

當日市場：短期的風險趨於增加的跡象

2021/03/25

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	1,161.81	268.69	80.50
%日	-1.83%	-1.34%	-0.79%
%週	-2.05%	-2.84%	-1.48%
%月	-0.02%	12.95%	5.62%
%年	76.24%	177.14%	65.95%

成交值(十億盾)

當日	17,433	2,797	1,311
日均量/週	16,063	2,655	1,273
日均量/月	15,402	2,399	1,239

外資進出

買進	903.43	18.58	30.55
賣出	1,284.80	8.86	16.48
買賣超	-381.37	9.72	14.07

市場漲跌家數

上漲	69	68	121
下跌	297	147	169
持平	49	147	613

市場指標

P/E	18.19	18.33	29.98
總市值 (兆盾)	4,446	326	1,101
股息殖利率	2.75%	3.45%	3.75%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

由於世界石油價格下跌的影響以及世界股市的負面走勢，使得當日該指數連續第三個交易日下跌。VN-Index 收盤下跌 1.83%，收於 1161.81 點。HNX-Index 下跌 1.34%，報 268.69 點。Upcom-Index 同步下跌 0.79%。三大市場的撮合價值達到 18 兆 6,170 億越南盾，比上一交易日增長 5.8%。

今日盤中較為謹慎的情緒使得賣盤增加。市場廣度繼續為負，VN30-Index 僅有一檔股票上漲，其餘 29 檔均下跌。VIC（漲幅為 1.3%）是 VN30-Index 中唯一收盤上漲的股票，而 TCB，TPB，BID，BVH，CTG，HDB，HPG 和 MBB 的跌幅超過 2%。

FLC（+6.6%）連續第五個交易日保持穩定的流動性，而 ROS 則回落下跌。而 KMR，HVH，TS4，HAP 則均漲停。

三大市場上，外資賣超超過 3580 億越南盾。KBC（1600 億），POW（810 億）和 HPG（550 億）是賣超名單的前列。而 GAS（1640 億），CII（230 億）和 FUEVFVND（160 億）則是外資積極收購的股票。

市場短期觀點

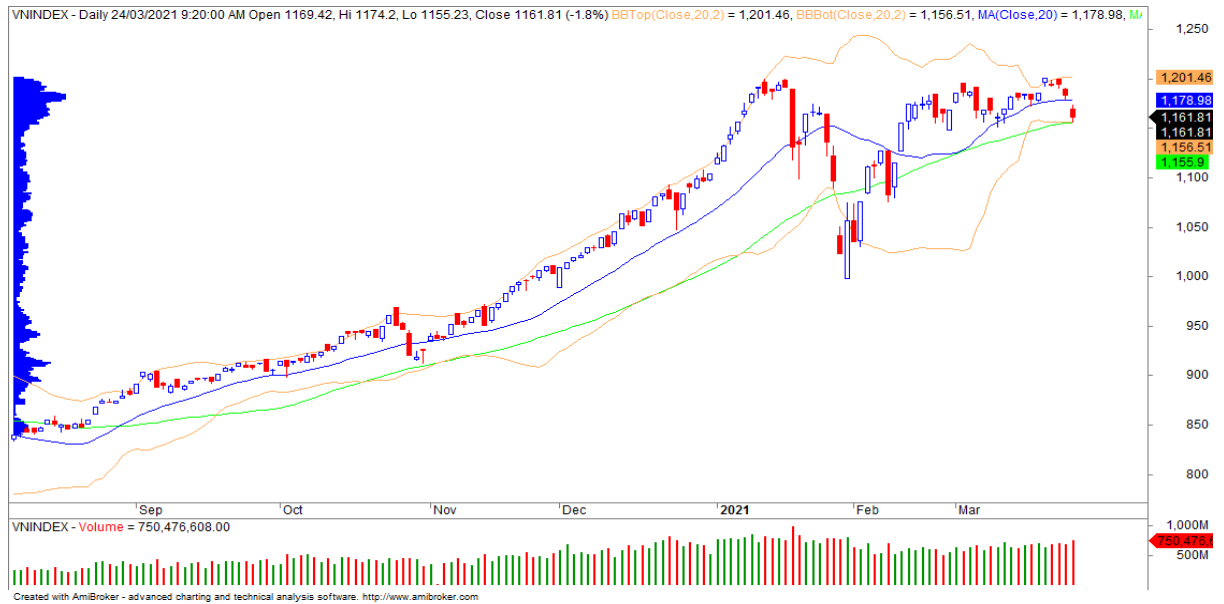
我們認為市場在下一個交易日可能會小幅回升，並且可能會出現差異化。心理指標持續降溫，表明短期策略是略微減少股票比例。與此同時，VN-Index 跌至接近短期支撐位 1,150 點，短期動能指標暴跌至超賣區附近，表明短期需求可能很快會再次增加，市場將很快增加，可能很快會在接下來的幾個會議中出現復甦。但是，短期風險顯示出上升的跡象。

