

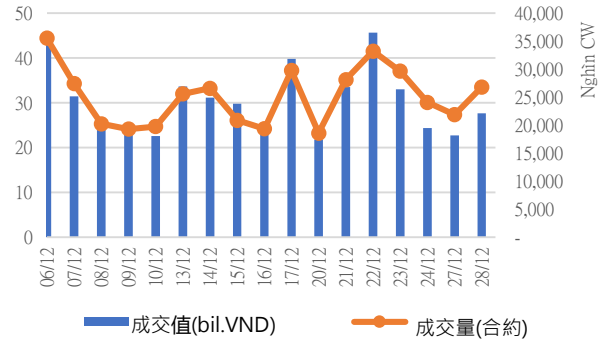


STB 權證是焦點

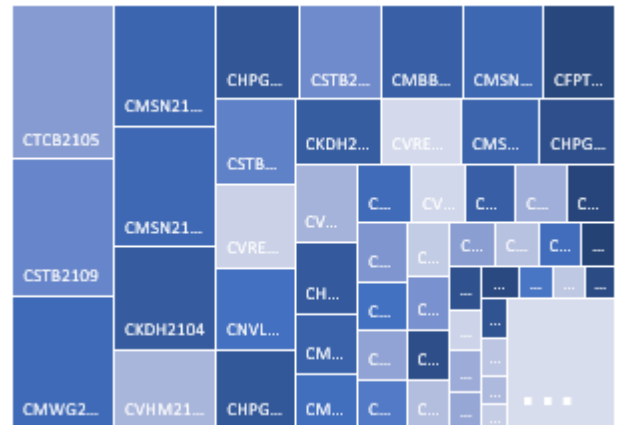
權證市場流動性較前一交易日有所改善，但依然較為沉靜的階段。當天 STB 股票的認股權證吸引相當積極的現金流，並且在盤中都強勁上漲。我們繼續建議投資者持有 KDH、MSN、STB 等短期趨勢積極的股票的認股權證。

