

當日市場：市場持續復甦，流動性減弱

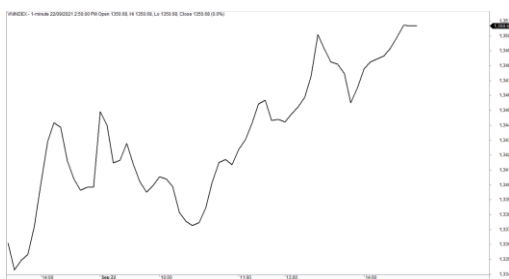
2021/09/23

市場走勢

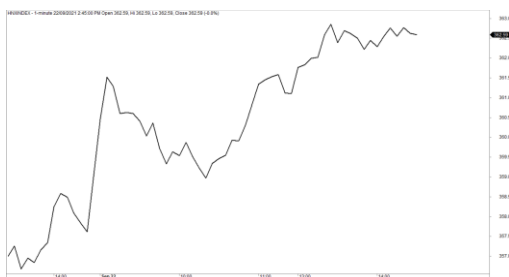
市場指數	VNI	HNI	UPCOM
收盤	1,350.68	363.43	97.65
%日	0.81%	1.24%	0.91%
%週	0.36%	3.62%	1.92%
%月	1.60%	7.23%	5.60%
%年	49.05%	174.93%	60.98%
成交值(Bil.VND)			
當日	18,654	3,973	2,122
日均量/週	22,000	3,920	2,388
日均量/月	21,723	3,475	2,049
外資進出			
買進	981.15	12.28	36.97
賣出	1,184.10	54.85	33.28
買賣超	-202.95	-42.57	3.68
市場漲跌家數			
上漲	286	187	251
下跌	83	64	96
持平	44	98	556
市場指標			
P/E	16.42	19.29	21.80
總市值 (兆盾)	5,151	423	1,346
股息殖利 ²	1.26%	2.39%	3.95%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

由於情緒保持穩定，市場繼續上漲。VN-Index 收漲 0.81%，報 1350.68 點。HNX-Index 上漲 1.24%，收於 363.43 點；Upcom - Index 上漲 0.91%。三大市場的交易額下降至超過 22 兆 5570 億越南盾。

由於價格走勢不同，VN30-Index 的漲幅為 0.48%，比主要指數弱。具體而言，VNM（+3%）、MSN（+2.4%）、BVH（+5.9%）、PNJ（+3.3%）、MWG（+1.5%）、VCB（+1.5%）是收盤上漲的藍籌股。相比之下，銀行板塊出現回調，但拋售壓力相當輕。

市場交易仍然活躍，由於活躍的投機性現金流幫助 FLC、ROS、HAG、HQC、LDG、HAI、AMD、TNI、HHS 均漲停。

外資在所有 3 個市場賣超超過 2410 億越南盾。VPH（580 億）、VIC（390 億）、NKG（360 億）在賣超列表上名列前茅。另一方面，MBB（740 億）、VNM（290 億）、KDH（290 億）是外資購買最多的股票。

市場短期觀點

我們認為 VN-Index 將在下個交易日保持上漲趨勢並挑戰 1,355 點水平。同時，短期風險仍然偏低，現金流未出現任何退出市場的跡象。積極的是，VNMidcaps 指數創下歷史新高，表明中型股將保持中期增長勢頭。此外，我們預計大型股可能很快就會結束盤整階段，因此短期現金流可能會增加進入該類股票。

大盤短期走勢仍為上漲。因此，我們建議短線投資者可繼續高比例持有股票，並趁回調機會增加持股比例或買入新股。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。