總觀市場的短期趨勢從上漲轉為中性。因此，我們建議短期投資者重組投資組合，以減少一部分股票比重，並限制在目前進行新的投資。

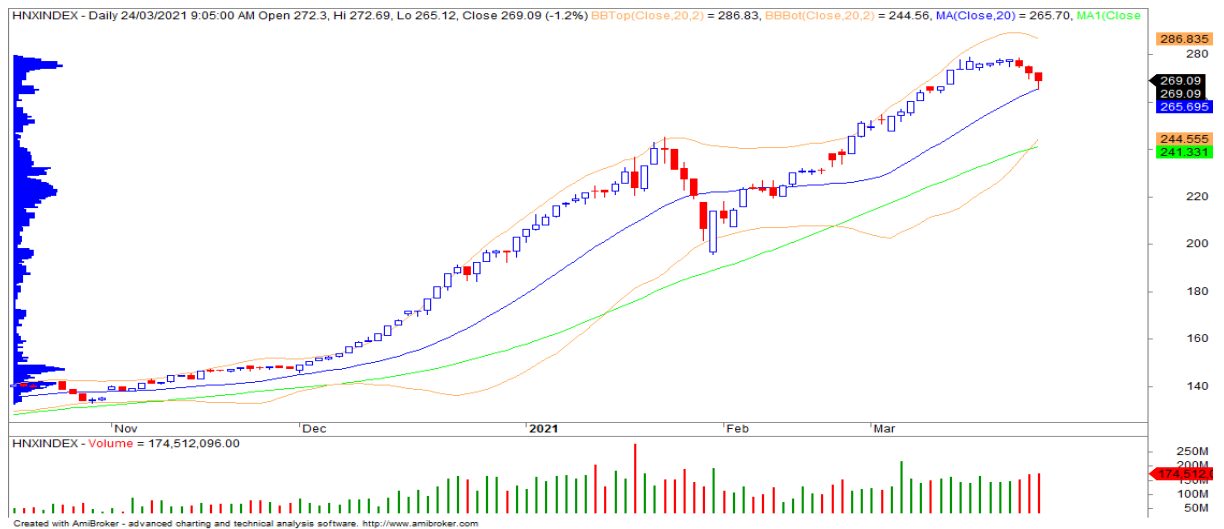
請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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技術分析圖



VN-Index 指數技術分析圖



HNX-Index 指數技術分析圖

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	中性	上漲	1200	1230	1050	970
HNX-Index	中性	上漲	276	298	196	180
VN30	中性	上漲	1200	1232	1042	960
VNMidcaps	中性	上漲	1,430	1500	969	963
VNSmallcaps	中性	上漲	1235	1280	822	804

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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1161.81	-1.83%
VN30	1167.49	-1.64%
VN Mid	1419.43	-2.34%
VN Small	1259.35	-1.91%

河內交易所 (HSX)

	收盤	漲跌%
HNI	268.69	-1.34%
HN30	390.48	-1.66%
VNX AllSh	1127.98	-1.68%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	80.5	-0.79%

外資交易	成交值 (Bil.VND)
買進	903.43
賣出	1284.8
買超/賣超	-381.37

外資交易	成交值 (Bil.VND)
買進	18.58
賣出	8.86
買超/賣超	9.72

外資交易	成交值 (Bil.VND)
買進	30.55
賣出	16.48
買超/賣超	14.07

上漲排名/股碼	漲跌 (VND)	漲跌%
HAP	1200	6.96%
TCM	5800	6.89%
CVT	3500	6.84%
FLC	610	6.64%
VPH	260	4.71%

