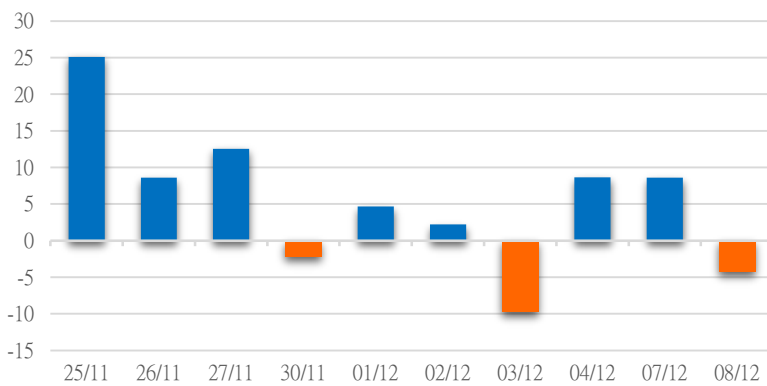
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
FUEVFNVD	80,553	GEX	35,538
GAS	32,065	GMD	33,574
HSG	28,714	VIC	27,811
KDH	20,293	PAN	26,827
VCB	13,841	VNM	23,584

HSX 外資買/賣超的前 5 名

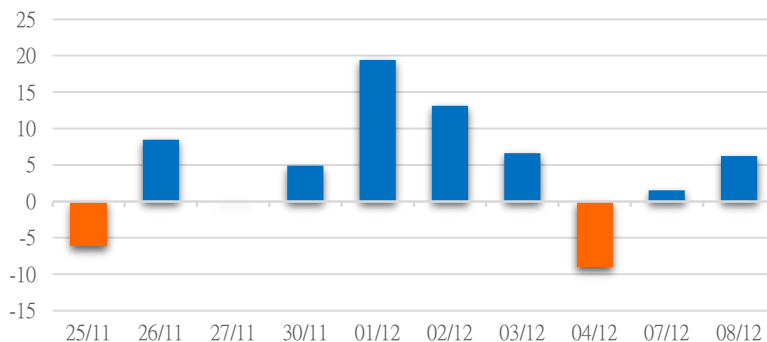
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VCS	6,559	PVS	6,027
IDV	582	NST	3,030
BAX	573	BVS	1,539
SZB	323	SHS	908
PVI	206	GLT	535

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
QNS	10,388	ACV	4,597
MCH	3,996	LTG	4,070
MPC	2,154	VEA	2,376
MH3	389	BSR	2,308
SIP	383	NTC	1,145

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



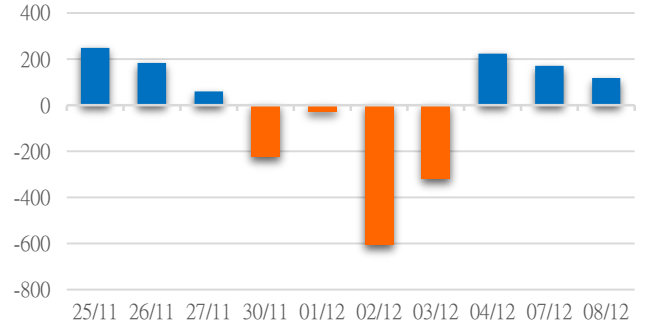
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自營進出統計

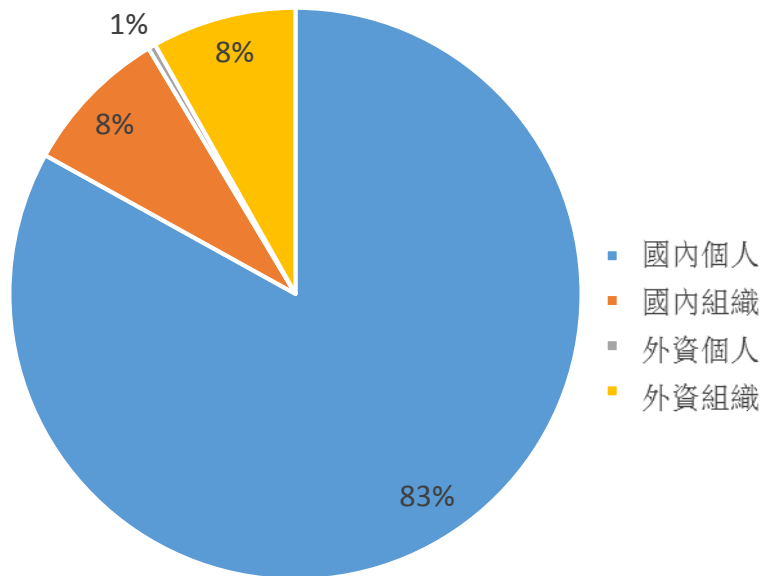
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
TCB	39,196	FUEVFNVD	80,727
HPG	28,352	STB	13,644
TVB	19,216	VJC	7,547
MWG	19,200	MSN	5,411
PNJ	17,194	FPT	4,487

