



Yuanta
Securities Vietnam



YS Radar

個股焦點

STB



STB — 估值低於行業平均水平



短期阻力關卡: 31.25

短期支撐關卡: 27.06

短期趨勢 (5-10 天): 上漲

中期阻力關卡: 33.10

中期支撐關卡: 25.62

中期趨勢 (1-3 月): 上漲

STB — 估值低於行業平均水平

- STB 的股票評級為 73 點，因此我們維持該股票的中性增長評級。
- 以目前的價格，機頂盒的市淨率為 1.6 倍，遠低於 2.2 倍的行業平均水平，表明當前估值具有吸引力。
- STB 價格走勢圖收漲 7%，突破 20 日均線，成交量較 20 日均線大漲。與此同時，價格圖表顯示出進入一個積極的強烈波動期的跡象。最近的短期阻力位在 31.25，但最強阻力位在 52 周高位（即 33.87）。
- STB 的短線走勢也轉為上漲。因此，我們建議短線投資者可考慮以低於5%的比重，在現價買進股票；當股票評級在 80 點以上時，則逐步增加持股比重。

股票代碼	STB
建議價格	30.05
目前價格	30.05
短期趨勢	上漲
中期趨勢	上漲
短期目標	34.22
與目前價格相比的短期上漲空間	13.87%
短期停損	28.41
Reward/ Risk	2.08
預期持有（盤）	18
最佳分配比例	5.00%
建議	買進

STB — 估值低於行業平均水平





Yuanta
Securities Vietnam



YS Radar

YS30 投資項目

VIB



SZC — 短期風險仍然較低

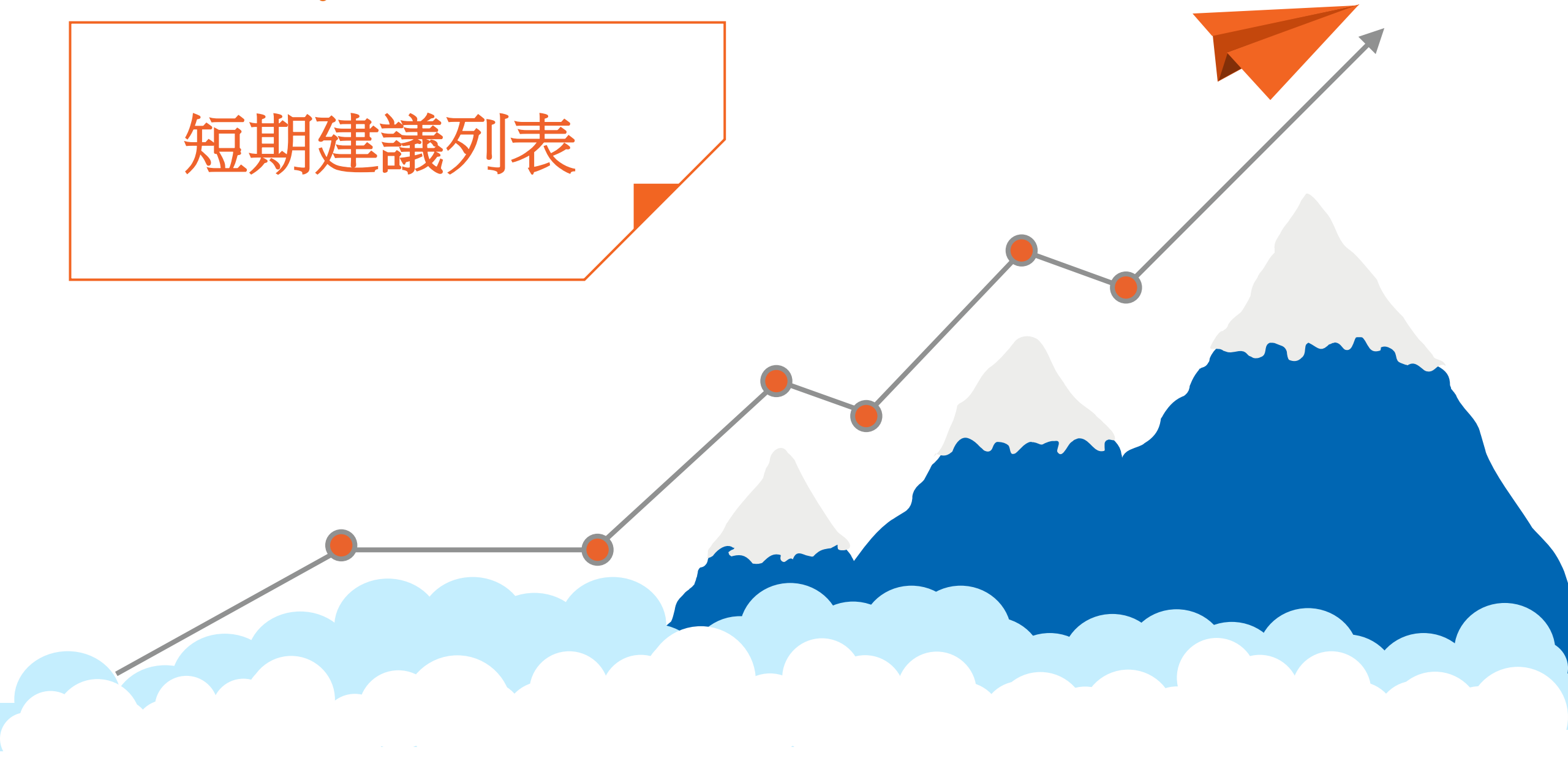
- SZC 股份評級為 86 點，因此我們仍然維持對該股票的積極增長評級。
- SZC 價格走勢圖收漲 4.2%，創 52 週新高，成交量略高於 20 日均線。同時，價格圖表顯示出退出調整階段的跡象，短期風險仍然較低，因此我們預計短期上漲趨勢將繼續延伸至更高水平。
- 我們的趨勢指標系統已於 2021年11月30日發出買進的信號，臨時回報率為 14.6%，建議投資者繼續持有股票。



