

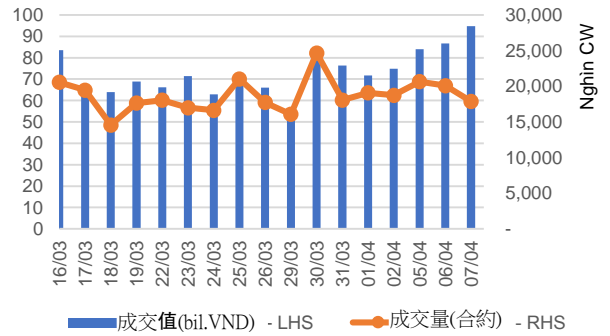


STB 的權證被強勁停利

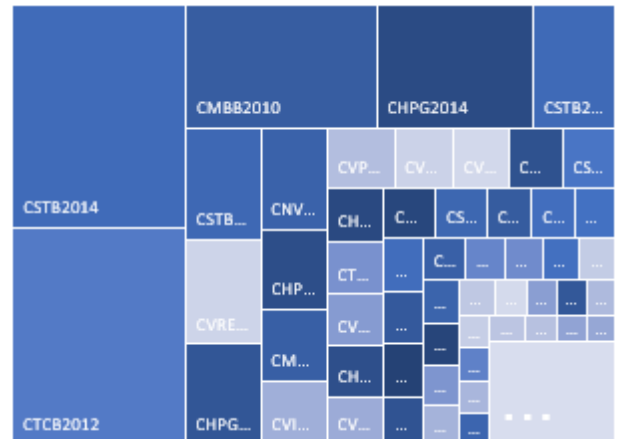
08/04/2021

STB 在標的股票當天修正後，因此該股的權證也承受著強大的停利壓力。CSTB2014，CSTB2010 和 CSTB2007 等權證的流動性急劇增加，並且略有下跌。我們繼續認為股票市場處於積極波動的階段，因此我們繼續建議投資者持有短期積極趨勢的股票的權證，例如 HPG，STB，FPT，MBB，TCB，MBB 等。

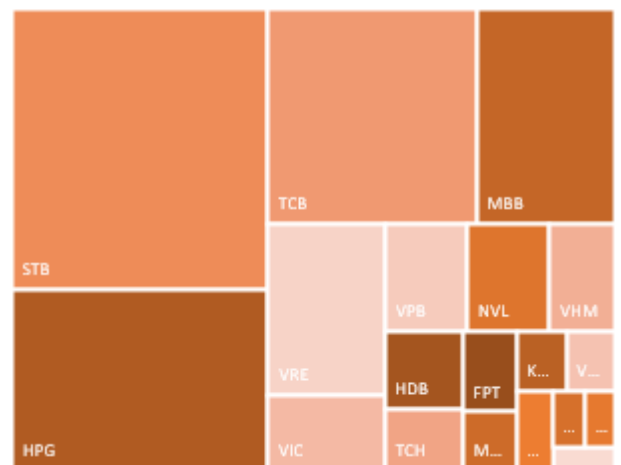
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自：YSVN



