

當日市場：短期的停利壓力

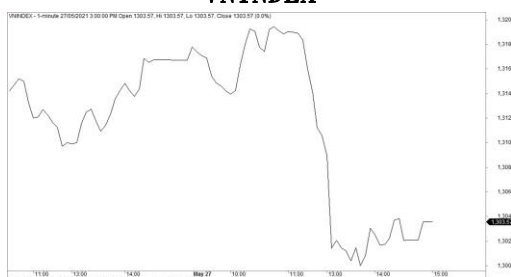
2021/05/28

市場走勢

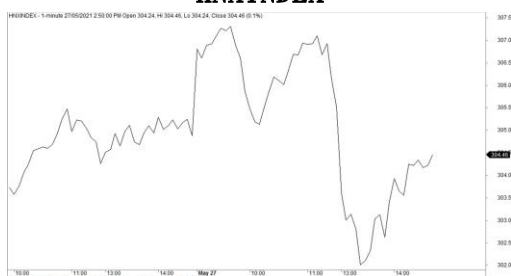
| 市場指數 | VNI | HNI | UPCOM |
|----------------------|----------|---------|--------|
| 收盤 | 1,303.57 | 304.45 | 84.08 |
| %日 | -1.00% | -0.13% | 1.23% |
| %週 | 1.98% | 3.17% | 5.43% |
| %月 | 6.87% | 8.52% | 5.88% |
| %年 | 52.02% | 179.59% | 53.07% |
| 成交值(Bil. VND) | | | |
| 當日 | 23,758 | 3,535 | 1,778 |
| 日均量/週 | 22,532 | 3,062 | 1,588 |
| 日均量/月 | 20,962 | 2,653 | 1,065 |
| 外資進出 | | | |
| 買進 | 1,737.04 | 213.84 | 21.34 |
| 賣出 | 1,631.64 | 55.08 | 31.40 |
| 買賣超 | 105.40 | 158.76 | -10.05 |
| 市場漲跌家數 | | | |
| 上漲 | 94 | 58 | 108 |
| 下跌 | 247 | 146 | 158 |
| 持平 | 56 | 167 | 637 |
| 市場指標 | | | |
| P/E | 17.89 | 16.67 | 22.44 |
| 總市值 (兆盾) | 4,959 | 383 | 1,097 |
| 股息殖利: | 2.83% | 2.77% | 5.28% |

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

市場走勢在指數上存在差異。具體而言，VN-Index 收盤下跌 1%，收於 1303.57 點。HNX-Index 跌 0.13%，收於 304.45 點；Upcom-Index 上漲了 1.23%。三個市場的交易額達到 26 兆 2570 億越南盾，比上一交易日增長 7.7%。

市場在一系列連續上漲的交易日後，所以大多數投資者都進行獲利時，市場上的獲利壓力變得很大。但是，賣壓並沒有大規模發生，仍然有很多上漲的股票。值得注意的是房地產，例如 KDH (+5.1%)，PDR (+3.6%)，DXG (+3.4%)。銀行股在最近的交易日如 BID，CTG，MBB，TCB，TPB，VCB 等之後出現了盤整。當天，LPB (+3.1%)，STB (+1%)，VIB (+1.3%)，NVB (+9.4%) 等商業銀行逆市交易。

投機性股票的交易也有積極的漲勢，例如 TSC (+3.9%)，FIT (+4.1%)，MHC (+6.6%) 等。

外資連續第二個交易日買超，價值為超過 2,540 億越南盾。他們買超主要為 PLX (1,360 億) 上，這也是近期外資積極買超的股票，其次為 THD (1330 億)，VNM (670 億)。相反，他們一直拋售 HPG (1560 億)，VPB (820 億)，TPB (720 億)。

市場短期觀點

我們認為市場在下一個交易日可能會繼續修正，VN-Index 可能會在 1300 點附近橫盤移動。同時，市場顯示出進入累積階段的跡象，表明現金流量在下一個交易時段可能會繼續分化，尤其是我們看到現金流量可能會轉移到中型的房地產股。此外，在悲觀區域，情緒指標略有下降。

