

當日市場：外資繼續賣超

2021/10/21

市場走勢

市場指數	VNI	HNI	UPCOM
收盤	1,393.80	388.29	99.68
%日	-0.11%	0.33%	0.08%
%週	0.14%	2.36%	0.91%
%月	3.21%	8.20%	2.29%
%年	47.58%	176.70%	56.46%
成交值(Bil.VND)			
當日	23,562	2,598	2,142
日均量/週	22,014	2,722	2,241
日均量/月	20,582	2,941	2,196
外資進出			
買進	1,468.88	11.33	26.93
賣出	2,831.62	46.23	32.93
買賣超	-1,362.74	-34.90	-6.00
市場漲跌家數			
上漲	158	128	157
下跌	183	87	129
持平	73	134	617
市場指標			
P/E	17.12	22.56	23.10
總市值 (兆盾)	5,438	411	1,415
股息殖利率	1.26%	2.18%	3.10%

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

隨著 10 月期貨合約到期日臨近，市場窄幅震盪。VNI-Index 收盤小幅下跌 0.11%，報 1,393.8 點。HNX-Index 收盤上漲 0.33%，而 Upcom-Index 小幅上漲。市場的交易額超過 26 兆 5540 億越南盾。VN30-Index 中下跌的股票數量為多數，有 17 檔股票下跌和 8 檔上漲。SAB (-2.1%), SSI (-1.5%), BVH (-1.5%), HDB (-1.6%), PLX (-1.6%) 等是修正比較強的股票。相反，PDR (+3.1%)、VRE (+2.1%)、MSN (+1.5%) 的走勢優越於大市。

現金流入 TTF、HQC、HHS、ITA、DLG 等投機性強的小型股強勁上漲，流動性處於高值。

外資賣超超過 1 兆 4030 億越南盾，其中 HPG (3590 億)、NLG (2350 億)、VIC (1280 億) 等是外資積極買進的股票。另一方面，FUSSVFL (660 億)、VNM (640 億)、DPM (570 億) 領先於賣超列表。

市場短期觀點

我們認為下個交易日大市可能將重回上漲的趨勢，而 VN-Index 可能於下個交易日重新測試 1,400 點阻力位。同時，盤中回調也可能很快結束，因此回調將是增加持股比例的機會。此外，短期風險仍然較低，積極的是低價需求在回調區間表現相當強勁。大盤短期走勢仍為上漲。因此，我們建議短線投資者可繼續持有投資組合中較高的持股比例。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。



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熱點股票技術分析



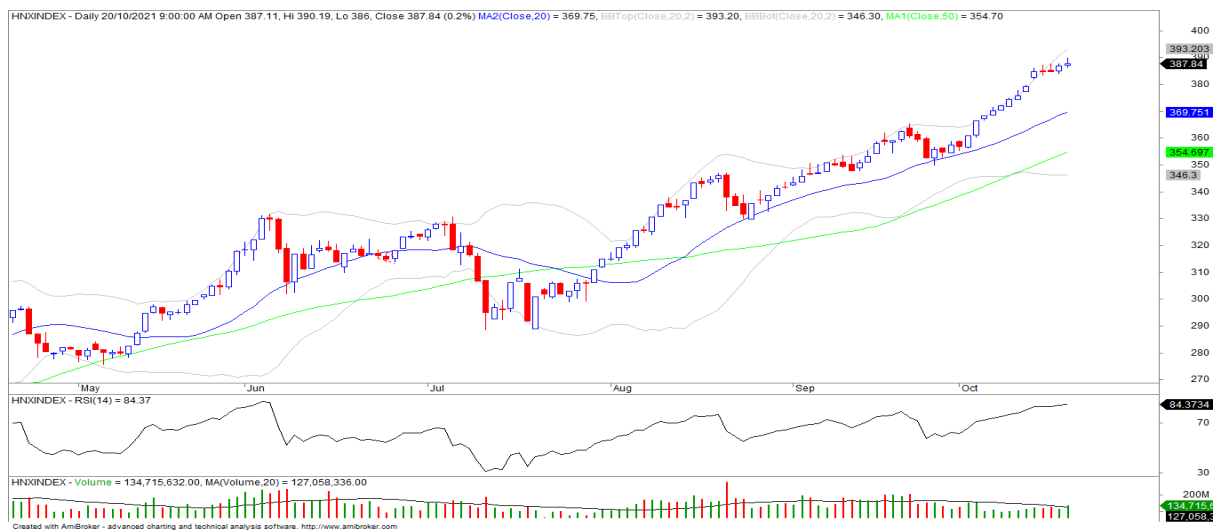


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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

