

當日市場：年初積極的心理

2021/02/18

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	1,155.78	230.02	75.74
%日	3.66%	2.28%	2.61%
%週	3.66%	2.28%	2.61%
%月	-3.22%	2.02%	-3.69%
%年	23.64%	109.93%	34.62%

成交值(十億盾)

當日	13,753	1,473	717
日均量/週	13,753	1,473	717
日均量/月	15,450	2,085	858

外資進出

買進	1,720.80	10.57	9.52
賣出	1,018.34	12.56	4.16
買賣超	702.46	-1.99	5.36

市場漲跌家數

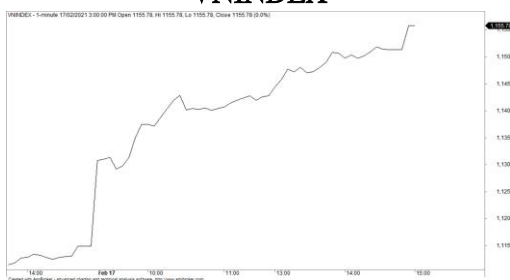
上漲	323	183	158
下跌	33	30	69
持平	57	149	676

市場指標

P/E	17.32	14.92	26.85
總市值 (兆盾)	4,193	265	999
股息殖利 ²	2.65%	3.63%	3.90%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

經過長時間的假期後，市場繼續強勁地上漲。VN-Index 收盤上漲 3.66%，報 1155.78 點。HNX-Index 上漲 2.28%，報 230.02 點；Upcom-Index 同樣上漲了 2.61%。總觀市場配對交易額達 14 兆 6,620 億越南盾。

市場繼續上漲，許多股票競相提高股價。藍籌股（其中為銀行，房地產和石油的股票）發揮領導的作用。具體來說，VRE，VPB，GAS，PVS，PVB 和 PVC 收盤漲停。過去三個交易日中，布倫特原油價格上漲也是油氣股的積極支撐因素。

此外，CTG，HDB，MWG，PLX，TCB，VHM 等當天也錄得強勁的上漲。

漲勢在許多中型和小型股之間擴散，例如 ITA，HQC，HNG，PVT，HBC，HCM，PDR，CII，TCH 等。

外資買超 7060 億越南盾。VHM（1,920 億），HPG（1,720 億）和 VRE（920 億）逐漸成為買超名單的前幾名。另一方面，VNM（1,130 億），CTG（240 億）和 HT1（180 億）被拋售最多。

市場短期觀點

我們認為市場在下一個交易日可能會出現小幅回調，並且指數價格圖表可能會在 20 天移動平均線附近波動。同時，市場仍處於積累階段，因此我們認為現金流量可能仍會分化，但分化程度將逐漸降低。此外，情緒指標繼續強勁增長，因此合適的短期策略是增加股票比例。

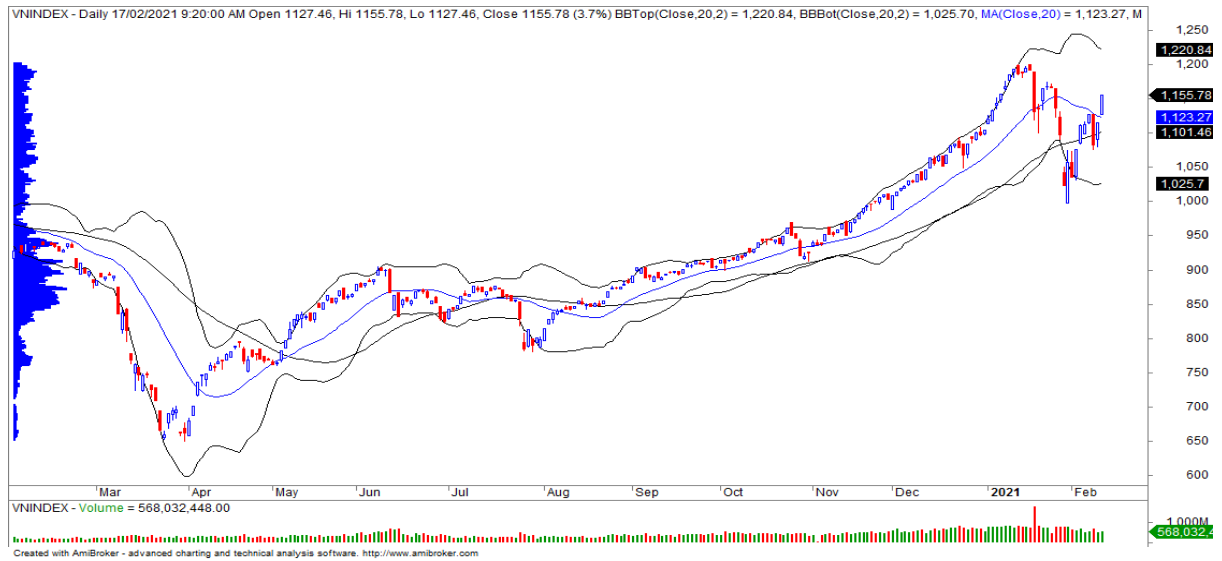
總觀市場的短期趨勢仍然為上漲，尤其是 HNX-Index 和 VNMidcaps 的短期趨勢也為上漲。因此，我們建議短期投資者繼續持有投資組合中較高比例的股票，並利用調整的機會來增加股票比重，併購買新的股票。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。