2021/12/29

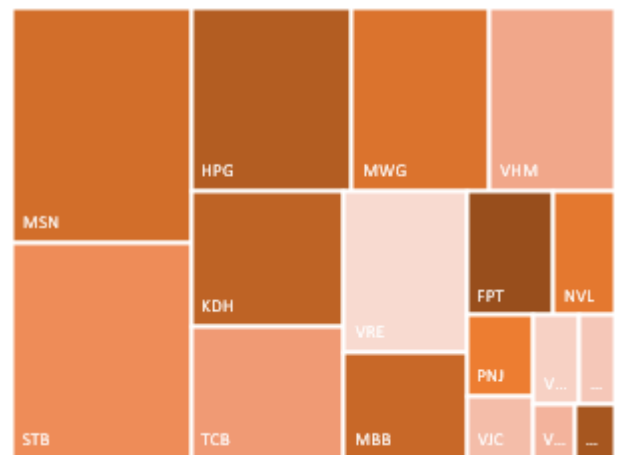
成交值和成交量



根據認股權證代碼分配成交值



根據標的股票代碼分配成交值



源自: YSVN



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當日成交及相關指數

| 代碼 | 漲跌 (+/-%) | 收盤 | 成交量 (合約) | 成交值 (Bil.VND) | 現金 狀態 | Premium | 槓桿 | 剩餘 交易盤數 | 隱含 波動 |
|----------|--------------|-------|-------------|------------------|----------|---------|-------|------------|----------|
| CACB2101 | 3.8% | 830 | 181,900 | 0.16 | ITM | 4.7% | | 16 | 72% |
| CACB2102 | 6.5% | 2,450 | 130,900 | 0.31 | OTM | 20.4% | | 131 | 57% |
| CACB2103 | -36.9% | 3,200 | 17,500 | 0.05 | OTM | 21.3% | | 103 | 53% |
| CFPT2102 | -11.3% | 1,100 | 4,400 | 0.01 | ITM | 0.0% | 15.58 | 8 | 0% |
| CFPT2103 | -11.5% | 460 | 26,300 | 0.01 | OTM | 7.1% | 6.55 | 6 | 72% |
| CFPT2105 | -3.5% | 1,920 | 373,800 | 0.74 | ITM | 0.1% | 9.90 | 5 | 32% |
| CFPT2106 | -1.4% | 730 | 19,300 | 0.01 | ITM | 0.7% | 14.35 | 8 | 37% |
| CFPT2107 | -2.6% | 380 | 130,800 | 0.05 | OTM | 8.5% | 7.40 | 19 | 58% |
| CFPT2108 | 1.1% | 2,700 | 1,800 | - | OTM | 30.2% | 2.12 | 134 | 74% |
| CFPT2109 | -1.2% | 1,690 | 74,500 | 0.13 | OTM | 15.9% | 3.67 | 71 | 70% |
| CFPT2110 | 0.0% | 950 | 116,700 | 0.11 | OTM | 16.1% | 4.45 | 43 | 55% |
| CFPT2111 | -35.3% | 1,010 | 100 | - | OTM | 17.5% | 6.29 | 103 | 36% |
| CHDB2103 | 2.2% | 930 | 249,900 | 0.23 | OTM | 26.4% | 2.18 | 84 | 114% |
| CHPG2109 | -5.6% | 170 | 119,100 | 0.02 | OTM | 20.2% | 0.22 | 8 | 72% |
| CHPG2111 | -16.7% | 150 | 3,421,900 | 0.54 | OTM | 6.2% | 11.25 | 5 | 60% |
| CHPG2113 | 0.0% | 1,190 | 133,000 | 0.15 | OTM | 22.6% | 2.46 | 48 | 86% |
| CHPG2114 | -3.2% | 600 | 106,200 | 0.06 | OTM | 36.8% | 1.38 | 84 | 90% |
| CHPG2115 | -11.1% | 240 | 175,900 | 0.04 | OTM | 24.6% | 0.77 | 19 | 83% |
| CHPG2116 | 2.2% | 1,410 | 79,800 | 0.11 | OTM | 46.1% | 1.37 | 134 | 76% |
| CHPG2117 | 2.3% | 900 | 948,800 | 0.85 | OTM | 40.5% | 1.93 | 131 | 65% |
| CHPG2118 | -3.3% | 580 | 1,223,300 | 0.67 | OTM | 41.4% | 1.49 | 89 | 68% |
| CHPG2119 | -12.5% | 2,450 | 207,500 | 0.49 | OTM | 26.1% | 2.98 | 103 | 62% |
| CKDH2104 | -1.7% | 4,530 | 247,600 | 1.13 | ITM | 0.1% | 5.85 | 14 | 0% |
