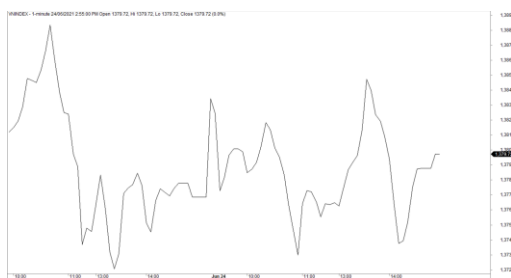


市場走勢

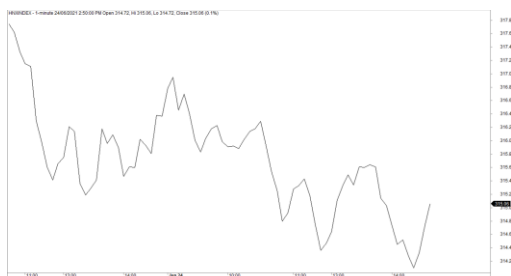
市場指數	VNI	HNI	UPCOM
收盤	1,379.72	315.08	89.68
%日	0.21%	-0.23%	-0.40%
%週	1.46%	-0.63%	0.15%
%月	6.30%	4.91%	8.53%
%年	60.49%	177.12%	58.05%
成交值(Bil.VND)			
當日	18,250	2,162	1,291
日均量/週	21,409	2,990	1,923
日均量/月	24,150	3,990	1,978
外資進出			
買進	1,192.05	52.42	19.60
賣出	1,008.70	57.49	22.43
買賣超	183.35	-5.07	-2.83
市場漲跌家數			
上漲	98	65	136
下跌	225	135	160
持平	73	167	607
市場指標			
P/E	18.67	17.59	24.28
總市值 (兆盾)	5,192	407	1,190
股息殖利 ²	0.92%	2.33%	5.01%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

橫向移動仍然是當天的主要趨勢。VN-Index 收盤上漲 0.21%，報 1379.72 點。HNX-Index 下跌 0.23%，收於 315.08 點；Upcom-Index 下跌 0.4%。由於所有 3 個市場的交易價值與前一交易日相比繼續下降 16%，達 19 兆 5.83 億越南盾，因此現金流繼續減弱。

市場交易慘淡，分化嚴重。市場廣度更傾於下跌，VN-Index 有 225 檔股票下跌和 98 檔上漲，表明跌勢正主導市場走勢。GAS (+2%)、CTG (+1.3%)、PDR (+3.4%)、VRE (+1.6%)、NVL (+2.7%) 都出現了積極的漲勢。相反，STB (-2.5%)、HPG (-1.6%)、KDH (-1.8%) 跌幅較大。

中型股和仙股中也出現了震盪，IJC、DRC 和 HCM 在上一個上漲時段後立即進行了強烈的修正。

外資買超 1750 億越南盾。他們集中買進 SSI (1010 億)、VHM (830 億)、VCB (700 億)。另一方面，MBB (690 億)、VPB (630 億)、CTG (610 億) 領先賣超列表。

市場短期觀點

我們認為市場可能會繼續窄幅震盪、低成交量。同時，市場仍處於積累階段，這種狀態可能會在接下來的 1-2 個交易日繼續。各類股票的短期風險增加，和短期風險分化表明系統性風險並不太高。此外，情緒指標仍處於樂觀區，表明短線策略在投資組合中仍持有較高比例的股票。

整體市場短期走勢維持中立。因此，我們建議短線投資者可繼續持有投資組合中較高比例的股票，現階段限制使用高槓桿。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