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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	中立	1160	1200	1050	970
HNX-Index	上漲	中立	231	248	196	180
VN30	上漲	中立	1183	1192	1042	960
VNMidcaps	上漲	中立	992	1,030	969	963
VNSmallcaps	上漲	中立	835	845	822	804



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1155.78	3.66%
VN30	1174.91	4.02%
VN Mid	1379.59	4.39%
VN Small	1119.54	3.51%

河內交易所 (HSX)

	收盤	漲跌%
HNI	230.02	2.28%
HN30	349.8	3.83%
VNX AllSh	1122.39	3.94%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	75.74	2.61%

外資交易	成交值(十億盾)
買進	1720.8
賣出	1018.34
買超/賣超	702.46

外資交易	成交值(十億盾)
買進	10.57
賣出	12.56
買超/賣超	-1.99

外資交易	成交值(十億盾)
買進	9.52
賣出	4.16
買超/賣超	5.36

上漲排名/股碼	漲跌 (VND)	漲跌%
HDC	2800	7.00%
NHH	5500	7.00%
KBC	2700	6.99%
DHC	4700	6.99%
GTN	1650	6.99%

上漲排名/股碼	漲跌 (VND)	漲跌%
SLS	9100	9.90%
PVS	1800	9.57%
S99	1900	9.55%
TNG	1900	9.27%
MBS	1300	6.84%

上漲排名/股碼	漲跌 (VND)	漲跌%
MPC	3477	12.42%
POS	1452	9.37%
OIL	893	8.19%
BSR	903	8.06%
PVP	905	7.24%

下跌排名/股碼	漲跌 (VND)	漲跌%
PTL	-340	-5.72%
TLG	-1000	-2.44%
SCS	-2000	-1.52%
YEG	-600	-1.52%
HII	-300	-1.26%

下跌排名/股碼	漲跌 (VND)	漲跌%
CSC	-600	-2.29%
DDG	200	0.63%
NVB	100	0.72%
THD	1500	0.91%
L14	600	0.93%

下跌排名/股碼	漲跌 (VND)	漲跌%
BOT	-7374	-12.82%
SIP	-1664	-0.82%
VLB	-368	-0.64%
VCP	4	0.01%
ABB	72	0.57%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	十億盾
VCB	360,503
VIC	359,214
VHM	318,425
VNM	225,715
BID	164,098

市值排名/股碼	十億盾
THD	57,925
SHB	27,208
VCS	12,640
IDC	12,060
PVS	8,986

市值排名/股碼	十億盾
ACV	151,942
MCH	66,178
VEA	57,997
BSR	34,772
MSR	20,423

交易量排名/股碼	成交值	30 日均
HNG	26,941,200	8,417,609
HPG	24,273,200	25,913,977
TCB	21,154,000	17,280,032
STB	21,031,200	31,313,314
FLC	18,891,700	29,432,668

交易量排名/股碼	成交值	30 日均
SHB	19,511,742	31,680,781
PVS	11,265,601	10,913,349
IDC	6,223,358	5,190,065
SHS	5,567,326	6,492,642
NVB	4,379,238	5,435,792

交易量排名/股碼	成交值	30 日均
BSR	18,919,893	9,704,824
G36	3,109,456	1,296,465
ABB	2,926,458	1,451,096
SSN	1,989,300	582,349
OIL	1,409,804	1,763,442