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當日成交及相關指數

代碼	漲跌 (+/-%)	收盤	成交量 (合約)	成交值 (十億越盾)	現金 狀態	Premium	槓桿	剩餘 交易盤數	隱含 波動
CFPT2012	0.2%	5,760	126,200	0.73	ITM	0.3%	2.76	16	80%
CFPT2014	0.0%	12,000	-	-	ITM	-0.8%		-	
CFPT2016	0.8%	6,290	83,100	0.52	ITM	2.3%	2.53	52	89%
CFPT2017	-0.2%	6,290	16,500	0.10	ITM	0.5%	3.16	11	107%
CFPT2101	-1.1%	2,810	46,900	0.13	ITM	14.8%	3.45	61	94%
CHDB2007	0.6%	3,580	266,900	0.94	ITM	-0.3%	2.56	12	0%
CHDB2008	2.1%	2,450	467,400	1.09	ITM	28.6%	2.27	16	346%
CHDB2101	0.0%	1,900	15,100	0.03	OTM	41.9%	1.37	118	138%
CHPG2014	0.6%	34,200	202,000	6.86	ITM	22.8%	1.45	7	500%
CHPG2018	-0.2%	4,900	384,400	1.88	ITM	0.3%	2.52	25	58%
CHPG2020	3.7%	24,600	1,100	0.03	ITM	2.3%	2.01	57	109%
CHPG2022	0.0%	11,300	92,800	1.04	ITM	0.3%	2.19	16	118%
CHPG2025	2.6%	14,900	76,800	1.14	ITM	-1.1%		-	
CHPG2026	1.5%	6,800	98,200	0.66	ITM	1.3%	3.63	21	86%
CHPG2101	0.6%	3,170	54,700	0.17	ITM	20.5%	2.62	118	85%
CHPG2102	1.1%	11,100	248,700	2.67	ITM	5.4%	4.02	61	64%
CHPG2103	-1.0%	5,000	74,500	0.37	ITM	5.2%	4.31	62	58%
CHPG2104	-0.7%	3,000	70,200	0.21	ITM	8.8%	4.25	61	68%
CHPG2105	-0.2%	5,760	127,200	0.73	ITM	8.2%	3.63	86	65%
CKDH2001	-2.9%	1,650	43,600	0.07	ITM	6.4%	4.61	25	107%
CKDH2002	-0.5%	2,020	52,900	0.10	ITM	14.8%	3.23	91	88%
CKDH2004	6.2%	2,230	376,000	0.82	ITM	0.4%		-	
CKDH2101	-0.6%	1,740	21,900	0.04	OTM	36.2%	1.43	118	115%
CMBB2010	2.4%	16,080	531,000	8.42	ITM	0.9%	1.98	46	95%
CMBB2101	6.3%	4,190	411,200	1.72	ITM	8.1%	3.51	62	86%
CMSN2007	5.3%	3,970	172,400	0.64	ITM	1.7%	2.39	12	197%
CMSN2009	0.3%	3,560	72,500	0.26	ITM	2.8%	2.67	25	133%
CMSN2012	1.0%	13,630	3,800	0.05	ITM	-2.8%		-	
CMSN2101	1.7%	1,790	23,200	0.04	OTM	44.8%	1.25	118	153%
CMSN2102	0.0%	1,630	52,700	0.09	OTM	53.2%	0.89	118	152%
CMWG2013	-2.2%	20,460	3,800	0.08	ITM	1.8%	3.22	57	57%
CMWG2015	-1.4%	3,450	45,900	0.15	ITM	0.0%	3.89	21	0%
CMWG2016	-2.6%	3,000	16,100	0.05	ITM	2.6%	4.22	44	58%
CMWG2017	-3.3%	3,200	54,200	0.17	ITM	-0.7%	5.25	11	0%
CMWG2101	-3.6%	2,650	25,200	0.07	ITM	6.7%	4.17	62	63%
CMWG2102	-0.4%	5,280	1,100	0.01	ITM	8.8%	3.90	81	61%
CMWG2103	-0.5%	2,070	53,700	0.11	ITM	10.9%	4.28	61	67%
CNVL2003	5.1%	2,700	920,700	2.43	ITM	3.3%	3.26	45	83%
CNVL2101	4.1%	2,040	277,300	0.54	ITM	25.6%	2.49	118	123%
CPNJ2101	0.0%	1,720	112,200	0.19	ITM	7.6%	4.19	62	66%
CPNJ2102	-4.7%	2,850	10,700	0.03	ITM	6.5%	4.69	81	46%
CPNJ2103	-1.7%	2,840	123,400	0.35	ITM	5.1%	5.09	48	55%
CREE2006	-0.7%	3,010	76,800	0.23	ITM	1.4%	4.42	21	73%
CREE2101	-1.0%	2,860	2,800	0.01	ITM	11.5%	3.87	62	85%
CSBT2007	2.5%	3,680	261,200	0.93	ITM	-0.3%	3.18	12	0%
CSBT2101	3.5%	1,760	21,600	0.04	OTM	47.4%	1.16	118	158%
CSTB2007	-4.2%	5,660	522,000	2.97	ITM	0.1%	1.97	12	0%
CSTB2010	-5.1%	5,200	696,900	3.65	ITM	0.4%	2.14	45	0%
CSTB2014	-5.6%	10,330	1,324,100	13.76	ITM	0.1%	2.16	46	0%
CSTB2016	-5.8%	4,070	182,400	0.75	ITM	-0.1%	2.74	16	0%



