



# 行業焦點

油氣



# 石油服務 – 股票仍主要取決於油價

- 石油服務的行業評級為 37 點，因此我們仍然對該股的增長評級為負面。2021年第四季度基礎分數有所下降，因此平均增長分數有所減弱，顯示來自核心業務的增長仍然不樂觀。
- 由於近期布倫特油價上漲，價格強勢增長至 60 點以上，顯示該股票的走勢仍主要取決於油價。與 20 日平均水平相比，油氣服務指數的價格圖表因交易量突然增加而上漲 2.3%。同時，該指數的價格走勢圖出現進入積極劇烈波動階段的跡象。
- 價格走勢圖已接近 2018 年的最高頂，短期投資者需在未來 1-2 個交易日限制追買。此外，油價的短期風險趨勢增加。因此，我們建議短期投資者應優先持有現有股票，並在未來 1-2 個交易日限制新購買。



源：YSVN



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# YS30 投資項目

DCM



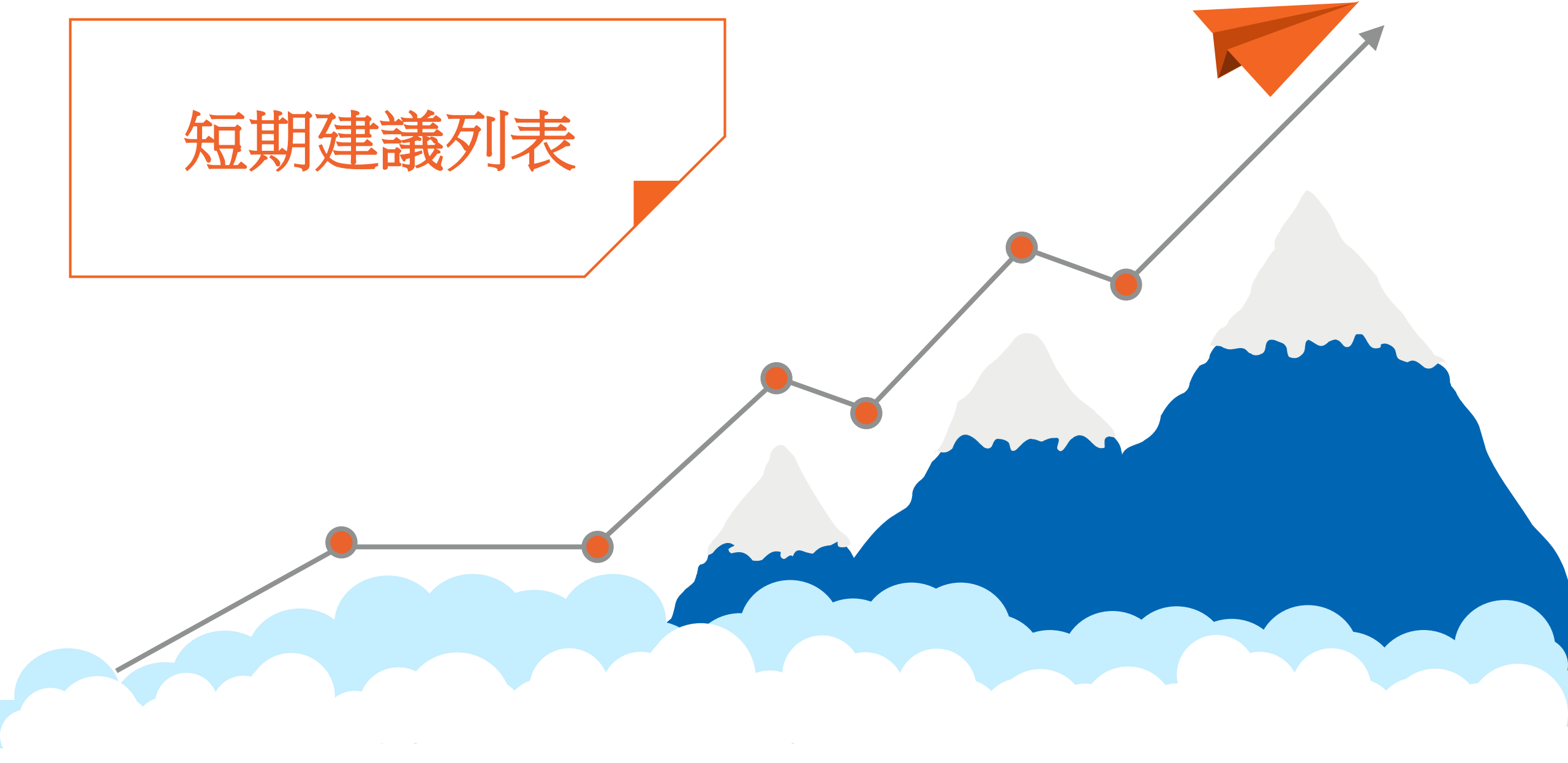
# DCM - 價格圖表接近 50 日平均線

- DCM 的股票評級為 88 點，因此我們維持該股票的積極增長評級。不過，DCM 的價格強度仍在 80 點以下，因此短期投資者應僅考慮持有 5% 的低比例。
- 由於成交量比 20 日均線強勁增長，DCM 的價格圖表收盤上漲 7%。同時，價格走勢圖出現進入積極劇烈波動的跡象，價格走勢圖逼近 50 日均線，顯示價格走勢圖可能只會有一小幅回調。此外，短期風險仍然較低，但由於價格強度仍低於 80 點，因此短期上漲趨勢並未能持續。
- 我們的短期趨勢指標系統在 2022 年 11 月 2 日警告買進，臨時回報率為 8.24%，因此短期投資者可以維持持有低比例。如果價格低於 5% 並逐漸增加至 18.17% 在接下來的交易日強度高於 80 點。



源：YSVN

# 短期建議列表



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股碼	股價	短期趨勢	中期趨勢	建議買進日期	T+交易	短期買進價格	Stop loss	報酬%	建議
STB	33.60	上漲	上漲	29/12/2021	T+41	30.05	32.81	11.81%	持有
SZC	83.40	上漲	上漲	21/01/2022	T+24	71.70	71.48	16.32%	持有
HAH	78.80	上漲	上漲	24/01/2022	T+23	64.00	74.21	23.13%	持有
VPG	58.10	上漲	中性	25/01/2022	T+22	55.90	55.16	3.94%	持有