上漲排名/股碼	漲跌 (VND)	漲跌%
S99	900	3.56%
HLD	1100	3.50%
BCC	400	3.36%
CEO	400	3.25%
IDJ	500	3.05%

上漲排名/股碼	漲跌 (VND)	漲跌%
ORS	2039	12.51%
PPH	2109	9.05%
VNB	2650	8.83%
SGP	541	2.89%
MCH	1572	1.53%

下跌排名/股碼	漲跌 (VND)	漲跌%
NHA	-3050	-6.97%
IJC	-2150	-6.92%
VIX	-2250	-6.61%
SHI	-1000	-6.58%
DRH	-850	-6.39%

下跌排名/股碼	漲跌 (VND)	漲跌%
ART	-500	-6.67%
MBG	-400	-5.26%
SHB	-800	-4.26%
TNG	-1000	-4.20%
BVS	-800	-3.59%

下跌排名/股碼	漲跌 (VND)	漲跌%
FOC	-10596	-6.66%
PVM	-1217	-4.81%
G36	-602	-4.10%
VCR	-939	-3.95%
PVP	-567	-3.68%

*註：市值 > 5,000 億越南盾；成交值 > 15 億越南盾

市值排名/股碼	Bil.VND
VIC	360,229
VCB	355,310
VHM	324,675
VNM	209,414
BID	175,762

市值排名/股碼	Bil.VND
THD	69,580
SHB	32,910
BAB	21,113
VCS	14,608
IDC	11,760

市值排名/股碼	Bil.VND
ACV	160,343
MCH	72,779
VEA	60,151
BSR	51,462
VEF	24,359

交易量排名/股碼	成交值	30 日均
STB	68,145,456	23,586,780
FLC	42,615,000	23,694,665
POW	24,200,900	17,314,035
HPG	23,966,900	18,814,235
ROS	23,288,800	18,447,575

交易量排名/股碼	成交值	30 日均
SHB	25,709,476	33,202,850
PVS	19,520,938	13,208,943
KLF	15,153,920	7,606,273
SHS	13,455,831	7,898,284
CEO	9,256,738	5,402,556

交易量排名/股碼	成交值	30 日均
BSR	19,977,235	16,754,983
OIL	2,971,934	2,934,862
ABB	2,935,628	2,479,492
DDV	2,633,601	1,611,573
AAS	2,432,770	1,575,228