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熱點股票技術分析





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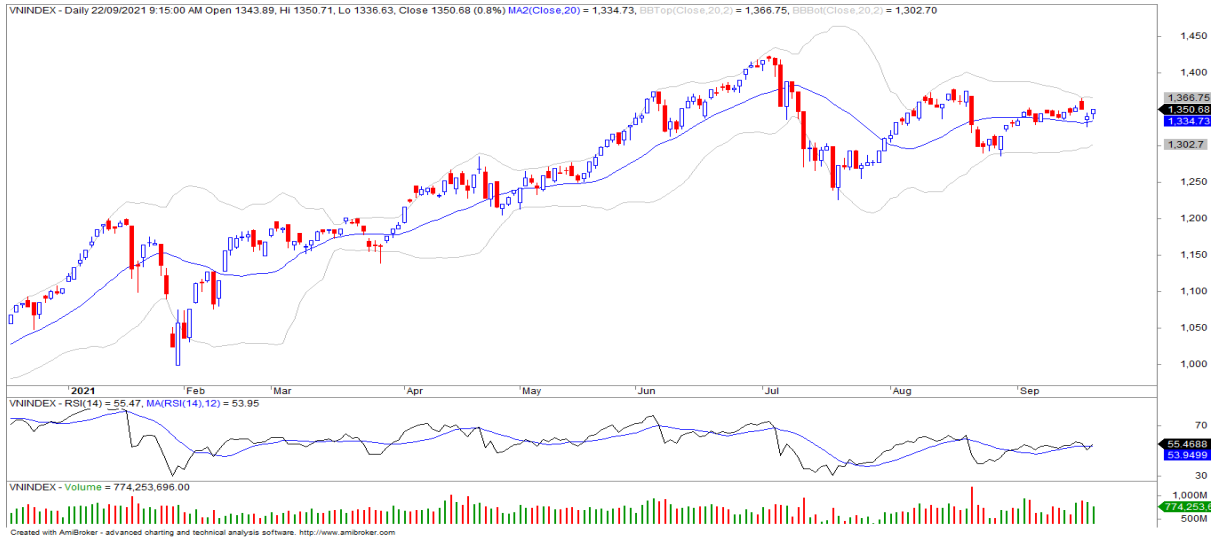
熱點股票技術分析



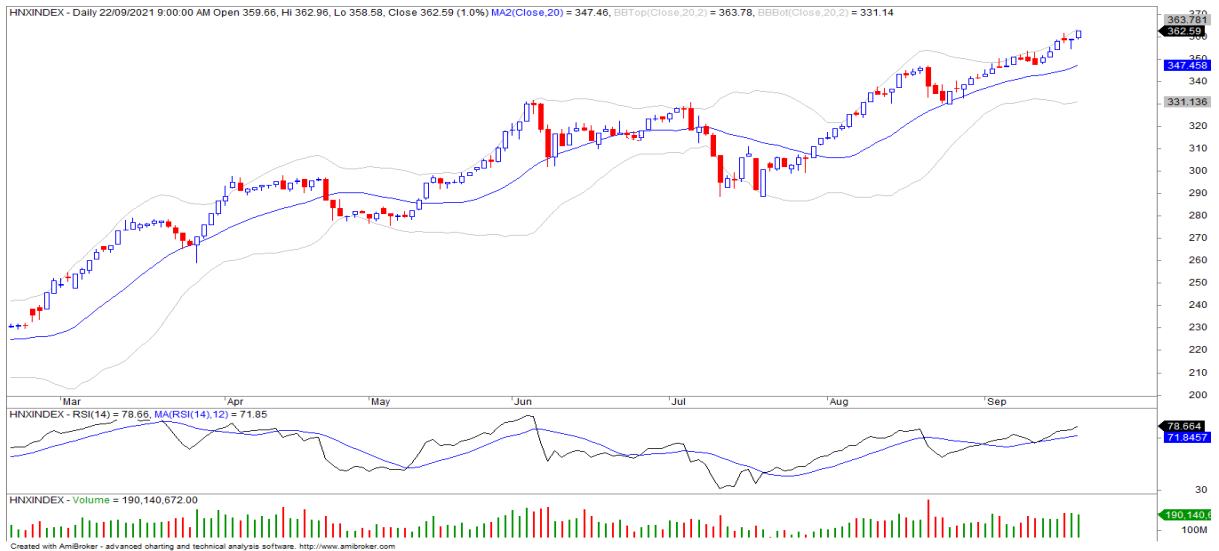


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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	中立	1374	1410	1210	970
HNX-Index	上漲	中立	314	333	300	180
VN30	上漲	中立	1494	1550	1445	960
VNMidcaps	上漲	中立	1,730	1800	1650	963
VNSmallcaps	上漲	上漲	1430	1450	1400	804



