



Yuanta
Securities Vietnam



YS Radar

關注個股

NTL



NTL - 基本增長率高於行業

Mã CP **NTL** | Tên công ty **Đô thị Từ Liêm** | Sàn GD **HOSE**

STOCK RATING

89

ĐIỂM CƠ BẢN

96

SỨC MẠNH GIÁ

82

Xu hướng ngắn hạn

上漲 ▲

Khuyến nghị

持有

II

Ngày

24/02/2021

Giá đóng cửa

27,300

短期阻力關卡:

29.60

短期支撐關卡:

24.67

短期趨勢 (5-10 天):

上漲

中期阻力關卡:

29.60

中期支撐關卡:

22.60

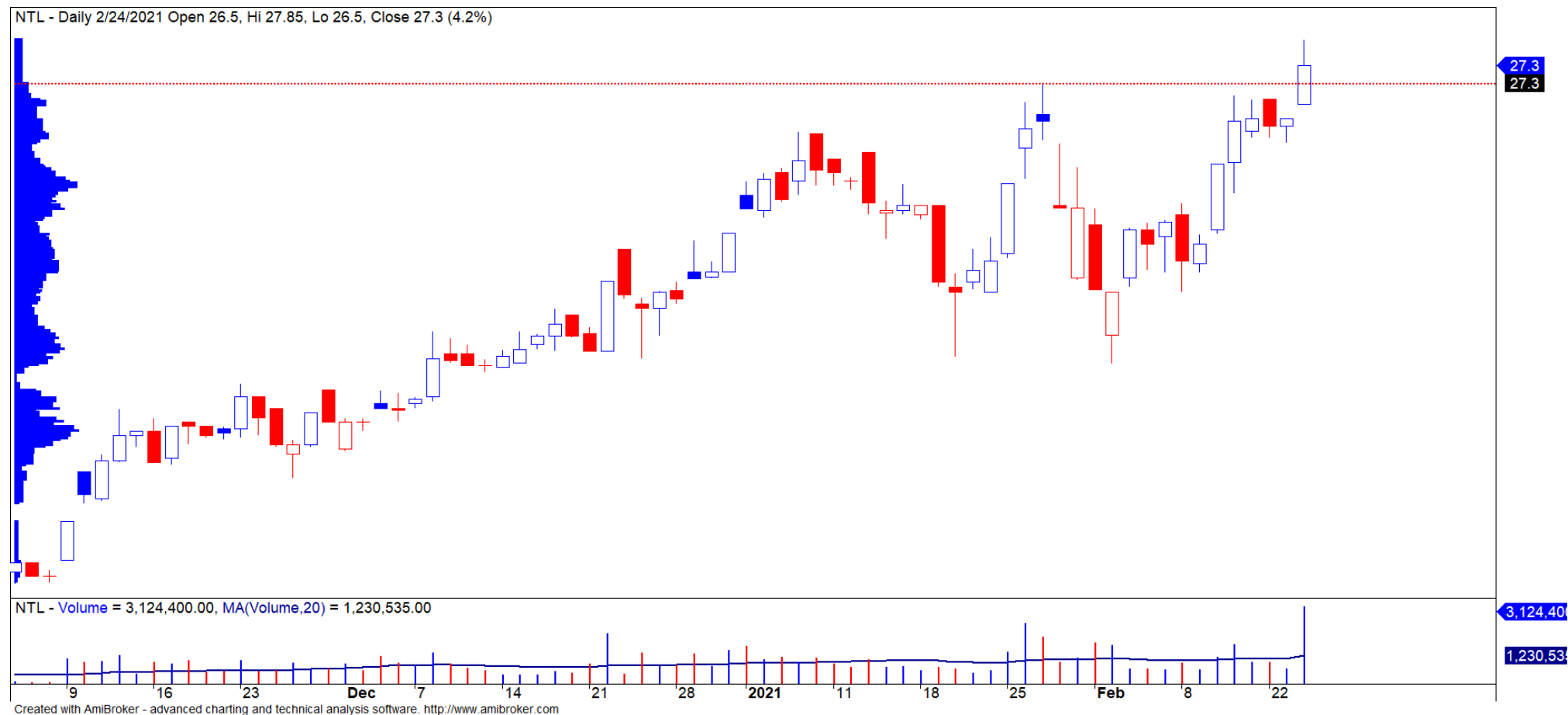
中期趨勢 (1-3 月):

