

## 移動至 1510-1512 點

04/06/2021

單位	合約走勢				
	收盤	+/-	交易量	到期日	剩餘時間
單位	點數	點數	合約	日期	日
VN30F2106	1504.0	22.2	180,549	17/06	14
VN30F2107	1498.1	23.1	398	15/07	42
VN30F2109	1498.0	22.2	91	16/09	105
VN30F2112	1490.0	19.0	162	16/12	196

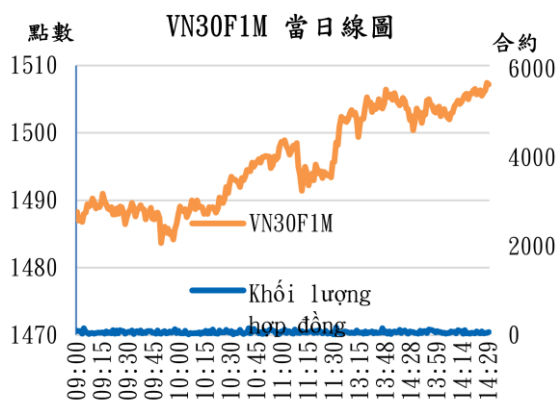
源自 Bloomberg - YSVN

單位	合約更改交易量和持倉量			
	交易量	+/-	OI	+/-
單位	合約	%		%
VN30F2106	180,549	-15.0%	28,569	
VN30F2107	398	-9.5%	226	
VN30F2109	91	46.8%	270	
VN30F2112	162	48.6%	89	

源自: Bloomberg - YSVN

單位	合約的基差變動		
	基差	前一盤	+/-
單位	點數	點數	點數
VN30F2106	-0.4	3.0	-3.3
VN30F2107	-6.3	3.0	-9.2
VN30F2109	-6.4	-3.0	-3.3
VN30F2112	-14.4	-7.8	-6.5

源自: Bloomberg - YSVN



### 合約走勢

- 4 個期貨合約收漲 19-23 點。儘管漲勢強勁，但合約的基差與指數相比仍為負值，為 1-14 點。
- VN30F2106 交易量下降 15%，VN30F2107 下降 10%，VN30F2109 上升 47%，VN30F2112 上升 49%。

### VN30F1M 的評估

- VN30F2106 延續升勢，再創新高。布林帶正在擴大，顯示出強烈的價格波動。同時，盤中走勢也轉為上漲，阻力位在 1499.5 點。
- RSI 再次出現震盪，在繼續趨勢之前顯示出累積橫盤態勢。1500-1502 點區是價格最近的支撐位，而最近的阻力位在 1510-1512 點。

### 投資策略

#### 當天策略 (Intraday)

多頭策略可以考慮在 1502 點開設，停損於 1500 點下方，目標為 1510-1512 點。同時，當價格突破 1499.5 點時則可以考慮開空頭，停損於 1502 點。

