

合約在 1254 點的阻力位反復

12/04/2021

合約走勢

收盤	+/-	交易量	到期日	剩餘時間	
單位	點數	點數	合約	日期	
VN30F2104	1251.9	8.7	113,707	15/04	6
VN30F2105	1249.2	7.6	308	20/05	41
VN30F2106	1249.7	8.9	38	17/06	69
VN30F2109	1247.0	8.5	46	16/09	160

源自：Bloomberg – YSVN

合約的更改交易量和持倉量

交易量	+/-	OI	+/-
單位	點數	點數	%
VN30F2104	113,707	-9.1%	31,696
VN30F2105	308	2.7%	763
VN30F2106	38	-50.6%	454
VN30F2109	46	-40.3%	249

源自：Bloomberg – YSVN

合約的基差變動

基差	前一盤	+/-	
單位	點數	點數	
VN30F2104	-1.4	-8.6	7.3
VN30F2105	-4.1	-8.6	4.5
VN30F2106	-3.6	-11.0	7.5
VN30F2109	-6.3	-13.3	7.0

源自：Bloomberg – YSVN

合約走勢

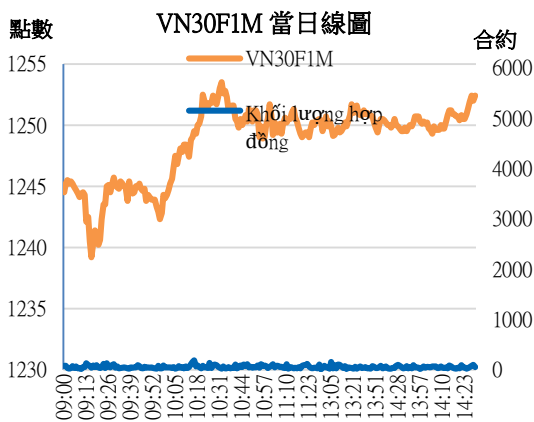
- 四個期貨合約收盤是從 7.6 至 8.9 點。基差縮小從 1.4 至 6.3 點的負值，其中 VN30F2109 之間的基差最大。
- VN30F2104 的交易量下降了 9%，VN30F2105 的上升了 3%，VN30F2106 的下降了 51%，VN30F2109 的下降了 40%。

VN30F1M 的評估

- VN30F2104 在 1254 點不斷反復，相當於 61.8 % Fibonacci Retrecment。RSI 指標出現震盪，並阻力趨勢線下方交易，表明 VN30F2104 在 1254-1258 點仍遇到阻力。
- Bollinger Bands 指標橫盤移動並在變窄，表明價格圖表處於累積階段。

投資策略

當天策略 (Intraday)	空頭可在 1252-1254 點區開倉，停損於 1256 點，目標為 1220-1230 點。
主要短期趨勢策略 (Daily)	短期趨勢為橫盤移動，因此投資者應優先考慮在盤中的交易活動。