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CSTB2017	-6.0%	7,100	107,400	0.77	ITM	0.4%	3.14	11	108%
CSTB2101	-7.3%	2,780	198,100	0.56	ITM	23.6%	2.43	118	89%
CSTB2102	-3.1%	6,000	135,300	0.76	ITM	7.6%	3.46	40	107%
CSTB2103	-3.6%	3,230	351,000	1.13	ITM	9.7%	3.00	86	82%
CTCB2012	1.3%	20,970	635,300	13.43	ITM	1.8%	2.01	80	82%
CTCB2013	1.2%	19,470	12,100	0.23	ITM	0.6%	2.17	16	146%
CTCB2101	4.2%	14,500	25,100	0.36	ITM	7.8%	2.71	127	70%
CTCB2102	0.6%	4,990	117,700	0.58	ITM	9.0%	3.64	62	82%
CTCB2103	-1.8%	5,500	101,000	0.57	ITM	10.2%	3.26	86	77%
CTCH2001	5.2%	1,630	691,400	1.09	ITM	8.7%	3.72	25	132%
CTCH2003	0.5%	2,200	240,100	0.52	ITM	21.2%	2.27	91	119%
CTCH2101	-0.8%	2,550	23,900	0.06	ITM	32.1%	1.74	118	137%
CVHM2006	-6.2%	910	1,201,500	1.05	ITM	2.6%	5.49	12	103%
CVHM2008	-2.8%	2,110	176,600	0.37	ITM	9.4%	4.04	45	91%
CVHM2010	-0.7%	2,720	108,200	0.28	ITM	3.2%	3.69	16	130%
CVHM2101	-2.6%	1,880	16,600	0.03	OTM	36.3%	1.59	118	119%
CVHM2102	-3.7%	2,600	52,300	0.14	ITM	12.4%	3.30	62	100%
CVHM2103	-0.5%	1,950	140,600	0.27	ITM	11.9%	3.94	40	101%
CVHM2104	-2.9%	2,040	135,700	0.28	ITM	17.8%	3.07	86	82%
CVIC2004	-4.2%	1,380	692,500	0.95	ITM	-0.1%	4.63	12	0%
CVIC2005	-1.8%	2,700	549,400	1.49	ITM	4.8%	4.43	45	70%
CVIC2101	0.0%	1,950	52,300	0.10	ITM	29.9%	1.95	118	112%
CVIC2102	3.2%	3,250	142,600	0.48	ITM	3.8%	3.87	40	79%
CVJC2004	-6.8%	960	132,300	0.13	ITM	1.3%	6.90	12	68%
CVJC2006	1.4%	1,460	104,600	0.15	ITM	5.5%	4.38	45	76%
CVNM2011	-0.8%	1,300	262,700	0.35	OTM	57.7%	0.07	45	213%
CVNM2014	6.1%	350	124,900	0.03	OTM	40.3%	-	-	-
CVNM2101	-3.2%	1,800	30,300	0.06	OTM	62.7%	0.46	118	165%
CVNM2102	-3.1%	1,880	110,800	0.21	OTM	27.5%	1.78	62	112%
CVNM2103	-1.9%	2,050	183,200	0.37	OTM	24.4%	2.13	48	127%
CVPB2011	1.4%	11,260	8,600	0.10	ITM	0.0%	2.06	16	0%
CVPB2013	2.2%	19,000	8,800	0.17	ITM	-1.1%	-	-	-
CVPB2015	0.2%	21,200	10,400	0.22	ITM	1.5%	2.19	80	68%
CVPB2016	1.1%	19,750	71,600	1.42	ITM	0.5%	2.35	16	126%
CVPB2101	1.9%	5,250	57,300	0.30	ITM	2.2%	3.99	62	44%
CVPB2102	0.0%	5,900	58,400	0.34	ITM	1.7%	3.79	40	59%
CVPB2103	0.8%	6,050	74,800	0.45	ITM	4.5%	3.40	86	55%
CVRE2009	-0.8%	1,270	426,100	0.54	ITM	5.5%	4.75	34	75%
CVRE2011	0.6%	1,610	237,100	0.37	ITM	8.3%	4.29	45	78%
CVRE2013	4.1%	8,950	142,400	1.25	ITM	3.0%	3.60	80	47%
CVRE2014	1.7%	7,980	357,500	2.83	ITM	0.2%	4.42	16	0%
CVRE2015	3.9%	3,950	300,300	1.17	ITM	0.0%	4.48	11	0%
CVRE2101	0.5%	2,080	28,300	0.06	ITM	21.1%	2.64	118	81%
CVRE2102	0.9%	2,190	96,500	0.21	ITM	9.5%	3.42	62	87%
CVRE2103	0.0%	2,080	200,100	0.40	ITM	13.9%	3.13	86	81%