#### 主要短期趨勢策略 (Daily)

投資者觀測市場，等待新的信號。

Pham Tan Phat

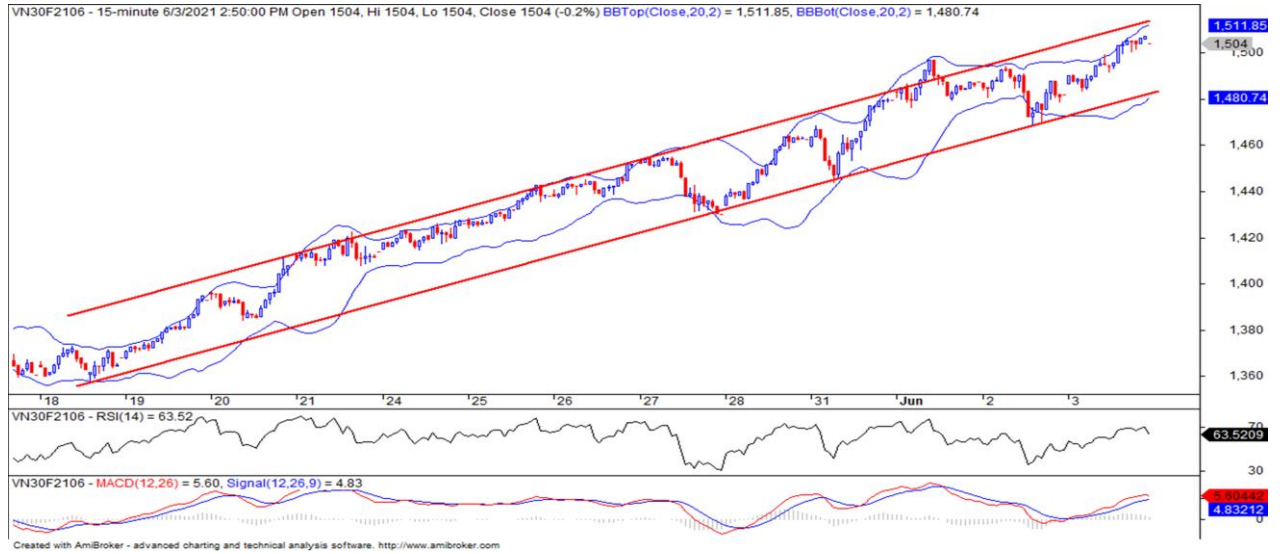
高級分析專員

Email: [phat.pham@yuanta.com.vn](mailto:phat.pham@yuanta.com.vn)

Phone: (084) 28 3622 6868 ext 3880

We Create Fortune

### VN30F1M 合約走勢圖

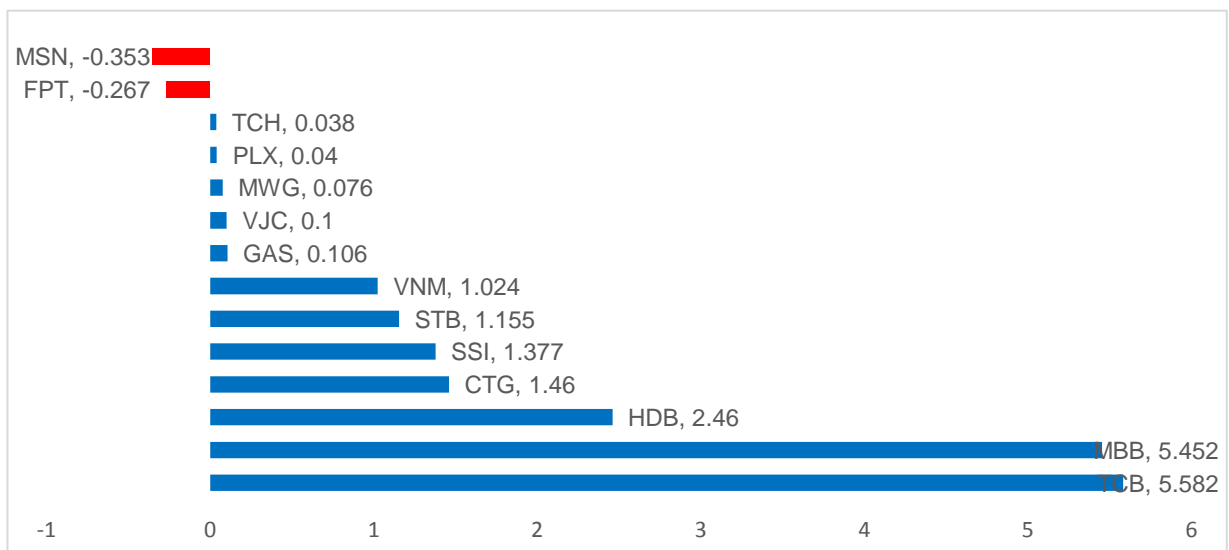


	VN30F2106-Daily	VN30F2106-30M
趨勢	上漲	上漲
支撐 1	1438	1502
支撐 2	1349	1480
阻力 1	1520	1510
阻力 2	1520	1515