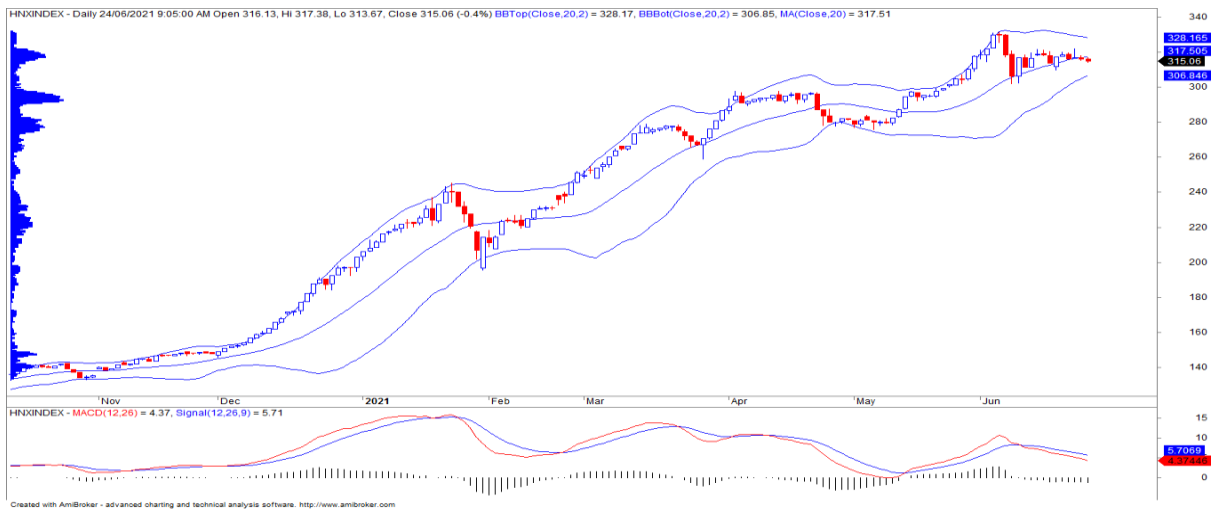


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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	中立	上漲	1400	1450	1322	970
HNX-Index	中立	上漲	330	333	300	180
VN30	中立	上漲	1522	1550	1445	960
VNMidcaps	中立	上漲	1,730	1800	1650	963
VNSmallcaps	中立	上漲	1430	1450	1400	804



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1379.72	0.21%
VN30	1486.96	-0.17%
VN Mid	1665.64	-0.50%
VN Small	1378.57	-0.77%

河內交易所 (HSX)

	收盤	漲跌%
HNI	315.08	-0.23%
HN30	496.74	-0.27%
VNX AllSh	1390.16	-0.21%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	89.68	-0.40%

外資交易	成交值 (Bil.VND)
買進	1192.05
賣出	1008.7
買超/賣超	183.35

外資交易	成交值 (Bil.VND)
買進	52.42
賣出	57.49
買超/賣超	-5.07

外資交易	成交值 (Bil.VND)
買進	19.60
賣出	22.43
買超/賣超	-2.83

上漲排名/ 股碼	漲跌 (VND)	漲跌%
VOS	510	6.93%
VTO	640	6.90%
FIT	1000	6.69%
SGT	1000	5.49%
VIP	410	4.61%

上漲排名/ 股碼	漲跌 (VND)	漲跌%
EVS	2800	9.76%
DNP	900	4.07%
TVC	500	3.18%
LAS	200	1.54%
TNG	200	0.86%

上漲排名/ 股碼	漲跌(VND)	漲跌%
SCG	9880	14.90%
EIN	2100	14.69%
CCR	3359	14.54%
ILS	889	5.02%
ORS	1195	4.94%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
SJS	-4200	-7.00%
NBB	-2201	-6.99%
IJC	-2300	-6.70%
SCR	-550	-4.87%
NHA	-1300	-4.38%

下跌排名/ 股碼	漲跌 (VND)	漲跌%
PHP	-1200	-4.96%
HTP	-900	-4.09%
SCI	-1400	-3.38%
PAN	-900	-3.20%
PLC	-800	-2.89%

下跌排名/ 股碼	漲跌(VND)	漲跌%
VCP	-2000	-5.13%
SGP	-725	-2.97%
C4G	-305	-2.90%
MSR	-634	-2.89%
G36	-290	-2.74%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	410,573
VIC	397,436
VHM	368,755
HPG	226,330
CTG	198,830