源自：FiinPro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。

槓桿 (Effective gearing) 越高，按標的證券的波動率就越大。

為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長 (兩週以上) 的剩餘交易盤數 (直至到期日) 的權證進行交易，以限制風險。

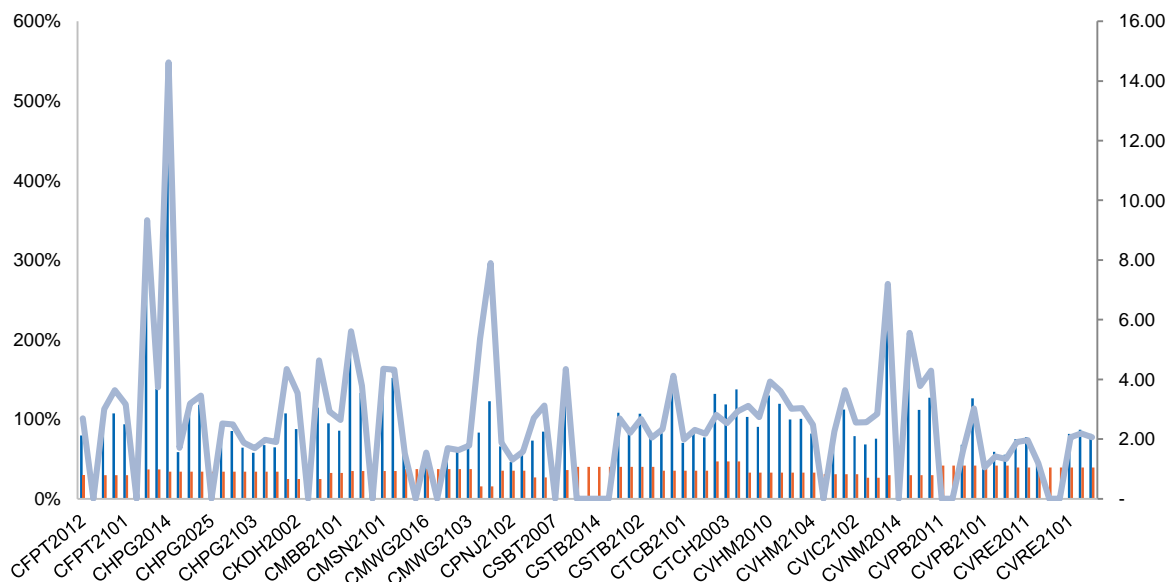
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標的股票的技术建議綜合表