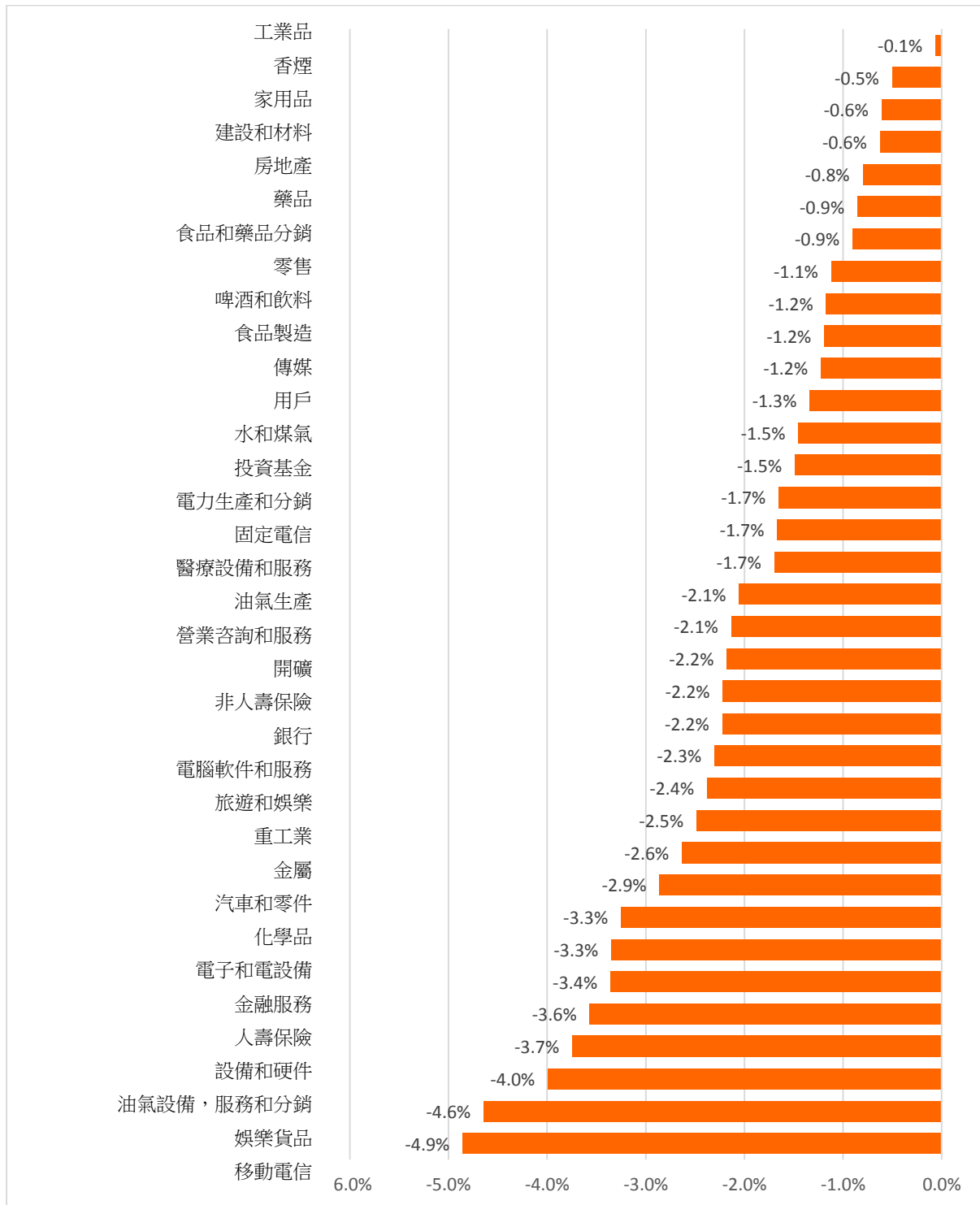
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



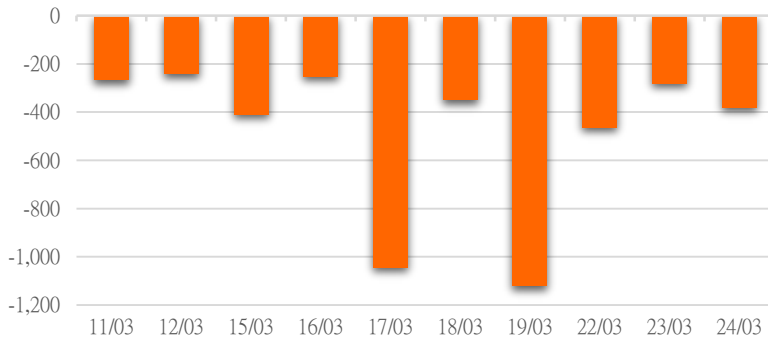
資料源: FinPro - YSVN



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外資買進賣統計

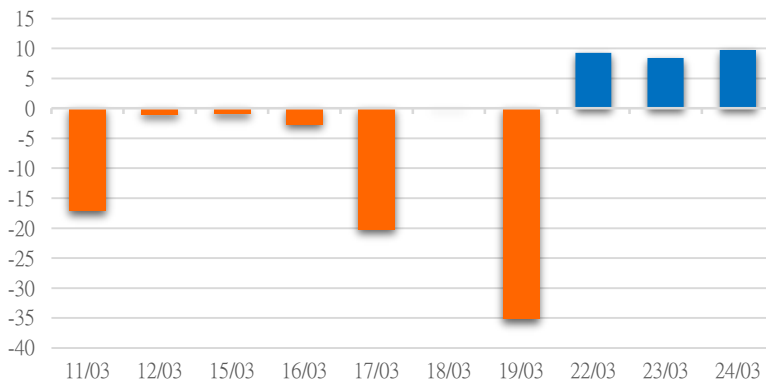
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
GAS	163,668	KBC	159,872
CII	23,069	POW	81,427
FUEVFNVD	15,622	HPG	55,171
GVR	14,389	CTG	54,448
DBC	13,092	VNM	51,187

