

當日市場：午盤時的賣壓猛增

2021/11/19

市場走勢

| 市場指數 | VNI | HNI | UPCOM |
|------|----------|---------|--------|
| 收盤 | 1,469.83 | 468.73 | 113.52 |
| %日 | -0.41% | 1.25% | 1.17% |
| %週 | 0.51% | 6.84% | 3.95% |
| %月 | 5.32% | 21.79% | 14.24% |
| %年 | 50.98% | 219.30% | 72.31% |

成交值(Bil.VND)

| | | | |
|-------|--------|-------|-------|
| 當日 | 34,747 | 4,484 | 3,339 |
| 日均量/週 | 31,096 | 4,535 | 3,250 |
| 日均量/月 | 28,381 | 3,866 | 2,742 |

外資進出

| | | | |
|-----|----------|--------|-------|
| 買進 | 2,185.81 | 16.80 | 44.51 |
| 賣出 | 2,657.07 | 28.73 | 19.64 |
| 買賣超 | -471.26 | -11.92 | 24.87 |

市場漲跌家數

| | | | |
|----|-----|-----|-----|
| 上漲 | 200 | 153 | 204 |
| 下跌 | 175 | 120 | 186 |
| 持平 | 41 | 79 | 513 |

市場指標

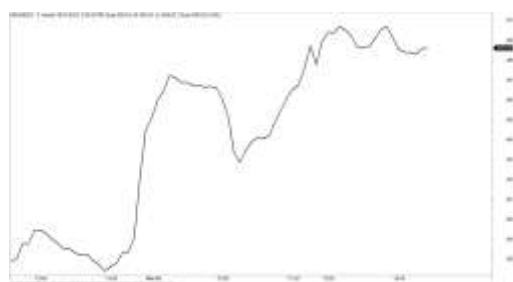
| | | | |
|-------------------|-------|-------|-------|
| P/E | 17.38 | 24.60 | 25.45 |
| 總市值 (兆盾) | 5,770 | 499 | 1,506 |
| 股息殖利 ² | 1.24% | 2.47% | 2.96% |

資料源: Bloomberg - YSVN

VNINDEX



HNIINDEX



市場走勢

午盤的強勁拋壓令 HOSE 指數收盤下跌。其中，VNI-Index 收跌 0.41%，報 1,469.83 點，HNX-Index 上漲 1.25%，Upcom-Index 上漲 1.17%。3 大市場的成交額均達到 40 兆 4850 億越南盾，可見拋壓佔優。

當日大型股重回強勁拋售壓力，GAS (-3.1%)、HPG (-2.1%)、VPB (-2.1%)、ACB (-2.4%)、FPT (-1.8%)等股票對指數產生負面影響。相反，VRE (2.1%)，BID (2.1%)，POW (3.5%) 是與指數走勢相反的亮點。

行業板塊方面，證券 (VND、SSI、BVS、AGR、ORS)、建築建材 (CII、DPG、FCN、TCD) 逆市而行。

外資在市場上賣超，價值超過 4580 億越南盾，其中 SSI (2900 億)、HPG (2380 億) 和 VND (1290 億) 被強勁拋售。另一方面，VHM (1200 億)、CTG (1060 億)、MSN (470 億) 領先於買超列表。

市場短期觀點

我們認為，下个交易日市場可能仍處於回調分化壓力之下。同時，市場短期風險持續加大，各類股票間的短期現金流仍存在分化，短期投資者難以找到高額利潤。此外，短期情緒指標在過度樂觀區域繼續小幅下跌。

整體市場的短期趨勢已經從上漲轉為中性。同時，我們也將 VN30-Index 的短期趨勢轉為下跌。因此，我們建議短線投資者限制增加持股比例，將該比例維持在當前水平。此外，短線投資者可考慮繼續將保證金下調至較低水平。