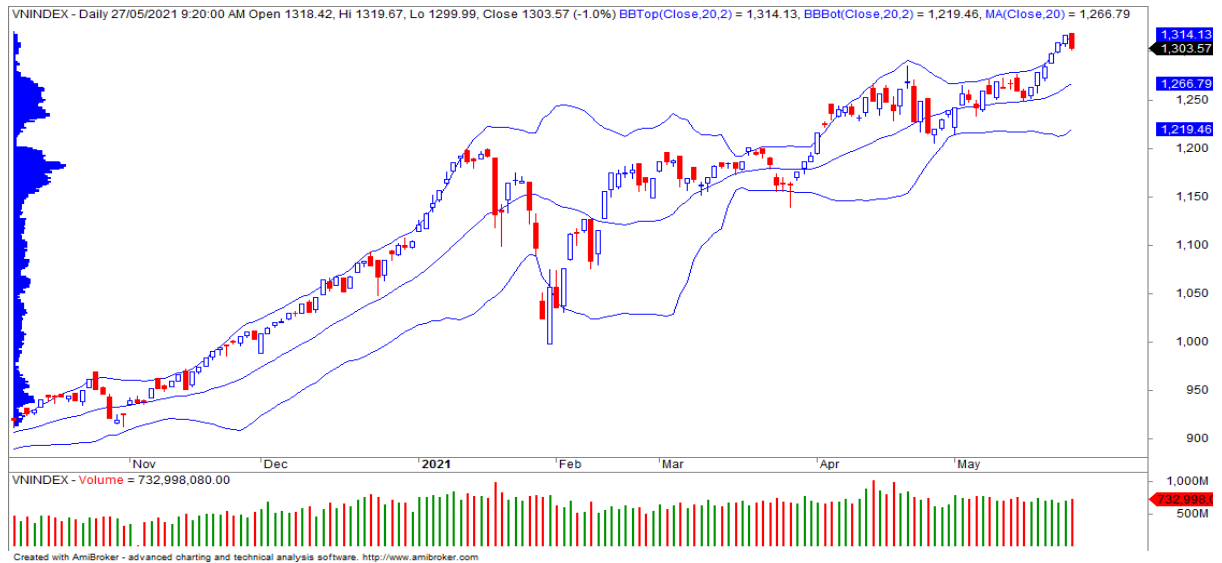
總觀市場的短期趨勢仍然為上漲。因此，我們建議短期投資者仍應注意每類股票的趨勢以尋找短期利潤。同時，我們建議短期投資者此時不要使用高槓桿。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。



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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

| 指數 | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2 | 支撐區 1 | 支撐區 2 |
|-------------|------|------|-------|-------|-------|-------|
| VN-Index | 上漲 | 上漲 | 1320 | 1368 | 1150 | 970 |
| HNX-Index | 上漲 | 上漲 | 298 | 303 | 196 | 180 |
| VN30 | 上漲 | 上漲 | 1455 | 1470 | 1162 | 960 |
| VNMidcaps | 上漲 | 上漲 | 1,430 | 1500 | 969 | 963 |
| VNSmallcaps | 上漲 | 上漲 | 1235 | 1280 | 822 | 804 |



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胡志明市交易所 (HSX)

| | 收盤 | 漲跌% |
|----------|---------|--------|
| VNI | 1303.57 | -1.00% |
| VN30 | 1437.38 | -1.22% |
| VN Mid | 1549.69 | 0.06% |
| VN Small | 1307.78 | -0.69% |

河內交易所 (HSX)

| | 收盤 | 漲跌% |
|-----------|---------|--------|
| HNI | 304.45 | -0.13% |
| HN30 | 461.11 | 0.30% |
| VNX AllSh | 1335.64 | -0.97% |