Phạm Tấn Phát

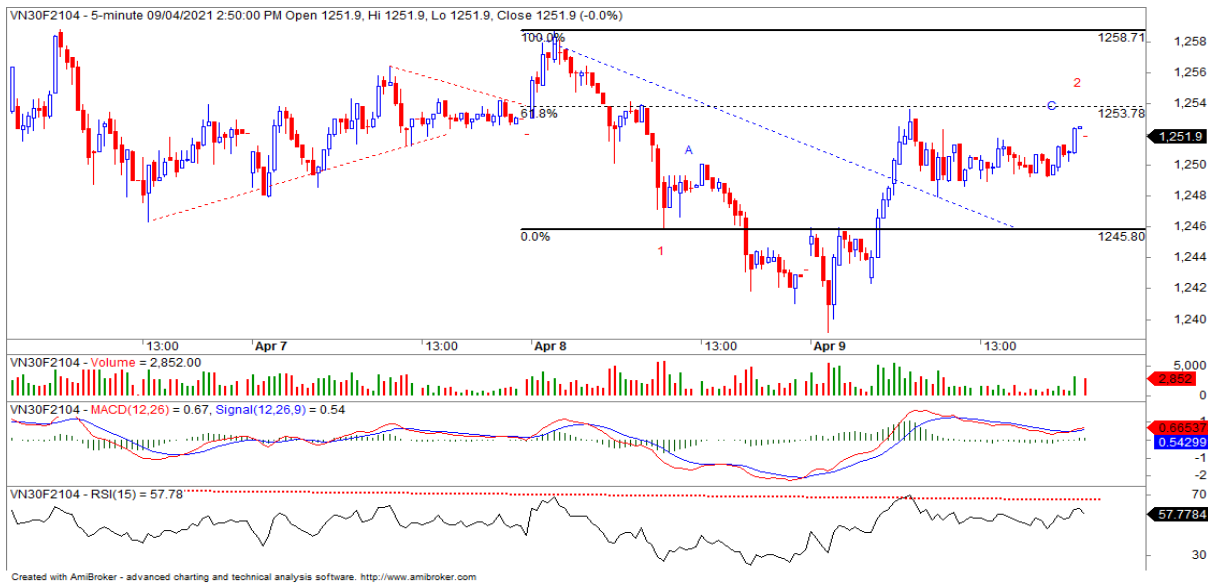
高級分析專員

Email: phat.pham@yuanta.com.vn

Phone: (084) 28 3622 6868 ext 3880

We Create Fortune

VN30F1M 合約走勢圖

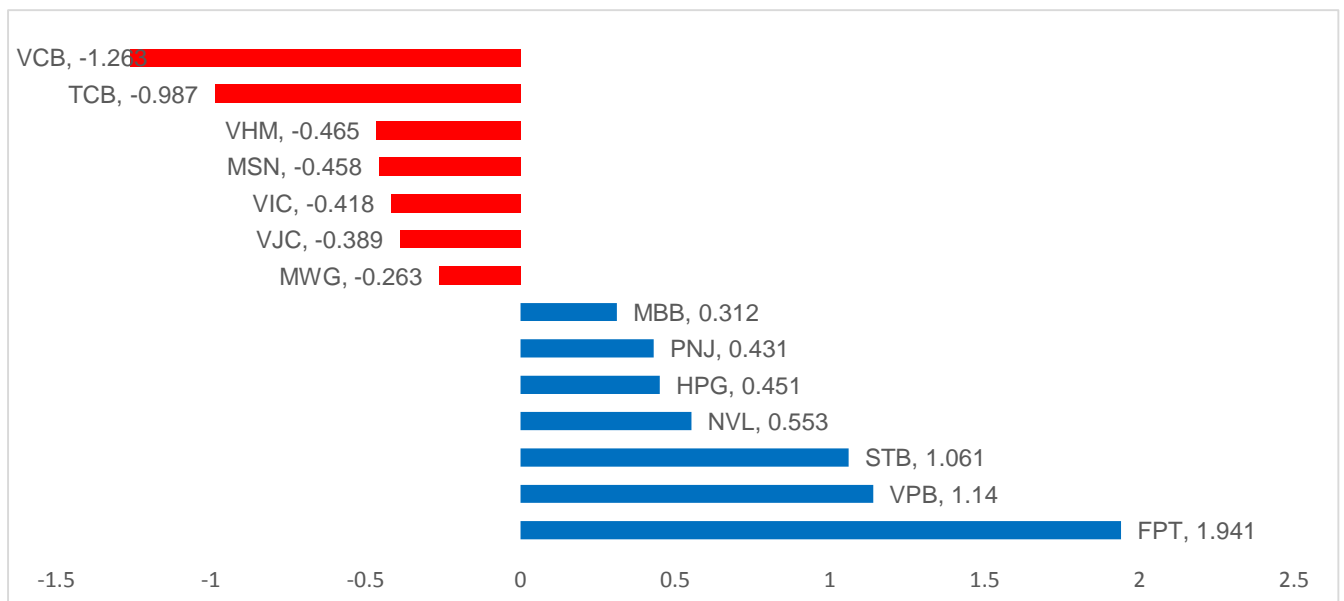


	VN30F2104-Daily	VN30F2104-30M
趨勢	上漲	橫盤
支撐 1	1245	1241
支撐 2	1206	1237
阻力 1	1260	1260
阻力 2	1270	1265