請在 <https://ysradar.yuanta.com.vn/> 查看有關股票的信號。

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熱點股票技術分析





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技術分析圖



指數技術分析圖 VN-Index



指數技術分析圖 HNX-Index

| 指數 | 短期趨勢 | 中期趨勢 | 阻力區 1 | 阻力區 2 | 支撐區 1 | 支撐區 2 |
|-------------|------|------|-------|-------|-------|-------|
| VN-Index | 中性 | 上漲 | 1480 | 1500 | 1210 | 970 |
| HNX-Index | 上漲 | 上漲 | 470 | 500 | 300 | 180 |
| VN30 | 下跌 | 上漲 | 1550 | 1570 | 1445 | 960 |
| VNMidcaps | 上漲 | 上漲 | 1,730 | 1800 | 1650 | 963 |
| VNSmallcaps | 上漲 | 上漲 | 1430 | 1450 | 1400 | 804 |

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胡志明市交易所 (HSX)

| | 收盤 | 漲跌% |
|----------|---------|--------|
| VNI | 1469.83 | -0.41% |
| VN30 | 1503.42 | -1.06% |
| VN Mid | 2065.81 | 1.18% |
| VN Small | 2115.66 | 1.30% |

河內交易所 (HSX)

| | 收盤 | 漲跌% |
|-----------|---------|--------|
| HNI | 468.73 | 1.25% |
| HN30 | 764.38 | 1.84% |
| VNX AllSh | 1508.35 | -0.36% |

UPCOM 市場 (UPCoM)

| | 收盤 | 漲跌% |
|-------|--------|-------|
| UPCoM | 113.52 | 1.17% |

| 外資交易 | 成交值 (Bil.VND) |
|-------|------------------|
| 買進 | 2185.81 |
| 賣出 | 2657.07 |
| 買超/賣超 | -471.26 |

| 外資交易 | 成交值 (Bil.VND) |
|-------|------------------|
| 買進 | 16.80 |
| 賣出 | 28.73 |
| 買超/賣超 | -11.92 |

| 外資交易 | 成交值 (Bil.VND) |
|-------|------------------|
| 買進 | 44.51 |
| 賣出 | 19.64 |
| 買超/賣超 | 24.87 |

| 上漲排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|-------|
| PLP | 1200 | 7.00% |
| DIG | 4700 | 6.99% |
| APG | 1650 | 6.99% |
| TEG | 1150 | 6.99% |
| PXS | 620 | 6.98% |

| 上漲排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|--------|
| LIG | 1700 | 10.00% |
| WSS | 1500 | 10.00% |
| SDA | 6600 | 9.92% |
| CEO | 2600 | 9.92% |
| IPA | 5600 | 9.86% |

| 上漲排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|--------|
| LIC | 6455 | 14.84% |
| PGB | 4503 | 14.39% |
| RTB | 4530 | 13.64% |
| FIC | 2785 | 13.33% |
| DRG | 2413 | 13.26% |

| 下跌排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|--------|
| HSG | -2600 | -6.12% |
| DCM | -2200 | -5.68% |
| DPM | -2900 | -5.63% |
| THG | -5203 | -5.53% |
| SMC | -2550 | -5.43% |

| 下跌排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|--------|
| VC7 | -1600 | -5.28% |
| PGS | -1400 | -4.58% |
| PVS | -1200 | -4.11% |
| LAS | -1000 | -4.08% |
| PVC | -600 | -4.05% |

| 下跌排名/ 股碼 | 漲跌(VND) | 漲跌% |
|-------------|---------|---------|
| BOT | -4408 | -14.36% |
| CBI | -2685 | -8.29% |
| TIS | -574 | -3.83% |
| VEC | -577 | -3.34% |
| RGC | -2398 | -3.33% |