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1350.68	0.81%
VN30	1453.22	0.48%
VN Mid	1727.53	1.02%
VN Small	1711.32	1.75%

河內交易所 (HSX)

	收盤	漲跌%
HNI	363.43	1.24%
HN30	589.2	1.22%
VNX AllSh	1391.45	0.69%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	97.65	0.91%

外資交易	成交值 (Bil.VND)
買進	981.15
賣出	1184.1
買超/賣超	-202.95

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買進	12.28
賣出	54.85
買超/賣超	-42.57

外資交易	成交值 (Bil.VND)
買進	36.97
賣出	33.28
買超/賣超	3.68

上漲排名/股碼	漲跌(VND)	漲跌%
LSS	1050	7.00%
CCL	1000	6.99%
DPG	3200	6.99%
NHA	2350	6.97%
PLP	1150	6.97%

上漲排名/股碼	漲跌(VND)	漲跌%
NRC	1900	9.95%
ART	1000	9.90%
PVI	4300	9.84%
DL1	1100	9.82%
BTS	1100	9.65%

上漲排名/股碼	漲跌(VND)	漲跌%
MVC	1655	14.27%
MVC	1655	14.27%
MTA	1674	13.72%
VHG	500	13.51%
HAN	1329	10.15%

下跌排名/股碼	漲跌(VND)	漲跌%
AGM	-2700	-6.99%
APG	-1850	-6.98%
VMD	-3600	-6.32%
FTS	-2400	-3.72%
VOS	-800	-3.39%

下跌排名/股碼	漲跌(VND)	漲跌%
BII	-3000	-10.00%
HLC	-1600	-8.12%
EVS	-500	-1.52%
VC3	-400	-1.49%
MST	-200	-1.19%

下跌排名/股碼	漲跌(VND)	漲跌%
DDV	-1813	-4.72%
SGP	-800	-2.17%
ACG	-1300	-1.09%
SGB	-200	-1.07%
TCI	-182	-0.91%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/股碼	Bil.VND
VCB	363,470
VHM	337,464
VIC	325,726
HPG	227,224
VNM	185,588

市值排名/股碼	Bil.VND
THD	78,680
SHB	51,027
VCS	19,392
BAB	16,946
IDC	14,580

市值排名/股碼	Bil.VND
ACV	176,599
MCH	87,277
BSR	55,905
VEA	55,232
GE2	38,210

交易量排名/股碼	成交值	30 日均
FLC	38,195,700	12,739,715
ITA	25,306,200	12,548,840
ROS	24,296,500	9,924,805
HQC	21,903,500	11,790,080
HAG	20,849,000	3,278,855

交易量排名/股碼	成交值	30 日均
IDC	17,669,132	5,384,566
SHB	14,119,096	14,294,042
ART	13,691,759	3,854,316
KLF	10,464,179	5,569,021
HUT	9,267,776	4,845,921

交易量排名/股碼	成交值	30 日均
BSR	7,888,089	9,140,034
VHG	7,829,168	4,361,097
HHV	7,684,065	7,586,961
KSH	7,636,123	4,616,897
LMH	4,936,209	1,992,388