UPCOM 市場 (UPCoM)

| | 收盤 | 漲跌% |
|-------|-------|-------|
| UPCoM | 84.08 | 1.23% |

| 外資交易 | 成交值 (BiL. VND) |
|-------|-------------------|
| 買進 | 1737.04 |
| 賣出 | 1631.64 |
| 買超/賣超 | 105.4 |

| 外資交易 | 成交值 (BiL. VND) |
|-------|-------------------|
| 買進 | 213.84 |
| 賣出 | 55.08 |
| 買超/賣超 | 158.76 |

| 外資交易 | 成交值 (BiL. VND) |
|-------|-------------------|
| 買進 | 21.34 |
| 賣出 | 31.40 |
| 買超/賣超 | -10.05 |

| 上漲排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|-------|
| ABS | 2650 | 6.99% |
| EIB | 2000 | 6.98% |
| SCS | 9200 | 6.98% |
| APH | 4400 | 6.94% |
| HAX | 1639 | 6.57% |

| 上漲排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|-------|
| NVB | 1700 | 9.39% |
| LAS | 800 | 7.55% |
| TVC | 700 | 5.38% |
| BAB | 1100 | 3.93% |
| NDN | 800 | 3.56% |

| 上漲排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|--------|
| TID | 3827 | 14.66% |
| BIO | 13146 | 9.38% |
| SGB | 1223 | 7.60% |
| DDV | 843 | 7.33% |
| BVB | 1336 | 7.14% |

| 下跌排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|--------|
| BFC | -1400 | -5.19% |
| AMD | -280 | -4.93% |
| LSS | -410 | -4.12% |
| CTS | -700 | -4.02% |
| TCH | -900 | -3.91% |

| 下跌排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|--------|
| S99 | -1000 | -4.83% |
| API | -900 | -4.04% |
| BSI | -600 | -3.49% |
| ART | -300 | -3.26% |
| HUT | -200 | -2.94% |

| 下跌排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|--------|
| LTG | -1542 | -4.05% |
| VLB | -1655 | -3.85% |
| DRI | -351 | -3.22% |
| SBS | -245 | -2.92% |
| FOX | -2223 | -2.61% |

*備註：市值>5,000 億盾；成交值>15 億盾

| 市值排名/ 股碼 | BiL. VND |
|-------------|----------|
| VIC | 411,642 |
| VCB | 372,371 |
| VHM | 347,702 |
| HPG | 224,641 |
| CTG | 191,755 |

| 市值排名/ 股碼 | BiL. VND |
|-------------|----------|
| THD | 68,985 |
| SHB | 57,767 |
| BAB | 19,838 |
| VCS | 15,360 |
| PVS | 10,802 |

| 市值排名/ 股碼 | BiL. VND |
|-------------|----------|
| ACV | 152,356 |
| MCH | 83,159 |
| BSR | 47,735 |
| GE2 | 36,469 |
| FOX | 23,278 |

| 交易量排 名/股碼 | 成交值 | 30 日均 |
|--------------|------------|------------|
| STB | 47,101,500 | 45,277,875 |
| VPB | 38,691,900 | 33,312,720 |
| LPB | 31,002,700 | 18,614,700 |
| MBB | 28,678,800 | 23,531,665 |
| FLC | 26,071,800 | 26,860,645 |

| 交易量排 名/股碼 | 成交值 | 30 日均 |
|--------------|------------|------------|
| SHB | 22,301,954 | 22,720,164 |
| NVB | 15,019,172 | 6,766,779 |
| IDC | 13,063,510 | 2,015,815 |
| SHS | 11,268,969 | 8,517,506 |
| PVS | 10,864,169 | 7,841,761 |

| 交易量排 名/股碼 | 成交值 | 30 日均 |
|--------------|------------|------------|
| PGB | 12,752,636 | 260,084 |
| ABB | 10,970,976 | 4,787,089 |
| BSR | 10,566,261 | 11,759,798 |
| CCI | 9,464,500 | 6,895 |
| BVB | 7,839,304 | 3,556,362 |