指數	短期趨勢	中期趨勢	阻力區 1	阻力區 2	支撐區 1	支撐區 2
VN-Index	上漲	中立	1374	1410	1210	970
HNX-Index	上漲	中立	314	333	300	180
VN30	上漲	中立	1494	1550	1445	960
VNMidcaps	上漲	中立	1,730	1800	1650	963
VNSmallcaps	上漲	中立	1430	1450	1400	804



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胡志明市交易所 (HSX)

	收盤	漲跌%
VNI	1393.8	-0.11%
VN30	1505.03	-0.14%
VN Mid	1748.96	0.20%
VN Small	1800.16	0.78%

河內交易所 (HSX)

	收盤	漲跌%
HNI	388.29	0.33%
HN30	606.93	-0.28%
VNX AllSh	1436.32	0.00%

UPCOM 市場 (UPCoM)

	收盤	漲跌%
UPCoM	99.68	0.08%

外資交易	成交值 (Bil.VND)
買進	1468.88
賣出	2831.62
買超/賣超	-1362.74

外資交易	成交值 (Bil.VND)
買進	11.33
賣出	46.23
買超/賣超	-34.90

外資交易	成交值 (Bil.VND)
買進	26.93
賣出	32.93
買超/賣超	-6.00

上漲排名/ 股碼	漲跌(VND)	漲跌%
HQC	290	6.99%
JVC	460	6.98%
PLP	1000	6.94%
ITC	1250	6.91%
VNE	640	6.90%

上漲排名/ 股碼	漲跌(VND)	漲跌%
VC2	3600	9.89%
KSF	7100	9.87%
PSI	1300	9.85%
SDA	2100	9.81%
MBG	1100	9.57%

上漲排名/ 股碼	漲跌(VND)	漲跌%
RGC	4400	14.86%
RTB	3900	14.77%
VHG	600	14.63%
GHC	5000	14.49%
QNC	1700	14.41%

下跌排名/ 股碼	漲跌(VND)	漲跌%
TGG	-2000	-6.92%
DRH	-1350	-6.77%
FIT	-800	-5.80%
HAH	-3500	-4.76%
TDH	-400	-3.64%

下跌排名/ 股碼	漲跌(VND)	漲跌%
NBC	-1500	-6.00%
DXP	-1000	-4.59%
TVD	-700	-4.29%
PVI	-2000	-4.00%
TC6	-600	-3.80%

下跌排名/ 股碼	漲跌(VND)	漲跌%
CST	-1700	-7.66%
BMS	-700	-3.35%
SBS	-500	-3.33%
KSV	-1500	-2.59%
AMS	-400	-2.31%

*備註：市值>5,000 億盾；成交值>15 億盾

市值排名/ 股碼	Bil.VND
VCB	357,536
VIC	351,602
VHM	345,737
HPG	255,851
GAS	219,147

市值排名/ 股碼	Bil.VND
THD	80,430
KSF	21,570
VCS	20,960
IDC	18,420
BAB	16,343

市值排名/ 股碼	Bil.VND
ACV	185,176
MCH	87,518
BSR	72,995
VEA	53,690
GE2	39,041

交易量排名/ 股碼	成交值	30 日均
HQC	39,499,100	15,175,282
HPG	34,660,900	24,965,482
TCB	23,135,300	10,155,209
TTF	22,663,600	7,537,582
ITA	17,254,000	13,389,741

交易量排名/ 股碼	成交值	30 日均
ACM	7,811,066	2,958,771
PVS	7,032,443	10,802,840
KLF	6,737,800	6,490,222
SHS	5,604,835	3,779,584
PVL	5,400,201	2,033,157

交易量排 名/股碼	成交值	30 日均
BSR	14,555,412	15,022,884
VHG	14,196,407	5,202,804
NED	7,124,670	2,670,465
EVF	6,162,255	939,602
PGB	5,380,888	121,704