| CKDH2106 | 2.1% | 4,800 | 125,000 | 0.61 | ITM | 1.5% | 9.41 | 30 | 28% |
| CKDH2107 | -1.9% | 1,560 | 204,700 | 0.32 | ITM | 6.4% | 3.98 | 84 | 59% |
| CMBB2103 | -8.3% | 110 | 155,900 | 0.01 | OTM | 24.3% | 0.00 | 6 | 101% |
| CMBB2104 | 4.0% | 260 | 56,200 | 0.01 | OTM | 15.5% | 2.88 | 14 | 65% |
| CMBB2105 | -14.7% | 290 | 93,200 | 0.03 | OTM | 28.9% | 1.62 | 30 | 56% |
| CMBB2106 | 5.6% | 190 | 108,900 | 0.02 | OTM | 23.5% | 0.74 | 19 | 81% |
| CMBB2107 | 0.7% | 1,490 | 548,600 | 0.82 | OTM | 17.2% | 3.93 | 71 | 61% |
| CMBB2108 | 2.2% | 950 | 449,700 | 0.41 | OTM | 13.3% | 5.32 | 43 | 57% |
| CMBB2109 | 0.0% | 680 | 14,200 | 0.01 | OTM | 28.6% | 2.22 | 89 | 74% |
| CMSN2104 | -6.8% | 5,500 | 91,700 | 0.55 | ITM | 2.2% | 3.00 | 89 | 49% |
| CMSN2105 | -6.7% | 8,180 | 152,200 | 1.34 | ITM | -0.2% | 4.14 | 5 | 0% |
| CMSN2107 | -10.3% | 4,610 | 2,400 | 0.01 | ITM | 2.3% | 6.01 | 53 | 33% |
| CMSN2108 | -4.6% | 1,450 | 39,000 | 0.06 | ITM | 11.7% | 3.95 | 84 | 61% |
| CMSN2109 | -9.6% | 1,890 | 391,300 | 0.82 | ITM | 2.0% | 6.48 | 30 | 44% |
| CMSN2110 | -4.0% | 3,370 | 364,900 | 1.33 | ITM | 3.8% | 4.37 | 71 | 46% |
| CMSN2111 | -16.0% | 3,980 | 6,300 | 0.03 | ITM | 11.0% | 4.10 | 103 | 52% |
| CMWG2104 | -0.1% | 7,240 | 3,900 | 0.03 | ITM | 2.2% | 2.79 | 58 | 73% |
| CMWG2106 | -3.6% | 2,380 | 7,800 | 0.02 | ITM | 0.4% | 8.42 | 6 | 58% |
| CMWG2107 | -3.1% | 7,490 | 192,600 | 1.47 | ITM | -0.3% | 5.42 | 5 | 0% |
| CMWG2108 | -0.5% | 3,620 | 900 | - | ITM | 6.8% | 5.29 | 53 | 54% |
| CMWG2109 | 0.0% | 7,590 | 5,700 | 0.04 | ITM | 2.4% | 5.00 | 30 | 61% |
| CMWG2110 | -1.2% | 810 | 416,500 | 0.34 | ITM | 4.3% | 8.97 | 19 | 51% |
| CMWG2111 | -2.8% | 1,710 | 114,000 | 0.20 | ITM | 9.0% | 5.05 | 71 | 50% |
| CMWG2112 | -5.3% | 1,960 | 196,200 | 0.38 | OTM | 11.0% | 6.24 | 43 | 53% |
| CMWG2113 | 1.3% | 1,600 | 10,600 | 0.02 | OTM | 21.3% | 5.02 | 103 | 46% |
| CNVL2103 | -8.5% | 2,370 | 282,500 | 0.70 | ITM | 0.3% | 9.82 | 14 | 21% |
| CNVL2104 | -3.4% | 1,130 | 71,800 | 0.07 | ITM | 12.8% | 4.34 | 84 | 69% |