上漲

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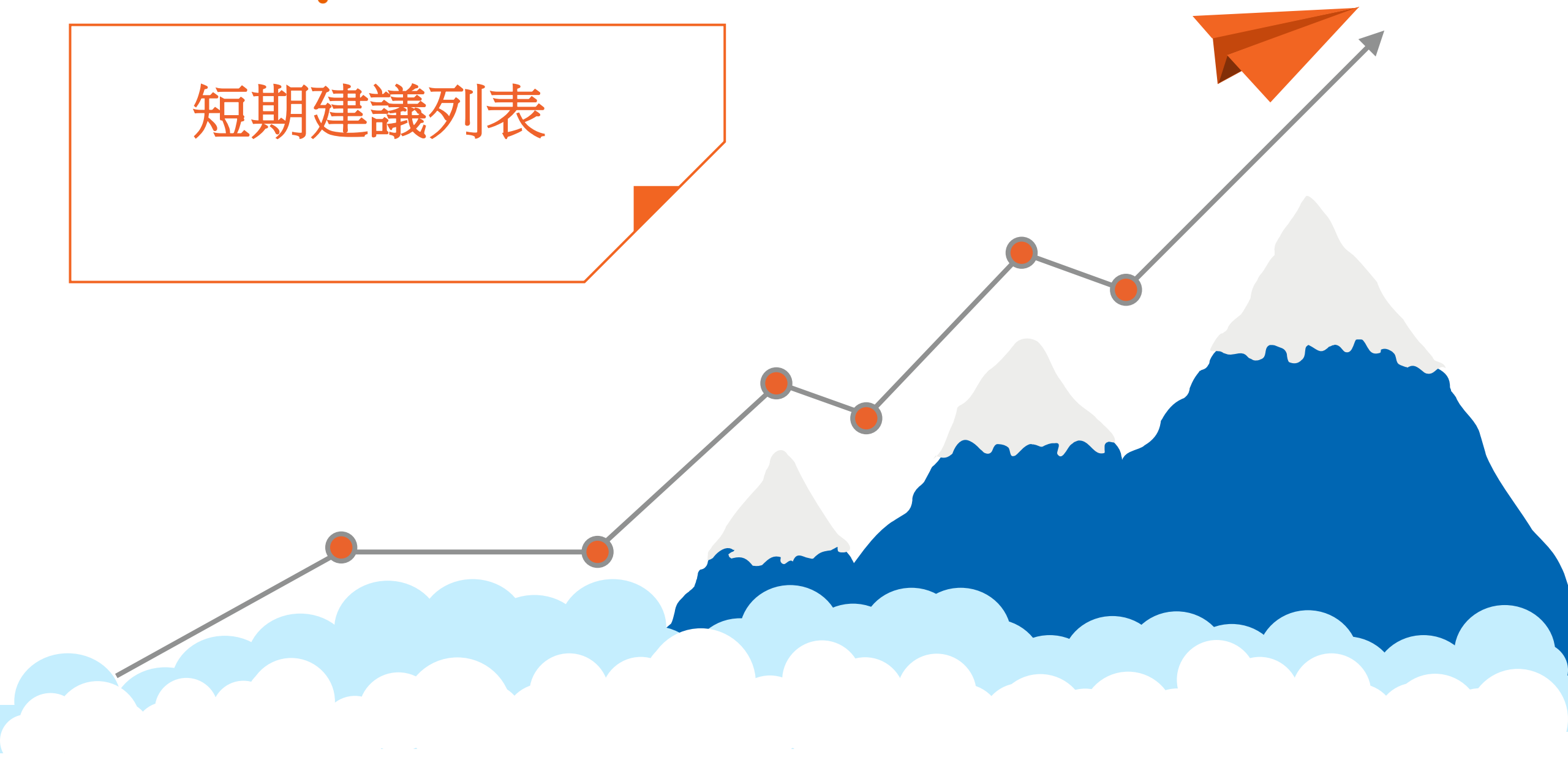
- NTL稅後利潤達2968億越南盾，同比增長27%，但僅完成年度利潤目標的74%。僅在第四季度，淨收入就達到了3,361億越南盾，比2019年同期增長了42%，但是商品成本的增長低於收入的增長，增長了20%，因此毛利潤與2019年同期相比增長了近58%，錄得2179億越南盾。同時，NTL在河內市 Hoai Duc縣的32號北部公路項目中促進銷售和收款。因此，NTL在2020年第四季度的稅後利潤也同比增長了76%。
- 以當前價格計算，NTL的P/E TTM為5.5倍，低於行業平均P/E TTM 22.6倍。
- NTL的股票評級為89點，其中價格強度達到80點以上，因此我們對該股票維持正面評級。NTL的基本增長率遠高於行業平均水平89點。NTL的價格圖表創下52週新高，並創歷史新高，與20天平均水平相比，交易量激增。同時，價格圖表形成上漲缺口，並顯示出進入正向劇烈波動時期的跡象，這表明短期的漲勢可能會繼續擴大至更高的水平，目標是29.60。因此，我們建議短期投資者可以繼續持有並在修正時買進股票。