資料源: Bloomberg & Yuanta Research

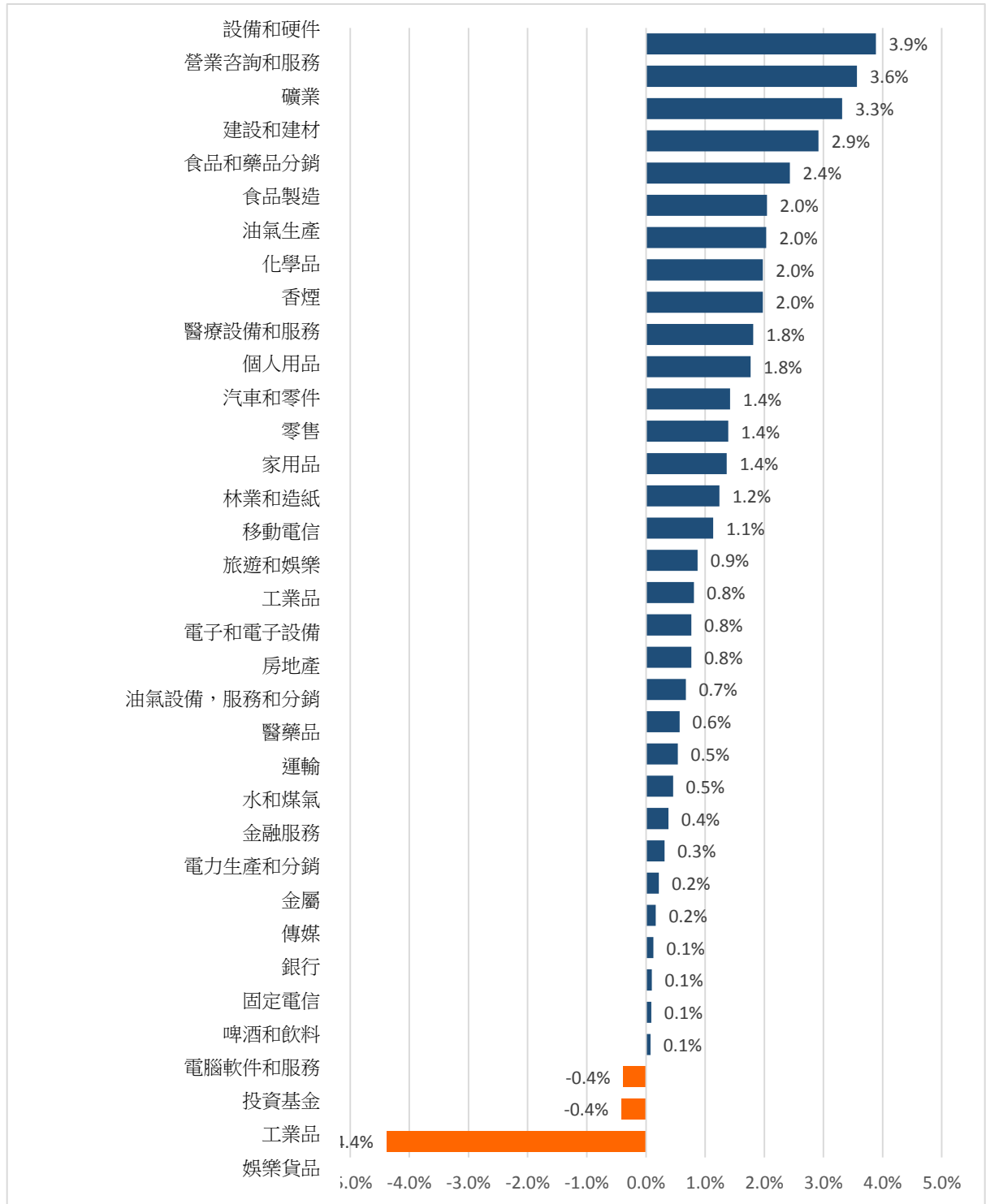
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢