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| | | | | | | | | | |
|----------|--------|-------|-----------|------|-----|-------|-------|-----|-----|
| CPDR2103 | -0.8% | 1,230 | 34,500 | 0.04 | ITM | 14.8% | | 84 | 77% |
| CPNJ2104 | -10.0% | 90 | 647,600 | 0.05 | OTM | 13.6% | 1.54 | 6 | 72% |
| CPNJ2105 | 10.0% | 660 | 408,200 | 0.26 | ITM | 1.8% | 19.05 | 5 | 45% |
| CPNJ2106 | 0.6% | 1,700 | 77,000 | 0.12 | OTM | 10.2% | 5.91 | 53 | 51% |
| CPNJ2107 | 8.6% | 380 | 20,900 | 0.01 | OTM | 15.8% | 8.29 | 30 | 46% |
| CPNJ2108 | -1.8% | 550 | 113,600 | 0.06 | OTM | 8.4% | 6.64 | 30 | 58% |
| CPNJ2109 | -1.9% | 510 | 91,700 | 0.04 | OTM | 25.9% | 2.62 | 89 | 74% |
| CPNJ2110 | 21.6% | 1,410 | 600 | - | OTM | 17.4% | 2.68 | 14 | 88% |
| CSTB2105 | 226.9% | 850 | 503,800 | 0.26 | OTM | 21.5% | 3.80 | 103 | 58% |
| CSTB2107 | 108.3% | 500 | 1,555,600 | 0.72 | ITM | 17.2% | 2.87 | 89 | 91% |
| CSTB2109 | 10.7% | 1,970 | 774,000 | 1.49 | OTM | 14.9% | 3.72 | 14 | 69% |
| CSTB2110 | 15.4% | 600 | 1,453,800 | 0.83 | OTM | 25.4% | 2.61 | 53 | 71% |
| CSTB2111 | 31.5% | 710 | 385,300 | 0.25 | OTM | 16.8% | 3.40 | 48 | 89% |
| CSTB2112 | 5.0% | 3,150 | 106,400 | 0.31 | OTM | 16.0% | 4.29 | 30 | 68% |
| CTCB2105 | -0.8% | 2,450 | 702,600 | 1.69 | OTM | 26.2% | 2.46 | 69 | 78% |
| CTCB2106 | -8.0% | 230 | 180,500 | 0.04 | OTM | 24.7% | 3.33 | 131 | 56% |
| CTCB2108 | 11.3% | 3,240 | 9,700 | 0.03 | OTM | 3.5% | 16.80 | 5 | 54% |
| CTCB2109 | -1.1% | 1,770 | 29,100 | 0.05 | OTM | 21.2% | 3.53 | 30 | 56% |
| CTCB2110 | 0.0% | 380 | 31,700 | 0.01 | OTM | 14.4% | 4.09 | 48 | 74% |
| CTCB2111 | 0.0% | 1,330 | 400 | - | OTM | 23.3% | 2.65 | 84 | 81% |
| CTCB2112 | 0.9% | 1,180 | 180,900 | 0.21 | OTM | 12.1% | 4.63 | 30 | 82% |
| CVHM2107 | -1.7% | 580 | 440,300 | 0.26 | OTM | 21.7% | 3.45 | 131 | 55% |
| CVHM2109 | -2.2% | 450 | 326,000 | 0.13 | OTM | 21.8% | 3.07 | 89 | 68% |
| CVHM2110 | -5.2% | 1,280 | 104,800 | 0.14 | OTM | 26.7% | 3.10 | 164 | 54% |
| CVHM2111 | -5.7% | 660 | 13,100 | 0.01 | OTM | 12.1% | 1.32 | 6 | 68% |
| CVHM2112 | -5.4% | 880 | 49,500 | 0.04 | OTM | 8.4% | 6.58 | 5 | 54% |
| CVHM2113 | -0.5% | 2,150 | 147,700 | 0.32 | ITM | 18.3% | 3.12 | 84 | 79% |
| CVHM2114 | -5.6% | 680 | 756,000 | 0.52 | ITM | 16.6% | 3.14 | 71 | 95% |
| CVHM2115 | 0.0% | 1,090 | 804,900 | 0.88 | OTM | 17.0% | 3.45 | 89 | 68% |
| CVIC2104 | -25.0% | 90 | 191,300 | 0.02 | OTM | 17.0% | 3.71 | 103 | 58% |
| CVIC2105 | -28.6% | 150 | 373,900 | 0.05 | ITM | 0.8% | 18.25 | 5 | 40% |
| CVIC2106 | 13.8% | 910 | 22,500 | 0.02 | OTM | 14.9% | 4.31 | 84 | 53% |
| CVIC2107 | -0.4% | 2,240 | 36,800 | 0.08 | OTM | 14.8% | 2.08 | 10 | 55% |
| CVIC2108 | -2.9% | 990 | 49,700 | 0.05 | OTM | 12.7% | 0.74 | 6 | 70% |
| CVIC2109 | -0.7% | 2,760 | 4,000 | 0.01 | OTM | 8.8% | 7.68 | 5 | 47% |
| CVJC2101 | -2.4% | 1,200 | 175,200 | 0.23 | OTM | 6.5% | 10.65 | 8 | 53% |
| CVJC2103 | -5.6% | 680 | 288,300 | 0.20 | OTM | 30.6% | 1.65 | 84 | 91% |
| CVNM2106 | -15.4% | 110 | 221,200 | 0.03 | OTM | 18.0% | 3.68 | 71 | 61% |
| CVNM2107 | -22.2% | 70 | 177,500 | 0.01 | OTM | 24.3% | 2.62 | 89 | 68% |
| CVNM2109 | -50.0% | 60 | 620,000 | 0.04 | OTM | 19.9% | 4.14 | 103 | 48% |
| CVNM2110 | 0.0% | 150 | 70,200 | 0.01 | OTM | 9.3% | 7.94 | 14 | 66% |
| CVNM2111 | 13.3% | 680 | 33,200 | 0.02 | OTM | 25.1% | 3.80 | 53 | 65% |
| CVNM2112 | -1.8% | 1,080 | 96,000 | 0.10 | OTM | 19.5% | 3.02 | 48 | 99% |
| CVNM2113 | -1.5% | 640 | 177,200 | 0.11 | OTM | 22.5% | 2.37 | 19 | 80% |
| CVNM2114 | 0.0% | 1,450 | - | - | OTM | 30.2% | 2.32 | 69 | 85% |
| CVPB2106 | -5.5% | 520 | 120,900 | 0.06 | ITM | 14.5% | 3.45 | 89 | 69% |
| CVPB2107 | -0.6% | 3,380 | 17,700 | 0.06 | ITM | -1.2% | 10.52 | 5 | 0% |
| CVPB2108 | 0.0% | 1,890 | 135,800 | 0.25 | ITM | 8.0% | 4.72 | 48 | 66% |