### VN30-INDEX 指數走勢

VN30-Index 上漲 1.73%，其中 TCB、MBB 和 HDB 為指數貢獻了 13.5 點。相反的是，只有 MSN 和 FPT 令指數失去了 0.62 點。

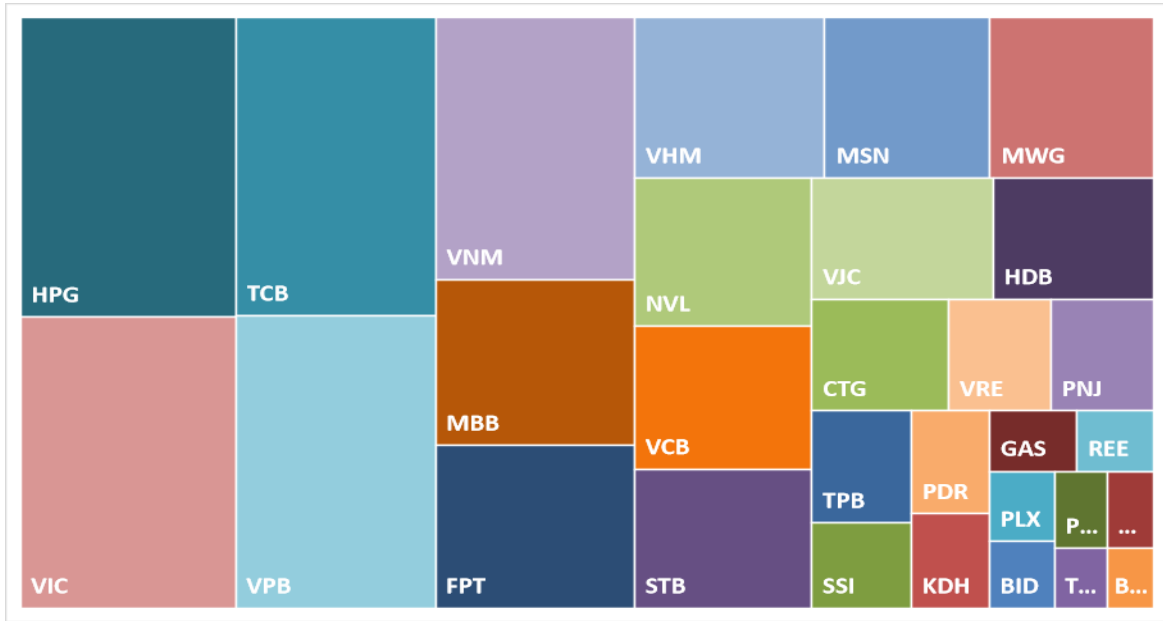
### VN30-INDEX 中最有影響力的成分股





We Create Fortune

### VN30-INDEX 中的資本化



### TCB 的走勢圖





We Create **Fortune**

期貨合約的價格，交易量和持倉量

日期	VN30F2106	交易量	持倉量
03/06/2021	1,504.0	180,549	28,569
02/06/2021	1,481.8	212,421	28,569
01/06/2021	1,487.6	166,167	26,789
31/05/2021	1,479.5	211,791	30,140
28/05/2021	1,462.5	176,803	30,140
27/05/2021	1,430.0	173,927	27,392
26/05/2021	1,453.0	169,576	27,168
25/05/2021	1,438.0	143,103	25,116
24/05/2021	1,426.0	166,655	24,757

日期	VN30F2107	交易量	持倉量
03/06/2021	1498.1	398	226
02/06/2021	1475	440	226
01/06/2021	1481.1	360	241
31/05/2021	1473.8	534	210
28/05/2021	1456.9	474	210
27/05/2021	1422	460	211
26/05/2021	1447.9	215	223
25/05/2021	1431.5	262	207
24/05/2021	1419.9	526	171

日期	VN30F2109	交易量	持倉量
03/06/2021	1,498.0	91	270
02/06/2021	1,475.8	62	270
01/06/2021	1,479.0	78	269
31/05/2021	1,471.6	72	271
28/05/2021	1,451.9	51	271
27/05/2021	1,420.0	114	267
26/05/2021	1,441.5	72	271
25/05/2021	1,427.1	38	296
24/05/2021	1,415.2	43	315