VN30-INDEX 指數走勢

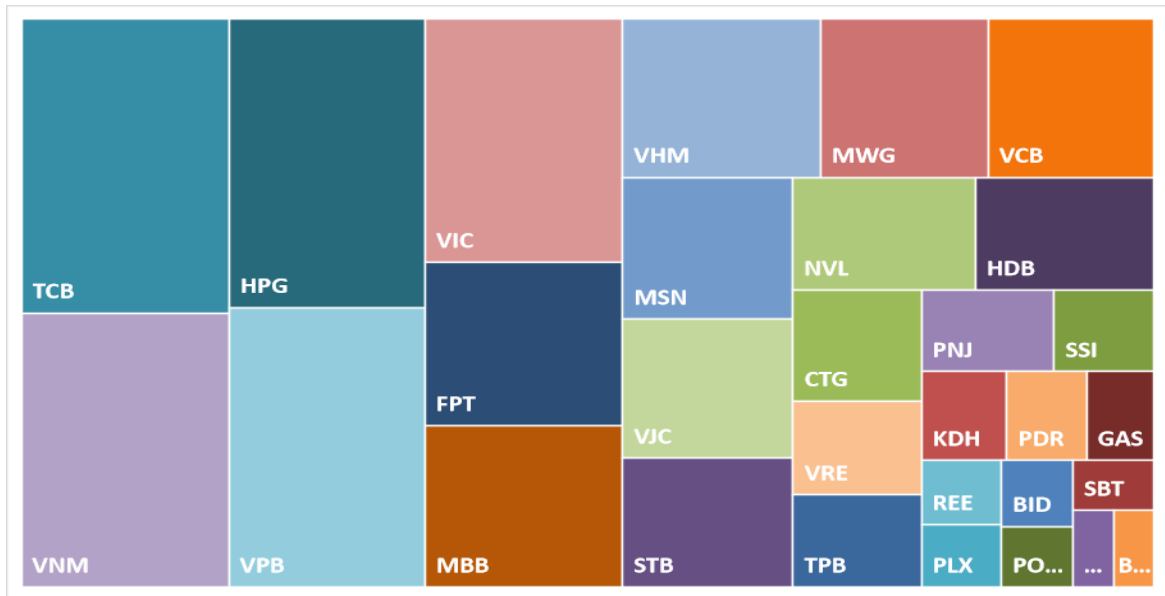
VN30-Index 上漲 0.12%，其中 FPT，VPB 和 STB 讓該指數上漲了 4 點以上。另一方面，VCB，TCB，VHM 令指數失去了 2.71 點。

VN30-INDEX 中最具有影響力的成份股



We Create Fortune

VN30-INDEX 中的資本化



VCB 的走勢圖





We Create **Fortune**

期貨合約的價格，交易量和開 OI 的數量

日期	VN30F2104	交易量	OI
09/04/2021	1,251.9	113,707	31,696
08/04/2021	1,243.2	125,107	31,696
07/04/2021	1,252.0	101,647	29,270
06/04/2021	1,252.1	159,608	28,700
05/04/2021	1,257.0	135,248	28,059
02/04/2021	1,234.0	135,248	28,059
01/04/2021	1,235.5	158,449	30,001
31/03/2021	1,191.9	154,028	27,309
30/03/2021	1,191.2	130,595	28,473

日期	VN30F2105	交易量	OI
09/04/2021	1249.2	308	763
08/04/2021	1241.6	300	763
07/04/2021	1250.9	196	731
06/04/2021	1250	391	687
05/04/2021	1259.4	256	554
02/04/2021	1231.9	256	554
01/04/2021	1233	484	526
31/03/2021	1190.8	297	394
30/03/2021	1191.9	239	385