HSX 外資買/賣超的前 5 名

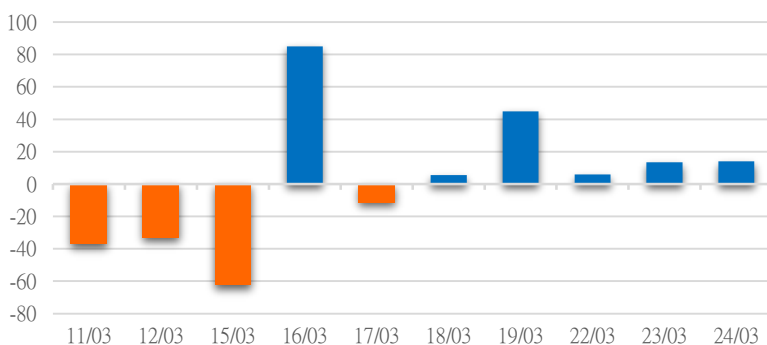
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
PVS	6,304	PVC	648
VCS	1,973	GIC	590
DP3	1,298	CEO	569
BAX	777	PPS	468
PVG	539	NRC	356

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
BSR	6,172	VEA	2,392
MCH	2,081	DTC	989
SIP	2,069	MFS	201
MML	1,693	HPT	153
NHT	941	OIL	119

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



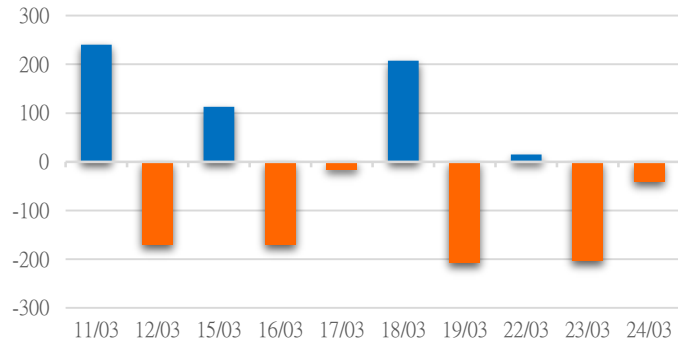
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自營進出統計

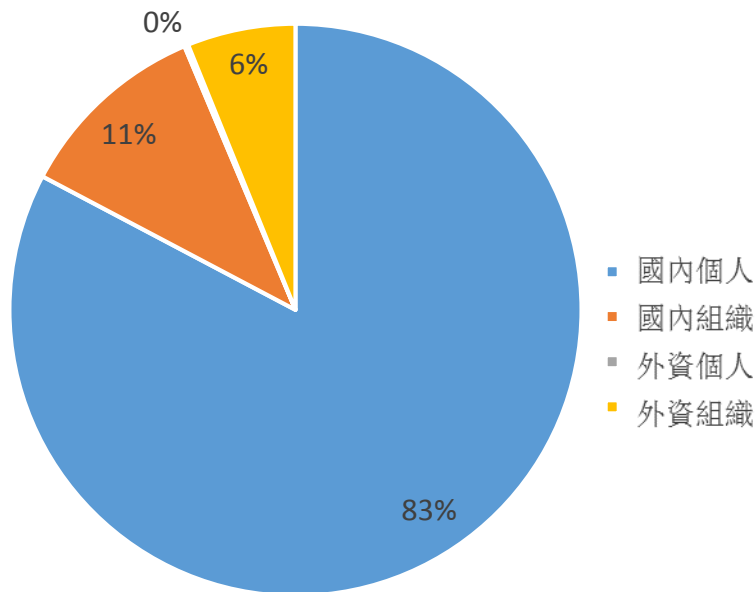
證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
KBC	179,046	GAS	177,508
HPG	67,730	ACB	26,238
DIG	15,604	FPT	18,734
MWG	1,729	FUEVFNVD	16,655
GMD	771	MBB	8,030

券商自營交易最大前名

券商自營交易每日買/賣超 (bil.VND)