日期	VN30F2112	交易量	持倉量
03/06/2021	1490	162	89
02/06/2021	1471	109	89
01/06/2021	1473.6	55	90
31/05/2021	1465	165	104
28/05/2021	1449.2	81	104
27/05/2021	1417	56	96
26/05/2021	1438.6	64	102
25/05/2021	1424.8	141	102
24/05/2021	1418	546	106



We Create Fortune

VN30-iNDEX 中的成分股

Mã CP	Tên	Ngành	Tỷ trọng	Giá đóng cửa	Vốn hóa	PER	PBR	KLGD 3 tháng	SH Nước Ngoại	Cao 52 Tuần	Thấp 52 Tuần
		Đơn vị:	%	VND	Tỷ VND	x	x	'000 cp	%	VND	VND
BID	越南投資與發展商業股份銀行	金融	0.6%	48,800	196,274	23.8	2.5	3,657	17%	50,600	35,550
KDH	Khang Dien 房屋貿易投資股份公司	房地產	1.1%	39,800	22,241	18.6	2.7	3,297	31%	40,200	20,952
CTG	越南工商股份銀行	金融	3.3%	53,600	199,574	11.2	2.2	15,471	25%	54,200	20,400
TCH	Hoang Huy 金融服務投資股份有限公司	工業	0.4%	22,350	8,704	8.7	1.5	6,145	11%	27,400	17,750
PLX	越南油氣集團	能量	0.7%	55,400	68,907	19.0	2.9	2,377	16%	59,600	41,000
BVH	Bao Viet 集團	金融	0.3%	54,900	40,754	21.5	2.0	893	27%	71,200	39,200
FPT	FPT 發展投資工藝股份公司	CNTT	5.0%	85,200	77,317	20.8	4.6	2,665	49%	88,500	37,913
GAS	越南氣體總公司 - 股份公司	公用服務	0.7%	88,300	169,002	22.4	3.3	821	2%	96,000	63,300
POW	越南天然氣股份總公司	公用服務	0.5%	12,700	29,742	12.2	1.0	14,810	3%	15,200	8,660
HDB	胡志明市發展商業股份銀行	金融	3.3%	35,800	57,057	11.6	2.3	5,670	17%	36,200	13,879
HPG	Hoa Phat (和發) 集團股份公司	原材料	10.9%	54,300	242,880	13.4	3.7	31,012	29%	56,300	15,123
MBB	軍隊貿易股份銀行	金融	5.6%	41,150	115,169	11.4	2.2	19,396	23%	41,150	13,226
MSN	Masan 集團股份公司	必需消費品	3.5%	105,000	123,342	82.0	7.6	2,136	33%	115,500	48,900
MWG	世界移動通信投資股份公司	非必需消費品	3.5%	139,000	66,085	15.4	3.8	864	49%	150,000	71,300
NVL	Nova 房地產投資集團股份公司	房地產	4.3%	141,000	152,525	33.7	4.8	2,379	8%	144,800	52,602
PNJ	Phu Nhuan (富潤) 珠寶股份公司	非必需消費品	1.5%	101,200	23,009	20.3	4.0	498	49%	104,900	49,800
REE	冷機電股份公司	工業	0.7%	57,800	17,863	10.0	1.5	699	49%	61,000	29,500
PDR	Phat Dat 開發房地產股份公司	房地產	1.2%	78,300	38,114	29.0	7.2	3,838	3%	78,500	17,038
TPB	Tien Phong 股份商業銀行	金融	1.9%	38,250	40,991	10.0	2.2	5,742	30%	38,600	15,796
SBT	Bien Hoa - Thanh Thanh Cong (邊和 - 成成功) 股份公司	必需消費品	0.4%	21,200	13,084	18.7	1.7	3,211	9%	25,300	13,000
SSI	SSI 西貢證券股份公司	金融	1.5%	48,900	31,583	17.6	2.8	13,084	46%	49,200	13,250
STB	西貢商信銀行 (sacombank)	金融	4.6%	32,750	59,070	21.9	2.0	38,812	12%	33,900	9,900
TCB	越南技商股份銀行 (Techcombank)	金融	10.2%	54,800	192,069	13.5	2.4	13,718	22%	55,100	17,500
VCB	越南外商貿易股份銀行	金融	3.5%	106,700	395,737	18.7	3.9	1,871	23%	108,500	75,100
VHM	Vinhomes 股份公司	房地產	4.3%	105,400	346,715	13.4	3.8	3,785	23%	112,400	70,000
VIC	Vingroup 集團股份公司	房地產	5.9%	118,500	400,818	54.5	5.0	2,120	14%	145,900	79,900
VJC	Vietjet 越捷航空股份公司	工業	2.4%	106,900	57,898	47.4	3.8	518	19%	138,500	94,300
VNM	越南牛奶股份公司	必需消費品	7.7%	90,200	188,514	19.3	6.0	3,798	55%	117,200	86,100
VPB	Viet Nam Thinh Vuong (越南繁榮) 貿易股份銀行	金融	9.2%	70,600	173,305	15.3	3.1	16,836	15%	70,800	19,400
VRE	Vincom Retail 股份公司	房地產	1.4%	30,500	69,306	26.0	2.3	6,126	30%	38,300	24,800