資料源: Bloomberg & Yuanta Research

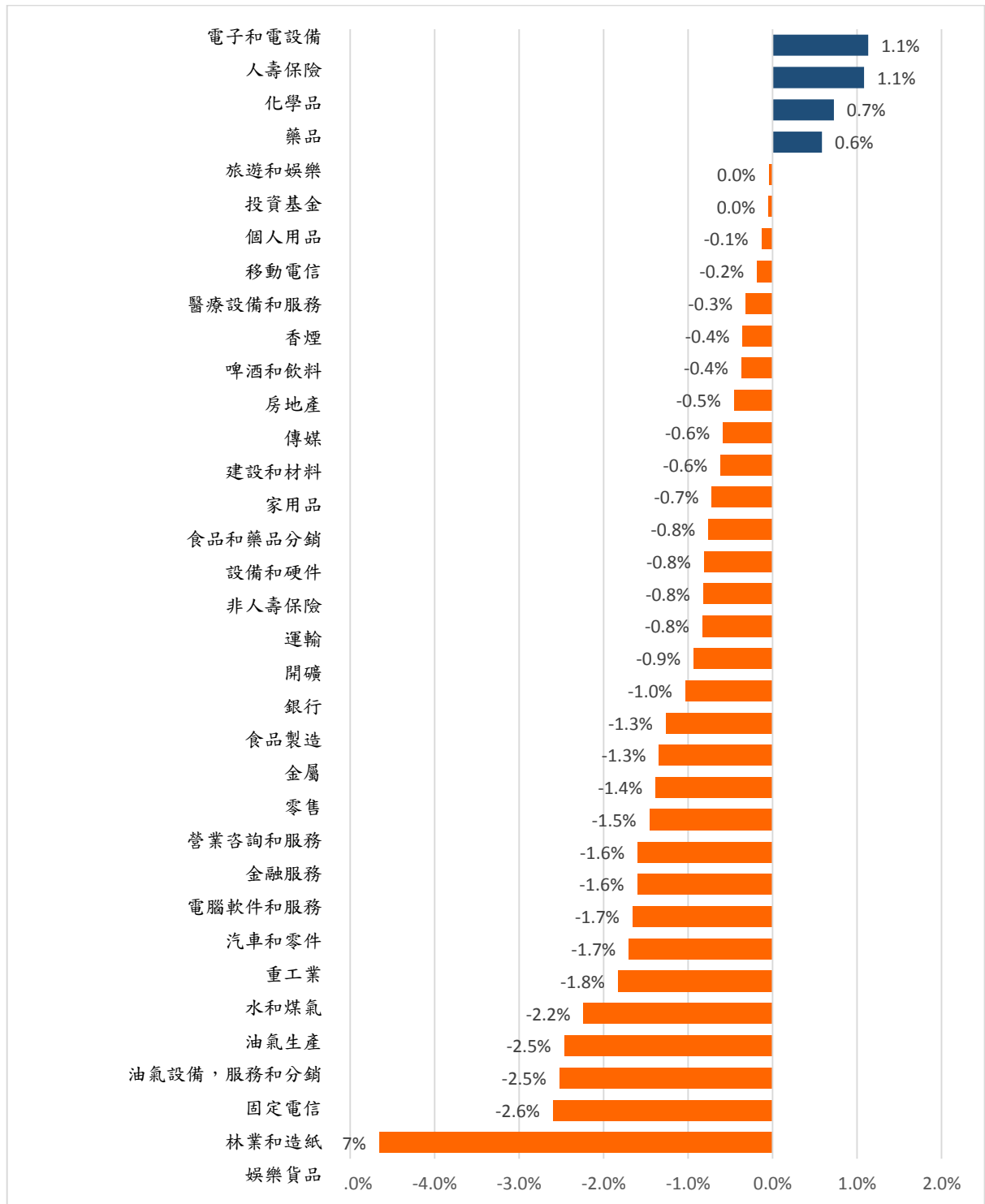
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