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短期建議列表



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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
BCM	59.00	上漲	上漲	24/12/2020	T+45	42.80	54.58	37.85%	持有
PC1	25.50	上漲	上漲	3/2/2021	T+16	24.40	24.67	4.51%	持有
FPT	75.40	上漲	上漲	3/2/2021	T+16	66.00	71.68	14.24%	持有
HPG	43.60	上漲	下跌	4/2/2021	T+15	42.00	40.51	3.81%	持有
VPB	39.70	上漲	下跌	4/2/2021	T+15	35.45	37.20	11.99%	持有
TDC	18.60	上漲	下跌	5/2/2021	T+14	16.35	15.53	13.76%	持有
BVS	21.30	上漲	下跌	5/2/2021	T+14	18.40	17.59	15.76%	持有
PVS	21.80	上漲	下跌	5/2/2021	T+14	18.30	20.15	19.13%	持有
DGC	61.80	上漲	上漲	8/2/2021	T+13	54.10	55.37	14.23%	持有
VND	27.80	上漲	下跌	8/2/2021	T+13	26.35	24.52	5.50%	持有
GIL	61.60	上漲	上漲	8/2/2021	T+13	53.90	55.90	14.29%	持有
KDC	48.00	上漲	上漲	17/2/2021	T+6	41.70	44.98	15.11%	持有
HSG	25.55	上漲	上漲	18/2/2021	T+5	25.45	23.34	0.39%	持有
HDG	40.70	上漲	上漲	18/2/2021	T+5	41.50	37.91	-1.93%	持有
CTR	90.80	上漲	上漲	18/2/2021	T+5	88.40	81.01	2.71%	持有
DBC	51.40	上漲	下跌	19/2/2021	T+4	53.80	48.35	-4.46%	持有
DCM	13.50	上漲	下跌	19/2/2021	T+4	13.65	12.45	-1.10%	持有
DRC	28.20	上漲	上漲	19/2/2021	T+4	28.65	25.67	-1.57%	持有
NKG	16.30	上漲	上漲	23/2/2021	T+2	16.35	14.85	-0.31%	持有

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