代碼	建議價格	目前價格	短期趨勢	中期趨勢	短期目標	與目前價格 相比的短期 上漲空間	短期停損	Reward/Risk
CTD		73.00	下跌	上漲			75.87	-
DPM	17.40	20.60	上漲	上漲	18.93	9%	19.16	(0.87)
FPT	79.70	79.60	上漲	上漲	89.71	13%	76.74	3.39
HDB	27.25	27.75	上漲	上漲	29.53	8%	26.48	2.97
HPG	48.50	49.45	上漲	上漲	55.93	15%	47.54	7.73
MBB	29.20	31.80	上漲	上漲	32.97	13%	29.48	(13.43)
MSN	92.50	93.80	上漲	上漲	106.37	15%	89.31	4.35
MWG	134.30	134.50	上漲	上漲	156.64	17%	128.99	4.21
NVL	75.90	88.10	上漲	上漲	84.11	11%	82.07	(1.33)
PNJ	86.50	88.50	上漲	上漲	97.92	13%	84.63	6.10
REE		53.30	下跌	上漲			55.15	-
ROS	3.88	5.03	上漲	上漲	7.85	102%	4.37	(8.09)
STB	20.50	22.30	上漲	上漲	23.38	14%	21.42	(3.12)
TCB	41.25	42.20	上漲	上漲	44.95	9%	39.85	2.65
VHM	100.70	100.50	上漲	上漲	111.30	11%	97.96	3.87
VIC	105.90	127.70	上漲	上漲	120.59	14%	119.49	(1.08)
VJC		133.00	下跌	上漲			134.95	-
VNM	102.70	100.10	上漲	上漲	113.84	11%	99.37	3.35
VPB	35.45	46.50	上漲	上漲	40.41	14%	43.79	(0.60)
VRE	34.50	35.40	上漲	上漲	38.45	11%	32.82	2.35

源自：YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



源自：YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。

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認股權證訊息

認股權證代碼	發行商	期限	轉換率	發行價格	發行量	行使價格	最後 交易日
CFPT2012	HCM	7月	5.00000 : 1	1,500	5,000,000	51,000	29/04/2021
CFPT2014	VCI	6月	2.00000 : 1	2,000	1,000,000	55,000	07/04/2021
CFPT2016	SSI	8月	5.00000 : 1	2,580	5,000,000	50,000	18/06/2021
CFPT2017	MBS	4.5月	4.00000 : 1	2,340	2,400,000	54,800	22/04/2021
CFPT2101	MBS	5月	6.00000 : 1	1,500	2,000,000	74,500	01/07/2021
CHDB2007	KISVN	9月	3.03026 : 1	1,300	2,000,000	16,831	23/04/2021
CHDB2008	KISVN	6月	4.00000 : 1	1,000	3,000,000	25,888	29/04/2021
CHDB2101	KISVN	9月	5.00000 : 1	1,000	2,000,000	29,888	20/09/2021
CHPG2014	SSI	9月	1.00000 : 1	7,200	3,000,000	26,500	16/04/2021
CHPG2018	KISVN	9月	4.00000 : 1	1,200	3,000,000	29,999	12/05/2021
CHPG2020	VND	9月	1.00000 : 1	5,700	1,000,000	26,000	27/06/2021
CHPG2022	HCM	7月	2.00000 : 1	2,100	5,000,000	27,000	29/04/2021
CHPG2025	VCI	6月	1.00000 : 1	2,000	1,000,000	34,000	07/04/2021
CHPG2026	MBS	5月	2.00000 : 1	3,350	3,000,000	36,500	06/05/2021