日期	VN30F2106	交易量	OI
09/04/2021	1,249.7	38	454
08/04/2021	1,240.8	77	454
07/04/2021	1,248.1	31	464
06/04/2021	1,250.5	119	454
05/04/2021	1,252.1	100	399
02/04/2021	1,230.5	100	399
01/04/2021	1,230.0	169	402
31/03/2021	1,194.8	37	364
30/03/2021	1,190.9	51	370

日期	VN30F2109	交易量	OI
09/04/2021	1247	46	249
08/04/2021	1238.5	77	249
07/04/2021	1249.6	43	244
06/04/2021	1247.8	44	253
05/04/2021	1251.5	67	282
02/04/2021	1235	67	282
01/04/2021	1230	156	289
31/03/2021	1191	59	282
30/03/2021	1190.2	121	286



We Create Fortune

VN30 指數的成份股

股票代碼	企業名稱	產業	比重	收盤價	資本	PER	PBR	3 個月成交量	外資持股	52 週走高	Thấp 52 Tuần
		單位	%	VND	Bil. VND	x	x	000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	0.7%	44,300	178,175	25.5	2.3	2,408	17%	50,600	33,100
KDH	Khang Dien 住房投資和營業股份 公司	房地產	1.1%	31,850	17,798	15.6	2.2	1,590	34%	35,800	18,571
CTG	越南工商股份銀行	金融	2.3%	42,500	158,245	11.6	1.9	11,379	27%	43,800	18,400
TCH	Hoang Huy 金融服務投資股份 公司	工業	0.6%	26,400	9,885	10.3	1.9	7,076	11%	27,400	17,750
PLX	越南汽油集團	能源	0.7%	55,900	69,529	77.3	3.2	1,917	16%	59,600	38,800
BVH	Bao Viet 集團	金融	0.5%	62,400	46,321	29.9	2.3	916	27%	71,200	39,200
FPT	FPT 發展投資工藝股份 公司	CNTT	5.1%	82,100	64,359	18.2	4.1	2,463	49%	83,000	39,913
GAS	越南氣體總公司 - 股份 公司	公用服務	0.8%	88,800	169,959	21.6	3.5	976	3%	96,000	61,000
POW	越南電力石油股份 公司	公用服務	0.6%	13,800	32,318	13.7	1.1	14,314	4%	15,200	8,500
HDB	胡志明市發展商業股份 銀行	金融	3.1%	28,000	44,625	10.5	1.9	4,622	17%	28,300	11,697
HPG	Hoa Phat (和發) 集團股份 公司	原材料	8.9%	49,550	164,173	12.2	2.8	21,384	30%	49,900	15,250
MBB	軍隊貿易股份銀行	金融	5.2%	31,350	87,741	10.6	1.8	18,437	23%	32,050	13,140
MSN	Masan 集團股份 公司	必需消費品	3.7%	92,100	108,188	87.4	6.8	1,719	32%	98,200	48,900
MWG	世界移動通信投資股份 公司	非必需消費品	4.0%	133,300	63,375	15.4	3.9	1,101	49%	139,900	70,600
NVL	Nova 房地產投資集團股份 公司	房地產	3.3%	90,000	89,193	22.6	3.5	2,954	7%	90,100	50,624
PNJ	Phu Nhuan (富潤) 珠寶股份 公司	非必需消費品	1.7%	90,300	20,531	19.9	3.9	543	49%	90,500	49,800
REE	冷機電股份 公司	工業	0.7%	53,500	16,534	10.2	1.4	816	49%	59,600	28,900
PDR	Phat Dat 房地產開發股份 公司	房地產	1.2%	68,600	29,895	25.5	5.9	3,869	3%	69,000	18,421
TPB	Tien Phong 股份商業銀行	金融	1.8%	28,800	29,712	8.2	1.8	3,856	30%	31,000	13,914
SBT	Bien Hoa - Thanh Thanh Cong (邊和 - 成成功) 股份 公司	必需消費品	0.6%	22,700	14,009	24.0	1.8	4,322	8%	25,300	13,000
SSI	SSI 西貢證券股份 公司	金融	1.3%	35,250	22,767	16.8	2.2	12,871	41%	37,250	12,500
STB	西貢商信銀行 (sacombank)	金融	3.8%	22,700	40,943	15.3	1.4	30,622	10%	23,300	8,730
TCB	越南技商股份銀行 (Techcombank)	金融	9.4%	41,600	145,804	11.8	2.0	14,104	22%	42,550	16,250
VCB	越南外商貿易股份銀行	金融	3.9%	97,500	361,616	19.6	3.8	1,382	23%	108,500	65,200
VHM	Vinhomes 股份 公司	房地產	4.6%	98,900	325,333	11.9	3.8	2,625	22%	106,400	63,300
VIC	Vingroup 集團股份 公司	房地產	8.3%	124,900	422,466	74.0	5.1	1,607	14%	129,500	79,900
VJC	Vietjet 越捷航空股份 公司	工業	3.4%	131,800	69,042	997.9	4.6	620	19%	138,500	94,300
VNM	越南牛奶股份 公司	必需消費品	8.2%	99,800	208,578	20.9	6.7	3,157	56%	117,200	79,833
VPB	Viet Nam Thinh Vuong (越南繁榮) 貿易股份銀行	金融	8.6%	47,200	115,864	11.1	2.2	5,472	23%	47,650	18,200
VRE	Vincom Retail 股份 公司	房地產	1.8%	35,000	79,531	33.4	2.7	5,839	30%	38,300	22,300