資料源: Bloomberg & Yuanta Research

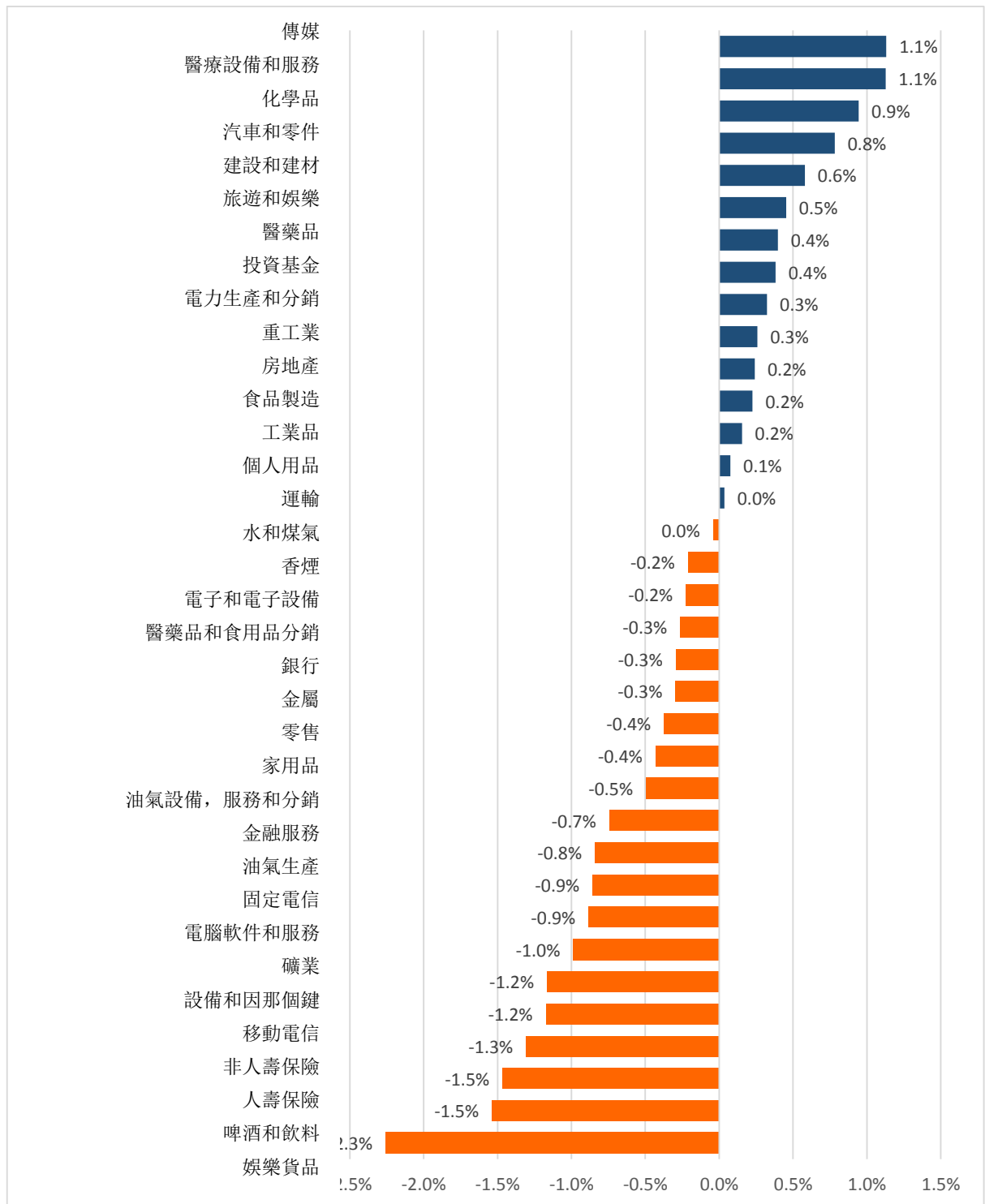
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

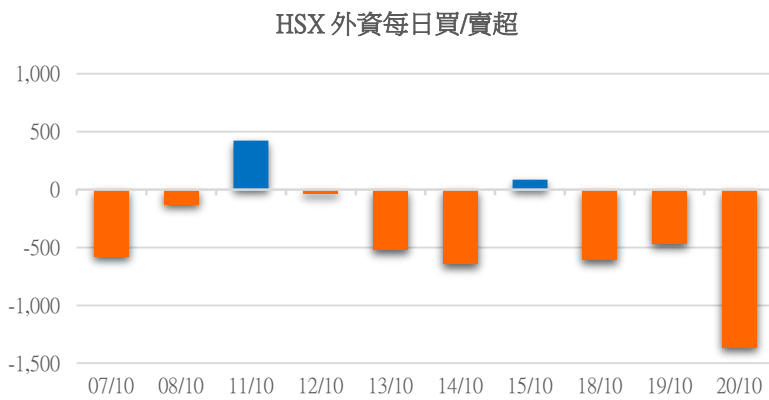


資料源: FinPro - YSVN



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外資買進賣統計



證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
FUESSVFL	65,944	HPG	358,789
VNM	63,538	NLG	235,347
DPM	56,912	VIC	128,313
E1VFN30	38,189	VHM	126,522
FUEVFNVD	24,790	VCB	113,663