MSN	157.20	上漲	下跌	26/01/2022	T+21	153.00	151.17	2.75%	持有
DGW	111.60	上漲	下跌	07/02/2022	T+13	105.00	105.18	6.29%	持有
VIB	46.90	上漲	上漲	07/02/2022	T+13	47.55	44.58	-1.37%	持有
FRT	116.60	上漲	上漲	08/02/2022	T+12	93.80	98.45	24.31%	持有
DPM	50.70	上漲	中性	09/02/2022	T+11	44.20	44.95	14.71%	持有
VHC	79.00	上漲	上漲	09/02/2022	T+11	67.60	69.85	16.86%	持有
DXG	40.40	上漲	上漲	09/02/2022	T+11	35.30	36.01	14.45%	持有
ITA	16.70	上漲	中性	10/02/2022	T+10	15.80	15.33	5.70%	持有
HTN	48.65	上漲	上漲	10/02/2022	T+10	47.50	46.43	2.42%	持有
VGC	55.00	上漲	上漲	11/02/2022	T+9	54.80	51.66	0.36%	持有
HAX	36.40	上漲	上漲	11/02/2022	T+9	30.80	31.55	18.18%	持有
PET	51.50	上漲	上漲	14/02/2022	T+8	39.00	43.08	32.05%	持有
TPB	42.60	上漲	上漲	14/02/2022	T+8	42.85	38.65	-0.58%	持有
KDH	54.10	上漲	上漲	16/02/2022	T+6	53.50	51.55	1.12%	持有
GEX	39.35	上漲	中性	18/02/2022	T+4	40.30	36.42	-2.36%	持有

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DGC	157.00	上漲	中性	21/02/2022	T+3	151.20	141.26	3.84%	持有
FCN	25.45	上漲	中性	22/02/2022	T+2	25.90	22.53	-1.74%	持有
ELC	24.50	上漲	下跌	23/02/2022	T+1	24.55	22.27	-0.20%	持有
MBB	34.35	上漲	上漲	23/02/2022	T+1	34.40	31.09	-0.15%	持有

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