*備註：市值>5,000 億盾；成交值>15 億盾

| 市值排名/ 股碼 | Bil.VND |
|-------------|---------|
| VIC | 366,442 |
| VHM | 363,590 |
| VCB | 363,470 |
| HPG | 229,908 |
| GAS | 224,698 |

| 市值排名/ 股碼 | Bil.VND |
|-------------|---------|
| THD | 91,770 |
| IDC | 24,390 |
| KSF | 23,700 |
| VCS | 19,648 |
| BAB | 17,021 |

| 市值排名/ 股碼 | Bil.VND |
|-------------|---------|
| ACV | 189,083 |
| MCH | 85,197 |
| BSR | 74,964 |
| VEA | 56,816 |
| PGV | 41,481 |

| 交易量排名/ 股碼 | 成交值 | 30 日均 |
|--------------|------------|------------|
| HPG | 60,992,800 | 31,312,317 |
| SSI | 41,258,900 | 18,059,152 |
| FLC | 33,442,100 | 23,263,378 |
| HQC | 31,185,300 | 28,836,178 |
| POW | 31,056,300 | 19,453,643 |

| 交易量排名/ 股碼 | 成交值 | 30 日均 |
|--------------|------------|------------|
| PVS | 16,250,733 | 10,612,033 |
| ART | 10,373,969 | 5,616,815 |
| KLF | 9,931,271 | 8,856,181 |
| SHS | 9,731,188 | 7,170,543 |
| TVC | 5,463,776 | 4,933,446 |

| 交易量排 名/股碼 | 成交值 | 30 日均 |
|--------------|------------|------------|
| BSR | 23,382,129 | 13,387,396 |
| HHV | 12,871,807 | 9,593,664 |
| SBS | 10,667,187 | 7,121,194 |
| VHG | 9,177,514 | 6,407,716 |
| VGT | 5,534,991 | 6,781,179 |