We Create Fortune

元大證券（越南）公司

個人客戶分析部

Nguyễn Thế Minh

研究分析經理

+84 28 3622 6868 ext 3826
minh.nguyen@yuanta.com.vn

Lý Thị Hiền

研究分析主管

+84 28 3622 6868 ext 3908
hien.ly@yuanta.com.vn

Quách Đức Khánh

高級分析專員

+84 28 3622 6868 ext 3833
khanh.quach@yuanta.com.vn

Khổng Hữu Hiệp

高級分析專員

+84 28 3622 6868 ext 3912
Hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng

高級分析專員

+84 28 3622 6868 ext 3832
hong.nguyen@yuanta.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880
phat.pham@yuanta.com.vn

個人客戶業務部

Nguyễn Thanh Tùng

總公司業務經理

+84 28 3622 6868 ext 3609
tung.nguyen@yuanta.com.vn

Phạm Đắc Thành

北部區域經理

+84 28 3622 6868 ext 3416
thanh.pham@yuanta.com.vn

Nguyễn Mạnh Hoạt

南部區域經理(胡志明市區域)

+84 28 3622 6868 ext 3847
hoat.nguyen@yuanta.com.vn

Lương Kỳ Ty

堤岸分行經理

+84 28 3622 6868 ext 3653
ty.luong@yuanta.com.vn

Bùi Quốc Phong

同奈分行經理

+84 28 3622 6868 ext 3701
phong.bui@yuanta.com.vn

Võ Thị Thu Thủy

平陽分行經理

+84 28 3622 6868 ext 3505
thuy.vo@yuanta.com.vn

Nguyễn Việt Quang

河內分行經理

+84 28 3622 6868 ext 3404
quang.nguyen@yuanta.com.vn

Võ Đình Tuấn

峴港分行經理

+84 28 3622 6868 ext 3301
tuan.vo@yuanta.com.vn

Đinh Thị Thu Cúc

頭頓分行經理

+84 28 3622 6868 ext 3203
cuc.dinh@yuanta.com.vn



We Create **Fortune**

Appendix A: Important Disclosures

Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12 months Target Price and the recommendation is based on an investment period specified by the analyst in the report.

Global Disclaimer

© 2020 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.