HSX 外資買/賣超的前 5 名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
PVS	2,505	NRC	21,170
NBC	959	TNG	15,076
NDN	723	SD9	1,810
PVL	612	TTT	1,041
DS3	476	KTS	963

HNX 外資買/賣超的前 5 名

證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
QNS	7,205	VEA	5,702
BSR	1,234	NTC	2,899
CLX	1,128	NED	474
ABI	1,069	KLB	470
ACV	990	KSH	430

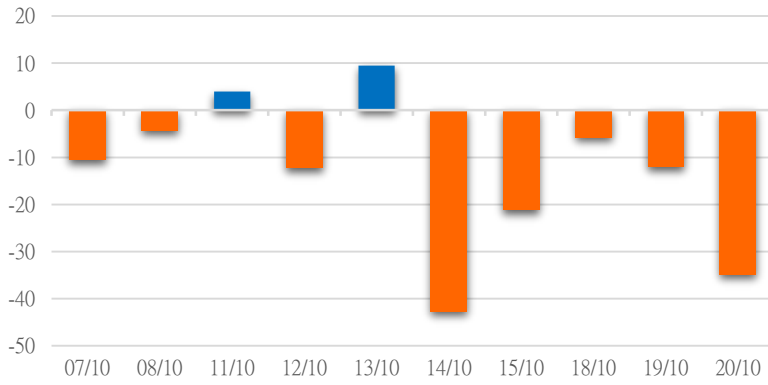
UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

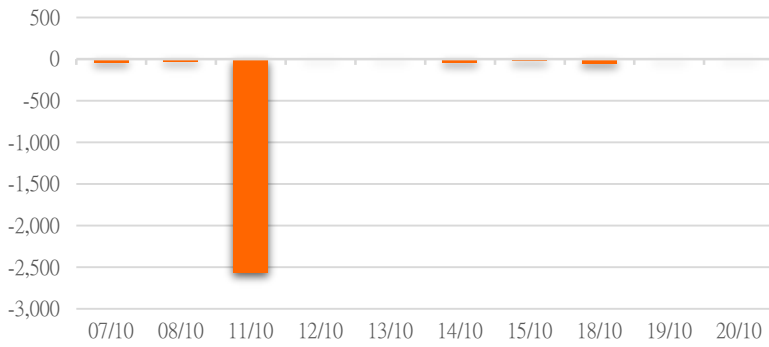


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HNX外資每日買/賣超



UPCOM外資每日買/賣超



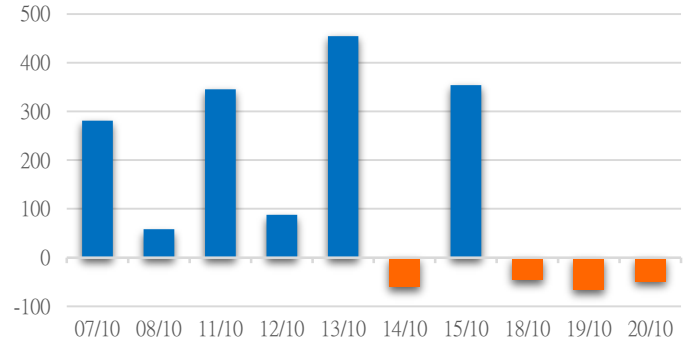
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自營統計

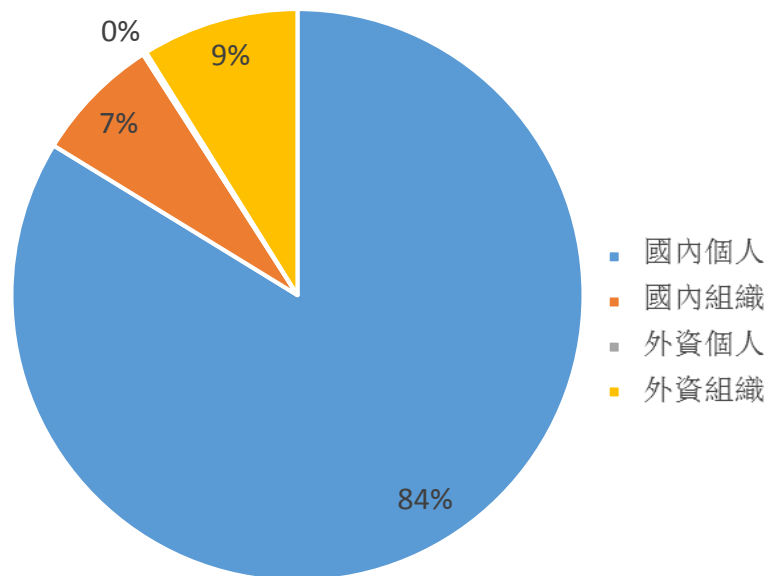
證券代碼	買超金額 (Mil.VND)	證券代碼	賣超金額 (Mil.VND)
TCB	41,080	FUESSVFL	66,286
VPB	19,096	E1VFN30	39,976
PNJ	15,468	VHM	29,619
GAS	12,868	FUEVFN30	25,042
VIP	11,931	MWG	19,353