CHPG2101	KISVN	9月	4.00000 : 1	1,050	2,000,000	46,888	20/09/2021
CHPG2102	ACBS	6月	1.00000 : 1	6,600	2,000,000	41,000	01/07/2021
CHPG2103	VND	6月	2.00000 : 1	3,900	4,000,000	42,000	02/07/2021
CHPG2104	MBS	5月	3.00000 : 1	1,500	2,000,000	44,800	01/07/2021
CHPG2105	HCM	6月	2.00000 : 1	3,000	5,000,000	42,000	05/08/2021
CKDH2001	KISVN	7月	4.00000 : 1	1,400	3,000,000	26,222	12/05/2021
CKDH2002	KISVN	10月	4.00000 : 1	1,600	3,000,000	27,333	12/08/2021
CKDH2004	MBS	4月	2.00000 : 1	2,180	2,000,000	26,500	07/04/2021
CKDH2101	KISVN	9月	5.00000 : 1	1,000	2,000,000	33,333	20/09/2021
CMBB2010	SSI	8月	1.00000 : 1	4,600	3,000,000	16,000	10/06/2021
CMBB2101	VND	6月	2.00000 : 1	1,600	4,000,000	26,000	02/07/2021
CMSN2007	KISVN	9月	9.88200 : 1	1,400	3,000,000	56,197	23/04/2021
CMSN2009	KISVN	9月	9.88200 : 1	1,200	3,000,000	61,267	12/05/2021
CMSN2012	VCI	6月	1.97640 : 1	2,000	1,000,000	64,233	07/04/2021
CMSN2101	KISVN	9月	20.00000 : 1	1,000	2,000,000	99,999	20/09/2021
CMSN2102	KISVN	9月	20.00000 : 1	1,000	2,000,000	111,111	20/09/2021
CMWG2013	VND	9月	2.00000 : 1	12,000	1,000,000	96,000	27/06/2021
CMWG2015	HCM	6月	10.00000 : 1	1,900	5,000,000	100,000	06/05/2021
CMWG2016	HCM	7月	10.00000 : 1	1,700	5,000,000	108,000	08/06/2021
CMWG2017	MBS	4.5月	8.00000 : 1	2,410	2,400,000	108,000	22/04/2021
CMWG2101	VND	6月	10.00000 : 1	2,400	5,000,000	117,000	02/07/2021
CMWG2102	VCI	6月	5.00000 : 1	3,000	1,500,000	120,000	29/07/2021
CMWG2103	MBS	5月	10.00000 : 1	1,900	2,000,000	128,500	01/07/2021
CNVL2003	KISVN	9月	10.00000 : 1	1,000	5,000,000	63,979	09/06/2021
CNVL2101	KISVN	9月	16.00000 : 1	1,000	2,000,000	77,999	20/09/2021
CPNJ2101	VND	6月	10.00000 : 1	1,700	5,000,000	78,000	02/07/2021
CPNJ2102	VCI	6月	5.00000 : 1	2,000	1,500,000	80,000	29/07/2021
CPNJ2103	MBS	4.5月	5.00000 : 1	2,900	2,500,000	78,800	14/06/2021
CREE2006	HCM	6月	4.00000 : 1	1,500	5,000,000	42,000	06/05/2021
CREE2101	VND	6月	4.00000 : 1	2,300	4,000,000	48,000	02/07/2021
CSBT2007	KISVN	9月	1.93720 : 1	1,700	2,000,000	15,497	23/04/2021
CSBT2101	KISVN	9月	5.00000 : 1	1,100	2,000,000	24,666	20/09/2021