資料源: Bloomberg & Yuanta Research

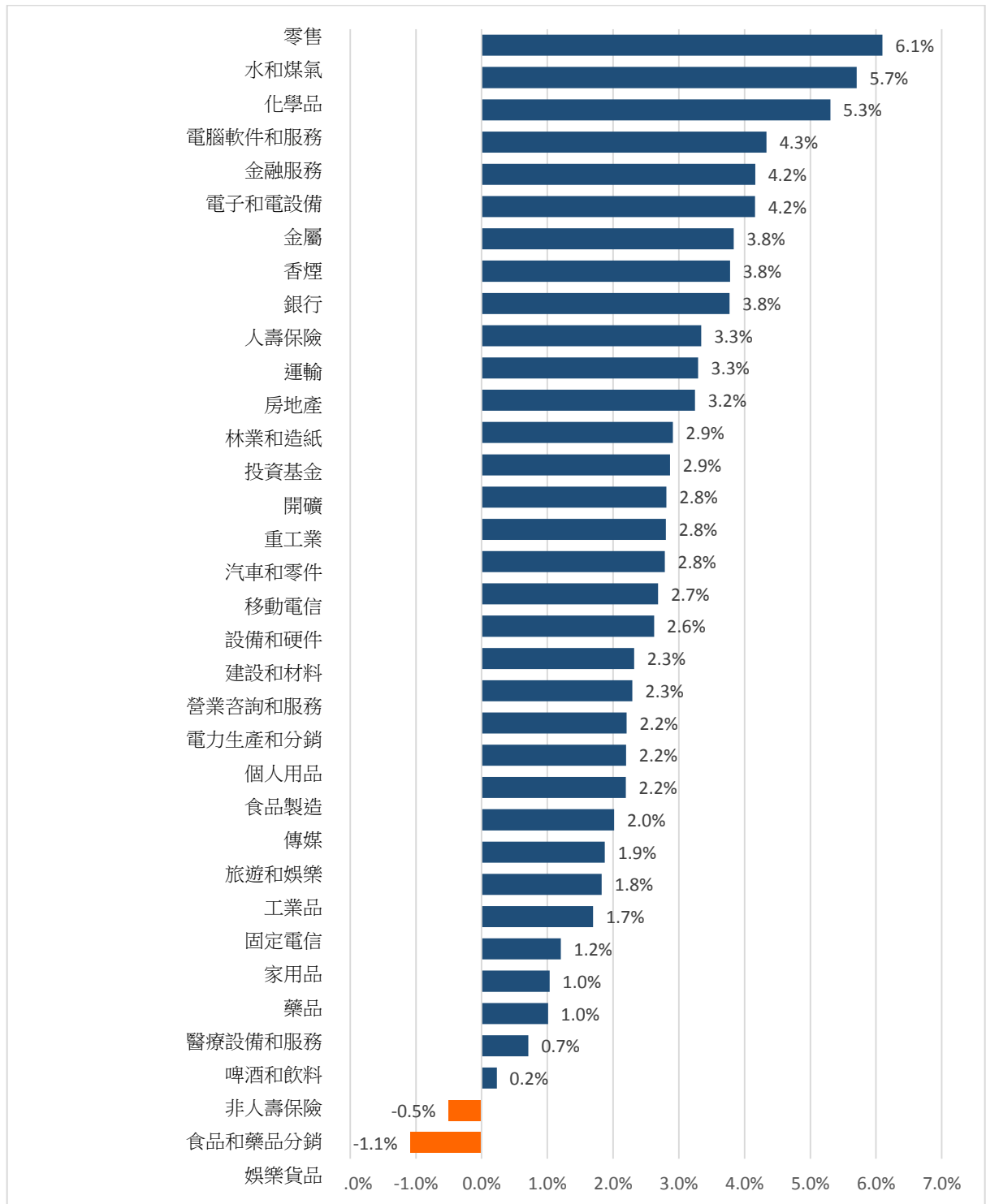
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



