



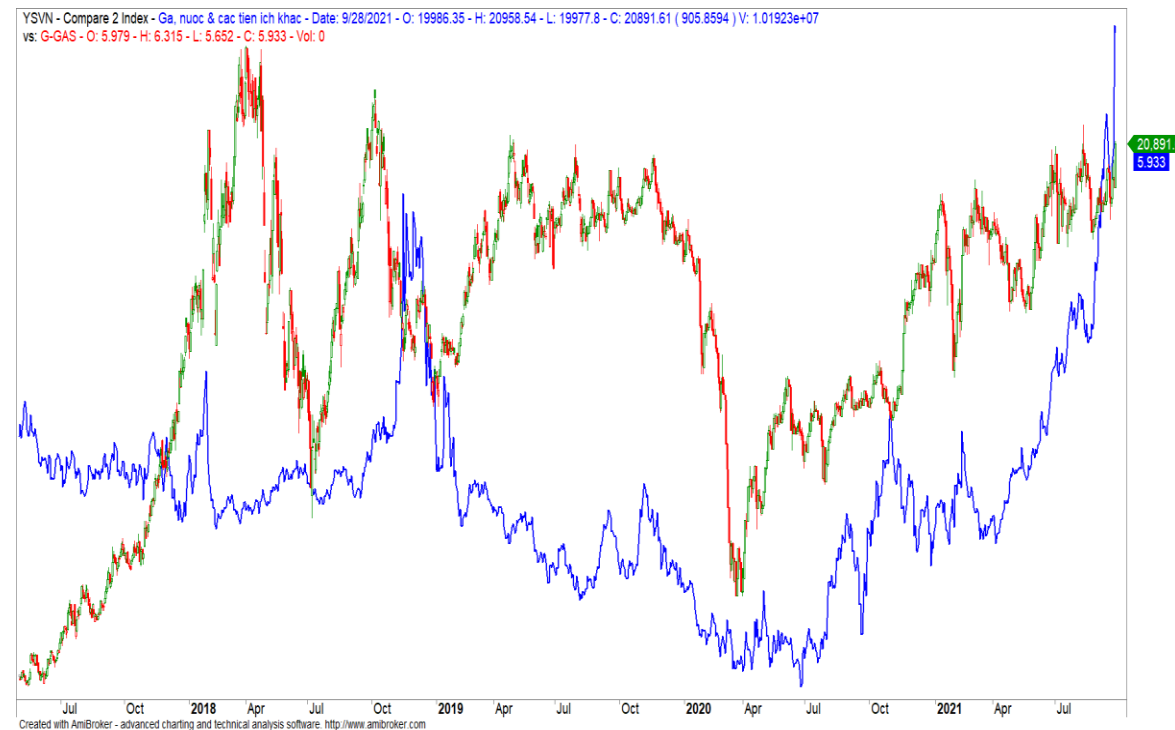
行業焦點

水和煤氣



受益於世界煤氣價格的熱漲

- 自 2021 年初以來，由於冬季前需求旺盛，以及中國和巴西因長期乾旱和能源政策收緊導致電力短缺，世界煤氣價格自 2021 年初以來上漲了 131%。因此，煤氣股可能會在 2021 年第三季度受益並抵消因社會隔離帶來的損失。世界氣價價格走勢圖已超過 2014 年（油價熱漲期）的峰值，說明氣價中長期阻力位為 2008 年（全球通脹期）的峰值。
- 水和煤氣集團的行業評級為 51 點，因此我們仍然維持對該股增長評級的負面評級。在利用煤氣價格上漲的情況下，對 2021 年 10 月開放經濟的預期將推動該類股票的增長。
- 水和煤氣指數的價格圖表創下 52 周高點，與 20 天平均水平相比，成交量飆升。但是，根據我們的評級體系，該指數尚未進入持續較長的增長周期。因此，我們建議短線投資者觀察，直至行業評級提升至 70 點以上或僅實施短線買入/賣出策略。
- 值得關注的股票：PGC、GAS、PCG、CNG。