源自: Fiiipro, YSVN

Premium = (行使價格 + 認股權證價格 x 轉換率) - 標的證券的目前價格 (盈虧平衡價格與標的證券的目前價格之差)。
槓桿 (Effective gearing) 越高, 按標的證券的波動率就越大。

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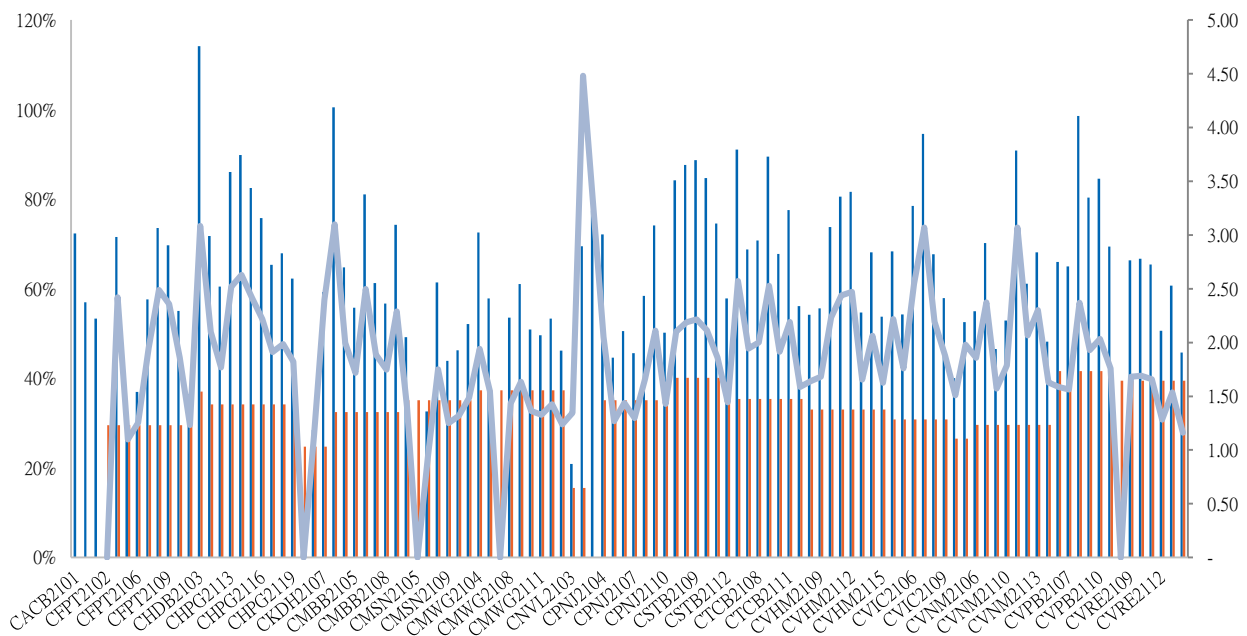
為了限制風險，投資者應選擇具有現金狀態 (ITM)，Premium 或隱含波動率偏低的認股權證。此外，投資者也應優先對具有偏長（兩週以上）的剩餘交易盤數（直至到期日）的權證進行交易，以限制風險。