券商自營交易最大前名

券商自營交易每日買/賣超 (Bil.VND)



越南證券市場投資人類別統計

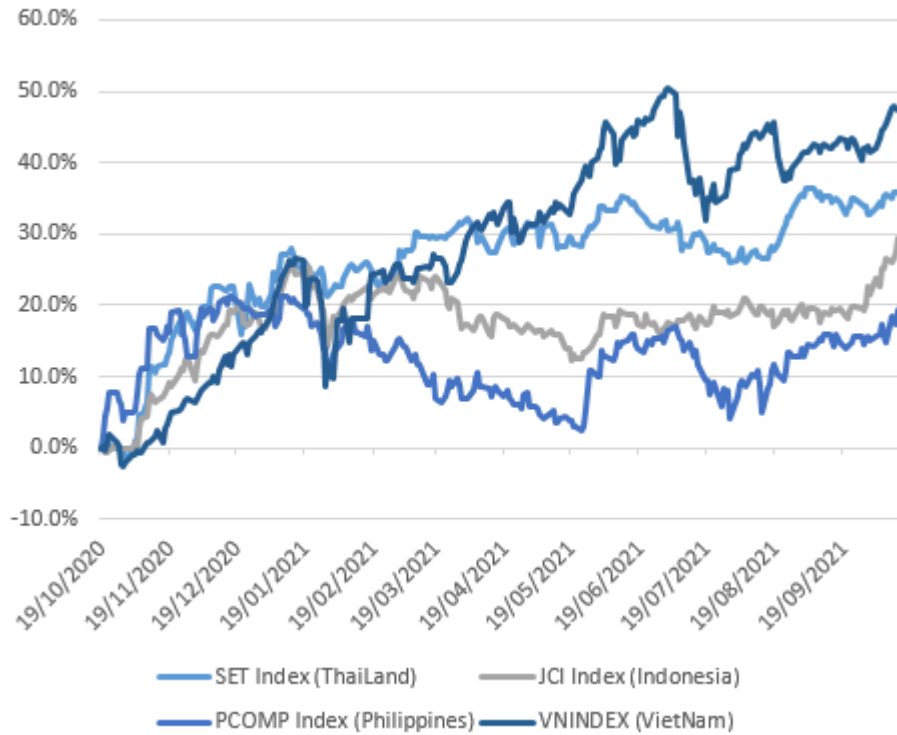


資料源: FiinPro - YSVN



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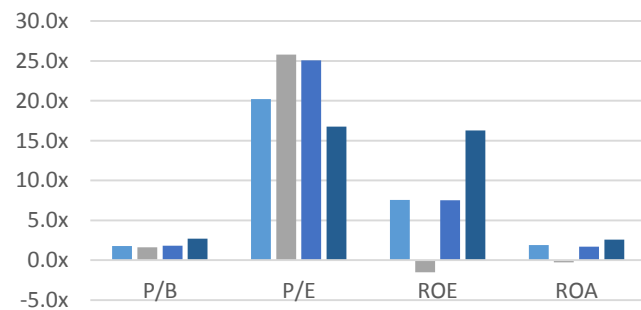
東南亞主要市場走勢比較



東南亞主要市場數據

		Thailand	Indonesia	Philippines	Vietnam
P/B		1.8x	1.6x	1.8x	2.7x
P/E		20.2x	25.79	25.0x	16.9x
ROE	%	7.55	(1.52)	7.50	16.20
ROA	%	1.91	(0.29)	1.69	2.59
Vốn hóa	Tỷ USD	566.93	577.44	188.84	237.59
GTGD	Triệu USD	2.16	1.03	0.14	0.98
LS cổ tức	%	2.71	1.83	1.54	1.26

源: Bloomberg & YSVN



■ SET Index Thái Lan ■ JCI Index Indonesia
■ PCOMP Index Philippines ■ VNINDEX Index Việt Nam



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