



個股焦點

非壽險股



# 非壽險的指數創52週新高

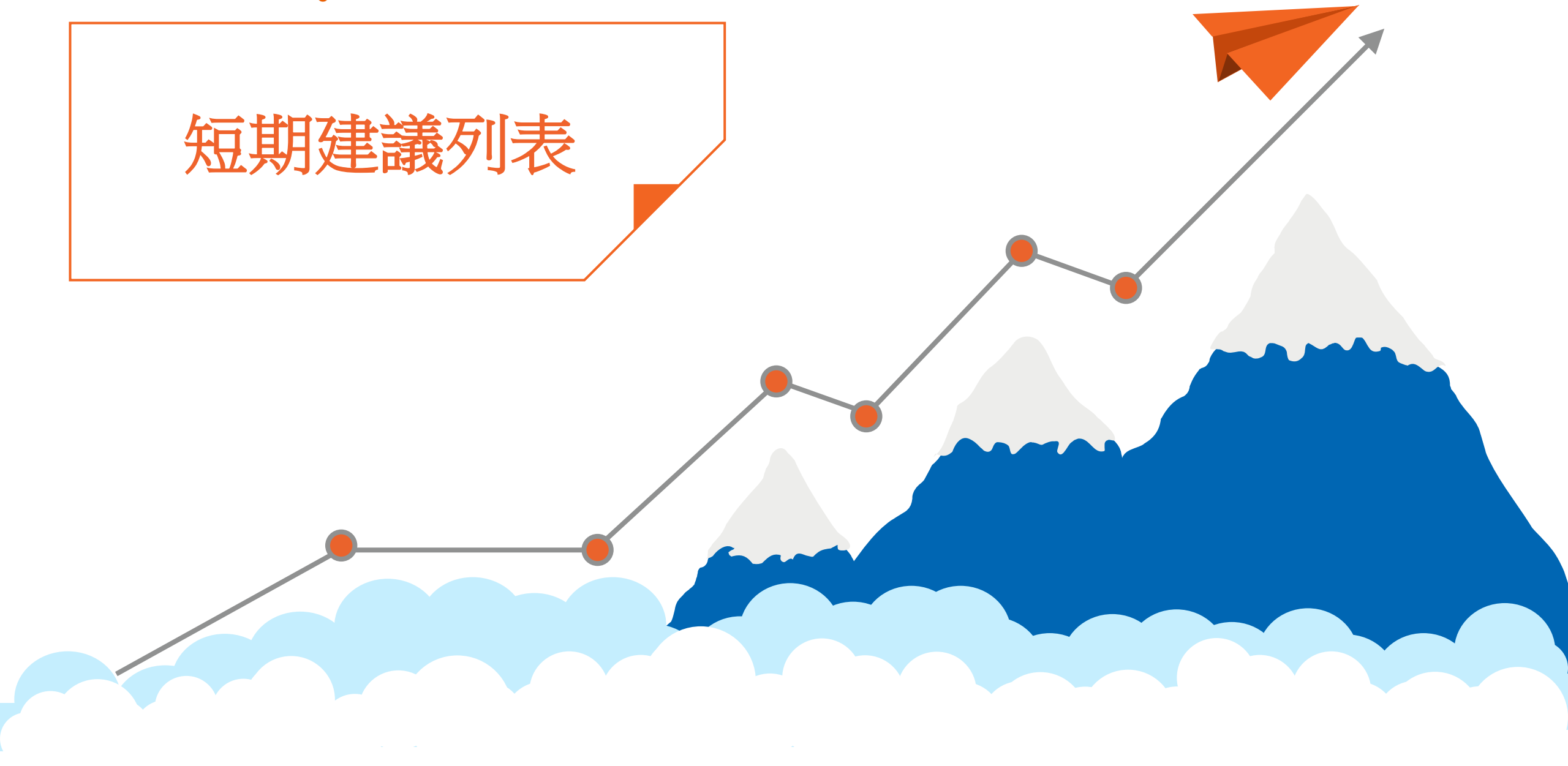
- 非壽險集團的行業評級為59點，因此我們維持對該類股票增長評級為負面。這類股票的負點是基本點數趨於逐漸下降，而正點是基本分數正出現背離，所以每檔股票的投資機會仍然存在。
- 經濟復甦將成為主要增長引擎。同時，該類股票的市淨率估值低於2倍，估值吸引。此外，國家撤資的故事也將成為這類股票的支撐因素。但是，Covid-19 的負面影響可能會增加再保險成本。
- 非壽險集團指數創下 52 週新高，成交量仍高於 20 天平均水平。同時，中短線走勢依然為上漲。然而，增長評級仍為負面，因此投資者應只關注行業中表現最強勁的股票。
- 值得關注的股票：BMI、BIC、MIG。



