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個股焦點

VCI



# VCI - IB 活動帶來顯著增長



短期阻力關卡: 64.40

短期支撐關卡: 58.43

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 80.15

中期支撐關卡: 52.77

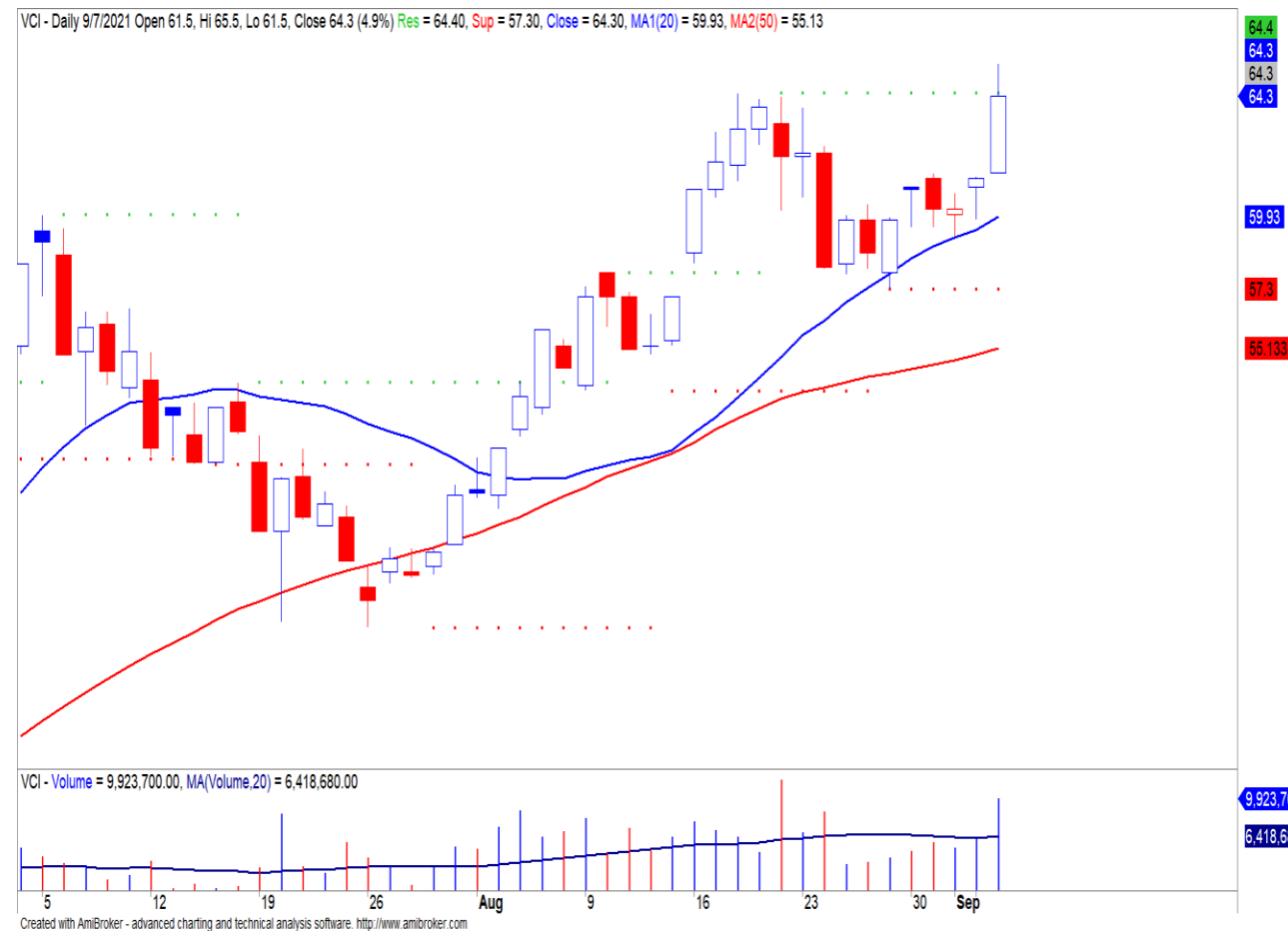
中期趨勢 (1-3 月): 上漲

# VCI – IB 活動帶來顯著增長

- 2021 年前 6 個月，VCI 錄得收入為 1 兆 6610 億越南盾，同比增長 110%；稅後利潤為 7020 億越南盾，同比增長 117%。收入增長主要受自營交易推動（同比增長 82%），經紀業務和保證金貸款也錄得可觀的收入增長，分別達到同比增長 95% 和同比增長 58%。
- 2021 年，VCI 的目標是收入為 2 兆 500 億越南盾（同比增長 19%）和稅後利潤為 1 兆 2500 億越南盾（同比增長 31%）。據此，IB 板塊有望錄得超過 4000 億越南盾的利潤（同比增長 4 倍），自營利潤為 5000 億越南盾（相當於2020年），環境板塊的利潤和融資融券達到 3500 億越南盾（同期略有增長）。由於前 6 個月的股市形勢非常有利，VCI 的管理委員會預計公司將完成 2021 年第三季度製定的計劃。由於今年將在消費貸款、消費品、房地產、物流和農業等領域達成一系列大型交易，VCI 將鞏固其在 IB 領域的領先地位。