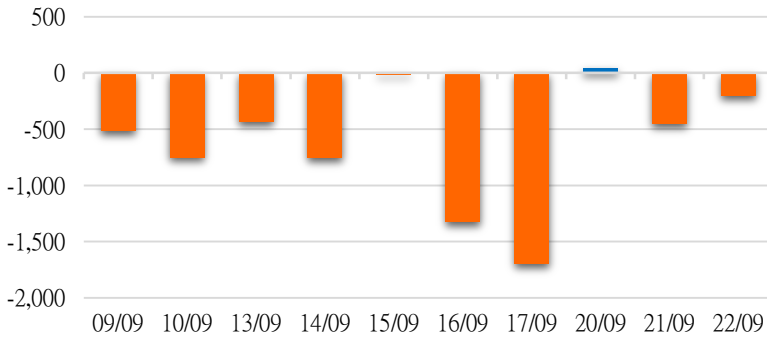
資料源: FinPro - YSVN



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外資買進賣統計

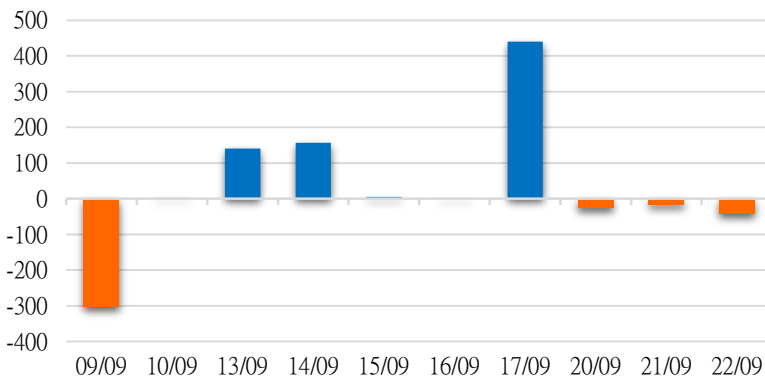
HSX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
MBB	73,751	VPH	58,431
VNM	29,244	VIC	39,433
KDH	29,095	NKG	36,063
VHM	21,202	CTG	35,721
VND	19,477	DGC	31,750

HSX 外資買/賣超的前 5 名

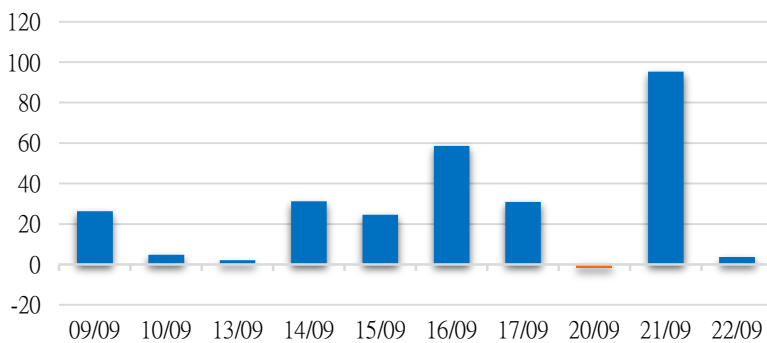
HNX 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
CEO	2,673	THD	11,361
ART	543	VCS	11,183
APS	422	VNR	5,912
KLF	341	BCC	3,134
PVG	313	SED	2,958

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
ACV	3,561	VEA	2,752
HPP	2,354	QNS	1,671
ABI	1,750	BSR	1,097
EVF	1,107	BVG	539
FOC	798	PVO	432

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN



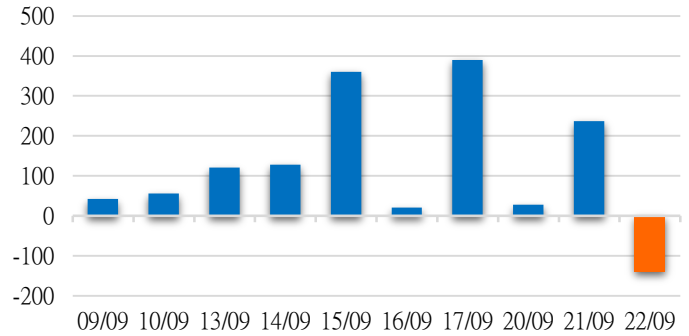
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自營統計

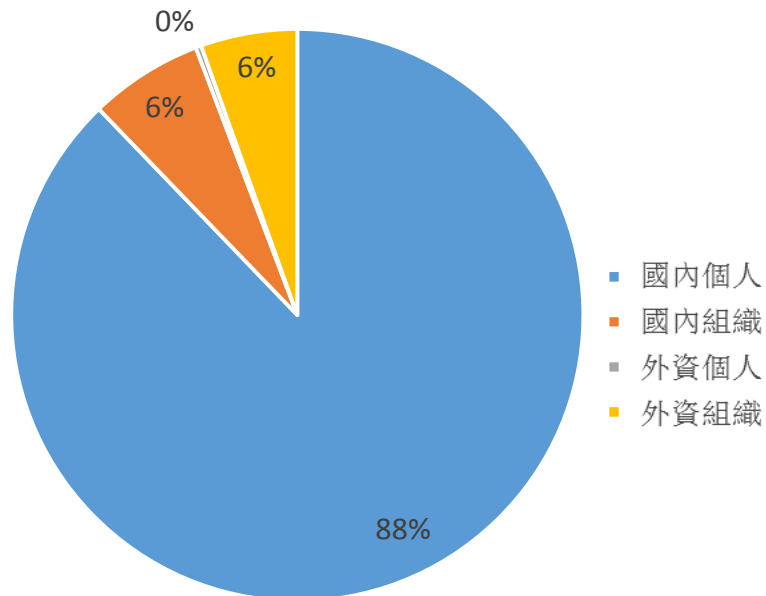
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
HPG	29,172	MWG	27,135
FUEVFNVD	13,623	FPT	15,200
STB	5,145	PVT	9,495
LPB	2,722	MBB	8,943
KBC	2,234	ITA	8,240