券商自營交易最大前名

券商自營交易每日買/賣超 (bil.VND)



越南證券市場投資人類別統計

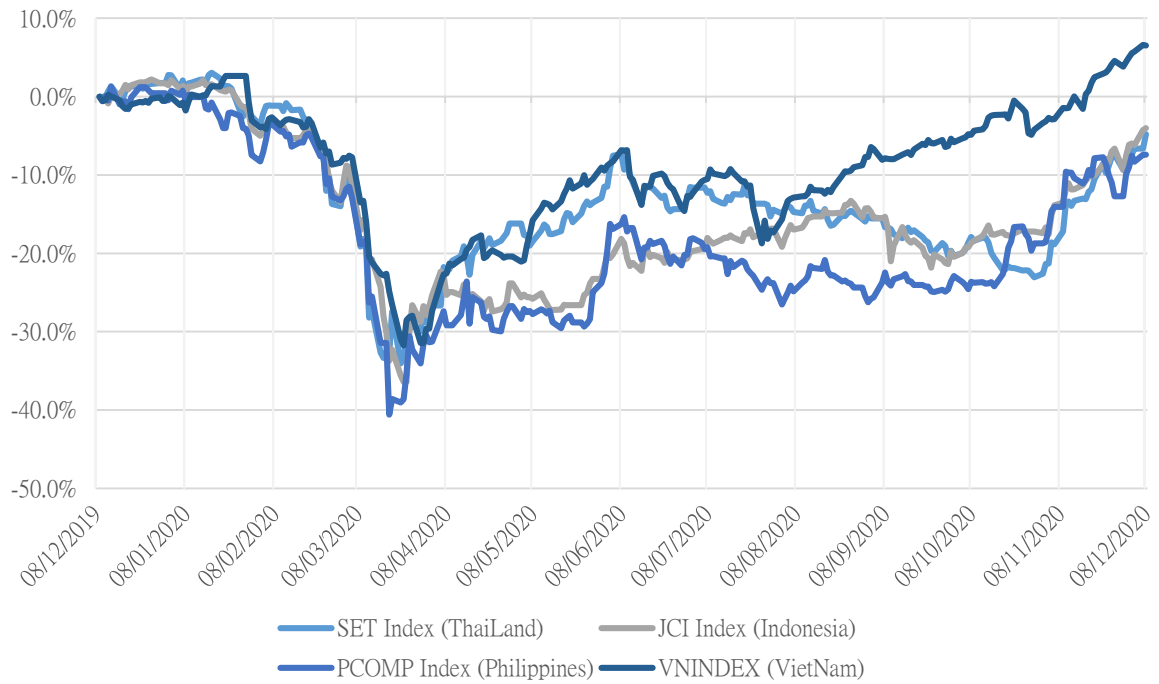


資料源: FinPro - YSVN



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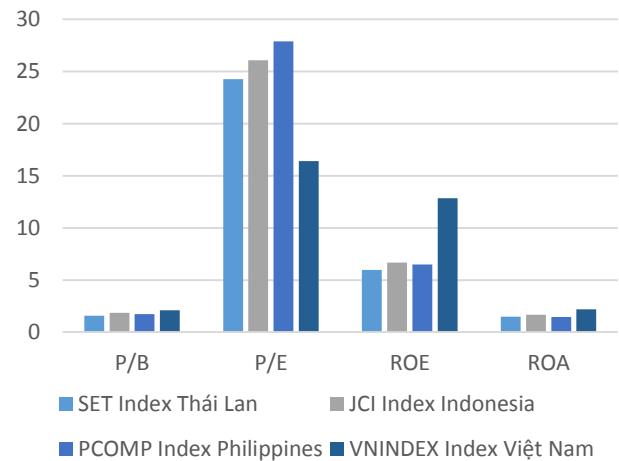
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.6x	1.8x	1.8x	2.1x
P/E		24.0x	11.9x	28.6x	16.1x
ROE	%	5.78	7.05	6.50	12.89
ROA	%	1.48	1.78	1.46	2.18
Vốn hóa	Tỷ USD	503.76	454.65	188.57	159.27
GTGD	Triệu USD	2.68	0.72	0.13	0.39
LS cổ tức	%	2.97	2.46	1.59	1.54

源：Bloomberg & YSVN





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