市值排名/ 股碼	Bil.VND
THD	69,790
SHB	51,990
BAB	18,421
VND	18,320
VCS	16,528

市值排名/ 股碼	Bil.VND
ACV	160,491
MCH	80,866
BSR	65,399
VEA	64,734
GE2	35,599

交易量排 名/股碼	成交值	30 日均
CTG	24,728,300	16,101,891
STB	23,582,700	34,281,552
MBB	22,522,700	25,984,761
FLC	20,385,600	30,911,687
HPG	20,374,200	29,145,065

交易量排 名/股碼	成交值	30 日均
SHB	12,828,569	29,589,159
PVS	8,656,856	17,917,915
NVB	8,169,816	8,382,208
KLF	5,101,668	7,301,383
SHS	4,147,877	10,757,285

交易量排 名/股碼	成交值	30 日均
BSR	12,252,536	22,894,876
VCP	5,560,590	11,144
HHV	4,118,000	191,861
OIL	2,752,405	3,534,937
PAS	2,390,350	803,909

資料源: Bloomberg & Yuanta Research

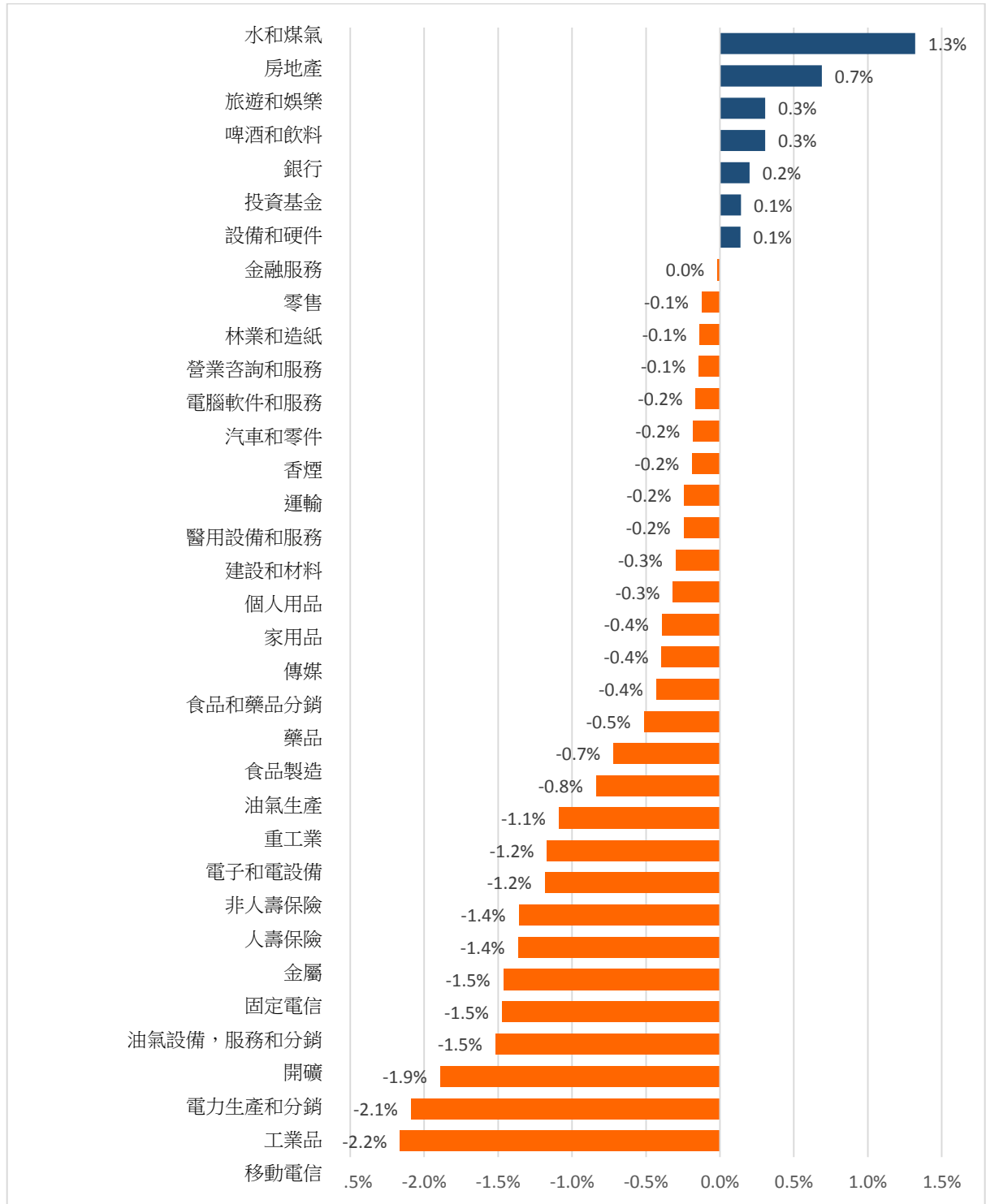