源自：YSVN



短期建議列表



短期建議列表

股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
HDG	66.60	上漲	上漲	25/11/2021	T+24	57.36	60.98	16.10%	持有
ITA	17.80	上漲	上漲	30/11/2021	T+21	12.90	16.02	37.98%	持有
FRT	101.00	上漲	上漲	03/12/2021	T+18	63.00	89.04	60.32%	持有
TPB	42.05	上漲	上漲	09/12/2021	T+14	37.85	36.82	11.09%	持有
DIG	101.50	上漲	上漲	14/12/2021	T+11	73.20	86.74	38.66%	持有
VNE	15.85	上漲	上漲	15/12/2021	T+10	13.30	13.72	19.17%	持有
PDR	94.10	上漲	上漲	17/12/2021	T+8	97.70	91.81	-3.68%	持有
VND	78.50	下跌	上漲	21/12/2021	T+6	85.20	78.54	-7.86%	賣出
DPM	52.30	上漲	上漲	22/12/2021	T+5	53.90	50.66	-2.97%	持有
DGW	129.00	上漲	上漲	28/12/2021	T+1	129.80	116.37	-0.62%	持有
STB	30.05	上漲	上漲	29/12/2021	T+0	30.05	29.22	0.00%	買進

聯繫

個人客戶分析部

Nguyễn Thế Minh

研究分析經理

+84 28 3622 6868 ext 3826

minh.nguyen@yuanta.com.vn

Quách Đức Khánh

高級分析專員

+84 28 3622 6868 ext 3833

khanh.quach@yuanta.com.vn

Phạm Tấn Phát

高級分析專員

+84 28 3622 6868 ext 3880

phat.pham@yuanta.com.vn

Lý Thị Hiền

研究分析主管

+84 28 3622 6868 ext 3908

hien.ly@yuanta.com.vn

Khổng Hữu Hiệp

高級分析專員

+84 28 3622 6868 ext 3912

hiep.khong@yuanta.com.vn

Nguyễn Trịnh Ngọc Hồng

高級分析專員

+84 28 3622 6868 ext 3832

hong.nguyen@yuanta.com.vn

Global Disclaimer

© 2020 Yuanta. All rights reserved. The information in this report has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

This report provides general information only. Neither the information nor any opinion expressed herein constitutes an offer or invitation to make an offer to buy or sell securities or other investments. This material is prepared for general circulation to clients and is not intended to provide tailored investment advice and does not take into account the individual financial situation and objectives of any specific person who may receive this report. Investors should seek financial advice regarding the appropriateness of investing in any securities, investments or investment strategies discussed or recommended in this report. The information contained in this report has been compiled from sources believed to be reliable but no representation or warranty, express or implied, is made as to its accuracy, completeness or correctness. This report is not (and should not be construed as) a solicitation to act as securities broker or dealer in any jurisdiction by any person or company that is not legally permitted to carry on such business in that jurisdiction.

Yuanta research is distributed in the United States only to Major U.S. Institutional Investors (as defined in Rule 15a-6 under the Securities Exchange Act of 1934, as amended and SEC staff interpretations thereof). All transactions by a US person in the securities mentioned in this report 買進t be effected through a registered broker-dealer under Section 15 of the Securities Exchange Act of 1934, as amended. Yuanta research is distributed in Taiwan by Yuanta Securities Investment Consulting. Yuanta research is distributed in Hong Kong by Yuanta Securities (Hong Kong) Co. Limited, which is licensed in Hong Kong by the Securities and Futures Commission for regulated activities, including Type 4 regulated activity (advising on securities). In Hong Kong, this research report may not be redistributed, retransmitted or disclosed, in whole or in part or and any form or manner, without the express written consent of Yuanta Securities (Hong Kong) Co. Limited.