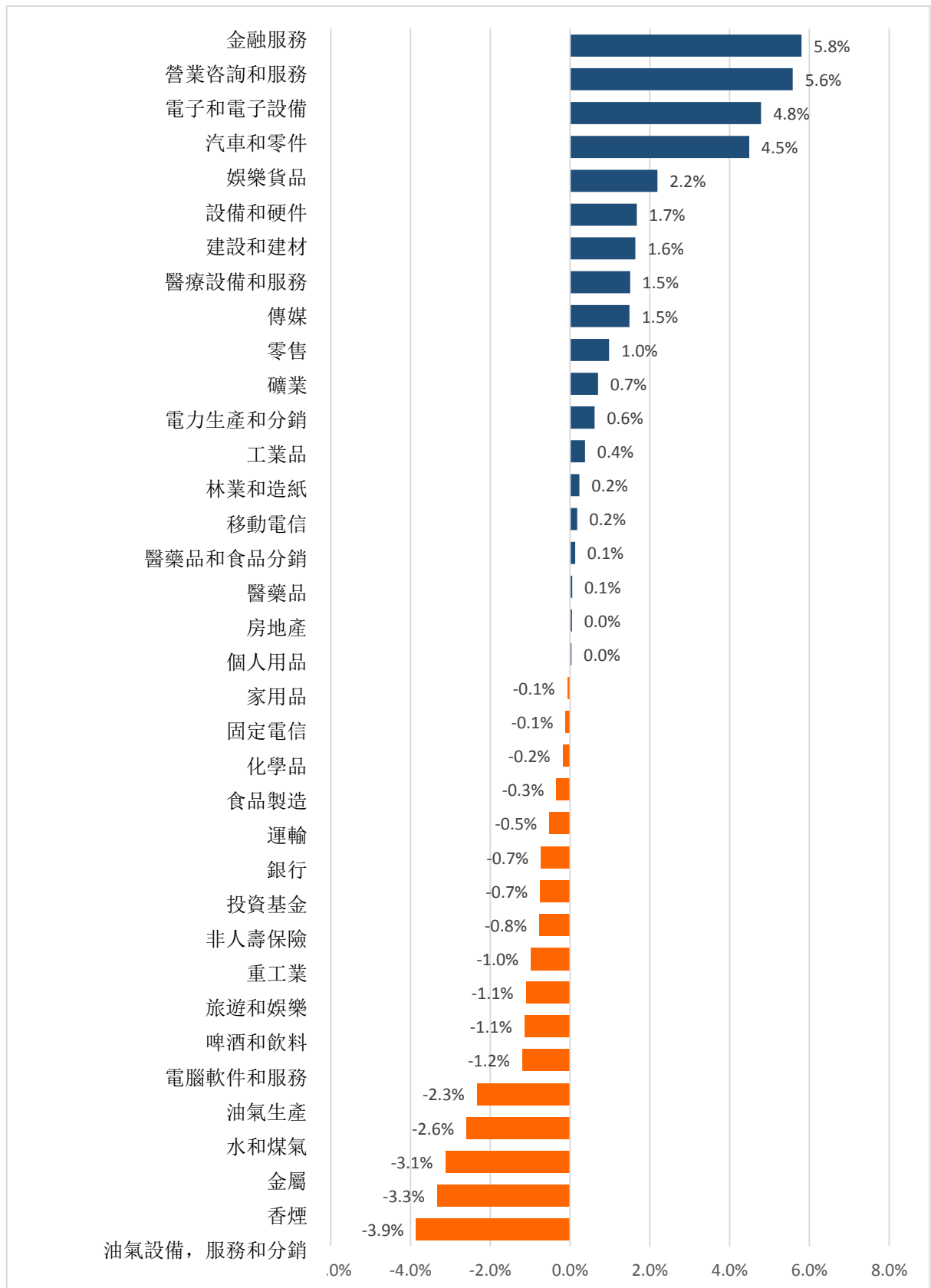
資料源: Bloomberg & Yuanta Research

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各行業板塊的交易走勢

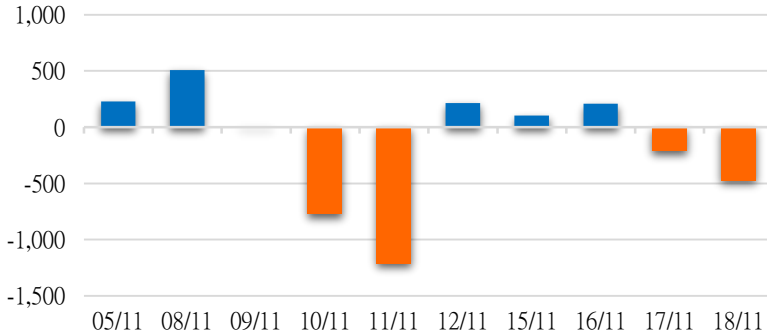


資料源: FimPro - YSVN

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外資買進賣統計

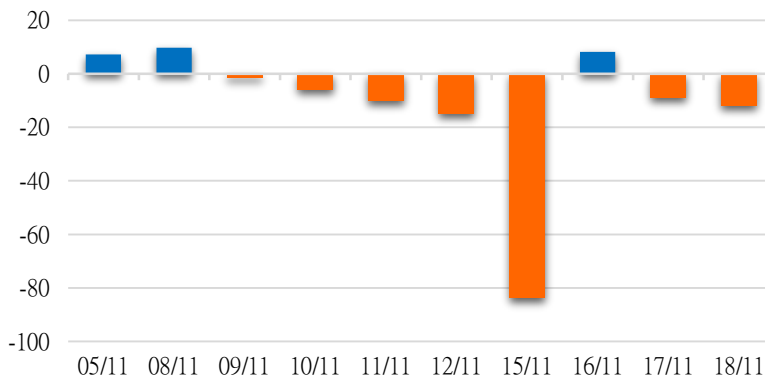
HSX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| VHM | 120,189 | SSI | 289,556 |
| CTG | 106,304 | HPG | 237,944 |
| MSN | 46,935 | VND | 128,788 |
| DGW | 43,781 | HSG | 84,919 |
| KBC | 42,980 | VPB | 55,375 |

HSX 外資買/賣超的前 5 名

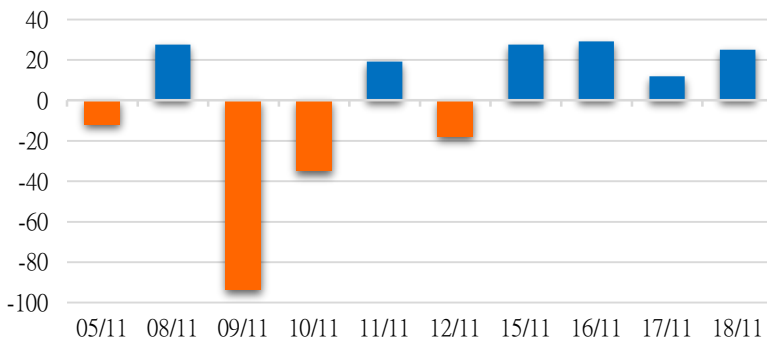
HNX 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| VCS | 2,679 | CEO | 11,894 |
| C69 | 1,372 | IVS | 2,431 |
| BVS | 1,002 | KVC | 1,621 |
| NDN | 908 | NBC | 926 |
| DST | 840 | BCC | 918 |