資料源: Bloomberg & Yuanta Research

資料源: Bloomberg & Yuanta Research



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各行業板塊的交易走勢



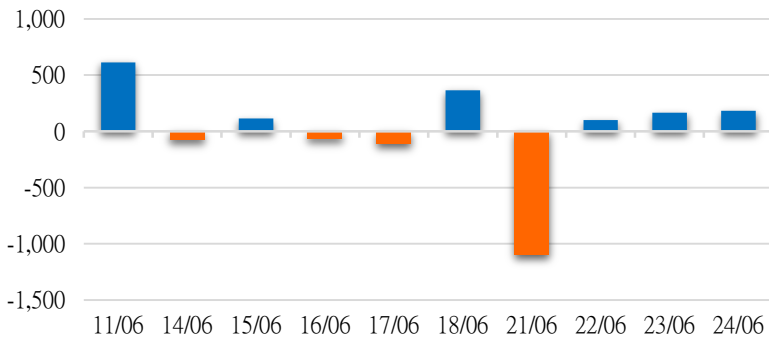
資料源:: FiinPro - YSVN



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外資買進賣統計

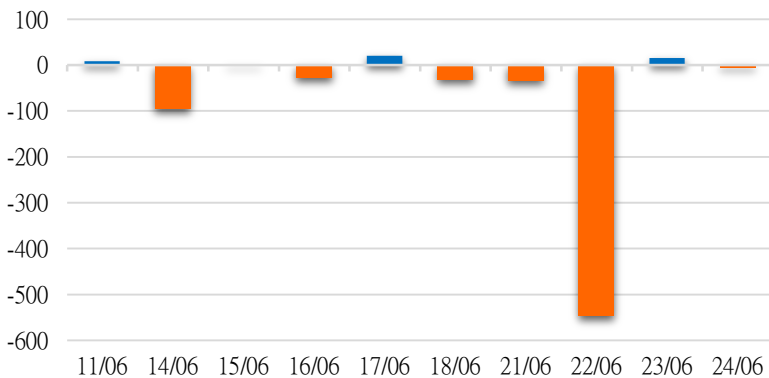
HSX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
SSI	100,696	MBB	69,089
VHM	83,322	VPB	63,271
VCB	70,045	CTG	60,534
DXG	58,718	VIC	36,202
GAS	57,161	HSG	29,718

HSX 外資買/賣超的前 5 名

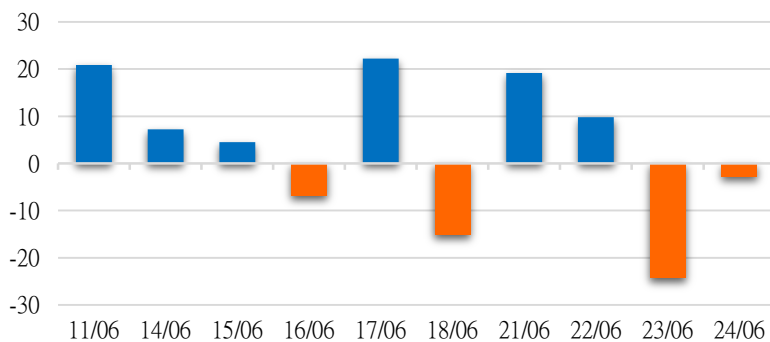
HNX 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
VCS	757	VND	3,362
PVS	599	PCG	2,072
PLC	496	BVS	2,010
CVN	459	APS	310
CEO	210	BCC	305