標的股票的技術建議綜合表

| 代碼 | 建議價格 | 目前價格 | 短期趨勢 | 中期趨勢 | 短期目標 | 與目前價格相比的短期上漲空間 | 短期停損 | Reward/Risk |
|-----|--------|--------|------|------|--------|----------------|--------|-------------|
| CTD | 75.20 | 103.90 | 上漲 | 上漲 | 84.62 | 13% | 91.50 | (0.58) |
| DPM | 53.90 | 52.30 | 上漲 | 上漲 | 59.64 | 11% | 50.66 | 1.77 |
| FPT | | 94.50 | 下跌 | 上漲 | | | 96.62 | - |
| HDB | 30.50 | 30.50 | 上漲 | 上漲 | 33.42 | 10% | 29.98 | 5.58 |
| HPG | | 45.80 | 下跌 | 下跌 | | | 46.90 | - |
| MBB | | 28.30 | 下跌 | 下跌 | | | 28.66 | - |
| MSN | 146.80 | 171.50 | 上漲 | 上漲 | 167.50 | 14% | 161.15 | (1.44) |
| MWG | | 135.80 | 下跌 | 上漲 | | | 137.32 | - |
| NVL | 106.20 | 87.00 | 上漲 | 下跌 | 124.55 | 17% | 84.30 | 0.84 |
| PNJ | | 95.60 | 下跌 | 下跌 | | | 98.94 | - |
| REE | 71.80 | 71.90 | 上漲 | 上漲 | 83.45 | 16% | 67.80 | 2.91 |
| ROS | 5.75 | 14.15 | 上漲 | 下跌 | 10.95 | 90% | 11.44 | (0.91) |
| STB | 30.05 | 30.05 | 上漲 | 下跌 | 34.22 | 14% | 29.22 | 5.01 |
| TCB | | 49.15 | 下跌 | 下跌 | | | 50.19 | - |
| VHM | 84.50 | 82.80 | 上漲 | 下跌 | 91.81 | 9% | 82.35 | 3.41 |
| VIC | | 98.40 | 下跌 | 下跌 | | | 101.91 | - |
| VJC | 125.80 | 125.20 | 上漲 | 上漲 | 136.52 | 9% | 119.20 | 1.63 |
| VNM | | 85.50 | 下跌 | 下跌 | | | 86.80 | - |
| VPB | | 34.55 | 下跌 | 下跌 | | | 35.23 | - |
| VRE | 30.10 | 30.80 | 上漲 | 下跌 | 33.63 | 12% | 29.84 | 13.39 |