HNX 外資買/賣超的前 5 名

UPCOM 外資每日買/賣超



| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|------|----------------|------|----------------|
| NTC | 19,934 | VEA | 2,348 |
| QNS | 6,203 | HTG | 1,856 |
| BSR | 2,502 | MSR | 420 |
| SBS | 573 | SKH | 385 |
| AAS | 429 | ABI | 288 |

UPCOM 外資買/賣超的前 5 名

源: FiinPro - YSVN

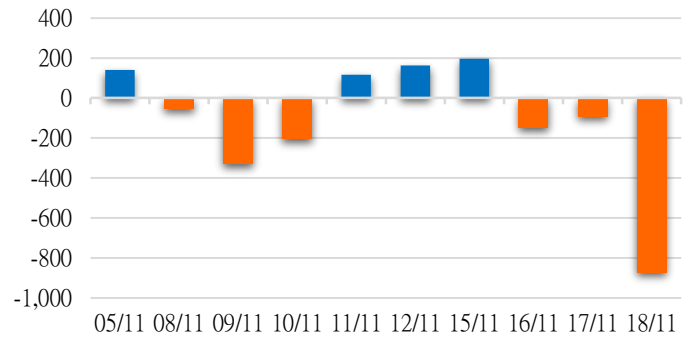
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自營統計

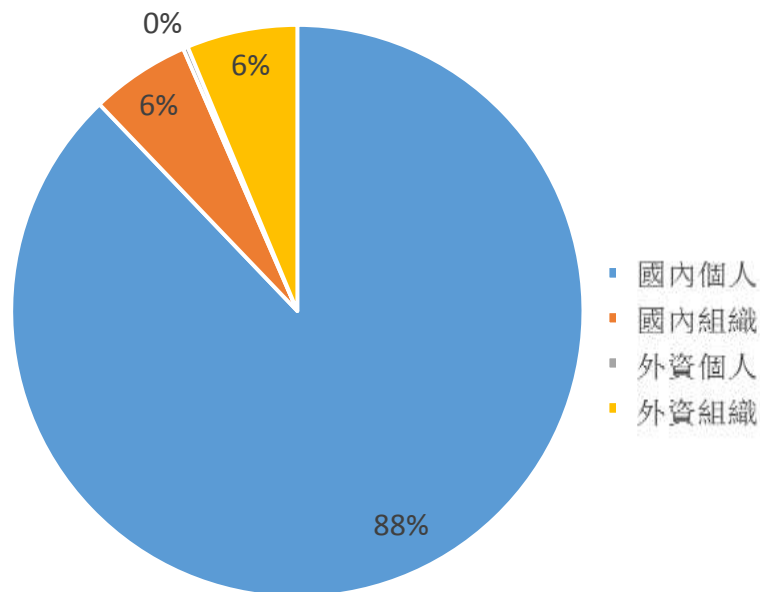
| 證券代碼 | 買超金額 (Mil.VND) | 證券代碼 | 賣超金額 (Mil.VND) |
|----------|----------------|------|----------------|
| DGC | 7,517 | HPG | 128,280 |
| FUEVFNVD | 7,197 | MWG | 42,489 |
| HDB | 4,268 | ACB | 37,488 |
| PAN | 3,129 | FPT | 33,924 |
| MSH | 1,905 | MBB | 31,407 |

券商自營交易最大前名

券商自營交易每日買/賣超
(Bil.VND)