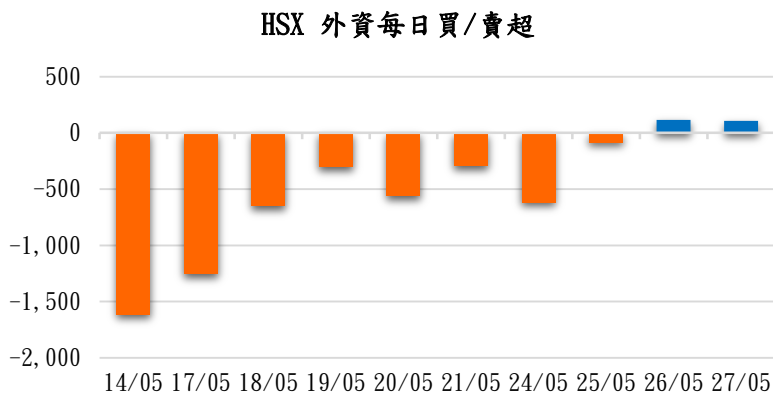


資料源: FiinPro - YSVN



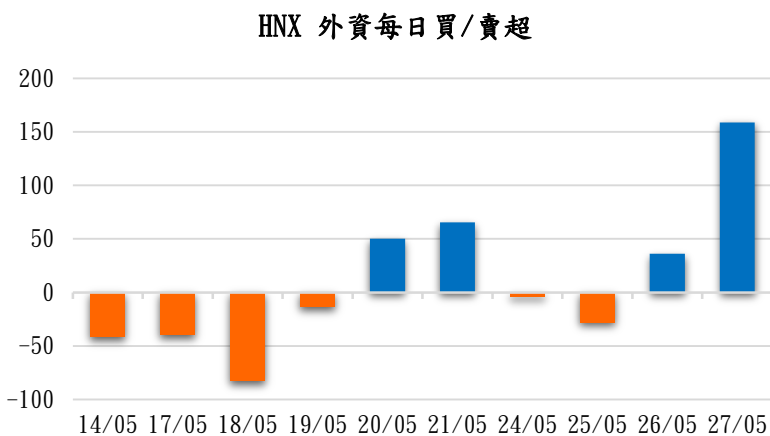
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外資買進賣統計



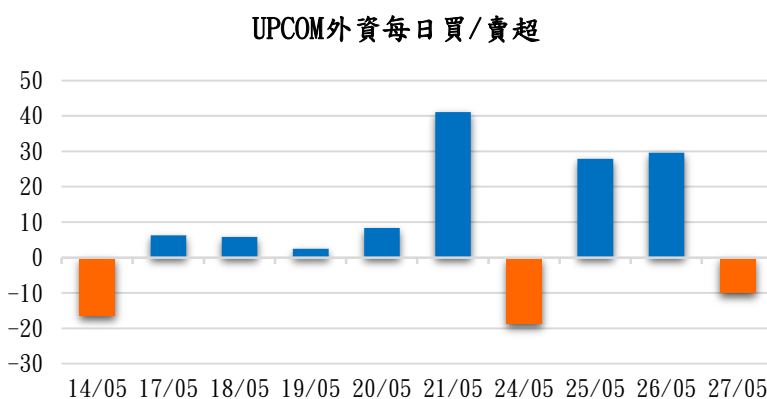
| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| PLX | 135,968 | HPG | 156,270 |
| VNM | 67,133 | VPB | 82,444 |
| VCB | 44,226 | TPB | 71,779 |
| VRE | 36,967 | MBB | 52,065 |
| MSN | 34,909 | VHM | 48,722 |

HSX 外資買/賣超的前 5 名



| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| THD | 132,752 | SHS | 29,484 |
| SHB | 51,235 | VND | 5,891 |
| PVS | 6,686 | APS | 4,208 |
| VCS | 3,866 | BSI | 2,634 |
| MAS | 2,984 | TTH | 599 |

HNX 外資買/賣超的前 5 名



| 證券代碼 | 買超金額 (百萬盾) | 證券代碼 | 賣超金額 (百萬盾) |
|------|------------|------|------------|
| QNS | 5,013 | LTG | 5,483 |
| MML | 1,083 | BVB | 4,658 |
| MLS | 526 | PGB | 1,312 |
| HPP | 511 | NTC | 1,311 |
| ACV | 491 | KHB | 394 |

UPCOM 外資買/賣超的前 5 名

源: FiiPro - YSVN



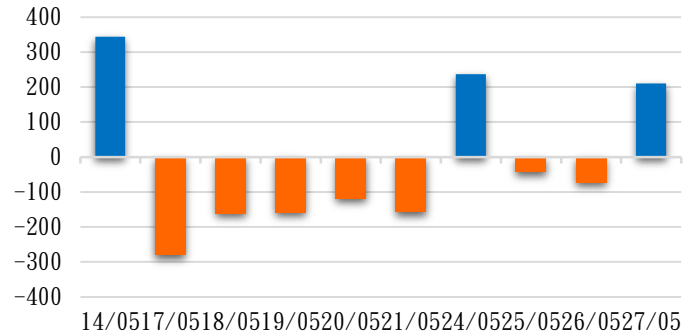
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自營進出統計