- 我們預計 VCI 將在 2021 年超越其利潤目標，預計稅前利潤為 1 兆 7 千億越南盾（同比增長 76%），原因是 (1) 有利的市場走勢推動了自營交易、經紀和保證金貸款的收入增長和利潤；(2) 今年將進行一系列規模高達數億美元的大型 IB 交易（前 6 個月，VCI 尚未記錄來自 IB 的收入），預計將在下半年確認。此外，當公司目前的保證金 / VCSG 貸款餘額為 1.1 倍時，VCI 也有很大的增加保證金貸款的空間。
- 以目前的價格，VCI 的遠期市帳率為 2.5 倍。VCI 的股票評級為 98 點，因此我們維持該股票的積極增長評級。VCI 的價格圖表觸及 52 周高點，價格圖表突破 20 天移動平均線，與 20 天平均線相比，成交量飆升。同時，價格走勢圖顯示出進入正方向強波動期的跡象，VCI 短期趨勢轉為上漲。因此，我們建議短線投資者可考慮現價買進股票。

# VCI - IB 活動帶來顯著增長

股票代碼	VCI
建議價格	64.30
目前價格	64.30
短期趨勢	上漲
中期趨勢	上漲
短期目標	80.15
與目前價格相比的短期上漲空間	24.65%
短期停損	60.08
Reward/ Risk	4.75
預期持有 ( 盤 )	25
最佳分配比例	44.54%
建議	買進





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# YS30 投資項目

SHS



# SHS - 價格圖表重新測試阻力位 42.50

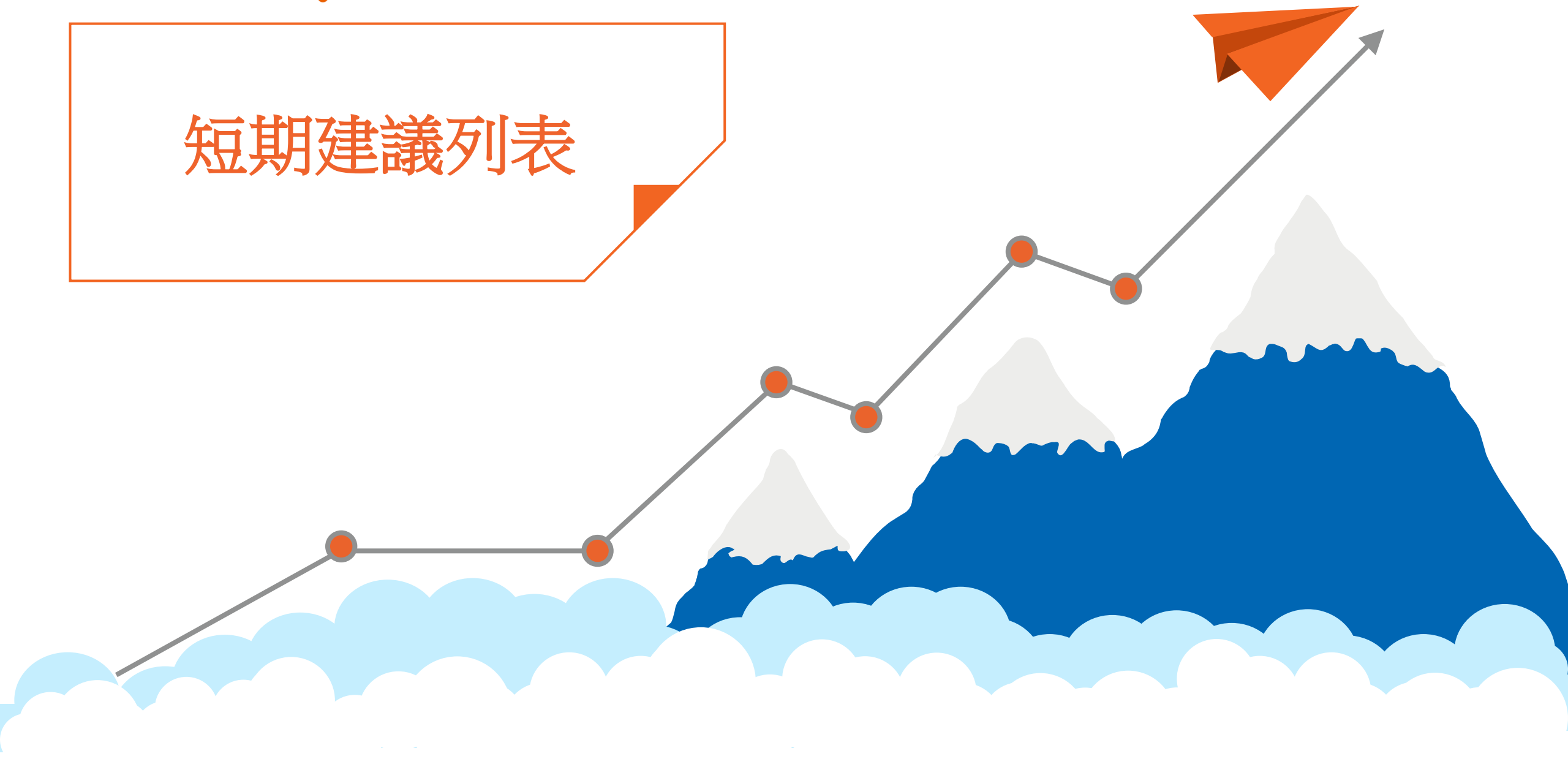
- SHS 的股票評級為 98 點，因此我們維持該股票的積極增長評級。SHS 的價格圖表收盤上漲 3.1%，成交量較 20 天平均水平上漲 49%。同時，價格圖表仍處於積累階段，但短期現金流出現增加跡象，顯示價格圖表或將在未來幾個交易日快速重新測試短期阻力位 42.50。SHS 的中短期趨勢仍然為上漲。
- 建議投資者可繼續持有 SHS 的股票。