源自: YSVN

認股權證的隱含波動 VS 標的股票過去期間的波動



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源自: YSVN

(*) 橙色列是標的股票過去期間的波動；藍色列是認股權證的隱含波動。

(*) 投資者可使用“隱含波動”來比較同一標的股票的認股權證。隱含波動率越大，對標的股票的價格變動率期望就越高（換句話說，隱含波動率越大，認股權證就越昂貴）。

認股權證訊息

| 認股權證代碼 | 發行商 | 期限 | 轉換率 | 發行價格 | 發行量 | 行使價格 | 最後交易日 |
|----------|-------|------|--------------|-------|------------|---------|------------|
| CACB2101 | MBS | 4月 | 4.00000 : 1 | 2,000 | 4,000,000 | 31,400 | 19/01/2022 |
| CACB2102 | SSI | 8月 | 2.00000 : 1 | 2,900 | 15,000,000 | 35,000 | 29/06/2022 |
| CACB2103 | VCI | 6月 | 1.00000 : 1 | 3,700 | 3,000,000 | 37,000 | 20/05/2022 |
| CFPT2102 | VCI | 6月 | 4.94740 : 1 | 4,000 | 1,000,000 | 89,053 | 07/01/2022 |
| CFPT2103 | HCM | 6月 | 4.94740 : 1 | 3,000 | 5,000,000 | 98,947 | 05/01/2022 |
| CFPT2105 | SSI | 5月 | 4.94740 : 1 | 3,500 | 12,000,000 | 85,095 | 04/01/2022 |
| CFPT2106 | MBS | 4.5月 | 8.00000 : 1 | 2,650 | 2,000,000 | 89,300 | 07/01/2022 |
| CFPT2107 | VND | 4月 | 12.00000 : 1 | 1,500 | 6,000,000 | 98,000 | 24/01/2022 |
| CFPT2108 | BSI | 9月 | 6.00000 : 1 | 3,280 | 1,500,000 | 106,835 | 04/07/2022 |
| CFPT2109 | HCM | 6月 | 8.00000 : 1 | 1,900 | 10,000,000 | 96,000 | 06/04/2022 |
| CFPT2110 | SSI | 4月 | 5.00000 : 1 | 2,400 | 17,000,000 | 105,000 | 25/02/2022 |
| CFPT2111 | VCI | 6月 | 5.00000 : 1 | 1,990 | 3,000,000 | 106,000 | 20/05/2022 |
| CHDB2103 | KISVN | 7月 | 8.00000 : 1 | 1,000 | 3,000,000 | 28,888 | 25/04/2022 |
| CHPG2109 | VCI | 6月 | 1.00000 : 1 | 4,000 | 1,000,000 | 55,000 | 07/01/2022 |
| CHPG2111 | SSI | 5月 | 5.00000 : 1 | 1,700 | 25,000,000 | 48,000 | 04/01/2022 |
| CHPG2113 | HCM | 6月 | 4.00000 : 1 | 2,400 | 10,000,000 | 51,500 | 04/03/2022 |
| CHPG2114 | KISVN | 7月 | 10.00000 : 1 | 1,200 | 10,000,000 | 56,789 | 25/04/2022 |
| CHPG2115 | VND | 4月 | 5.00000 : 1 | 1,500 | 7,000,000 | 56,000 | 24/01/2022 |
| CHPG2116 | BSI | 9月 | 4.00000 : 1 | 2,830 | 2,500,000 | 61,410 | 04/07/2022 |
| CHPG2117 | SSI | 8月 | 5.00000 : 1 | 2,320 | 22,000,000 | 60,000 | 29/06/2022 |
| CHPG2118 | KISVN | 6月 | 5.00000 : 1 | 2,000 | 8,000,000 | 61,999 | 02/05/2022 |
| CHPG2119 | VCI | 6月 | 2.00000 : 1 | 3,380 | 3,000,000 | 53,000 | 20/05/2022 |
| CKDH2104 | SSI | 5月 | 2.00000 : 1 | 3,500 | - | 44,000 | 17/01/2022 |
| CKDH2106 | VCI | 6月 | 1.00000 : 1 | 2,500 | 1,000,000 | 49,000 | 08/02/2022 |
| CKDH2107 | KISVN | 7月 | 8.00000 : 1 | 1,300 | 3,000,000 | 43,888 | 25/04/2022 |
| CMBB2103 | HCM | 6月 | 1.48150 : 1 | 3,000 | 5,000,000 | 34,815 | 05/01/2022 |
| CMBB2104 | SSI | 5月 | 2.00000 : 1 | 2,900 | - | 32,000 | 17/01/2022 |
| CMBB2105 | VCI | 6月 | 1.00000 : 1 | 2,500 | 1,000,000 | 36,000 | 08/02/2022 |
| CMBB2106 | VND | 4月 | 4.00000 : 1 | 1,000 | 3,000,000 | 34,000 | 24/01/2022 |
| CMBB2107 | HCM | 6月 | 2.00000 : 1 | 2,200 | 10,000,000 | 30,000 | 06/04/2022 |
| CMBB2108 | SSI | 4月 | 2.00000 : 1 | 1,880 | 23,000,000 | 30,000 | 25/02/2022 |
| CMBB2109 | KISVN | 6月 | 5.00000 : 1 | 1,100 | 1,200,000 | 32,789 | 02/05/2022 |
| CMSN2104 | ACBS | 9月 | 9.98730 : 1 | 5,200 | 5,000,000 | 117,850 | 02/05/2022 |
| CMSN2105 | SSI | 5月 | 4.99360 : 1 | 5,000 | 12,000,000 | 127,837 | 04/01/2022 |
| CMSN2107 | VCI | 6月 | 4.99360 : 1 | 3,100 | 2,000,000 | 149,809 | 11/03/2022 |
| CMSN2108 | KISVN | 7月 | 19.97450 : 1 | 1,600 | 3,000,000 | 159,795 | 25/04/2022 |
| CMSN2109 | VND | 4.3月 | 11.98470 : 1 | 2,500 | 4,000,000 | 149,809 | 08/02/2022 |
| CMSN2110 | HCM | 6月 | 9.98730 : 1 | 2,200 | 10,000,000 | 141,819 | 06/04/2022 |
| CMSN2111 | VCI | 6月 | 6.99110 : 1 | 2,950 | 3,000,000 | 159,796 | 20/05/2022 |
| CMWG2104 | ACBS | 12月 | 6.64440 : 1 | 2,400 | 2,000,000 | 89,699 | 18/03/2022 |
| CPNJ2105 | SSI | 5月 | 4.96890 : 1 | 3,300 | 10,000,000 | 94,410 | 04/01/2022 |
| CPNJ2106 | VCI | 6月 | 4.96890 : 1 | 2,600 | 2,000,000 | 97,391 | 11/03/2022 |
| CPNJ2107 | VCI | 6月 | 4.96890 : 1 | 2,500 | 1,500,000 | 109,317 | 08/02/2022 |
| CPNJ2108 | VND | 4.3月 | 13.91300 : 1 | 1,500 | 2,000,000 | 96,398 | 08/02/2022 |
| CPNJ2109 | KISVN | 6月 | 24.84470 : 1 | 1,000 | 2,500,000 | 108,212 | 02/05/2022 |
| CSTB2107 | SSI | 5月 | 2.00000 : 1 | 2,600 | - | 32,000 | 17/01/2022 |
| CSTB2109 | HCM | 6月 | 2.00000 : 1 | 2,300 | 10,000,000 | 29,000 | 04/03/2022 |
| CSTB2110 | KISVN | 7月 | 8.00000 : 1 | 1,000 | 10,000,000 | 29,999 | 25/04/2022 |