券商自營交易最大前名

券商自營交易每日買/賣超 (Bil.VND)



越南證券市場投資人類別統計

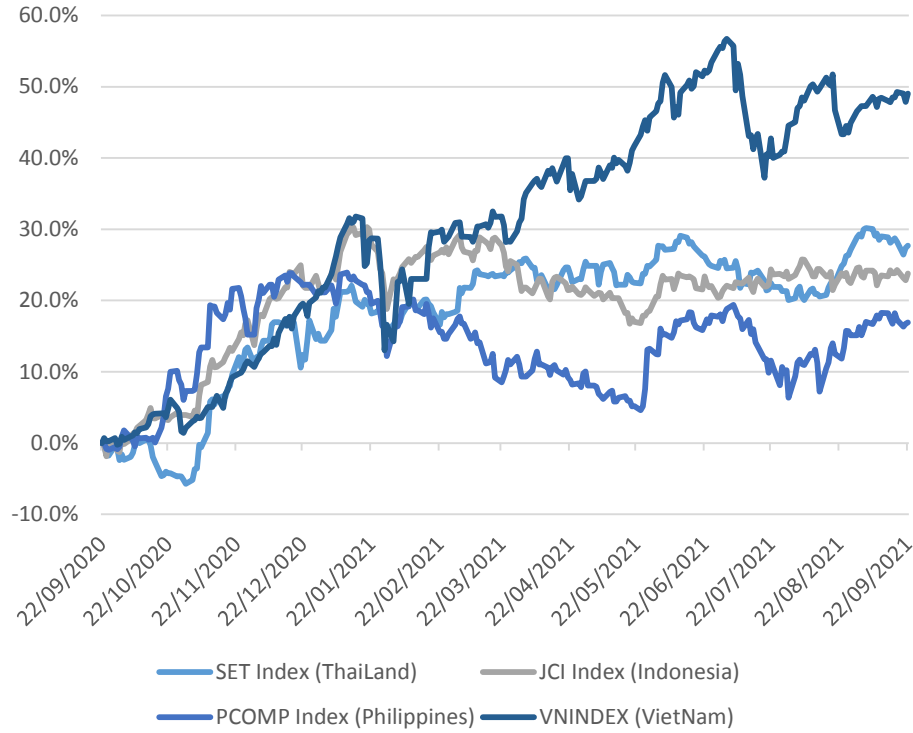


資料源: FiinPro - YSVN



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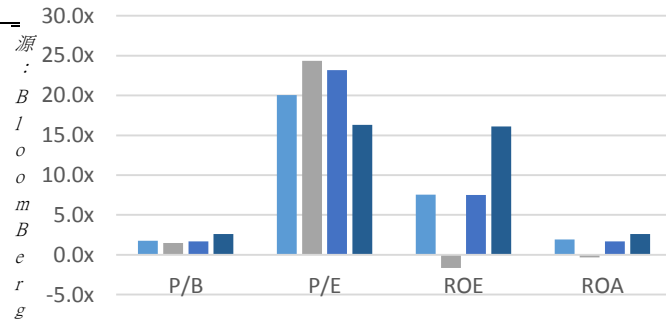
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.8x	1.5x	1.7x	2.6x
P/E		20.0x	24.14	23.1x	16.4x
ROE	%	7.56	(1.57)	7.53	16.08
ROA	%	1.91	(0.30)	1.70	2.60
Vốn hóa	Tỷ USD	553.78	516.59	181.67	224.88
GTGD	Triệu USD	2.21	0.65	0.10	0.95
LS cổ tức	%	2.56	1.97	1.64	1.30

& YSVN



■ SET Index ■ JCI Index ■ PCOMP Index ■ VNINDEX Index



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