We Create **Fortune**

## 元大證券（越南）公司

### 個人客戶分析部

**Nguyễn Thế Minh**

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

**Lý Thị Hiền**

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

**Quách Đức Khánh**

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

**Khổng Hữu Hiệp**

高級分析專員

+84 28 3622 6868 ext 3912

hiep.khong@yuanta.com.vn

**Nguyễn Trịnh Ngọc Hồng**

高級分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

**Phạm Tấn Phát**

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

### 個人客戶業務部

**Nguyễn Thanh Tùng**

總公司業務經理

+84 28 3622 6868 ext 3609

tung.nguyen@yuanta.com.vn

**Phạm Đắc Thành**

北部區域經理

+84 28 3622 6868 ext 3416

thanh.pham@yuanta.com.vn

**Nguyễn Mạnh Hoạt**

南部區域經理（胡志明市）

+84 28 3622 6868 ext 3847

hoat.nguyen@yuanta.com.vn

**Lương Kỳ Ty**

堤岸分行經理

+84 28 3622 6868 ext 3653

ty.luong@yuanta.com.vn

**Bùi Quốc Phong**

同奈分行經理

+84 28 3622 6868 ext 3701

phong.bui@yuanta.com.vn

**Võ Thị Thu Thủy**

平陽分行經理

+84 28 3622 6868 ext 3505

thuy.vo@yuanta.com.vn

**Nguyễn Việt Quang**

河內分行經理

+84 28 3622 6868 ext 3404

quang.nguyen@yuanta.com.vn

**Võ Đình Tuấn**

峴港分行經理

+84 28 3622 6868 ext 3301

tuan.vo@yuanta.com.vn

**Đinh Thị Thu Cúc**

頭頓分行經理

+84 28 3622 6868 ext 3203

cuc.dinh@yuanta.com.vn



We Create **Fortune**

## Appendix A: Important Disclosures

### Analyst Certification

Each research analyst primarily responsible for the content of this research report, in whole or in part, certifies that with respect to each security or issuer that the analyst covered in this report: (1) all of the views expressed accurately reflect his or her personal views about those securities or issuers; and (2) no part of his or her compensation was, is, or will be, directly or indirectly, related to the specific recommendations or views expressed by that research analyst in the research report.

### Ratings Definitions

**BUY:** We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

**HOLD-Outperform:** In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

**HOLD-Underperform:** In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

**SELL:** We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

**Under Review:** We actively follow the company, although our estimates, rating and target price are under review.

**Restricted:** The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

Note: Yuanta research coverage with a Target Price is based on an investment period of 12 months. Greater China Discovery Series coverage does not have a formal 12 months Target Price and the recommendation is based on an investment period specified by the analyst in the report.

### Global Disclaimer

© 2020 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report must be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.