越南證券市場投資人類別統計

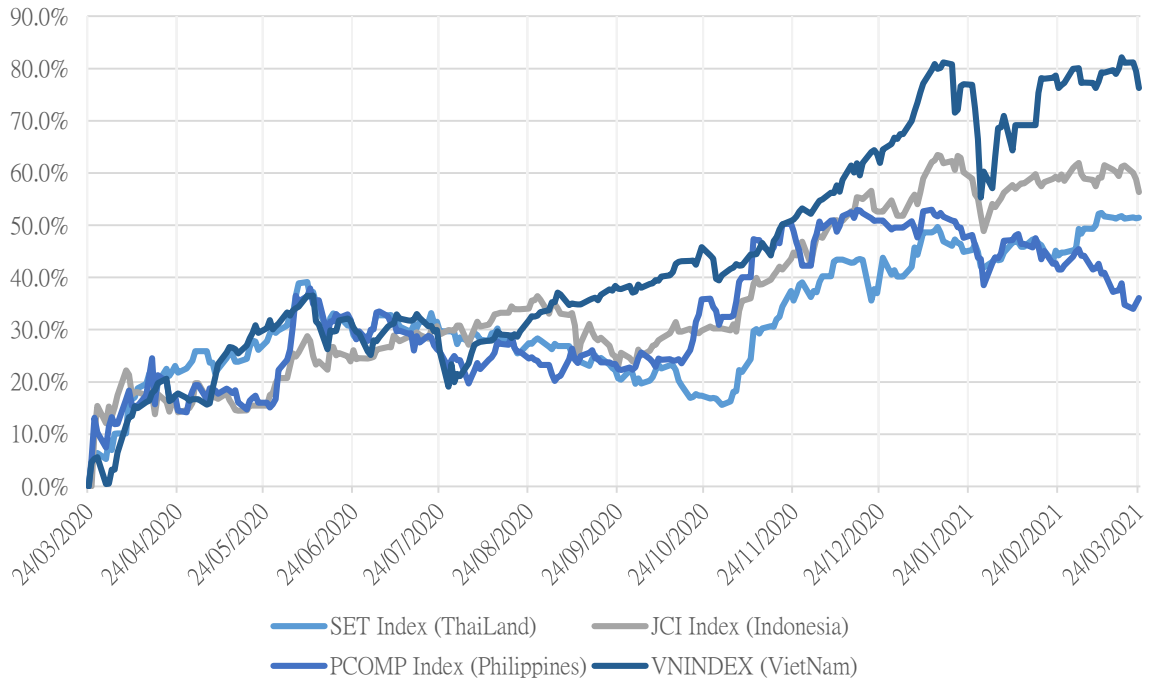


資料源: FinPro - YSVN



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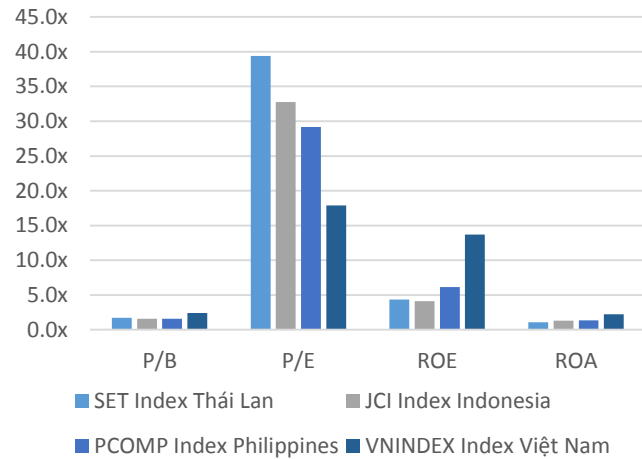
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.7x	1.6x	1.6x	2.4x
P/E		39.4x	32.8x	29.2x	17.9x
ROE	%	4.34	4.12	6.15	13.69
ROA	%	1.09	1.29	1.38	2.22
Vốn hóa	Bil.USD	570.27	508.35	168.73	191.67
GTGD	Bil.USD	2.67	0.68	0.07	0.60
LS cổ tức	%	2.45	2.27	1.80	1.39

源：Bloomberg & YSVN





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