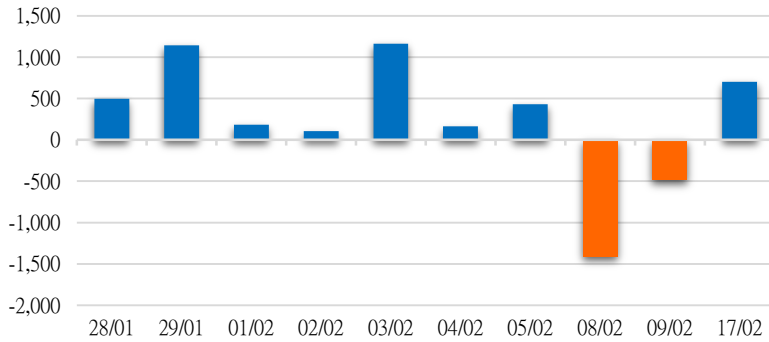
資料源:: FiinPro - YSVN



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外資買進賣統計

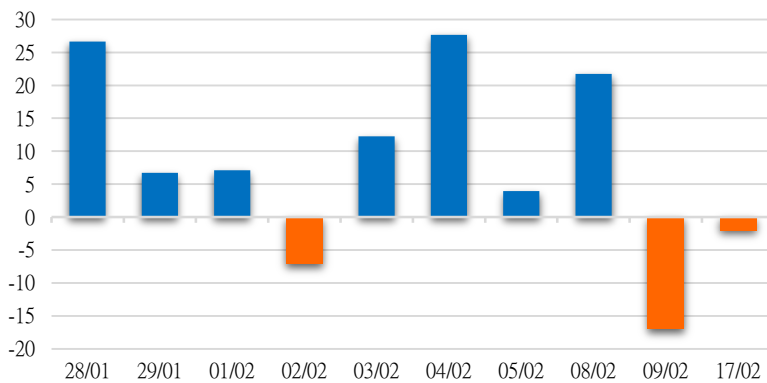
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VHM	192,165	VNM	112,982
HPG	172,316	CTG	24,145
VRE	92,034	HT1	17,519
FUESSVFL	74,355	STB	12,185
KBC	54,444	BMP	9,672

HSX 外資買/賣超的前 5 名

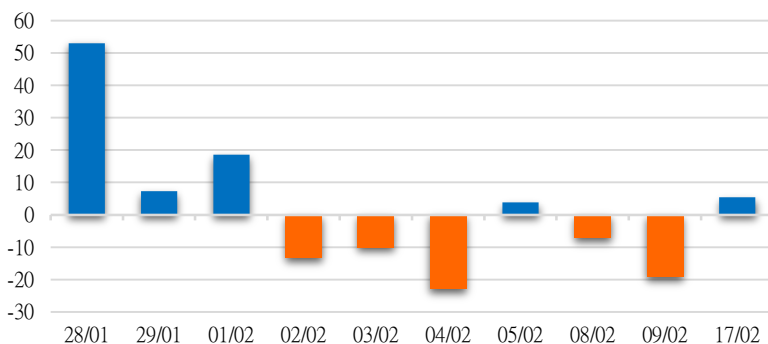
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
PVS	4,981	VCS	3,108
S99	501	CSC	1,638
SHB	484	BVS	1,284
PVG	435	PVC	1,146
CDN	356	SHS	1,002

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VEA	2,454	BSR	668
MCH	676	OIL	587
FOC	456	CNC	96
C4G	341	NTC	48
ACV	321	ABI	32

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



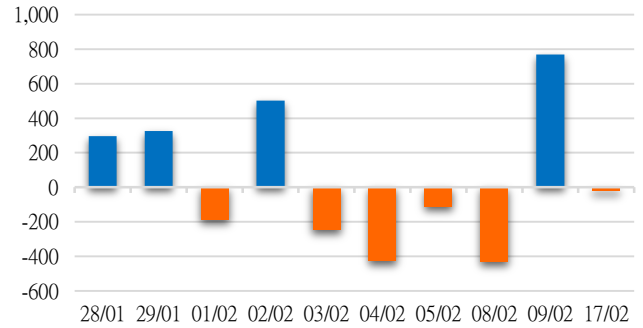
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自營進出統計

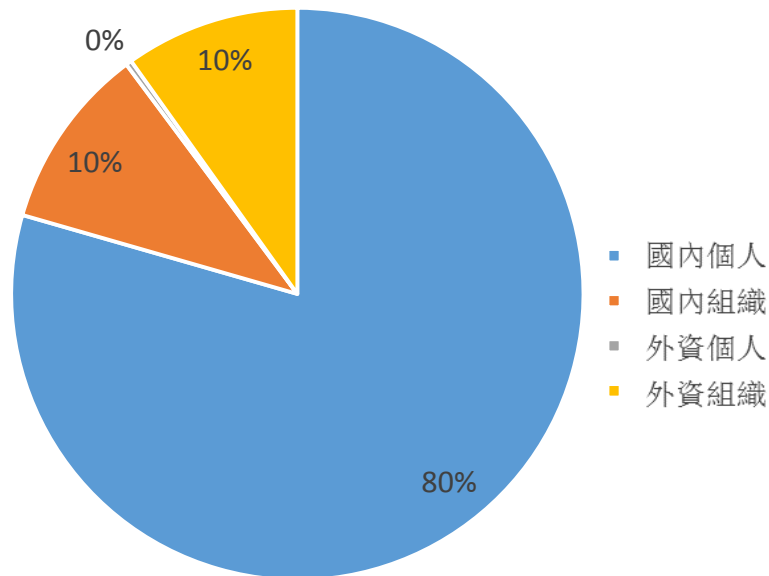
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
HPG	32,612	FUESSVFL	74,291
TCB	27,493	FUEVFNVD	24,816
MBB	25,741	STB	15,067
MWG	14,380	FPT	12,648
VRE	10,980	DXG	12,084