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CSTB2007	KISVN	10 月	2.00000 : 1	1,500	3,000,000	10,999	23/04/2021
CSTB2010	KISVN	9 月	2.00000 : 1	1,100	3,500,000	11,999	09/06/2021
CSTB2014	SSI	8 月	1.00000 : 1	3,800	5,000,000	12,000	10/06/2021
CSTB2016	KISVN	6 月	2.00000 : 1	1,200	3,000,000	14,141	29/04/2021
CSTB2017	MBS	4.5 月	1.00000 : 1	2,680	2,000,000	15,300	22/04/2021
CSTB2101	KISVN	9 月	2.00000 : 1	1,000	2,000,000	21,999	20/09/2021
CSTB2102	MBS	4 月	1.00000 : 1	2,000	2,000,000	18,000	02/06/2021
CSTB2103	HCM	6 月	2.00000 : 1	1,400	5,000,000	18,000	05/08/2021
CTCB2012	SSI	8 月	1.00000 : 1	5,400	5,000,000	22,000	28/07/2021
CTCB2013	SSI	5 月	1.00000 : 1	4,700	7,000,000	23,000	29/04/2021
CTCB2101	ACBS	9 月	1.00000 : 1	5,000	1,000,000	31,000	01/10/2021
CTCB2102	VND	6 月	2.00000 : 1	2,300	5,000,000	36,000	02/07/2021
CTCB2103	HCM	6 月	2.00000 : 1	2,900	5,000,000	35,500	05/08/2021
CTCH2001	KISVN	7 月	3.90200 : 1	1,400	4,000,000	22,327	12/05/2021
CTCH2003	KISVN	10 月	3.90200 : 1	1,600	3,000,000	23,411	12/08/2021
CTCH2101	KISVN	9 月	4.00000 : 1	1,000	2,000,000	24,666	20/09/2021
CVHM2006	KISVN	9 月	20.00000 : 1	1,000	3,000,000	84,888	23/04/2021
CVHM2008	KISVN	9 月	10.00000 : 1	1,400	3,500,000	88,888	09/06/2021
CVHM2010	HCM	7 月	10.00000 : 1	1,300	5,000,000	76,500	29/04/2021
CVHM2101	KISVN	9 月	16.00000 : 1	1,100	2,000,000	106,888	20/09/2021
CVHM2102	VND	6 月	10.00000 : 1	1,900	5,000,000	87,000	02/07/2021
CVHM2103	MBS	4 月	10.00000 : 1	1,650	2,500,000	93,000	02/06/2021
CVHM2104	HCM	6 月	10.00000 : 1	1,600	5,000,000	98,000	05/08/2021
CVIC2004	KISVN	9 月	20.00000 : 1	1,000	3,000,000	99,999	23/04/2021
CVIC2005	KISVN	9 月	10.00000 : 1	1,500	3,000,000	106,868	09/06/2021
CVIC2101	KISVN	9 月	20.00000 : 1	1,000	2,000,000	126,888	20/09/2021
CVIC2102	MBS	4 月	10.00000 : 1	1,800	1,500,000	100,000	02/06/2021
CVJC2004	KISVN	9 月	20.00000 : 1	1,200	2,000,000	115,511	23/04/2021
CVJC2006	KISVN	9 月	20.00000 : 1	1,000	5,000,000	111,111	09/06/2021
CVNM2011	KISVN	9 月	19.81800 : 1	1,100	5,000,000	132,120	09/06/2021
CVNM2014	VCI	6 月	4.95450 : 1	2,000	1,000,000	138,726	07/04/2021
CVNM2101	KISVN	9 月	20.00000 : 1	1,100	2,000,000	126,888	20/09/2021
CVNM2102	VND	6 月	9.90850 : 1	1,700	4,000,000	108,997	02/07/2021
CVNM2103	MBS	4.5 月	10.00000 : 1	1,700	3,000,000	104,000	14/06/2021
CVPB2011	HCM	7 月	2.00000 : 1	1,900	5,000,000	24,000	29/04/2021
CVPB2013	VCI	6 月	1.00000 : 1	2,000	1,000,000	27,000	07/04/2021
CVPB2015	SSI	8 月	1.00000 : 1	5,600	5,000,000	26,000	28/07/2021
CVPB2016	SSI	5 月	1.00000 : 1	4,800	7,000,000	27,000	29/04/2021
CVPB2101	VND	6 月	2.00000 : 1	2,900	3,000,000	37,000	02/07/2021
CVPB2102	MBS	4 月	2.00000 : 1	2,800	2,000,000	35,500	02/06/2021
CVPB2103	HCM	6 月	2.00000 : 1	2,700	5,000,000	36,500	05/08/2021
CVRE2009	KISVN	10 月	5.00000 : 1	1,400	3,000,000	30,999	25/05/2021
CVRE2011	KISVN	9 月	4.00000 : 1	1,500	2,500,000	31,888	09/06/2021
CVRE2013	SSI	8 月	1.00000 : 1	5,000	5,000,000	27,500	28/07/2021
CVRE2014	SSI	5 月	1.00000 : 1	4,600	7,000,000	27,500	29/04/2021
CVRE2015	MBS	4.5 月	2.00000 : 1	2,270	2,000,000	27,500	22/04/2021
CVRE2101	KISVN	9 月	4.00000 : 1	1,200	2,000,000	34,567	20/09/2021
CVRE2102	VND	6 月	4.00000 : 1	1,800	5,000,000	30,000	02/07/2021
CVRE2103	HCM	6 月	4.00000 : 1	1,300	5,000,000	32,000	05/08/2021

源自：FiinPro, YSVN



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