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (百萬盾)	證券代碼	賣超金額 (百萬盾)
ACV	6,312	QNS	7,844
SIP	1,559	BSR	2,113
ABI	701	VEA	777
MSR	264	LTG	390
MCH	217	SWC	252

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



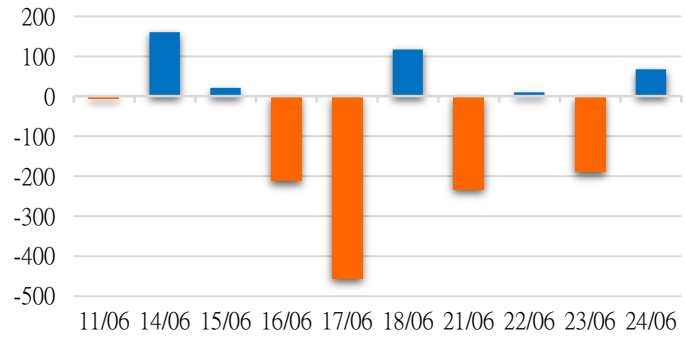
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自營進出統計

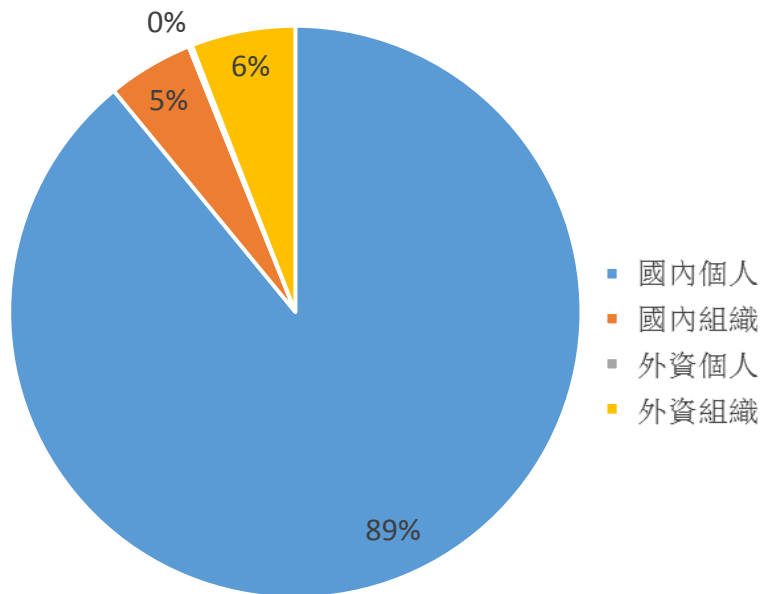
證券代碼	買超金額 (Mіл.VND)	證券代碼	賣超金額 (Mіл.VND)
NKG	25,640	FUEVFNVD	27,257
SGT	21,405	OCB	6,216
VHM	12,427	KDH	5,710
BID	11,437	VRE	2,619
FPT	5,269	KBC	2,453

券商自營交易最大前名

券商自營交易每日買/賣超 (Bil.VND)