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|----------|-----|-------|-------------|-------|------------|--------|------------|
| CSTB2111 | VND | 4.3 月 | 3.00000 : 1 | 1,500 | 3,000,000 | 30,000 | 08/02/2022 |
| CTCB2108 | VCI | 6 月 | 1.00000 : 1 | 5,000 | 2,000,000 | 58,000 | 11/03/2022 |
| CTCB2109 | HCM | 6 月 | 4.00000 : 1 | 2,200 | 10,000,000 | 50,000 | 04/03/2022 |
| CTCB2110 | VND | 4.3 月 | 7.00000 : 1 | 1,500 | 4,000,000 | 54,000 | 08/02/2022 |
| CTCB2111 | BSI | 6 月 | 4.00000 : 1 | 1,990 | 2,500,000 | 56,350 | 04/04/2022 |

源自: FiinPro, YSVN



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BUY: We have a positive outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors add to their position.

HOLD-Outperform: In our view, the stock's fundamentals are relatively more attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

HOLD-Underperform: In our view, the stock's fundamentals are relatively less attractive than peers at the current price. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile.

SELL: We have a negative outlook on the stock based on our expected absolute or relative return over the investment period. Our thesis is based on our analysis of the company's outlook, financial performance, catalysts, valuation and risk profile. We recommend investors reduce their position.

Under Review: We actively follow the company, although our estimates, rating and target price are under review.

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