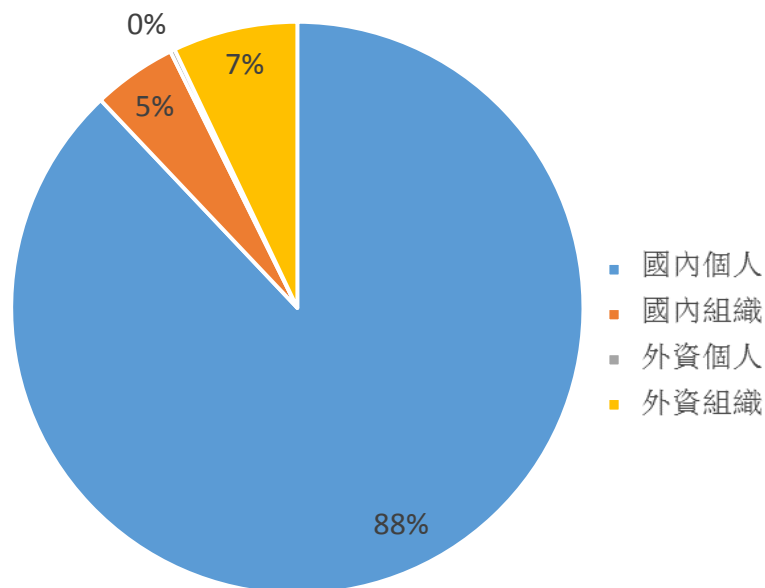
| 證券代碼 | 買超金額 (M1. VND) | 證券代碼 | 賣超金額 (M1. VND) |
|------|----------------|----------|----------------|
| LPB | 44,720 | IJC | 24,501 |
| OCB | 40,754 | PLX | 15,227 |
| MSN | 30,558 | CTG | 9,954 |
| MWG | 23,283 | HDG | 8,210 |
| KDH | 23,264 | FUEVFVND | 6,903 |

券商自營交易最大前名

券商自營交易每日買/賣超 (Bi1. VND)