越南證券市場投資人類別統計

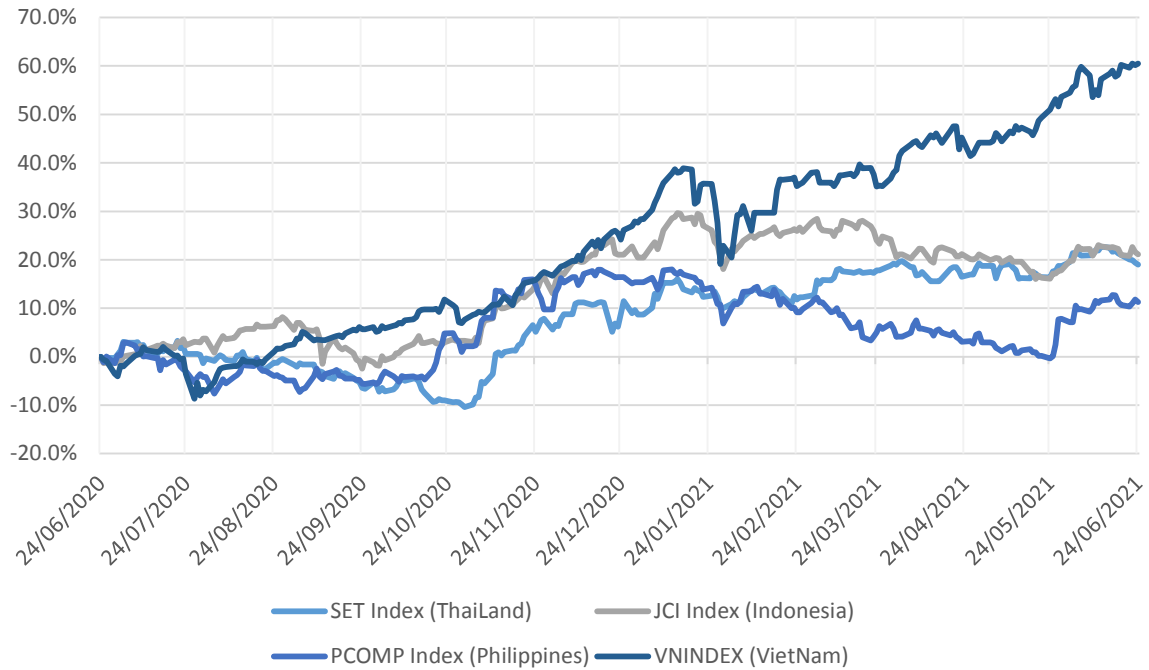


資料源: FinPro - YSVN



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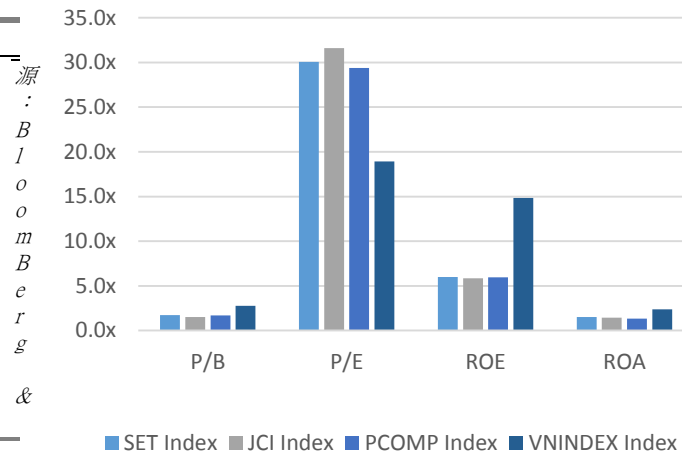
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.7x	1.5x	1.7x	2.8x
P/E		30.1x	31.6x	29.4x	18.9x
ROE	%	5.98	5.83	5.95	14.85
ROA	%	1.51	1.45	1.34	2.36
Vốn hóa	Tỷ USD	576.77	490.35	176.89	223.71
GTGD	Triệu USD	2.35	0.74	0.07	0.88
LS cổ tức	%	2.31	1.95	1.57	1.18

YSVN



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■ SET Index ■ JCI Index ■ PCOMP Index ■ VNINDEX Index



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Ratings Definitions

BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

Restricted: The rating and target price have been suspended temporarily to comply with applicable regulations and/or Yuanta policies.

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