Diễn biến chỉ số NL-Insur. Nguồn: YSVN



# 短期建議列表



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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
KDC	60.50	上漲	上漲	17/02/2021	T+131	41.70	60.02	45.08%	持有
MSN	134.50	上漲	上漲	01/07/2021	T+35	111.40	131.16	20.74%	持有
HDG	58.50	上漲	上漲	12/07/2021	T+28	45.80	54.91	27.73%	持有
SMC	48.40	上漲	上漲	19/07/2021	T+23	38.60	44.51	25.39%	持有
HDC	64.90	上漲	上漲	19/07/2021	T+23	53.00	61.87	22.45%	持有
CTR	82.50	上漲	上漲	19/07/2021	T+23	76.40	78.42	7.98%	持有
VCS	124.00	上漲	上漲	20/07/2021	T+22	113.70	117.53	9.06%	持有
GMD	47.80	上漲	上漲	21/07/2021	T+21	41.35	45.82	15.61%	持有
DGW	164.00	上漲	上漲	23/07/2021	T+19	141.40	152.73	15.98%	持有
DGC	105.00	上漲	上漲	23/07/2021	T+19	86.40	94.62	21.53%	持有
GIL	60.30	上漲	上漲	23/07/2021	T+19	62.00	56.27	-2.74%	持有
KDH	41.50	上漲	上漲	23/07/2021	T+19	39.20	39.68	5.87%	持有
DCM	23.45	上漲	上漲	26/07/2021	T+18	18.40	21.48	27.45%	持有
FPT	94.00	上漲	上漲	27/07/2021	T+17	93.70	92.71	0.32%	持有
DIG	34.00	上漲	上漲	27/07/2021	T+17	24.65	31.35	37.93%	持有
DHC	87.80	上漲	上漲	28/07/2021	T+16	81.40	85.02	7.86%	持有
ELC	17.65	上漲	上漲	28/07/2021	T+16	14.70	16.58	20.07%	持有
OCB	25.00	上漲	上漲	29/07/2021	T+15	23.60	24.00	5.93%	持有
PET	26.20	上漲	上漲	30/07/2021	T+14	21.30	24.51	23.00%	持有

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HSG	39.90	上漲	下跌	02/08/2021	T+13	37.30	36.52	6.97%	持有
GVR	37.55	上漲	上漲	02/08/2021	T+13	33.70	34.89	11.42%	持有
PVT	23.20	上漲	上漲	03/08/2021	T+12	19.10	21.24	21.47%	持有
AGR	15.00	上漲	上漲	04/08/2021	T+11	14.00	13.78	7.14%	持有
SSI	60.20	上漲	上漲	04/08/2021	T+11	56.50	57.38	6.55%	持有
HDB	35.60	上漲	上漲	04/08/2021	T+11	34.90	34.15	2.01%	持有
HCM	55.90	上漲	上漲	05/08/2021	T+10	49.80	51.22	12.25%	持有
IJC	28.50	上漲	下跌	05/08/2021	T+10	25.75	26.32	10.68%	持有
STB	29.95	上漲	上漲	05/08/2021	T+10	30.65	28.73	-2.28%	持有
HPG	50.40	上漲	下跌	06/08/2021	T+9	48.80	47.81	3.28%	持有
MWG	172.50	上漲	上漲	06/08/2021	T+9	173.00	165.33	-0.29%	持有
NBC	16.20	上漲	上漲	06/08/2021	T+9	12.40	13.94	30.65%	持有
MIG	21.55	上漲	上漲	10/08/2021	T+7	19.55	19.98	10.23%	持有
TCB	52.80	上漲	上漲	17/08/2021	T+2	54.00	50.71	-2.22%	持有
SGT	21.95	上漲	下跌	18/08/2021	T+1	20.80	17.55	5.53%	持有

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