越南證券市場投資人類別統計

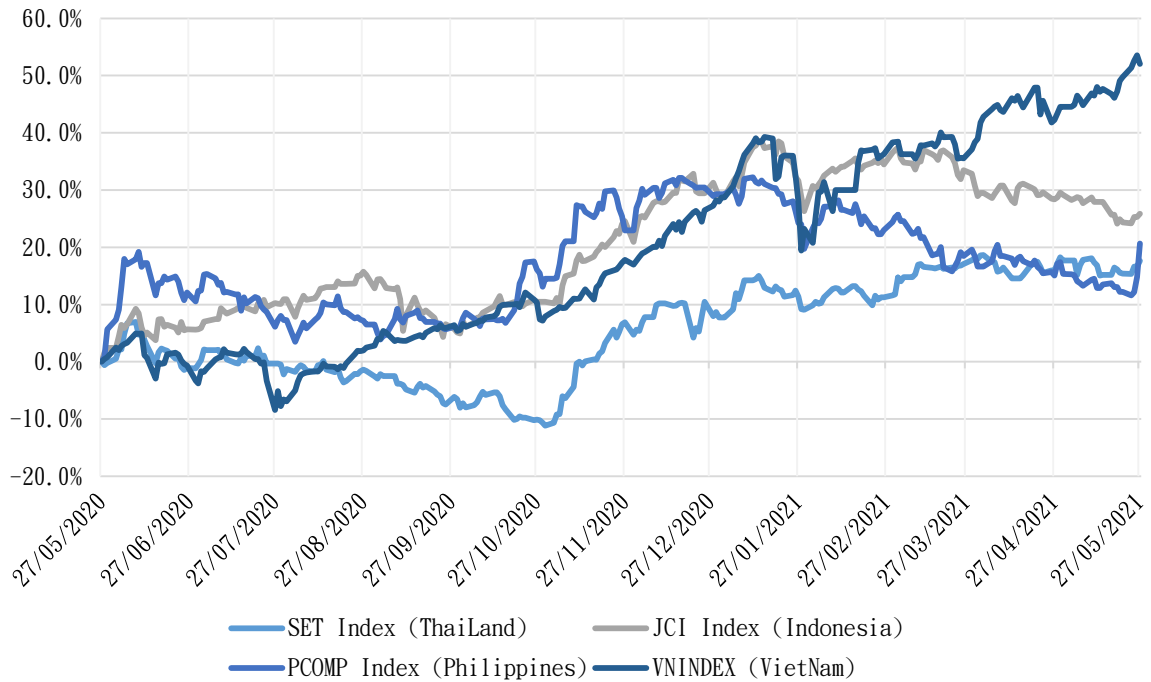


資料源: FiiPro - YSVN



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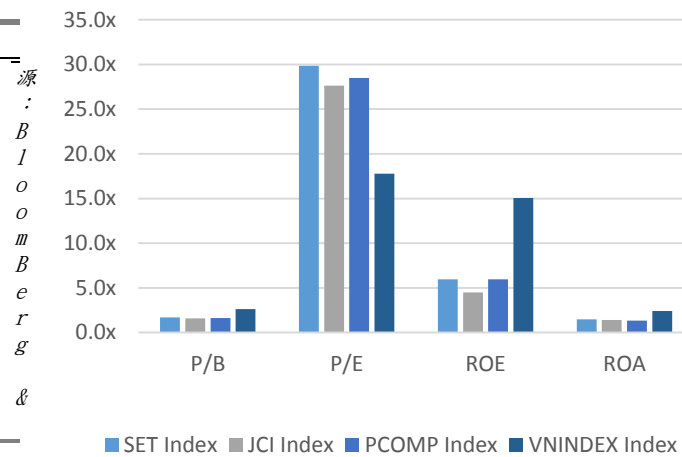
東南亞主要市場走勢比較



東南亞主要市場數據

| | | Thailand | Indonesia | Philippines | Vietnam |
|-----------|-----------|----------|-----------|-------------|---------|
| P/B | | 1.7x | 1.6x | 1.6x | 2.6x |
| P/E | | 29.8x | 27.6x | 28.5x | 17.8x |
| ROE | % | 5.95 | 4.47 | 5.95 | 15.06 |
| ROA | % | 1.49 | 1.40 | 1.34 | 2.40 |
| Vốn hóa | Tỷ USD | 573.13 | 479.32 | 167.33 | 214.10 |
| GTGD | Triệu USD | 2.55 | 0.70 | 0.11 | 0.88 |
| LS cổ tức | % | 2.44 | 1.98 | 1.70 | 1.23 |

JSVN





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元大證券（越南）公司

個人客戶分析部

Nguyễn Th ệ Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Lý Thị Hi ền

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Quách Đức Khánh

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext

3880

phat.pham@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng

分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

個人客戶業務部

Nguyễn Thanh Tùng

總公司業務經理

+84 28 3622 6868 ext 3609

tung.nguyen@yuanta.com.vn

Nguyễn Việt Quang

河內分行經理

+84 28 3622 6868 ext 3404

quang.nguyen@yuanta.com.vn

Võ Thị Thu Thủy

平陽分行經理

+84 28 3622 6868 ext 3505

thuy.vo@yuanta.com.vn

Nguyễn Mạnh Hoạt

堤岸分行經理

+84 28 3622 6868 ext 3847

hoat.nguyen@yuanta.com.vn

Bùi Quốc Phong

同奈分行經理

+84 28 3622 6868

phong.bui@yuanta.com.vn

Chung Kim Hoa

華人客戶部經理

+84 28 3622 6868 ext 3828

hoa.chung@yuanta.com.vn

Đinh Thị Thu Cúc

頭頓分行經理

+84 28 3622 6868 ext 3203

cuc.dinh@yuanta.com.vn

Võ Đình Tuấn

峴港分行經理

+84 28 3622 6868 ext 3301

tuan.vo@yuanta.com.vn

Nguyễn Đức Hoàn

河內南部營業中心經理

+84 28 3622 6868 ext 3409

hoan.nguyen@yuanta.com.vn



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