越南證券市場投資人類別統計

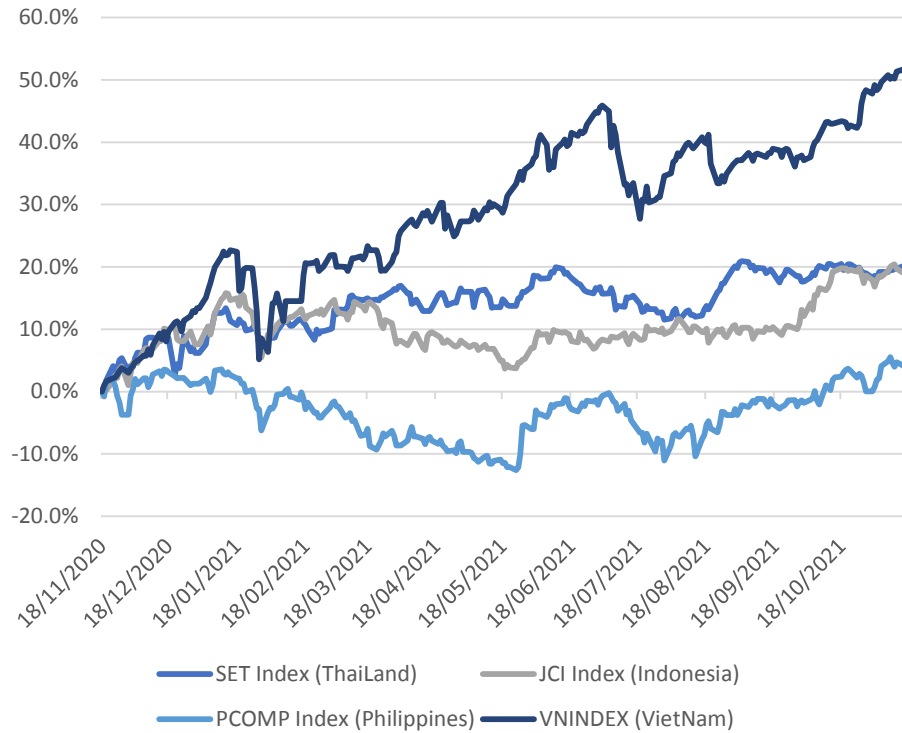


資料源: FiinPro - YSVN



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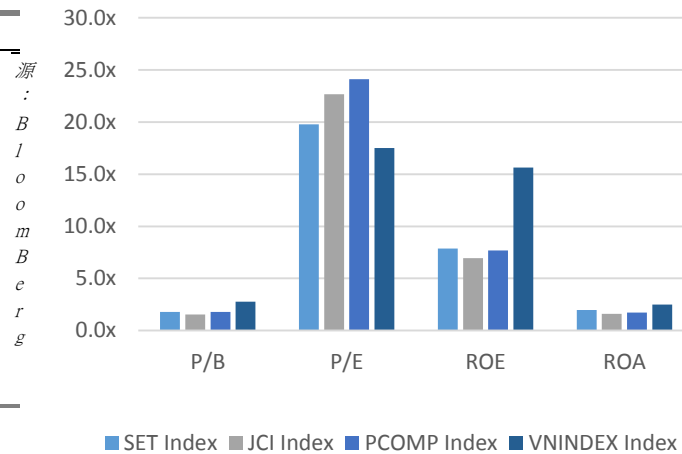
東南亞主要市場走勢比較



東南亞主要市場數據

| | | Thailand | Indonesia | Philippines | Vietnam |
|-----------|-----------|----------|-----------|-------------|---------|
| P/B | | 1.8x | 1.5x | 1.8x | 2.8x |
| P/E | | 19.8x | 22.67 | 24.1x | 17.5x |
| ROE | % | 7.86 | 6.95 | 7.68 | 15.64 |
| ROA | % | 1.98 | 1.60 | 1.73 | 2.49 |
| Vốn hóa | Tỷ USD | 589.02 | 573.02 | 195.40 | 253.33 |
| GTGD | Triệu USD | 2.32 | 0.77 | 0.08 | 1.08 |
| LS cổ tức | % | 2.67 | 1.87 | 1.55 | 1.16 |

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