源自：YSVN



Yuanta
Securities Vietnam



YS Radar

YS30 投資項目

TLH



TLH - 短期支持下的技術復甦

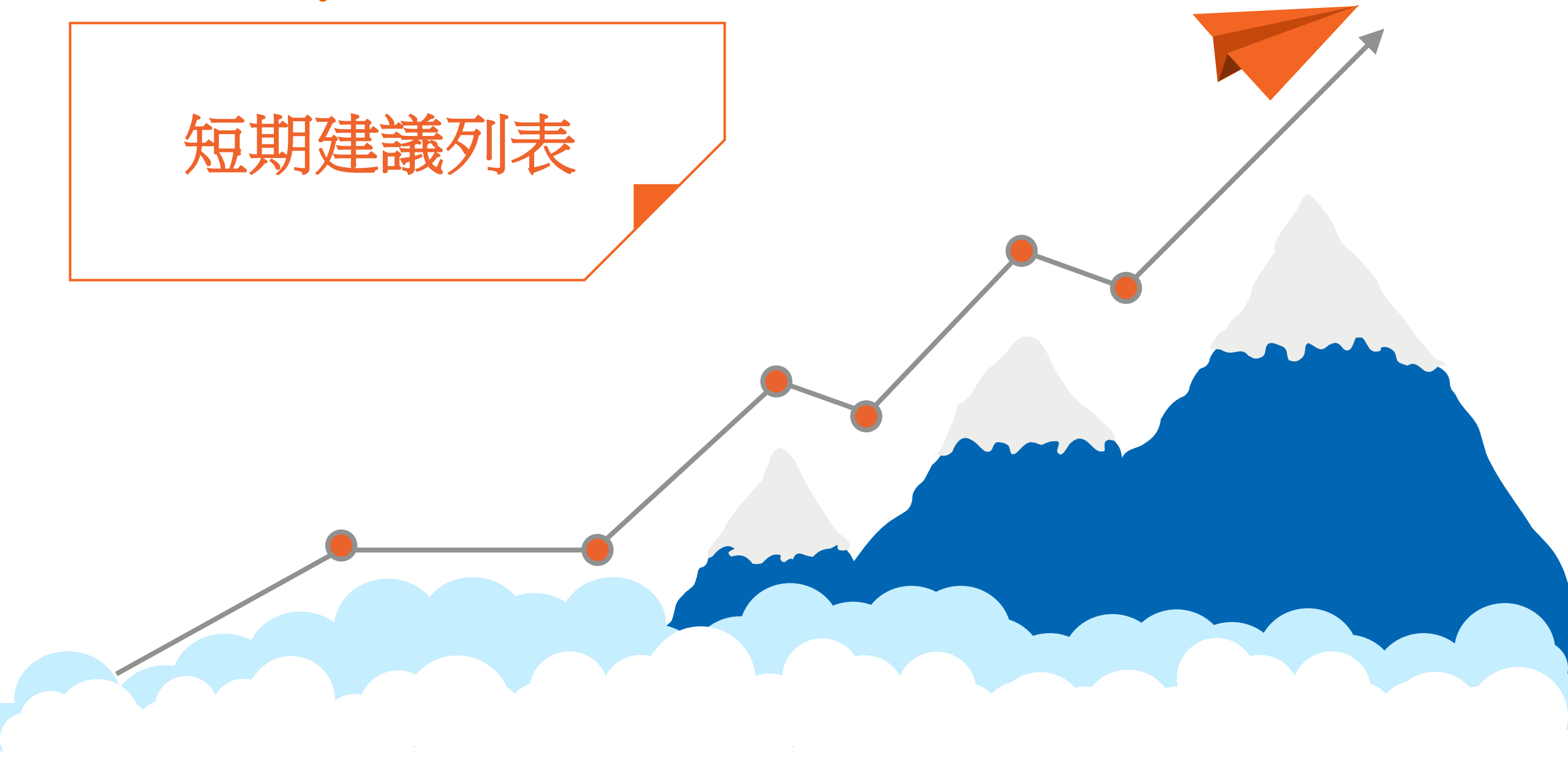
- TLH 的股票評級為 88 點，因此我們維持該股票的積極增長評級。當價格圖表跌至接近短期支撐位 18.60 時，TLH 的價格圖表出現技術性反彈。但是，TLH 的短期趨勢仍然是下跌。因此，我們建議短線投資者只需觀察，可繼續趁漲勢賣出股票。
- 中期趨勢仍然為上漲，中期支撐位在 17.71。



源自：YSVN



短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
HDC	71.90	上漲	上漲	19/07/2021	T+52	53.00	69.54	35.66%	持有
ELC	26.30	上漲	上漲	28/07/2021	T+45	14.70	24.50	78.91%	持有
AGR	16.45	上漲	上漲	04/08/2021	T+40	14.00	15.98	17.50%	持有
VSH	27.30	上漲	上漲	06/09/2021	T+17	29.50	26.67	-7.46%	持有
HPG	52.60	上漲	下跌	07/09/2021	T+16	51.20	49.41	2.73%	持有
MWG	126.70	上漲	上漲	10/09/2021	T+13	118.90	124.90	6.56%	持有
VPB	66.80	上漲	上漲	13/09/2021	T+12	64.60	64.78	3.41%	持有
ITD	19.45	下跌	上漲	16/09/2021	T+9	19.45	19.93	0.00%	賣出
BMI	40.20	上漲	上漲	17/09/2021	T+8	35.80	36.55	12.29%	持有
TCB	49.80	上漲	下跌	21/09/2021	T+6	50.70	48.58	-1.78%	持有
IPA	65.60	上漲	上漲	22/09/2021	T+5	62.10	61.72	5.64%	持有
VCS	123.80	上漲	上漲	23/09/2021	T+4	130.70	119.25	-5.28%	持有
TDC	21.20	下跌	上漲	24/09/2021	T+3	23.50	23.81	-9.79%	賣出
MBB	28.00	上漲	下跌	27/09/2021	T+2	28.70	27.23	-2.44%	持有

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