券商自營交易最大前名

券商自營交易每日買/賣超
(bil.VND)



越南證券市場投資人類別統計

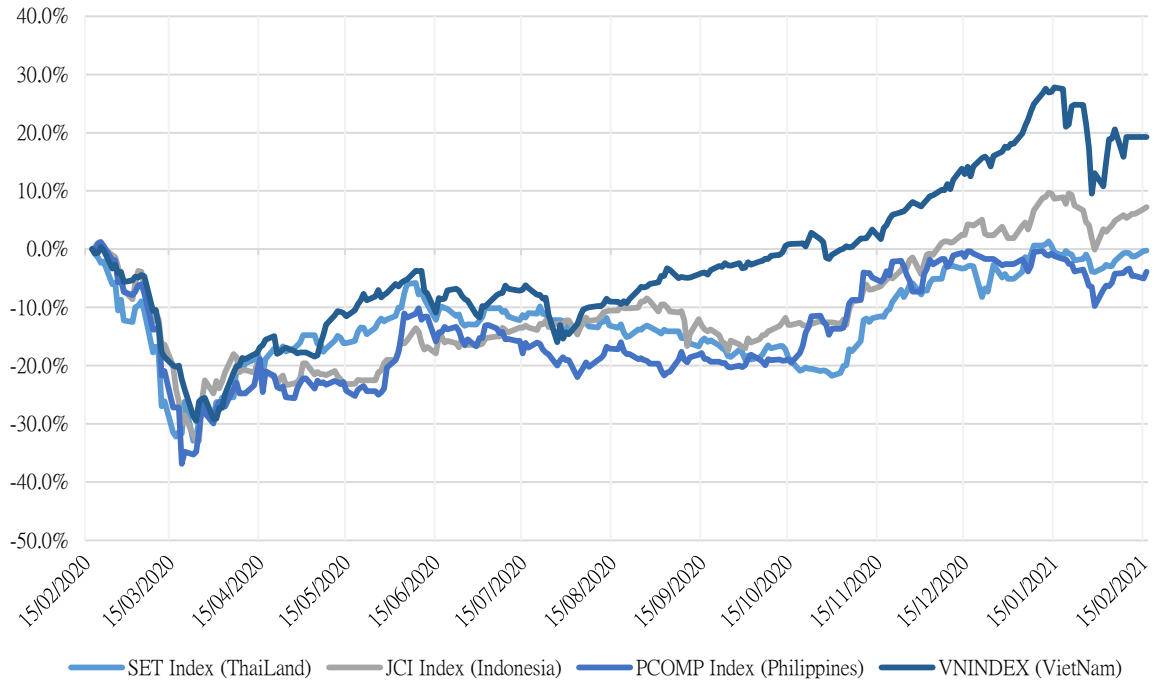


資料源: FinPro - YSVN



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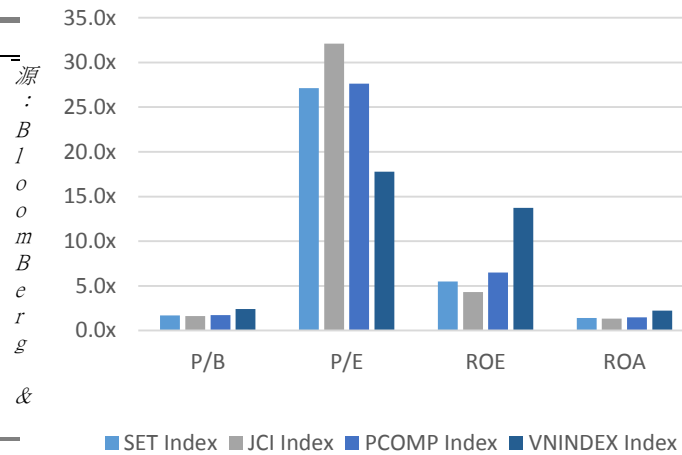
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.7x	1.6x	1.7x	2.4x
P/E		27.1x	32.1x	27.6x	17.8x
ROE	%	5.50	4.32	6.50	13.71
ROA	%	1.39	1.35	1.46	2.23
Vốn hóa	Tỷ USD	574.00	525.88	184.58	180.94
GTGD	Triệu USD	2.63	0.89	0.27	0.50
LS cổ tức	%	2.52	2.25	1.58	1.35

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HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

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