源：YSVN



# 短期建議列表



# 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
HDC	65.00	上漲	上漲	19/07/2021	T+37	53.00	63.07	22.64%	持有
GMD	50.80	上漲	上漲	21/07/2021	T+35	41.35	49.62	22.86%	持有
DGW	92.80	上漲	上漲	23/07/2021	T+33	70.28	82.55	32.04%	持有
DGC	114.70	上漲	上漲	23/07/2021	T+33	86.40	110.64	32.75%	持有
DCM	24.65	上漲	上漲	26/07/2021	T+32	18.40	23.33	33.97%	持有
ELC	20.40	上漲	上漲	28/07/2021	T+30	14.70	18.88	38.78%	持有
AGR	17.45	上漲	上漲	04/08/2021	T+25	14.00	15.63	24.64%	持有
SSI	60.40	上漲	上漲	04/08/2021	T+25	56.50	58.27	6.90%	持有
NBC	17.90	上漲	上漲	06/08/2021	T+23	12.40	16.62	44.35%	持有
REE	64.00	上漲	上漲	27/08/2021	T+8	62.10	61.69	3.06%	持有
DXP	22.00	上漲	上漲	30/08/2021	T+7	22.20	20.34	-0.90%	持有
PLC	39.30	上漲	上漲	30/08/2021	T+7	37.80	35.86	3.97%	持有
GIL	63.40	上漲	上漲	31/08/2021	T+6	64.20	61.56	-1.25%	持有
TLH	20.30	上漲	上漲	31/08/2021	T+6	18.90	18.82	7.41%	持有
SMC	51.90	上漲	上漲	31/08/2021	T+6	48.10	48.01	7.90%	持有
GVR	38.85	上漲	上漲	01/09/2021	T+5	38.75	36.55	0.26%	持有
PVT	23.50	上漲	上漲	01/09/2021	T+5	22.60	22.38	3.98%	持有
TDC	21.00	上漲	上漲	01/09/2021	T+5	21.30	20.59	-1.41%	持有



## 短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
DIG	33.30	上漲	上漲	06/09/2021	T+2	35.65	32.04	-6.59%	持有
VSH	27.65	上漲	上漲	06/09/2021	T+2	29.50	26.67	-6.27%	持有
HPG	50.70	上漲	下跌	07/09/2021	T+1	51.20	47.90	-0.98%	持有
HSG	42.10	上漲	上漲	07/09/2021	T+1	42.85	38.73	-1.75%	持有
VCI	64.30	上漲	上漲	08/09/2021	T+0	64.30	63.98	0.00%	買進

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